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EX PARTI PRESENTATION

August 11, 1997

HAND DELIVERY

William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

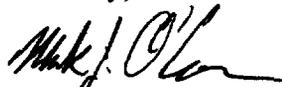
Re: Ex Parte Presentation
WT Dkt. No. 97-82

Dear Mr Caton:

This letter is to notify you that, on August 8, 1997, Douglas Smith and I discussed with Mr. Jon Garcia, of the Commission's Office of Plans and Policy, issues related to possible PCS Entrepreneur's Band auction debt restructuring. Specifically, Omnipoint expressed its concern that amnesty programs could present complex implementation problems and may be unworkable or unfair to licensees that have already commenced service or infrastructure investment. We also discussed possible ways that such disadvantages might be mitigated in an amnesty program.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor

Counsel for Omnipoint Corporation

cc: Jon Garcia, Esq.

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