Model flow summary

MODEL ENGINE

Control

Model inputs from LRP

SA

A+B rates calc

Inactive Modules

Active Modules

Summary View (Live)

MODEL ENGINE

Proforma

SA

A+B

Sprint (Simplified Financials)

Output - Future State

Summary Outputs

Financial Outputs

Version log

OUTPUTS

T-Mobile (Simplified Financials)

New T-Mobile (Simplified Financials)
**Primary inputs**

Control

MODEL ENGINE

Model inputs from LRP

- Provides certain structural elements (e.g., product and brand hierarchy) and market level inputs (total gross adds, end base)
- Provides days outstanding on current liabilities from T-Mobile Long-Range Plan ("LRP")

Granular financial statements (including customer metrics) for T-Mobile ( ) and Sprint ( )

OUTPUTS

T-Mobile Simplified Financials

Output – Future State

Summary Outputs

Financial Outputs

Version log

Restrict information: Privileged and Highly Confidential
Pre-synergy baseline calculation ("A+B")

Sums and combined rates from ‘SA’ and ‘SA’

Granular financial baseline for combined entity prior to synergies
New T-Mobile proforma calculation

Synergy modules that were built but not "turned on" due to insufficient information or confidence

Mini-models that take inputs from the A+B tabs, transform those inputs based on assumptions in the module, and then output to Proforma.

Granular financials for New T-Mobile based on which Active Modules are "turned on"
Synergy calculation

- Aggregates high level financials for baseline A+B and Proforma, opex costs to achieve, and capex costs to achieve
- Calculates the difference in unlevered free cash flow to get synergy cash flow and calculate synergy NPV
- Controls which Active Modules are “turned on”, and can automatically turn one on at a time through the use of tables to output NPV, run-rate and costs to achieve for each synergy category
Outputs

- Primarily outputting customer metrics with various modules turned off to build “walk” slides
- Outputting NPV, run-rate and cost to achieve summaries

MODEL ENGINE

- Outputting selected financial information

OUTPUTS

- Sprint (Simplified Financials)
- T-Mobile (Simplified Financials)
- New T-Mobile (Simplified Financials)
- Output – Future State
- Summary Outputs
- Financial Outputs
- Version log

Restricted Information: Privileged and Highly Confidential
Model flow summary (repeat)