

LEGACY LONG DISTANCE INTERNATIONAL INC.

Financial Statements

**As of and for the Year Ended
December 31, 2014**

With

Independent Accountant's Review Report

LEGACY LONG DISTANCE INTERNATIONAL INC.

Contents

Independent Accountant's Review Report	1
Financial Statements	
Balance Sheet <i>As of December 31, 2014</i>	2
Statement of Income and Accumulated Deficit <i>Year Ended December 31, 2014</i>	3
Statement of Cash Flows <i>Year Ended December 31, 2014</i>	4
Notes to Financial Statements	5 - 8



One Stop Tax Accountancy

Certified Public Accountants

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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors
Legacy Long Distance International, Inc.
Cypress, California

We have reviewed the accompanying balance sheet of Legacy Long Distance International, Inc. (a corporation) as of December 31, 2014, and the related statements of income and accumulated deficit and cash flows for the year then ended. A review includes primarily applying analytical procedures to management's financial data and making inquiries of Company management. A review is substantially less in scope than an audit, the objective of which is the expression of an opinion regarding the financial statements as a whole. Accordingly, we do not express such an opinion.

Management is responsible for the preparation and fair presentation of the financial statements in accordance with accounting principles generally accepted in the United States of America and for designing, implementing, and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

Our responsibility is to conduct the review in accordance with Statements on Standards for Accounting and Review Services issued by the American Institute of Certified Public Accountants. Those standards require us to perform procedures to obtain limited assurance that there are no material modifications that should be made to the financial statements. We believe that the results of our procedures provide a reasonable basis for our report.

Based on our review, we are not aware of any material modifications that should be made to the accompanying financial statements in order for them to be in conformity with accounting principles generally accepted in the United States of America.

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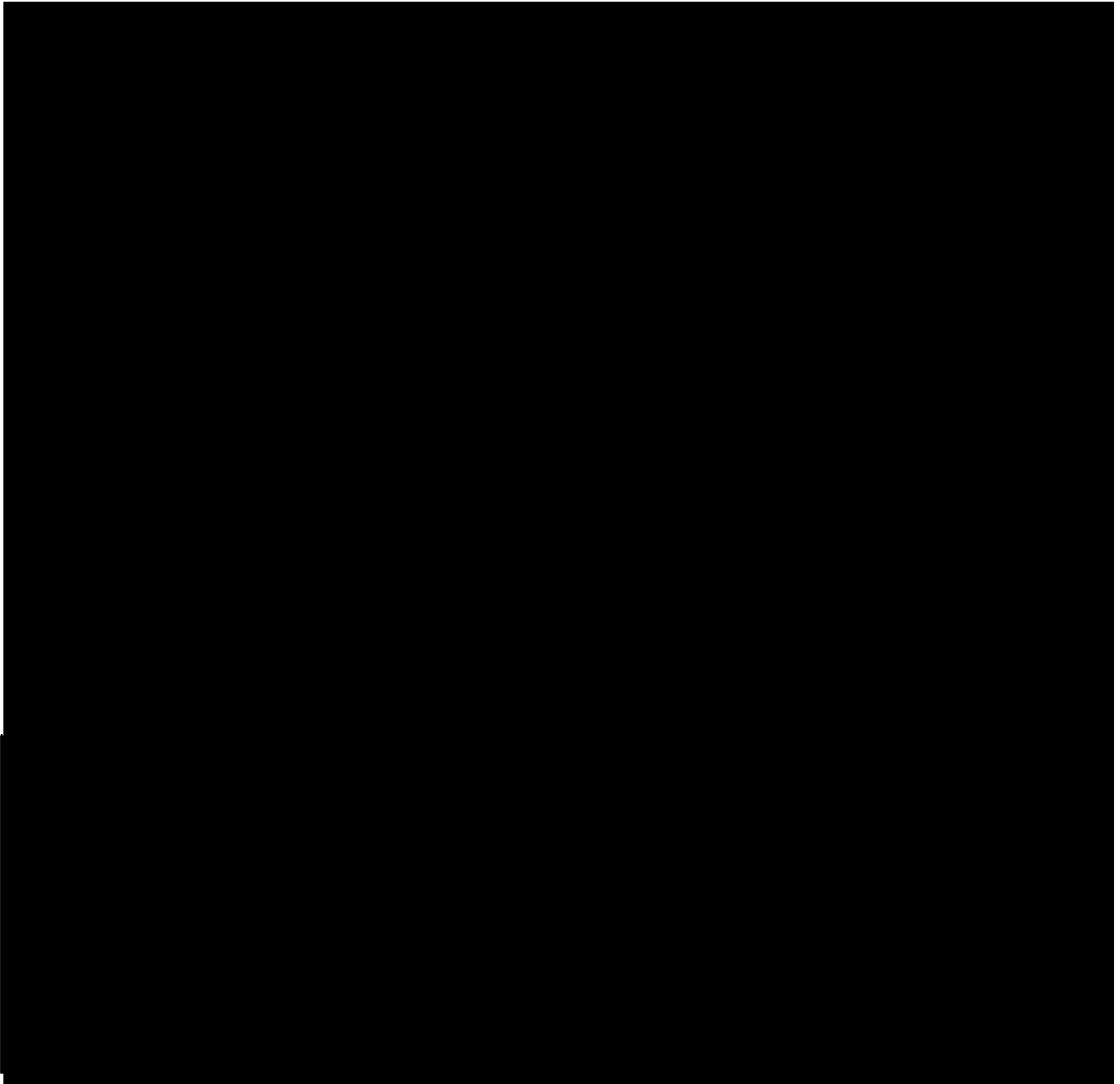
May 15, 2015
Monrovia, California

LEGACY LONG DISTANCE INTERNATIONAL INC.

Balance Sheet

December 31,

2014



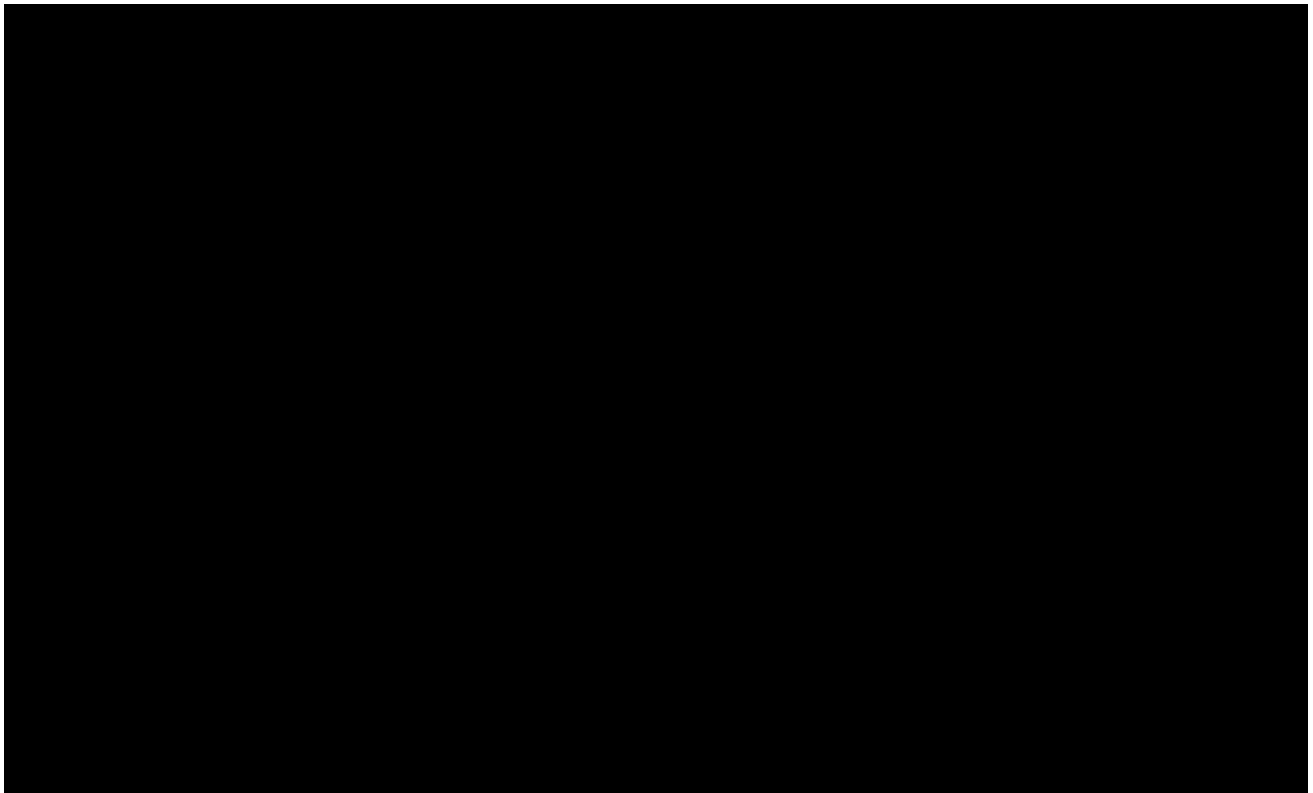
See accompanying notes to financial statements.

LEGACY LONG DISTANCE INTERNATIONAL INC.

Statement of Income and Accumulated Deficit

Year Ended December 31,

2014



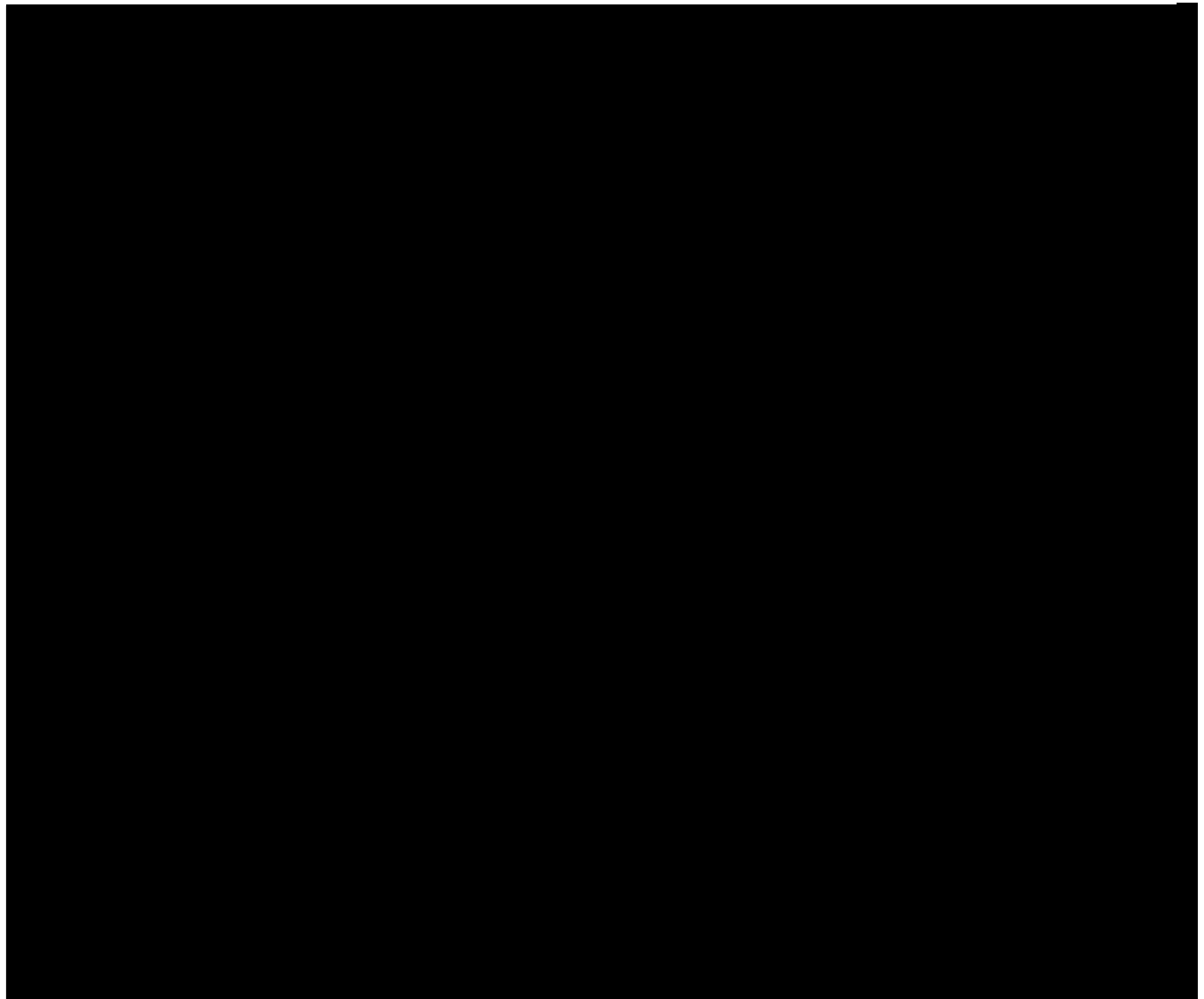
See accompanying notes to financial statements

LEGACY LONG DISTANCE INTERNATIONAL INC.

Statement of Cash Flows

Year Ended December 31,

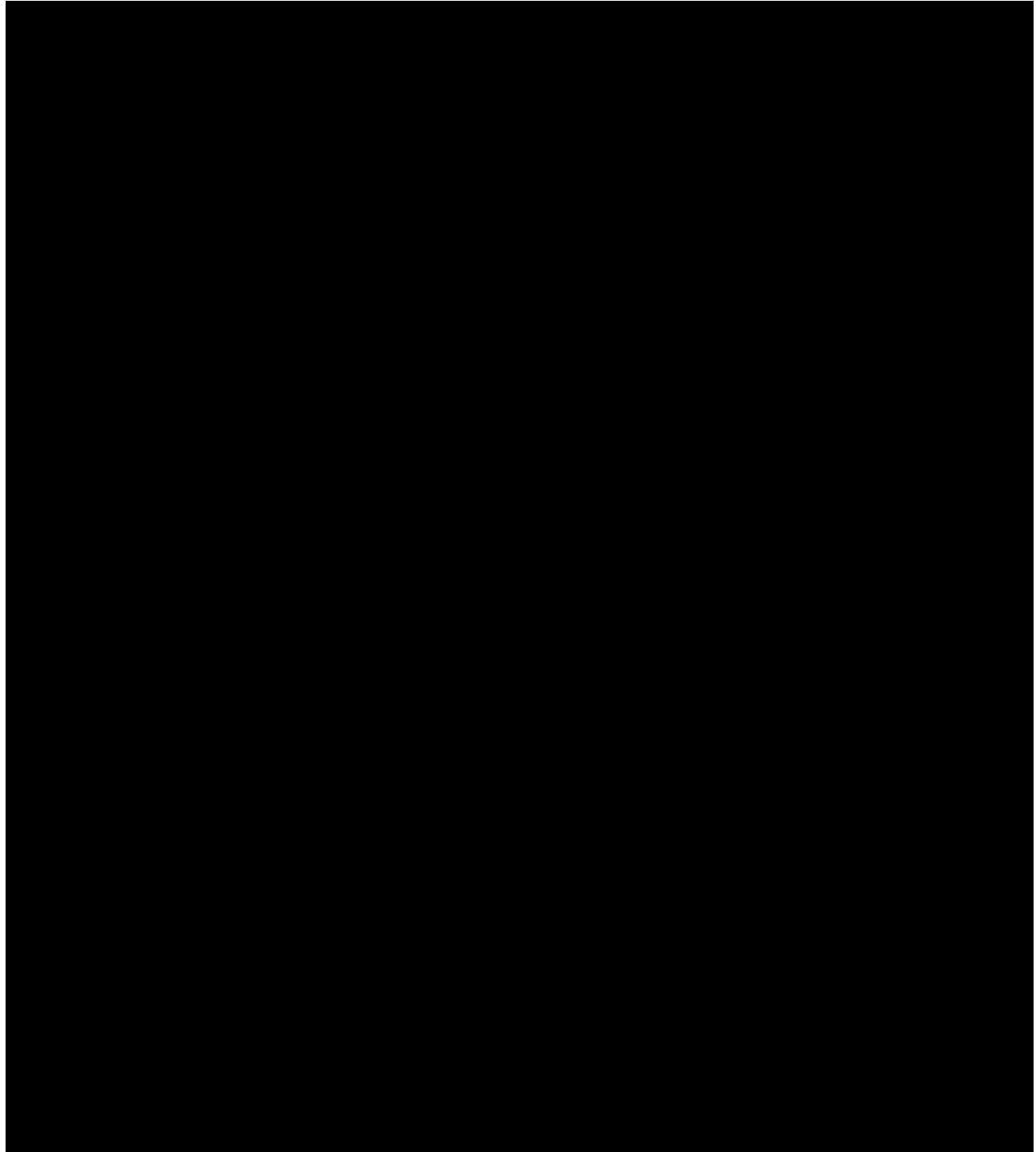
2014



See accompanying notes to financial statements

LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



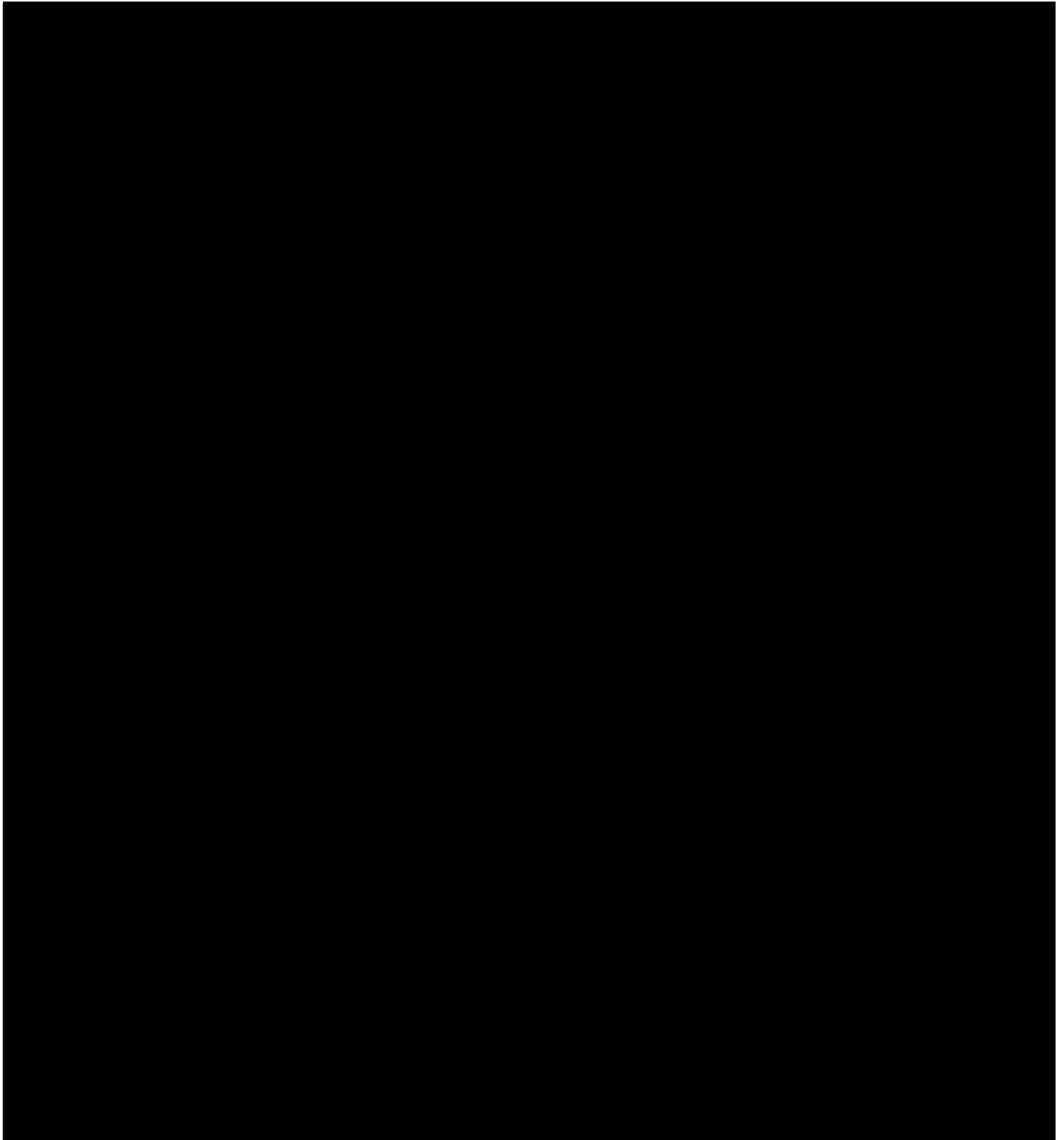
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

[REDACTED]

LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

LEGACY LONG DISTANCE INTERNATIONAL INC.

Financial Statements

**As of and for the Year Ended
December 31, 2015**

With

Independent Auditors' Report

LEGACY LONG DISTANCE INTERNATIONAL INC.

Contents

Independent Auditors' Report	1-2
Financial Statements	
Balance Sheet <i>As of December 31, 2015</i>	3
Statement of Income and Accumulated Deficit <i>Year Ended December 31, 2015</i>	4
Statement of Cash Flows <i>Year Ended December 31, 2015</i>	5
Notes to Financial Statements	6 - 11



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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors
Legacy Long Distance International, Inc.
Cypress, California

We have audited the accompanying balance sheet of Legacy Long Distance International, Inc. (the "Company") as of December 31, 2015, and the related statements of income, accumulated deficit, and cash flows for the year ended December 31, 2015.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America. This includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on the financial statement based on our audit. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financials in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall financial statement.



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Independent Auditors' Report (continued)

Opinion

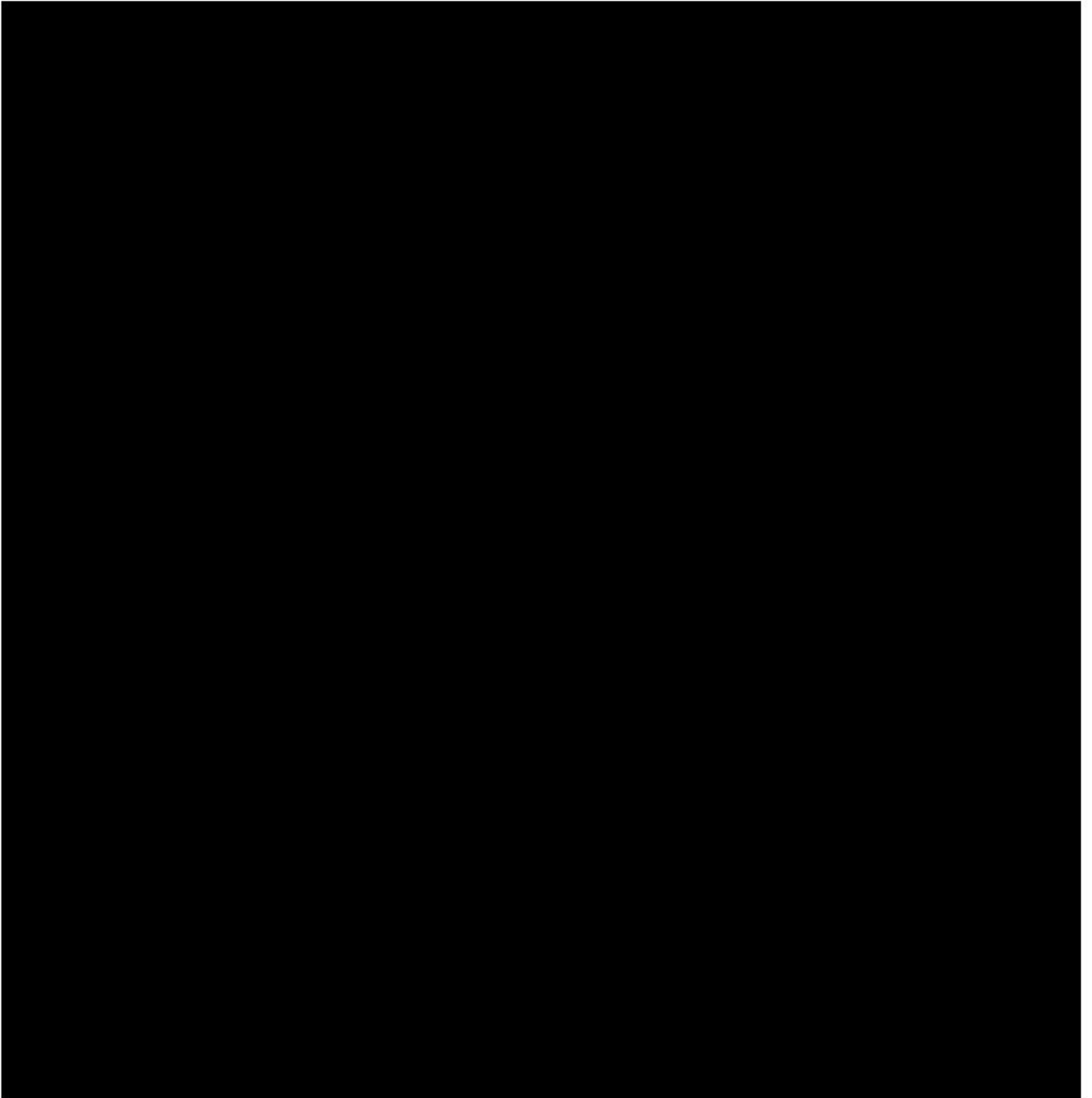
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Long Distance International, Inc. as of December 31, 2015, and the results of its operations and its cash flows for the year ended December 31, 2015, in conformity with accounting principles generally accepted in the United States of America.

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May 3, 2016
Monrovia, California

LEGACY LONG DISTANCE INTERNATIONAL INC.



See accompanying notes to financial statements.

LEGACY LONG DISTANCE INTERNATIONAL INC.



See accompanying notes to financial statements

LEGACY LONG DISTANCE INTERNATIONAL INC.

[Redacted]

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LEGACY LONG DISTANCE INTERNATIONAL INC.

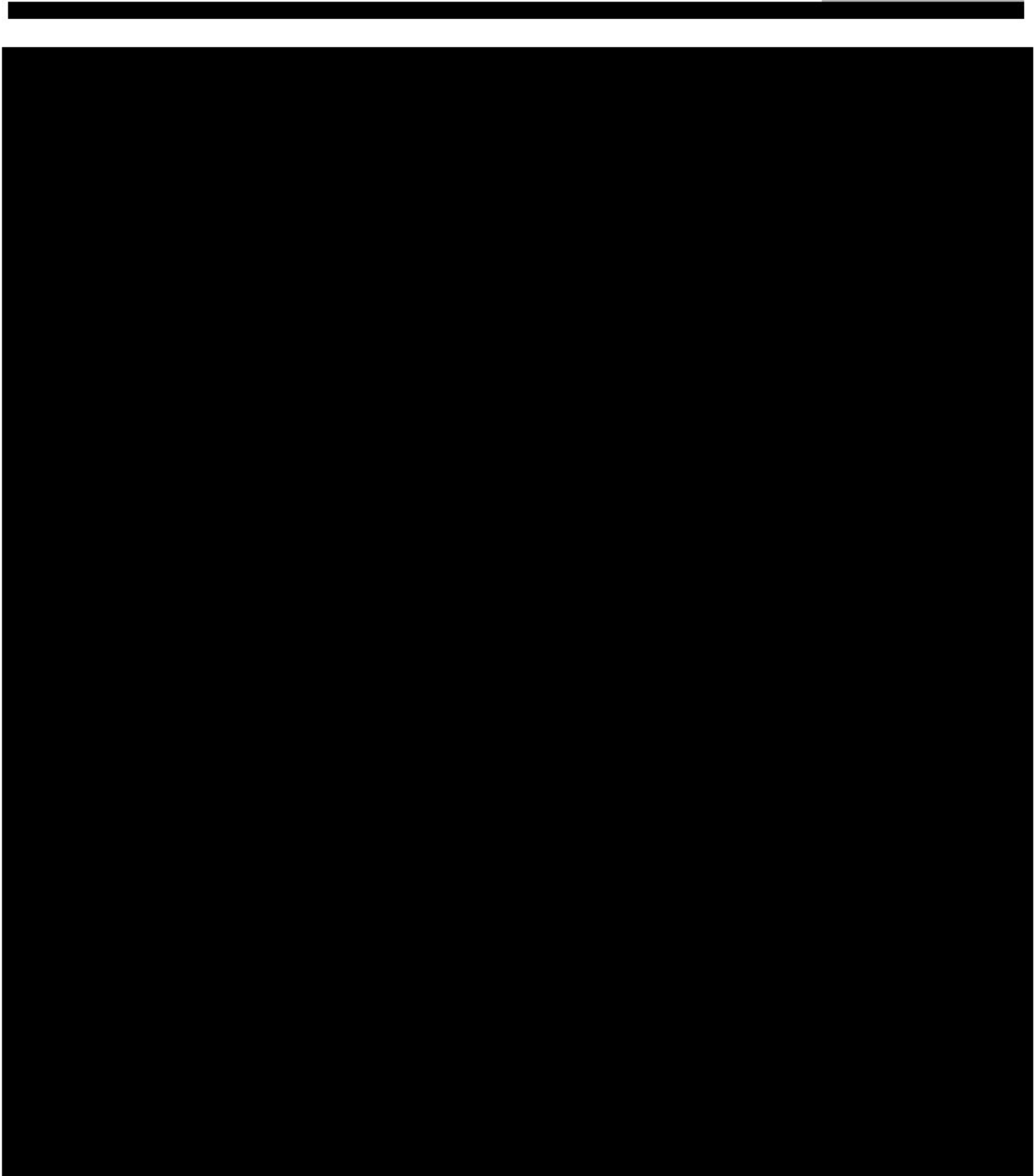
Notes to Financial Statements

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LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

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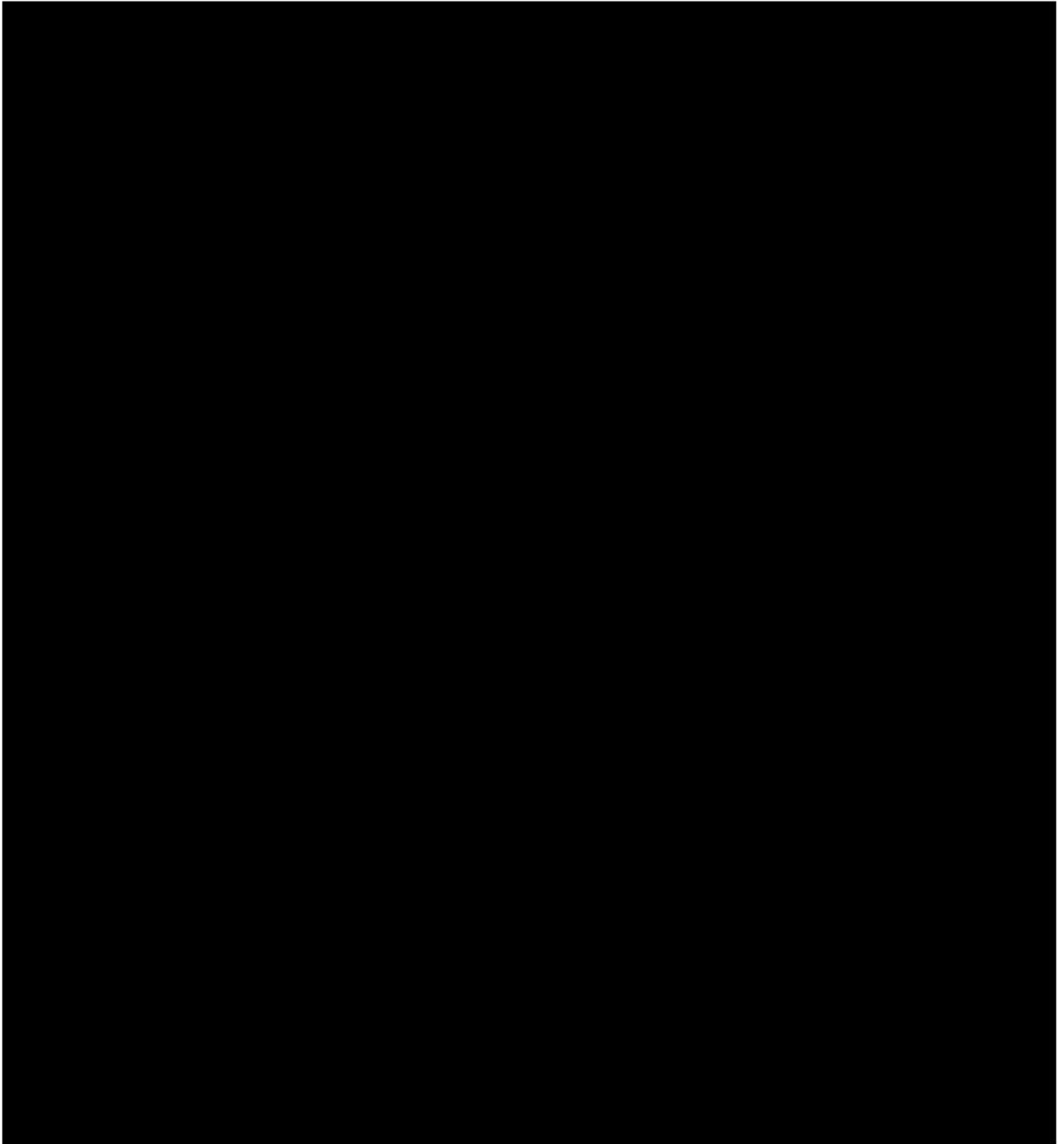
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

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LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

[REDACTED]

[REDACTED]

LEGACY LONG DISTANCE INTERNATIONAL INC.

Financial Statements

**As of and for the Year Ended
December 31, 2016**

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Independent Auditors' Report

LEGACY LONG DISTANCE INTERNATIONAL INC.

Contents

Independent Auditors' Report	1-2
Financial Statements	
Balance Sheet <i>As of December 31, 2016</i>	3
Statement of Income and Retained Earnings <i>Year Ended December 31, 2016</i>	4
Statement of Cash Flows <i>Year Ended December 31, 2016</i>	5
Notes to Financial Statements	6 - 11



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INDEPENDENT ACCOUNTANT'S REVIEW REPORT

To the Board of Directors
Legacy Long Distance International, Inc.
Cypress, California

We have audited the accompanying balance sheet of Legacy Long Distance International, Inc. (the "Company") as of December 31, 2016, and the related statements of income, retained earnings, and cash flows for the year ended December 31, 2016.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America. This includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on the financial statement based on our audit. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financials in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall financial statement.



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Independent Auditors' Report (continued)

Opinion

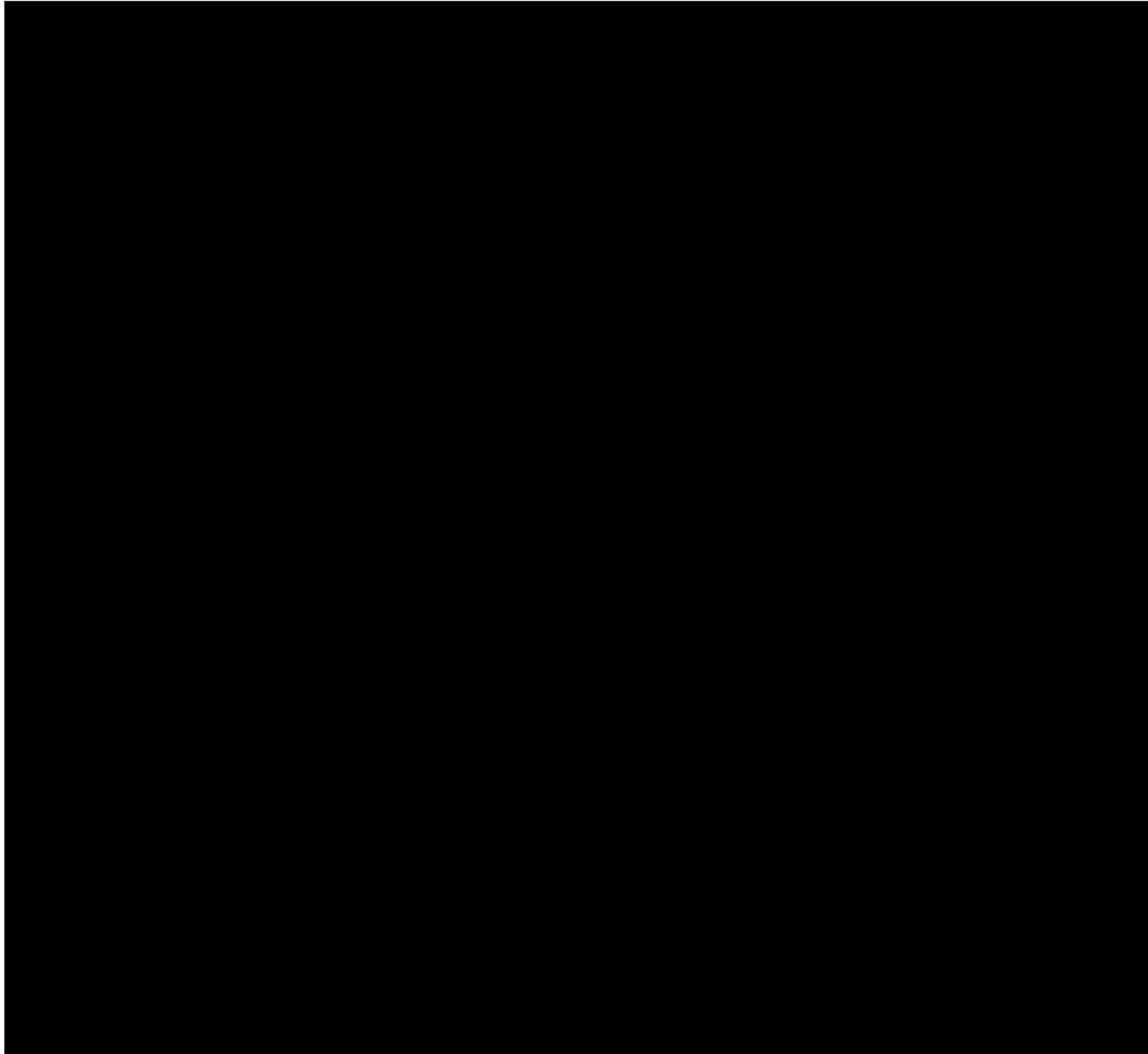
We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Long Distance International, Inc. as of December 31, 2016, and the results of its operations and its cash flows for the year ended December 31, 2016, in conformity with accounting principles generally accepted in the United States of America.

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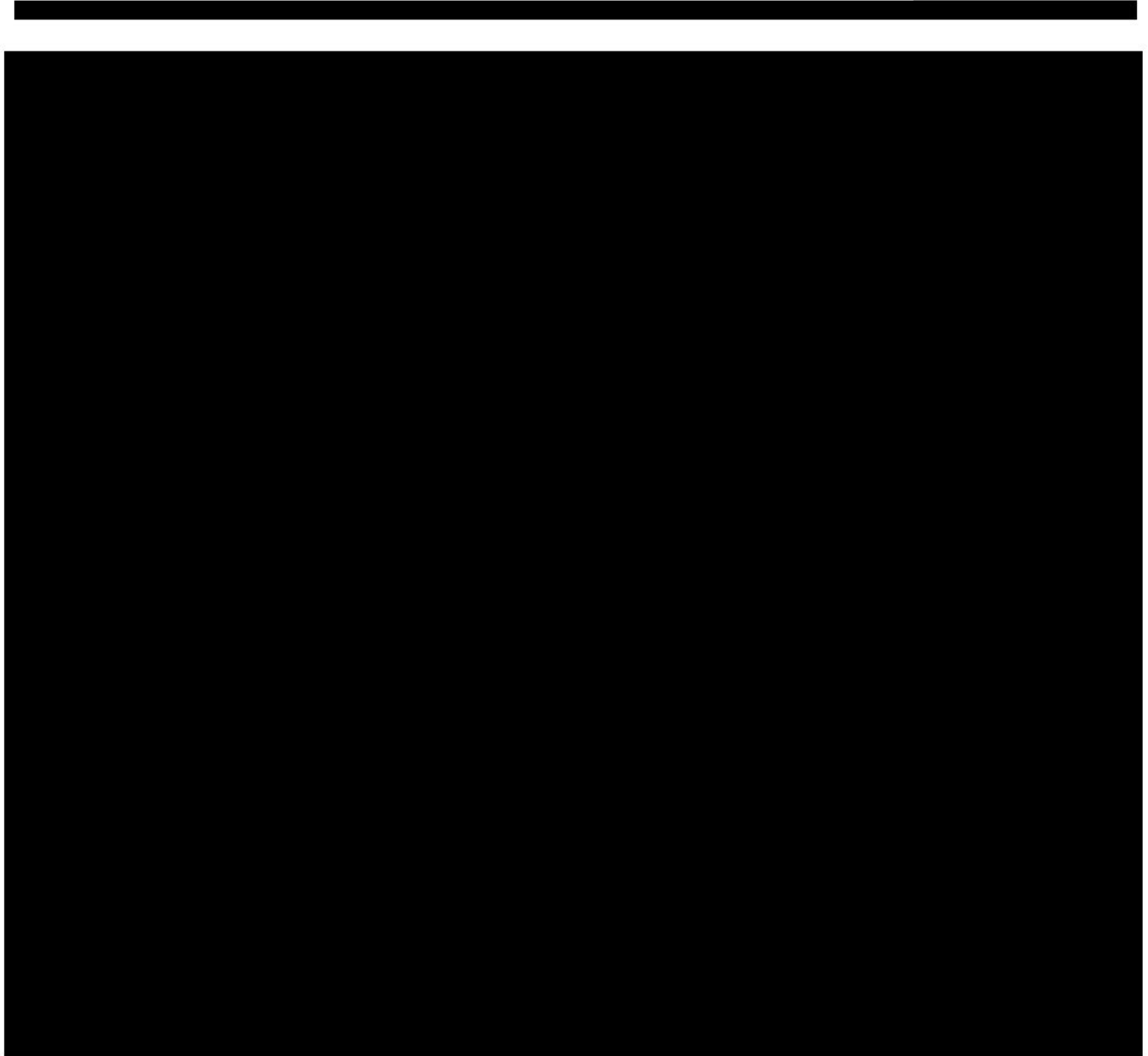
April 10, 2017
Monrovia, California

LEGACY LONG DISTANCE INTERNATIONAL INC.



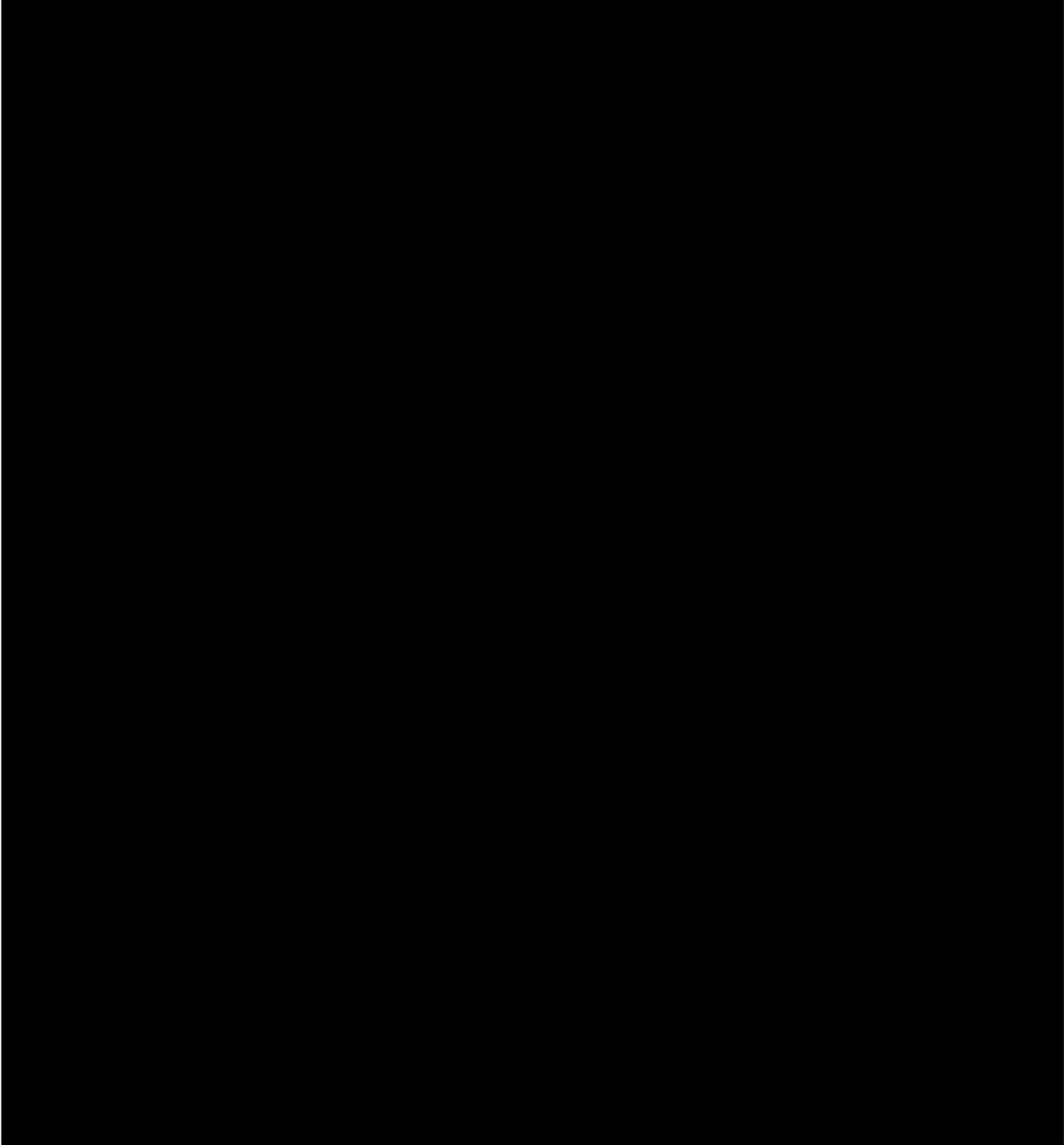
See accompanying notes to financial statements.

LEGACY LONG DISTANCE INTERNATIONAL INC.



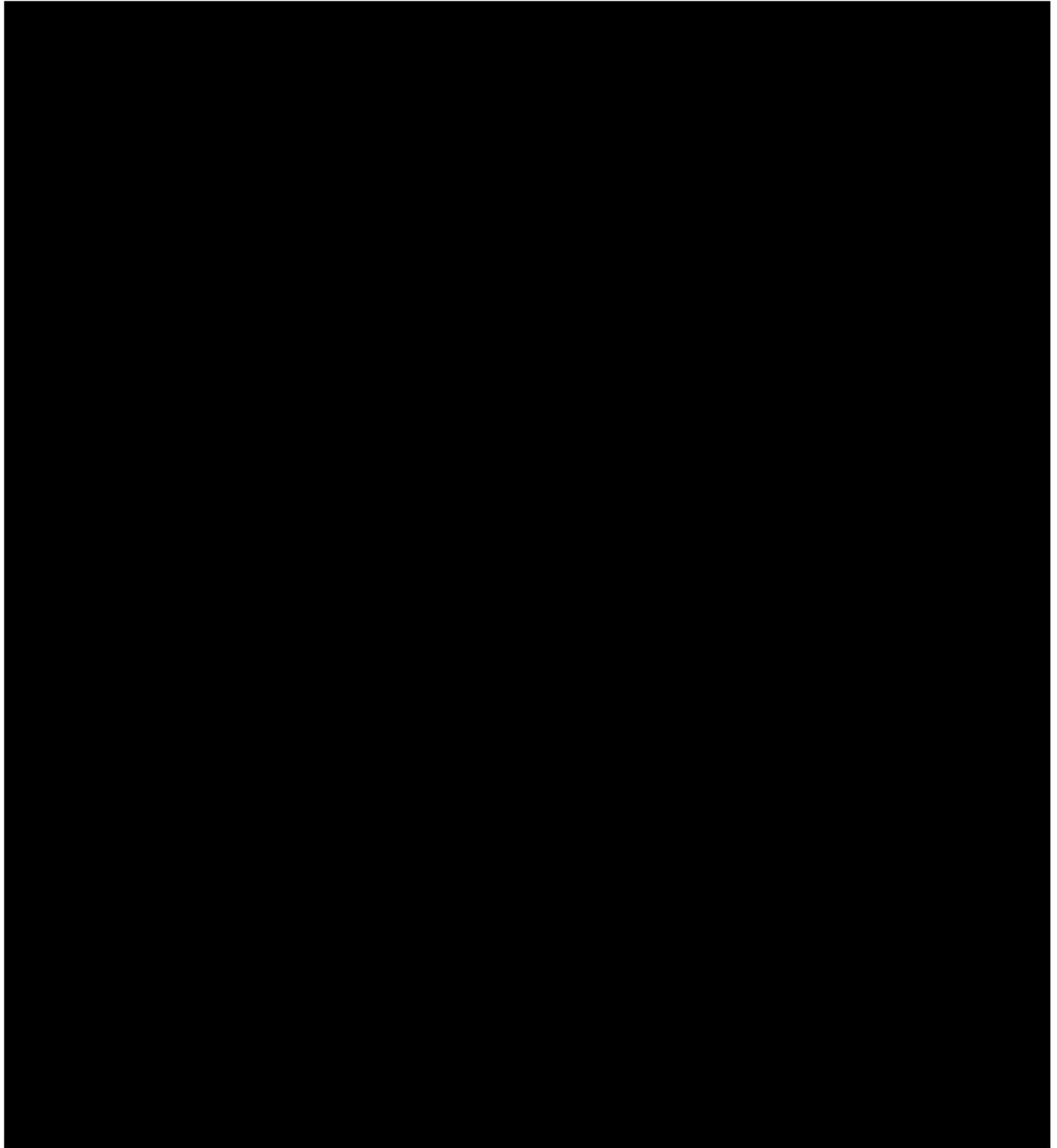
See accompanying notes to financial statements

LEGACY LONG DISTANCE INTERNATIONAL INC.



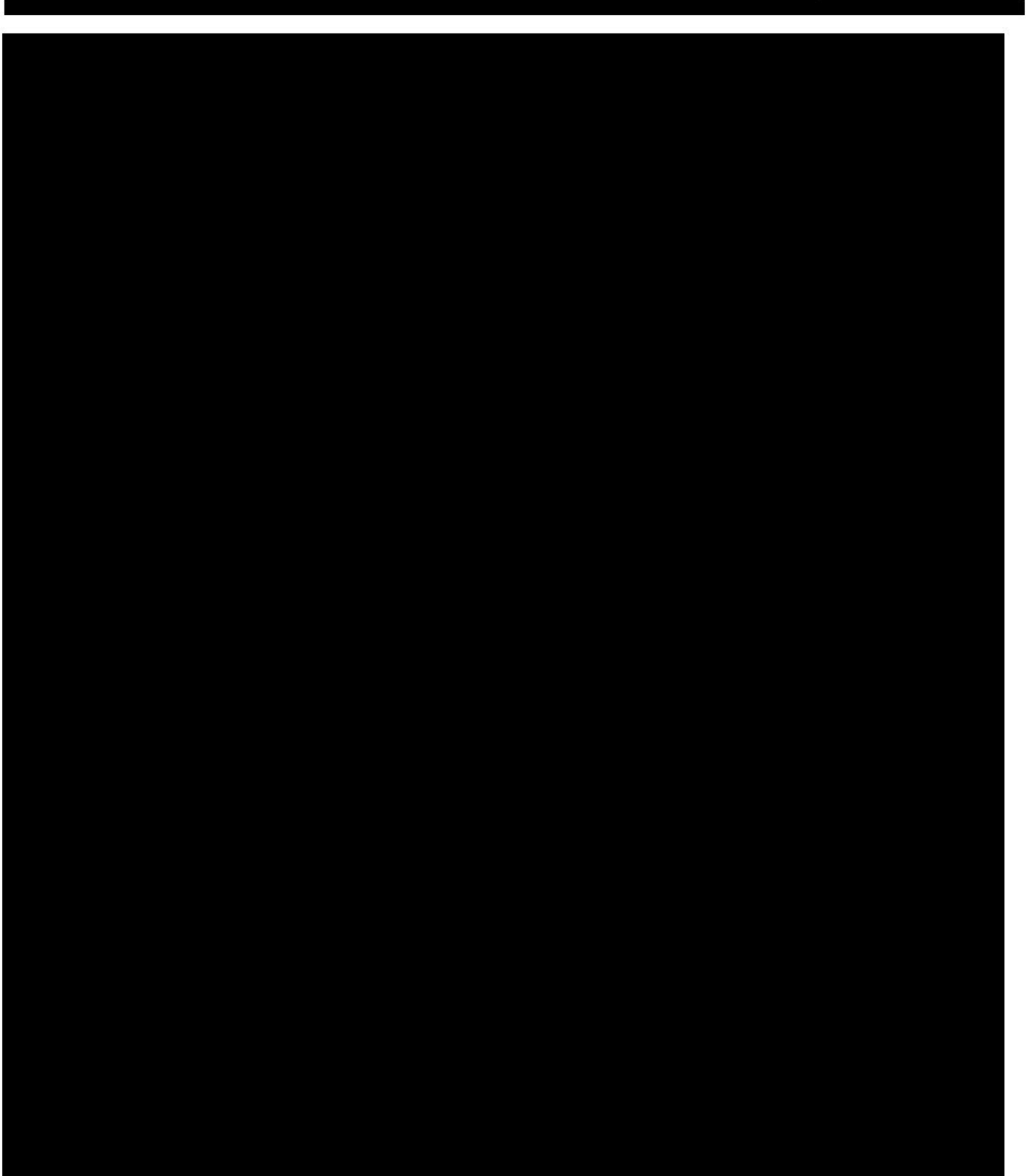
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



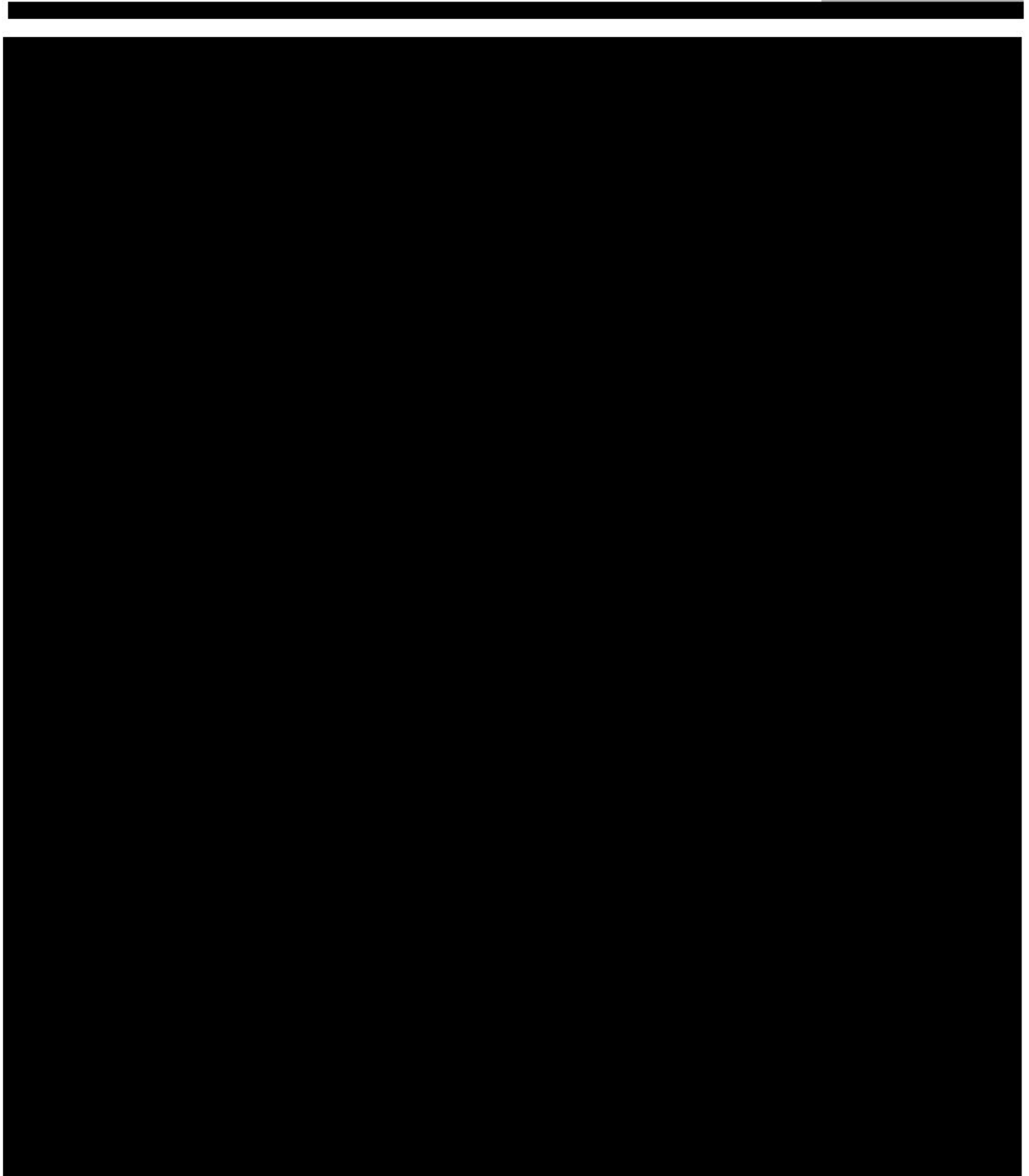
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



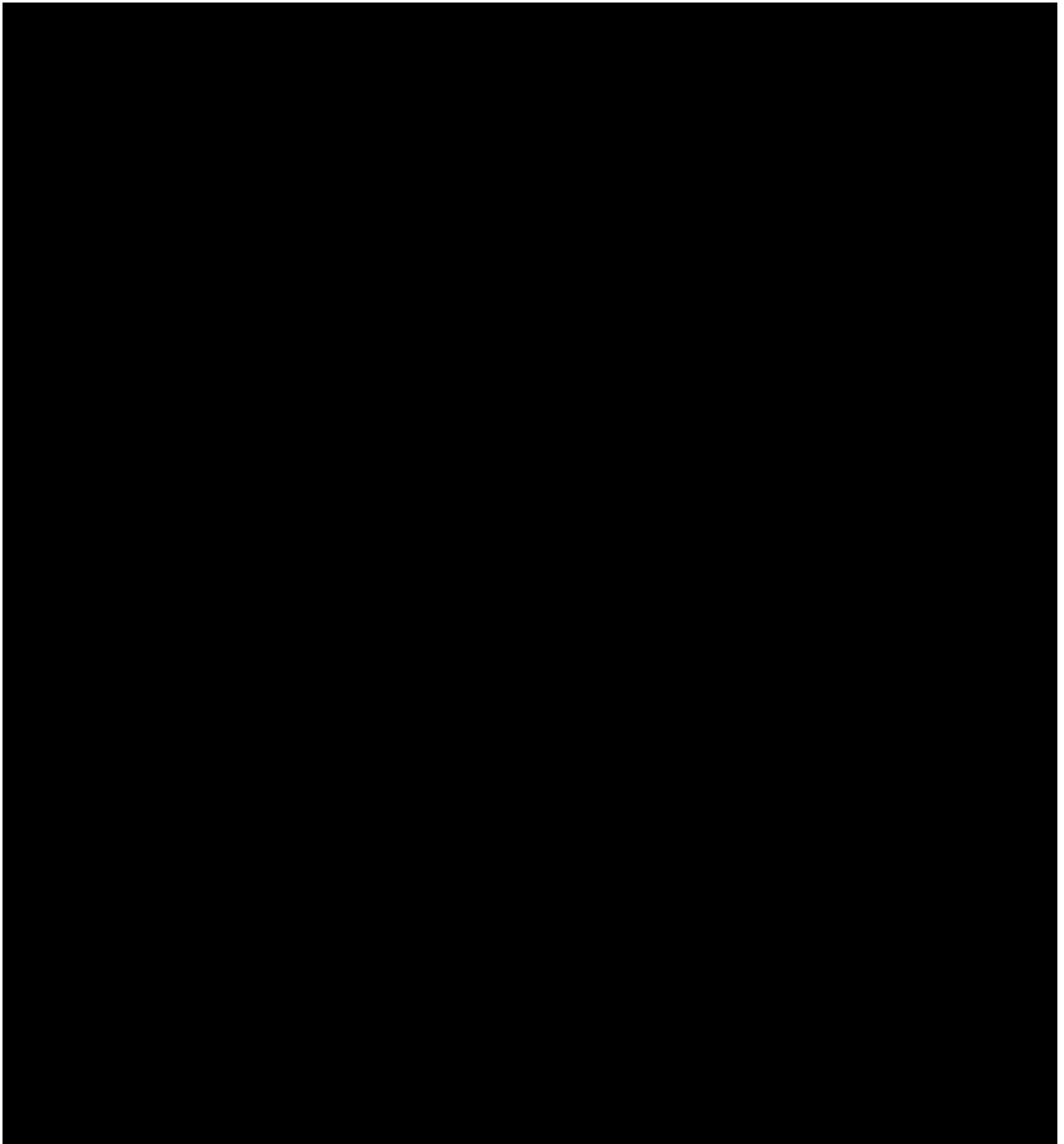
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



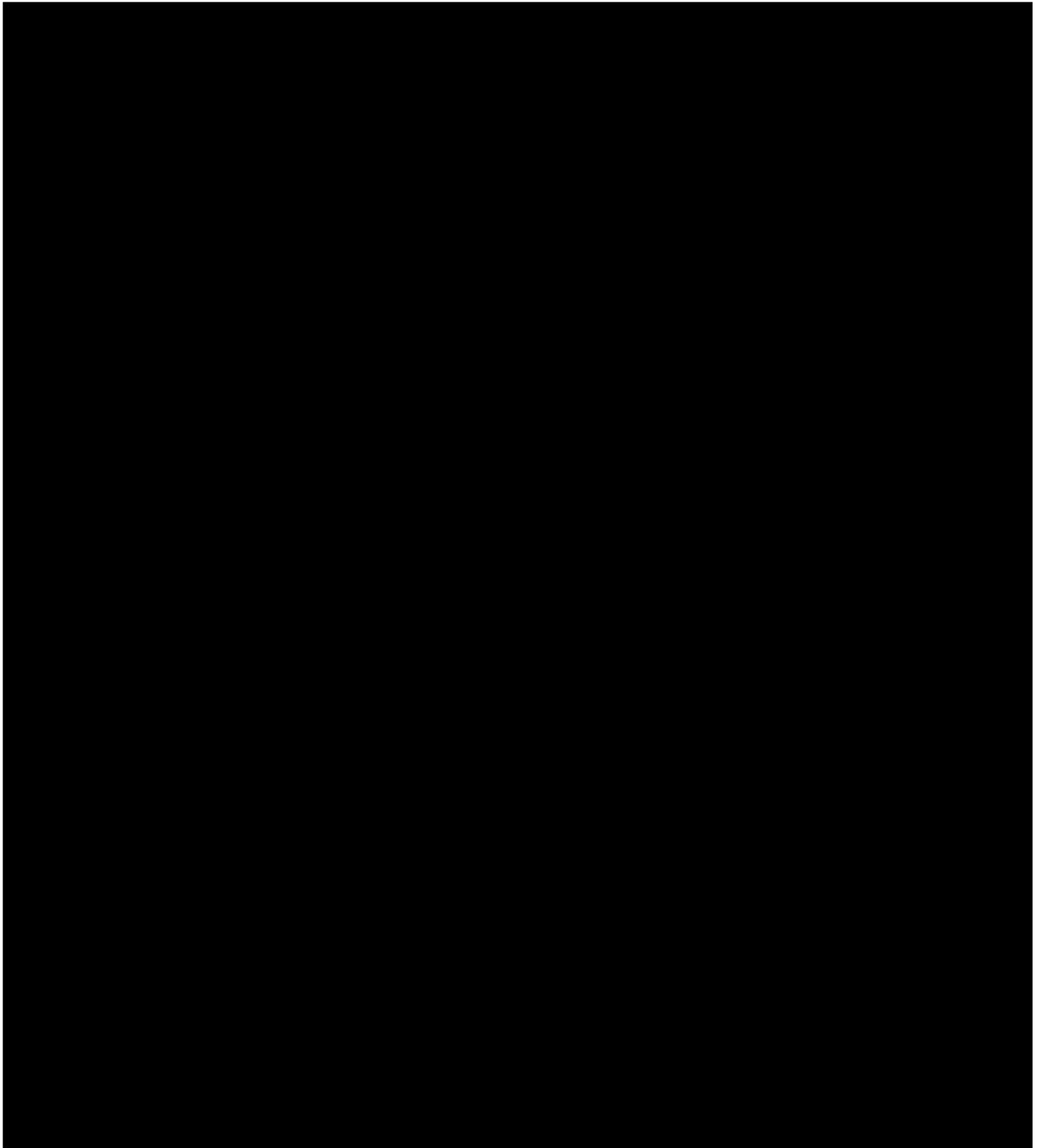
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

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LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Financial Statements

**As of and for the Year Ended
December 31, 2017**

With

Independent Auditors' Report

LEGACY LONG DISTANCE INTERNATIONAL INC.

Contents

Independent Auditors' Report	1-2
Financial Statements	
Balance Sheet <i>As of December 31, 2017</i>	3
Statement of Income and Retained Earnings <i>Year Ended December 31, 2017</i>	4
Statement of Cash Flows <i>Year Ended December 31, 2017</i>	5
Notes to Financial Statements	6 - 11



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Certified Public Accountants



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INDEPENDENT AUDITOR'S REPORT

To the Board of Directors and Stockholders
of Legacy Long Distance International, Inc.

We have audited the accompanying financial statements of Legacy Long Distance International, Inc. (a California corporation), which comprise the balance sheet as of December 31, 2017, and the related statement of income, retained earnings, and cash flows for the year then ended, and the related notes to the financial statements.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these financial statements in accordance with accounting principles generally accepted in the United States of America. This includes the design, implementation and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on the financial statement based on our audit. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the entity's preparation and fair presentation of the financials in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the entity's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall financial statement.



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Independent Auditors' Report (continued)

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

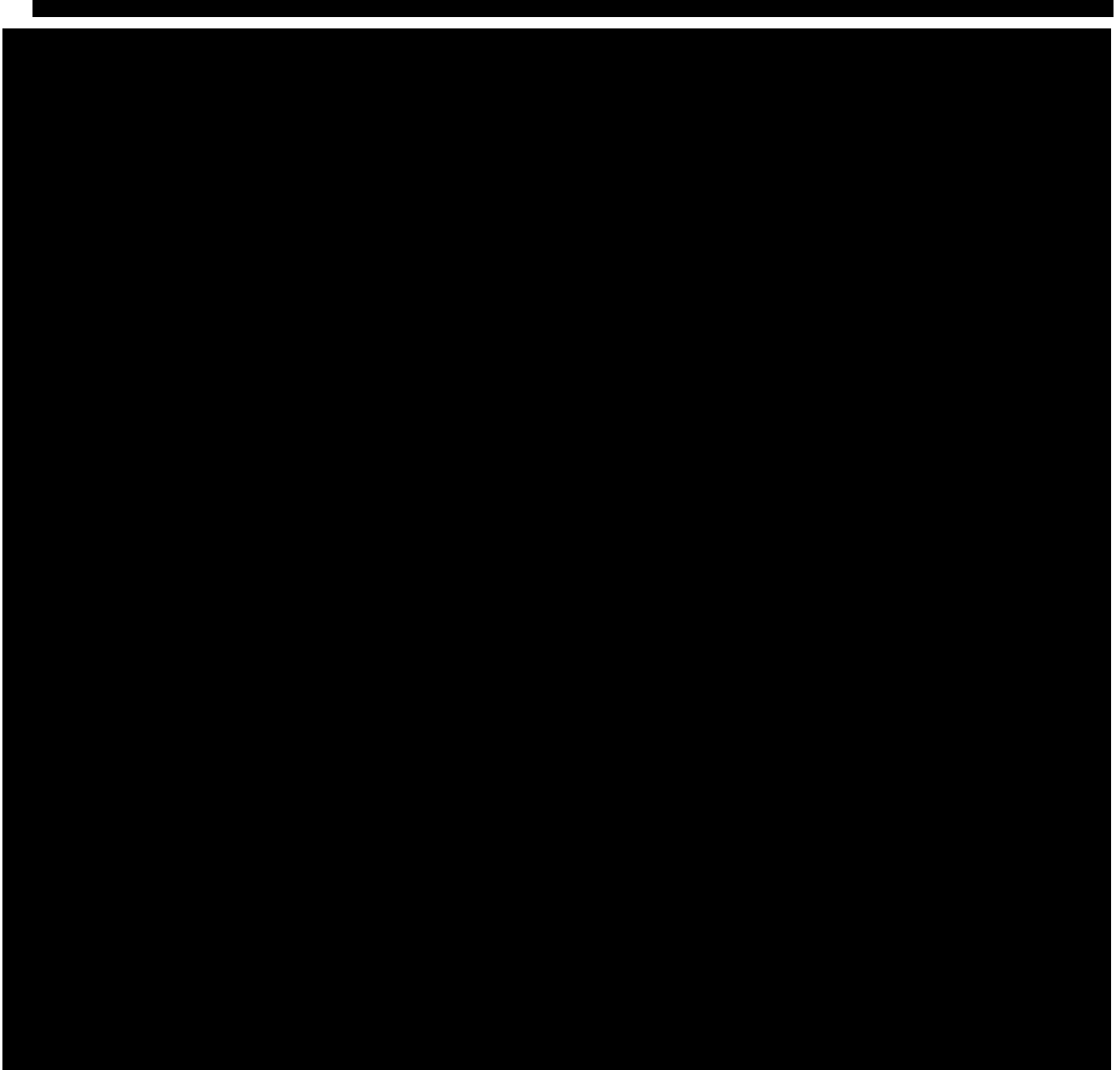
Opinion

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of Legacy Long Distance International, Inc. as of December 31, 2017, and the results of its operations and its cash flows for the year ended in conformity with accounting principles generally accepted in the United States of America.

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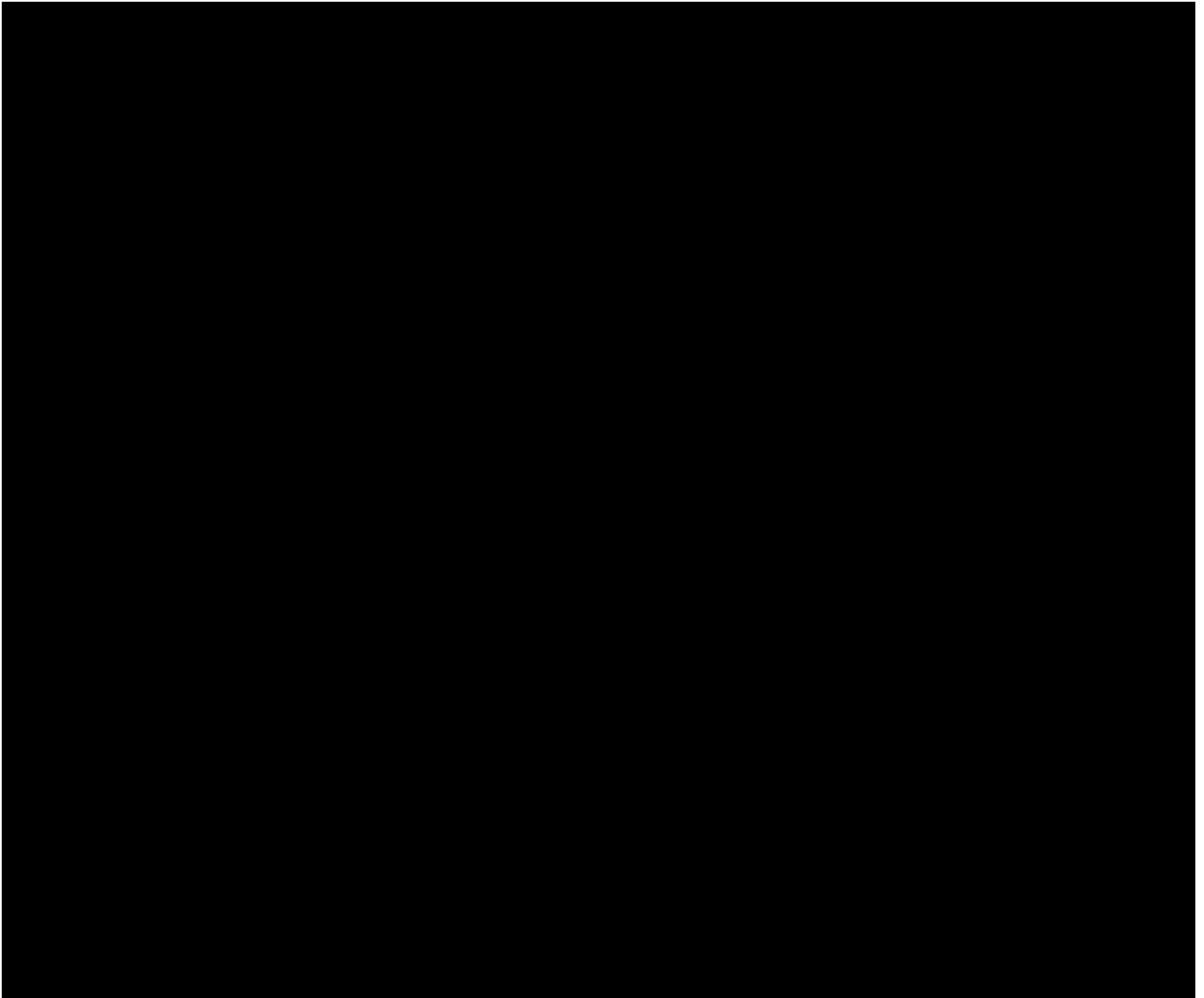
March 16, 2018
Monrovia, California

LEGACY LONG DISTANCE INTERNATIONAL INC.



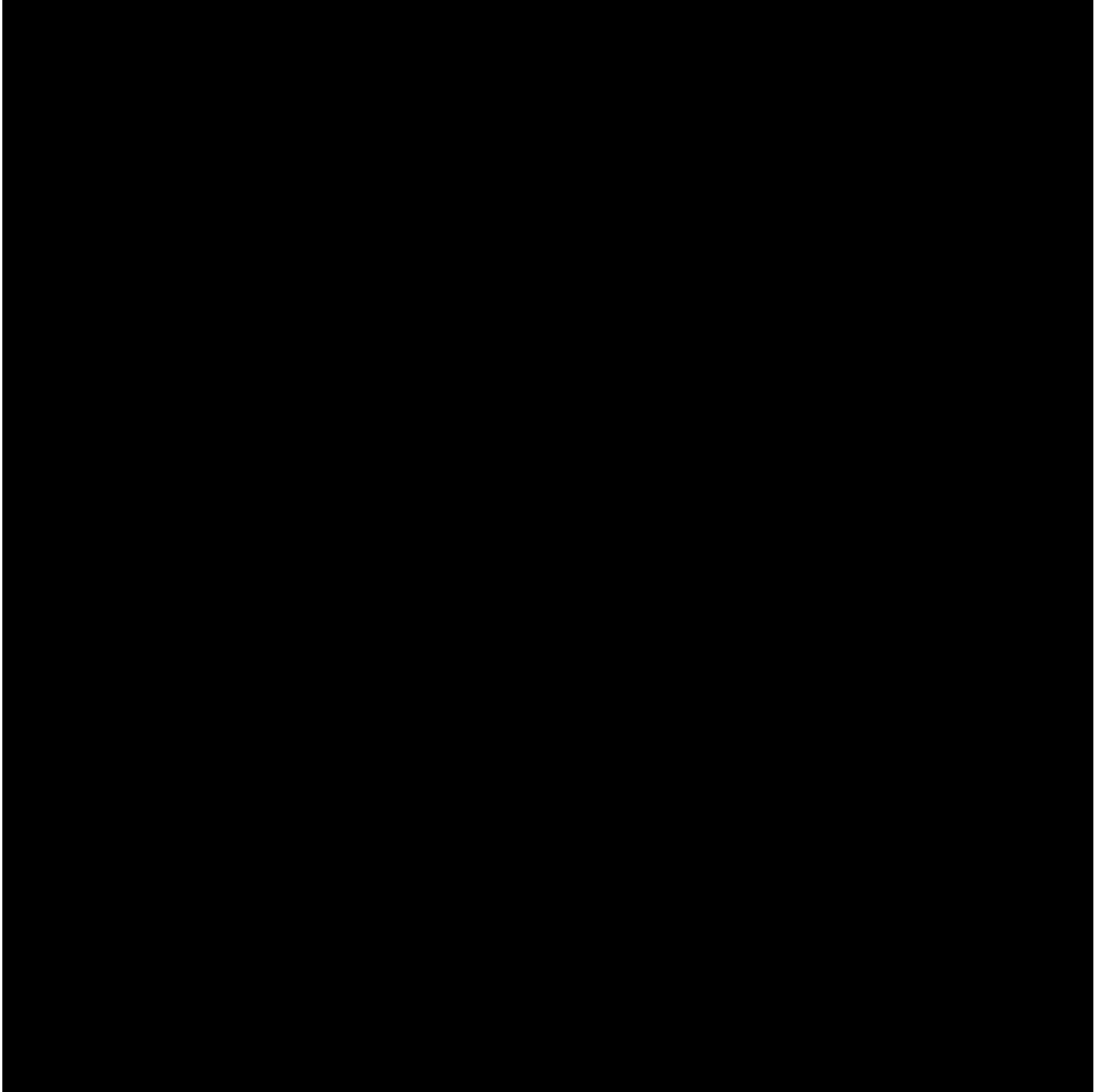
See accompanying notes to financial statements.

LEGACY LONG DISTANCE INTERNATIONAL INC.



See accompanying notes to financial statements

LEGACY LONG DISTANCE INTERNATIONAL INC.



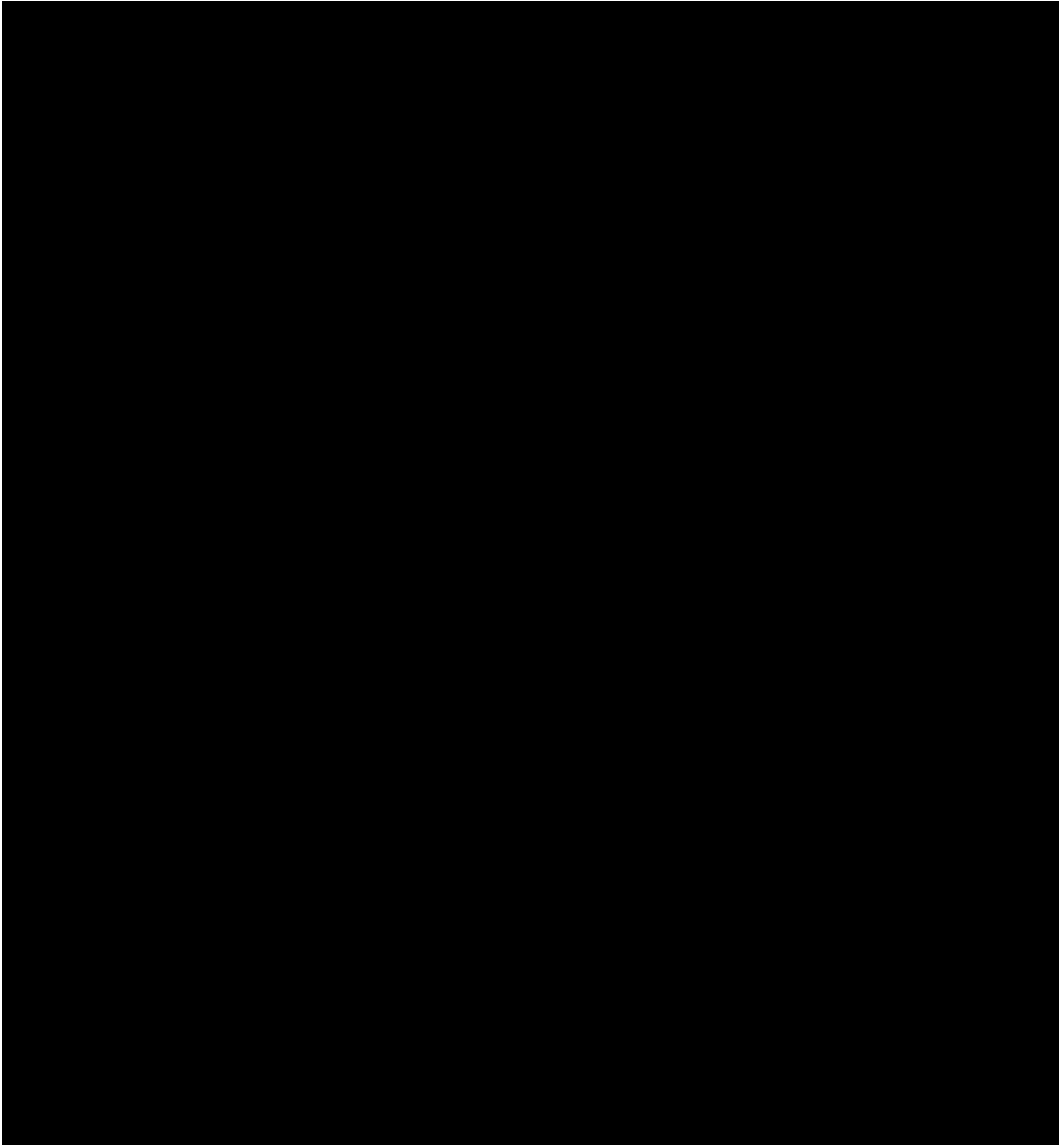
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

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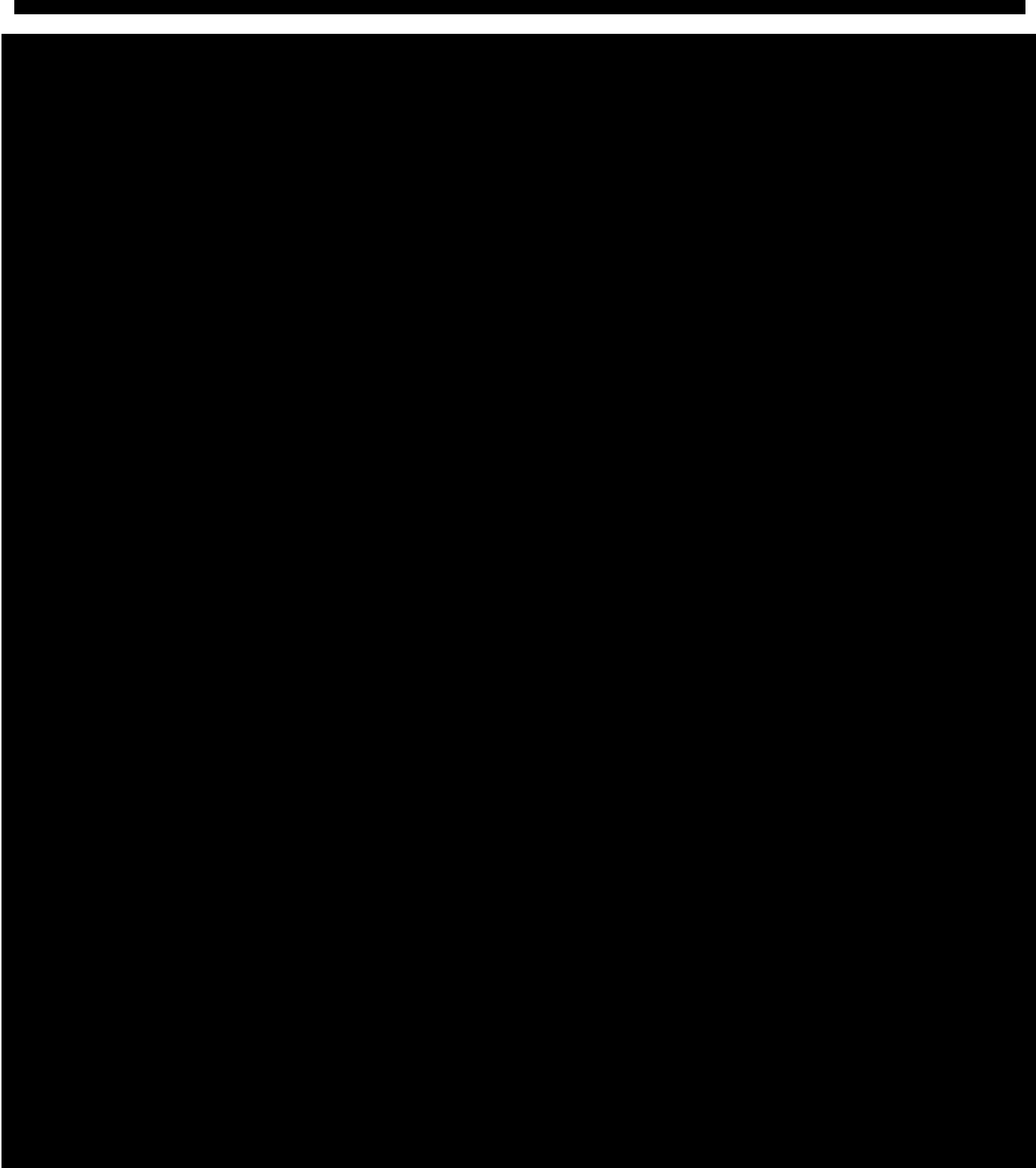
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



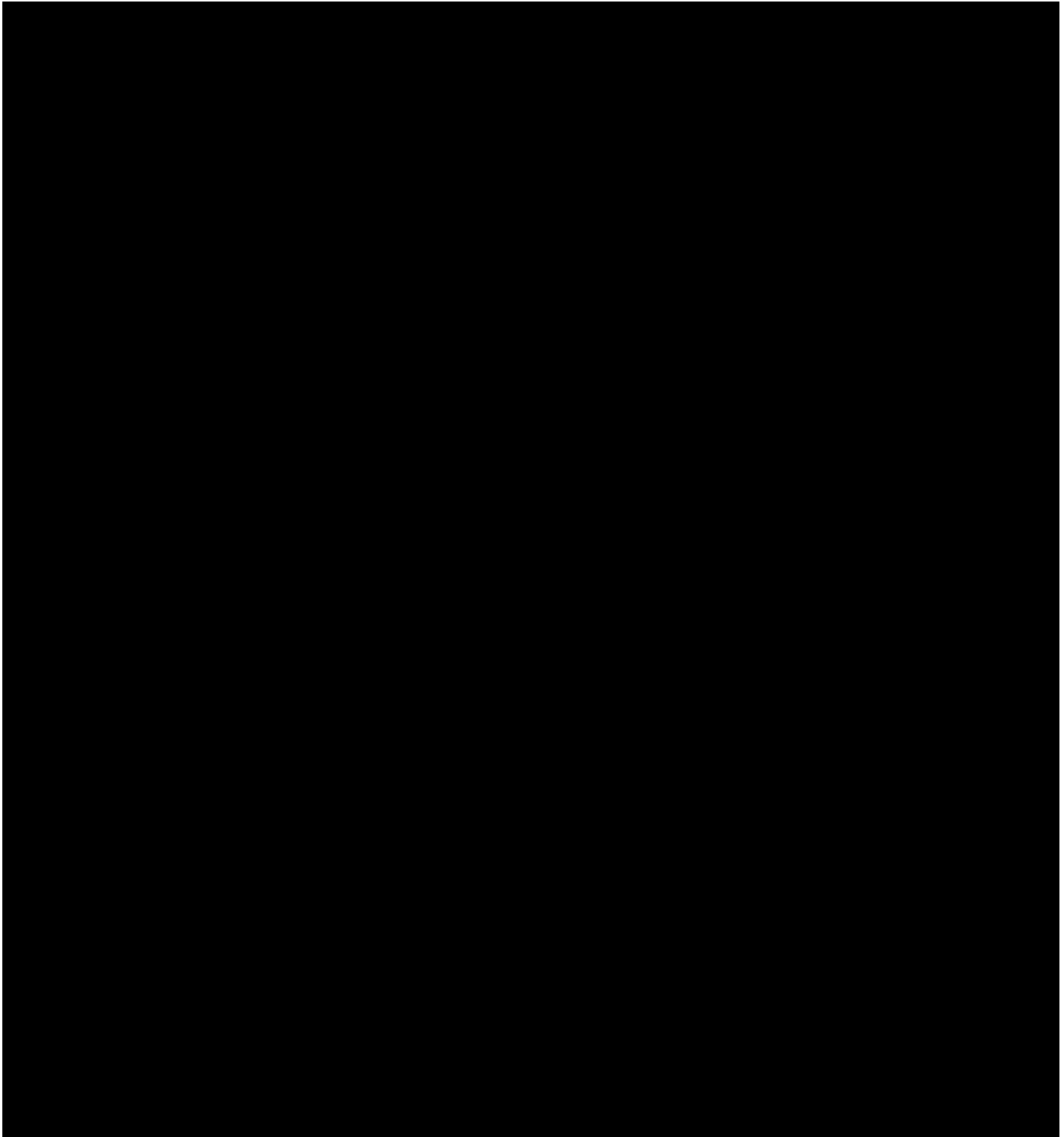
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



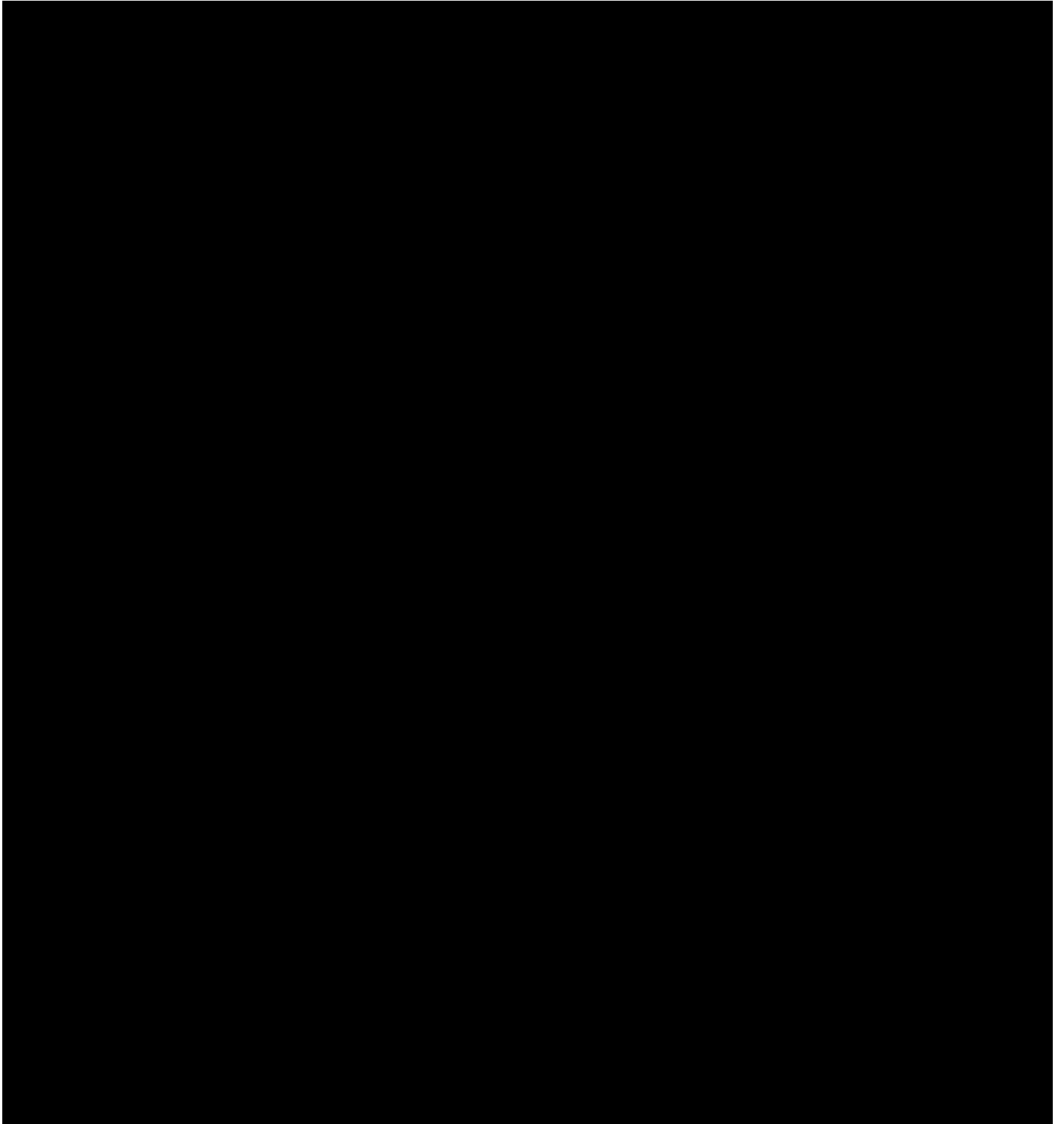
LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements



LEGACY LONG DISTANCE INTERNATIONAL INC.

Notes to Financial Statements

[REDACTED]

Jail Education Solutions Inc. d/b/a Edovo and Subsidiary

Consolidated Financial Statements as of and for the
Years Ended December 31, 2018 and 2017, and
Independent Auditors' Report

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

TABLE OF CONTENTS

	Page
INDEPENDENT AUDITORS' REPORT	1-2
CONSOLIDATED FINANCIAL STATEMENTS AS OF AND FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017:	
Balance Sheets	3
Statements of Operations	4
Statements of Stockholders' Equity	5
Statements of Cash Flows	6
Notes to Consolidated Financial Statements	7-19



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INDEPENDENT AUDITORS' REPORT

To the Board of Directors of
Jail Education Solutions, Inc. d/b/a Edovo:

We have audited the accompanying consolidated financial statements of Jail Education Solutions, Inc. d/b/a Edovo and its subsidiary (the "Company"), which comprise the consolidated balance sheets as of December 31, 2018 and 2017, and the related consolidated statements of operations, stockholders' equity, and cash flows for the years then ended, and the related notes to the consolidated financial statements.

Management's Responsibility for the Consolidated Financial Statements

Management is responsible for the preparation and fair presentation of these consolidated financial statements in accordance with accounting principles generally accepted in the United States of America; this includes the design, implementation, and maintenance of internal control relevant to the preparation and fair presentation of financial statements that are free from material misstatement, whether due to fraud or error.

Auditors' Responsibility

Our responsibility is to express an opinion on these consolidated financial statements based on our audit. We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the consolidated financial statements. The procedures selected depend on the auditor's judgment, including the assessment of the risks of material misstatement of the consolidated financial statements, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the consolidated financial statements in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. Accordingly, we express no such opinion. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of significant accounting estimates made by management, as well as evaluating the overall presentation of the consolidated financial statements.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Opinion

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Company as of December 31, 2018 and 2017, and the results of its operations and its cash flows for the years then ended, in accordance with accounting principles generally accepted in the United States of America.

Deloitte + Touche LLP

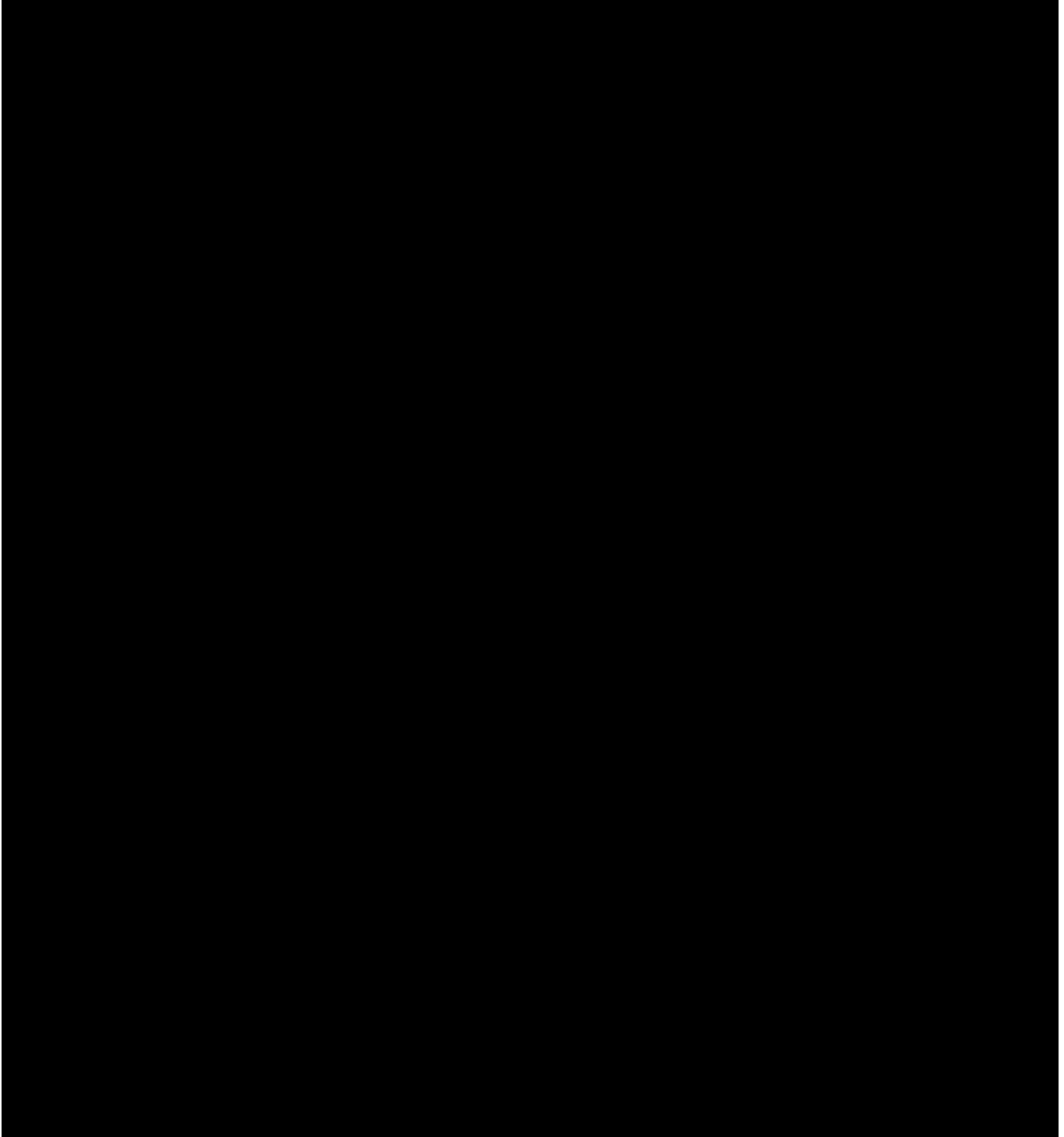
June 14, 2019

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

CONSOLIDATED BALANCE SHEETS

AS OF DECEMBER 31, 2018 AND 2017

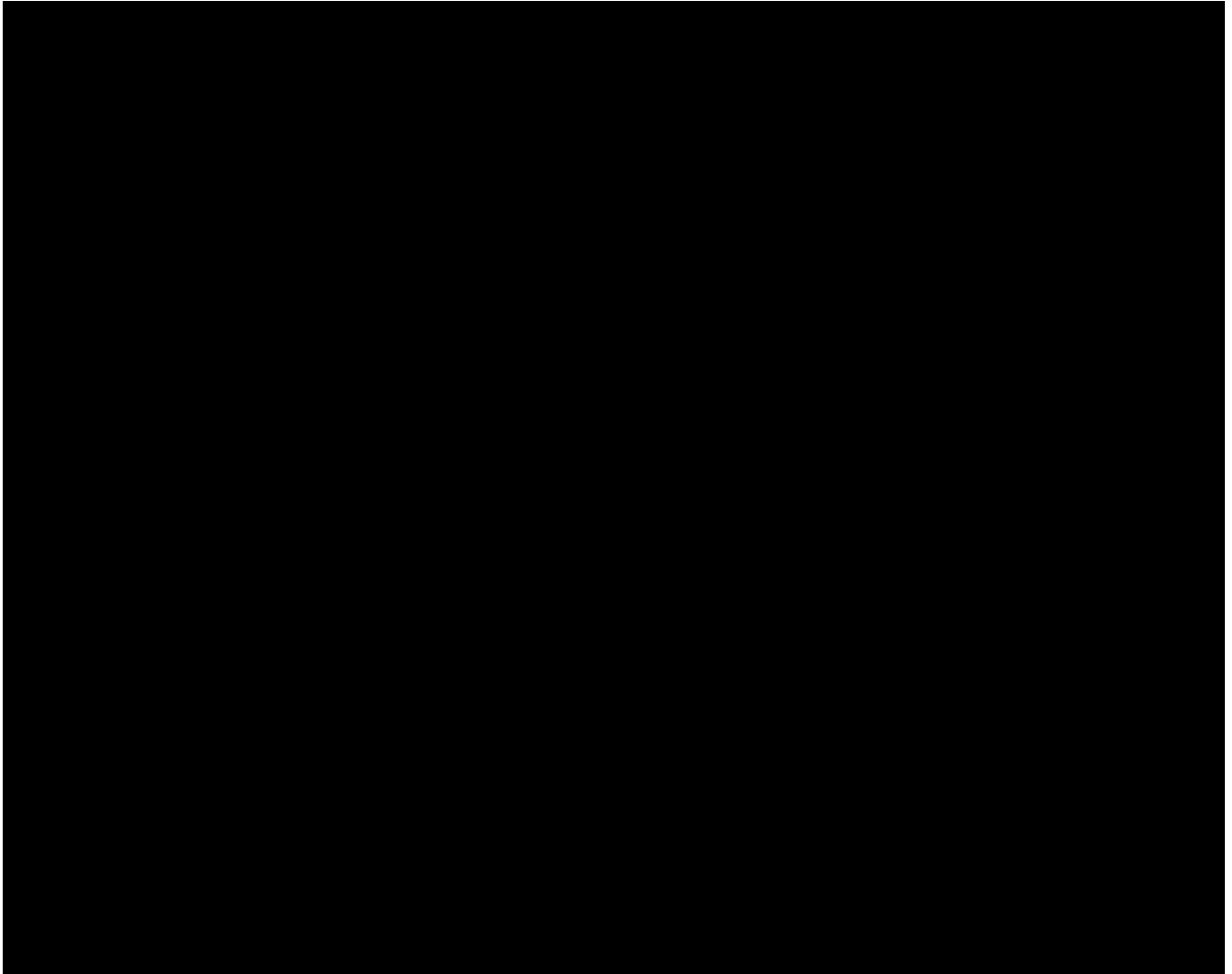
(Amounts in thousands, except shares)



The accompanying notes are an integral part of these consolidated financial statements.

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

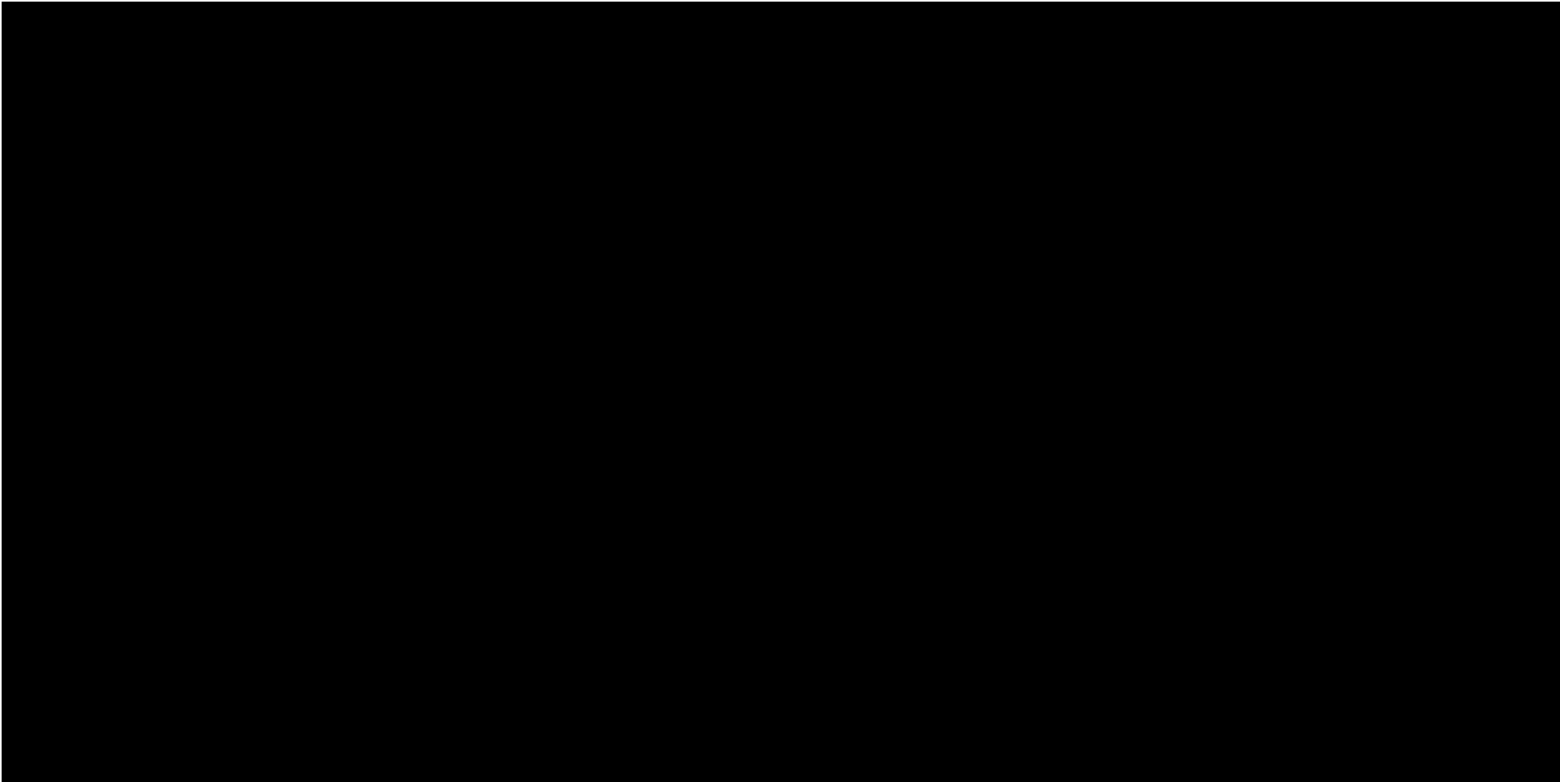
**CONSOLIDATED STATEMENTS OF OPERATIONS
FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
(In thousands of dollars)**



The accompanying notes are an integral part of these consolidated financial statements.

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

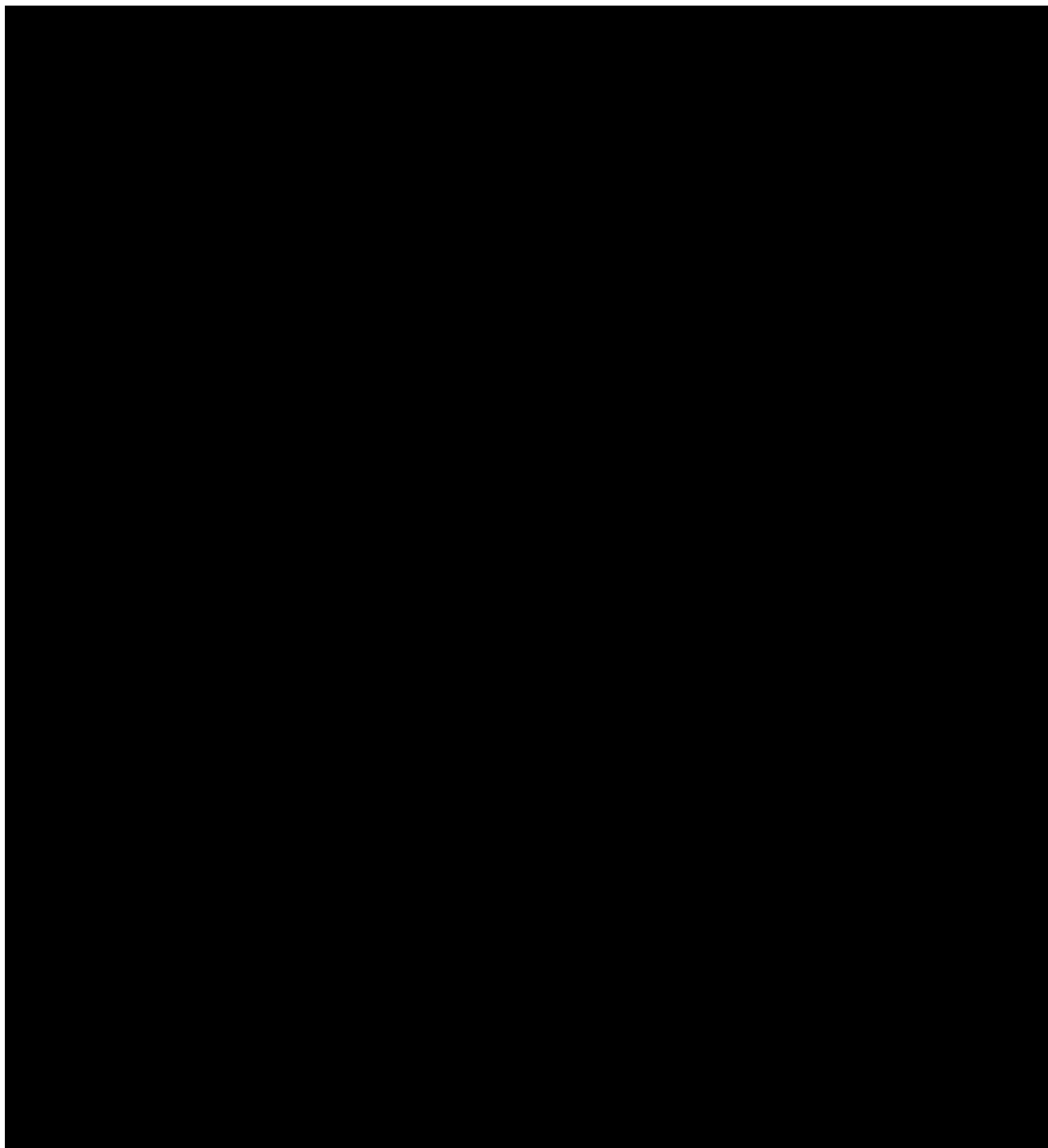
**CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY
FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
(In thousands of dollars, except shares)**



The accompanying notes are an integral part of these consolidated financial statements.

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

**CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
(In thousands of dollars)**



The accompanying notes are an integral part of these consolidated financial statements.

JAIL EDUCATION SOLUTIONS INC. d/b/a EDOVO AND SUBSIDIARY

**NOTES TO CONSOLIDATED FINANCIAL STATEMENTS
AS OF AND FOR THE YEARS ENDED DECEMBER 31, 2018 AND 2017
(In thousands of dollars, except shares and per share amounts)**

