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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

HAND DELIVERY

William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

Re: Ex Parte Presentation
WT Dkt. No. 97-82

Dear Mr Caton:

This letter is to notify you that, on August 11, 1997, Mark Tauber, Douglas Smith and I met with Mr. Jon Garcia, of the Commission's Office of Plans and Policy, and Mr. David Shiffon to discuss issues related to possible PCS Entrepreneur's Band auction debt restructuring. Specifically, Omnipoint expressed its concern that amnesty programs could present complex implementation problems and may be unworkable or unfair to licensees that have already invested significant amounts of capital toward infrastructure to support a commercial C Block PCS system. We also discussed possible ways that such disadvantages might be mitigated in an amnesty program.

An original and one copy of this letter is transmitted herewith for inclusion in the

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above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Jon Garcia, Esq.
David Shiffron, Esq.