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April 22, 1994

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William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W.
Room 222
Washington, D.C. 20554

Re: Ex Parte Presentation; PR Docket 92-235

Dear Mr. Secretary:

The purpose of the letter is to notify the Commission, in accordance with Section 1.1206(a) of the Commission's Rules, that the undersigned, on behalf of the Association of American Railroads (AAR), accompanied by AAR representatives Hugh Henry, Wayne Etter and Chris Allman, together with representatives of four railroads (Fred Wix from CSX Transportation Company; Edwin Kemp from Union Pacific; David Flinkstrom from Amtrak and John Hatton from Burlington Northern) made an oral ex parte presentation to the following four members of the Private Radio Bureau: Doron Fertig, Edward Jacobs, Joseph Levin and Ron Netro. The subject matter of the presentation was the VHF offset overlay channelization plan described in AAR's Comments and Reply Comments filed in this proceeding and in written materials filed with the Office of Secretary on April 11, 1994.

Any questions regarding this matter should be directed to the undersigned.

Respectfully submitted,


Thomas J. Keller

cc: Messrs. Fertig, Jacobs, Levin and Netro

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