

EX PARTE OR LATE FILED

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August 5, 1997

HAND DELIVERY

William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

Re: Ex Parte Presentation
WT Dkt. No. 97-82

Dear Mr Caton:

This letter is to notify you that yesterday evening Douglas Smith, Mark Tauber and I had a brief telephone conversation with Mr. Rodolfo Baca, Legal Advisor to Commissioner Quello, concerning possible C and F Block auction debt restructuring. Specifically, Omnipoint expressed its concern that amnesty programs, as they are currently described, present complex implementation problems and may be unworkable or unfair to licensees that have already commenced service or infrastructure investment.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Rudolfo Baca, Esq.

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