

MID-OHIO COMMUNICATIONS, INC.
Post Office Box 14
Westerville, Ohio 43081

May 25, 1993

Shellee F. Davis, Pres.
BRITT BUSINESS SYSTEMS, INC.
415 E. Broad Street, Suite 100
Columbus, OH 43215

RE: Mid-Ohio Communications, Inc./WBBY-FM/Lease of Assets

Dear Ms. Davis:

[REDACTED]

ATTACHMENT E

MID-OHIO COMMUNICATIONS, INC.
Post Office Box 14
Westerville, Ohio 43081

June 7, 1993

Shelley F. Davis, Pres.
BRITT BUSINESS SYSTEMS, INC.
415 E. Broad Street, Suite 100
Columbus, OH 43215

RE: Mid-Ohio Communications, Inc./WBBY-FM/Lease of Assets

Dear Ms. Davis:

This correspondence is to follow-up your most recent inquiry pertaining to the lease of certain real property and personal property owned by Mid-Ohio Communications, Inc. or affiliated companies which was utilized in regard to the broadcast operation of WBBY-FM. You have indicated that you are still among those being considered by the Federal Communications Commission for the broadcast license and pursuant to your request, this correspondence is to confirm that should the Federal Communications Commission award you the construction permit, Mid-Ohio Communications, Inc., the former licensee of WBBY-FM, is willing to negotiate appropriate leases with you for certain real property and personal property owned by Mid-Ohio Communications, Inc. or affiliated companies.

The real estate lease and equipment lease which would commence upon the FCC granting your construction permit would include the use of the tower site (tower and building) located at State Route 37, Sunbury, Ohio 43074; studio facilities located at 14 Dorchester Court, Westerville, Ohio 43081; and, equipment which was utilized in the operation of the station. The equipment would include some or perhaps all of the equipment itemized in the inventory which accompanied my correspondence to you of December 23, 1991. Failure to lease all of the equipment listed in the inventory will not result in a reduced lease package price. As was the case with the previous correspondence to you, this correspondence conveys an intent to negotiate terms of lease agreements and does not in and of itself constitute lease agreements. Although it is contemplated that mutually acceptable terms will be negotiated in regard to the various leases, there is no guarantee of that occurrence.

As previously indicated to you, at the time you receive the construction permit, Mid-Ohio Communications, Inc. reserves the right to again review your financial condition to determine if you then have financial qualifications satisfactory to Mid-Ohio Communications, Inc. to enter into the contemplated leases. In regard to a showing of financial strength, if the lessee is a corporation, the principals of lessee will have to personally sign unconditional guarantees in regard to the personal obligations.

My records reflect that pursuant to my correspondence of December 23, 1991, you provided my client with a showing of financial qualifications prior to the 60 day deadline referred to in my correspondence, and my client found your financial qualifications satisfactory. As such, the December 23, 1991 commitment remains in force.

Mid-Ohio Communications, Inc. hereby reconfirms that it grants you the authority to continue to specify WBBY-FM's transmitter location in the FCC application proceedings. We continue to wish you the best of luck in your application for licensure being processed by the Federal Communications Commission.

Sincerely,

MID-OHIO COMMUNICATIONS, INC.

By:


Carl E. Fry, Authorized Representative

CERTIFICATE OF SERVICE

I, Dan J. Alpert, hereby certify that foregoing document was served on June 9, 1993 upon the following parties by First Class Mail, postage prepaid:

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Dan J. Alpert