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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF SECRETARY

EX PARTE

William F. Caton
Acting Secretary
1919 M Street NW, Room 222
Washington, D.C. 20554
Federal Communications Commission

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Re: CS Docket Nos. 95-184

Dear Mr. Caton:

On January 31, 1997, Henry Goldberg and Brian Fontes, along with Rory Cole and Mike Katzenstein of OpTel and Don Simons of MTS, met with Commissioner James Quello and his staff regarding the above-referenced proceeding. The substance of the issues discussed is fully detailed in the pleadings of OpTel and MTS in the above-referenced proceeding.

Respectfully,



/s/ W. Kenneth Ferree
Attorney for OpTel, Inc. and MTS, Inc.

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