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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF SECRETARY

EX PARTE

William F. Caton
Acting Secretary
1919 M Street NW, Room 222
Washington, D.C. 20554
Federal Communications Commission

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Re: CS Docket Nos. 95-184

Dear Mr. Caton:

On January 31, 1997, Henry Goldberg and Brian Fontes, along with Rory Cole and Mike Katzenstein of OpTel and Don Simons of MTS, met with John Nakahata regarding the above-referenced proceeding. The substance of the issues discussed is fully detailed in the pleadings of OpTel and MTS in the above-referenced proceeding.

Respectfully,



/s/ W. Kenneth Ferree

Attorney for OpTel, Inc. and MTS, Inc.

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