

Patricia Madonna
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United States Bankruptcy Court
Southern District of New York
One Bowling Green
New York, NY 10004

November 19, 2014

Attn: Honorable Sean H. Lane
RE: Terre Star Corporation, *et al.* Case No. 11-10612 (SHL)

To The Honorable Sean H. Lane:

Your Honor, unfortunately, due to health reasons I was unable to appear at the hearing on October 29, 2014. However, because of access to Pacer I am able to keep myself well informed of the proceedings that have and continue to occur. Including the latest filings.

Your Honor, victimized common shareholders, such as myself, firmly believe that this entire bankruptcy, without your Honors' knowledge, was controlled by the three preferred shareholders Sola, Ltd., Highland Capital Management, West Face Opportunities, and their affiliated or subsidiary companies in one way or another.

Concealed from Your Honor, was and is the fact, that directly or indirectly, there has always been a substantial connection between these preferred shareholders and the entities that provided the DIP financing, Bridge Loan, Exit Facility Loan.

Your Honor, after the October 29th hearing, in my investigations, I found the following 2 page document that was filed with the Federal Communications Commission on October 14, 2014.

This document demonstrates the connection, if not common ownership, between the preferred shareholders which ended up owning the new TSC, and the DIP Financing, Bridge Loan Lenders, and Exit Facility Loan Lenders.

Your Honor, if you would please review the document, it reveals the various masks utilized by the preferred shareholders to make it appear that the relationships among TSC, the Preferred Shareholders, and the DIP, Bridge Loan and Exit Facility Lenders have been and continue to be at arms-length. In fact, they are all interconnected.

Your Honor, I believe that you have been deceived into believing that the preferred shareholders, Sola, Ltd., Highland Capital Management, West Face Opportunities, the DIP, Bridge Loan, and Exit Facility Lenders are separate entities. They are not.

I wanted you to have this information. Thank you for your time and consideration.

Sincerely,


Patricia Madonna

Enclosed: Exhibit 1—Form 175- Auction 97 2014 AWS Spectrum Bidco Corporation Consists of 2 pages:
"Description of Indirect Ownership Interests and Affiliates of 2014 AWS Spectrum Bidco Corporation"

**Description of Indirect Ownership Interests and Affiliates of
2014 AWS Spectrum Bidco Corporation**

The Applicant, 2014 AWS Spectrum Bidco Corporation, is a Delaware corporation. John A. Dooley, a United States citizen, is the sole director and officer of Applicant. Applicant is wholly owned and controlled by its sole stockholder, 2014 AWS Spectrum Partnership, LP, a Delaware limited partnership.

The General Partner of 2014 AWS Spectrum Partnership, LP, is Jarvinian AWS3 LLC, a Delaware limited liability company. John A. Dooley is the sole member of Jarvinian AWS3 LLC. As the General Partner, Jarvinian AWS3 LLC holds 100 percent of the voting interest in 2014 AWS Spectrum Partnership, LP, which in turn controls Applicant. No other individual or entity holds any controlling interest in Applicant. Jarvinian AWS3 LLC also holds a one percent equity interest in 2014 AWS Spectrum Partnership, LP, and thus a one percent indirect interest in Applicant. As sole member of Jarvinian AWS3 LLC, John A. Dooley likewise holds a one percent indirect ownership interest in Applicant.

The Limited Partner of 2014 AWS Spectrum Partnership, LP, is TerreStar Corporation, a Delaware corporation. As an insulated limited partner, TerreStar Corporation holds no voting or controlling interest in 2014 AWS Spectrum Partnership, LP, nor in Applicant. TerreStar Corporation holds 99 percent of the equity ownership of 2014 AWS Spectrum Partnership, LP.

Highland Crusader Offshore Partners, L.P., a Bermuda limited partnership, holds a 19.31 percent direct ownership interest in TerreStar Corporation, through which it holds a 19.12 percent indirect ownership in the equity of Applicant. Highland Crusader Fund II, Ltd., a Bermuda corporation, through its ownership of 77.17 percent of Highland Crusader Offshore Partners, L.P., holds a 14.9 percent indirect interest in TerreStar Corporation, and therefore holds a 14.75 percent indirect ownership interest in the equity of Applicant.

Sola Ltd, a Cayman Islands exempted company, holds a 20.93 percent direct ownership interest in TerreStar Corporation, through which it holds a 20.72 percent indirect interest in the equity of Applicant. Sola Intermediate Fund Ltd, a Cayman Islands exempted company, through its 57.05 percent ownership of Sola Ltd, holds an 11.94 percent indirect ownership interest in TerreStar Corporation, and therefore holds an 11.82 percent indirect ownership interest in the equity of Applicant.

West Face Long Term Opportunities Global Master L.P., a Cayman Islands limited partnership, holds a 31.04 percent direct ownership interest in TerreStar Corporation, through which it holds a 30.73 percent indirect interest in the equity of Applicant. West Face Long Term Opportunities Fund (USA) Limited Partnership, a United States limited partnership, through its 34.7 percent ownership interest in West Face Long Term Opportunities Global Master L.P., holds a 10.77 percent indirect ownership interest in TerreStar Corporation, and therefore holds a

10.66 percent indirect ownership interest in the equity of Applicant. West Face Long Term Opportunities Master Fund L.P., a Cayman Islands limited partnership, through its 52.1 percent ownership interest in West Face Long Term Opportunities Global Master L.P., holds a 16.17 percent indirect ownership interest in TerreStar Corporation, through which it holds a 16.01 percent indirect ownership interest in the equity of Applicant. In turn, West Face Long Term Opportunities Fund Ltd., a Cayman Islands corporation, holds a 95.5 percent interest in West Face Long Term Opportunities Master Fund L.P., which equals a 15.44 percent indirect ownership interest in TerreStar Corporation and a 15.29 percent indirect ownership interest in the equity of Applicant.

Under the FCC's designated entity rules, 47 C.F.R. § 1.2110(c)(5), Applicant is affiliated with three additional entities through its director and officer, John A. Dooley, who is the sole member of Jarvinian LLC (which sometimes does business as Jarvinian Wireless Innovation Fund or Jarvinian Ventures), Jarvinian Advisors LLC, and Nanoton LLC. None of these affiliated entities holds any equitable or controlling interests in the Applicant. Revenue information for each of these affiliates has been included on Applicant's Form 175. Personal income information for Mr. Dooley has not been included, pursuant to the FCC's instruction that it will not attribute to Applicant the personal net worth, including personal income, of its officers and directors.

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Date: Wed, Jan 18, 2017 9:02 am

Attachments: Lawyers Abbreviated Jarvanian Study.pdf (5819K),
Pat Madonna letter sent to Judge Lane regarding the three Hedge.pdf (1530K)

Good morning to all.

Tom, I am sending two very important attachments. The first one to the left, clearly shows what the three Hedge Funds, or the three Preferred Shareholders of Terrestar Corporation were trying to do with the 1.4 GHz Spectrum License. It is a letter from their lawyer, from Regina Keeney, (She used to work for the F.C.C., Technical Division, and she went to private practice)." Read the date of the letter being addressed to the F.C.C.

They are trying to " **RE-FARM** ", **THE 1.4 GHz Spectrum License**, and use it for the medical, or healthcare sector. Another words, this is absolutely enormous !

Tom, I need you to read Page 11, and in Page 11, you will find four different options, from Option 1 to Option 4. When Swarts cross examined Zelin in the Confirmation Hearing back in October 10, 2012, Zelin only focus on Option 1, " **M2M / Smart Grid** ", he never provided testimony, or even acknowledged the other three Options for the usage of the 1.4 GHz Spectrum Licenses. Another words, he testified the least valuable option of the 1.4 GHz Spectrum License. He always knew the true valuation, and potential of the 1.4 GHz Spectrum License. The lawyers were guiding him in court, I was there, and I can tell two of crony lawyers were in the back of the courtroom guiding him, and directing him to provide answers in his testimony. It was all stage, and it was a complete farce !! You folks had to be there to understand what was occurring.

This is the abbreviated Jarvanian Study, and this document is crucial ! Tom, read as well Page 16 of this study. It is compelling, and confirms that Zelin knew the true valuation, but he was absolutely bias, and he was lying under oath to protect Terrestar Management, and the three Preferred Shareholders.

Next, the attachment to the right, is a letter in Pat Madonna send to Judge Lane, and she was trying to direct Judge Lane that there were NEVER any arm-length relationship between the three Hedge Funds. In the contrary, they were working in conjunction to acquired the valuable 1.4 GHz Spectrum License for their own financial benefit. And as you already know, this is precisely what has occurred. With the creation of the company of " **AWS SPECTRUM BIDCO CORPORATION** ". Right under the watch of the bankruptcy Judge Sean H. Lane, and the Office of the United States Trustee, and of course the Trustee, and the Appointed Trial Lawyer.

If you read the letter that Patty send to Judge Lane, you will notice that someone, or somebody, perhaps the Judge, or the Court Clerk, somebody underlined, and highlighted, but still the Judge did nothing to block this fraud of justice.

Again, read both of these attachments, take you time reading it, and then send it to Path. He will understand there is great value with the 1.4 GHz Spectrum License.

Thank you again, and have a good day.

Aldo