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August 18, 1997

HAND DELIVERY

William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

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FEDERAL COMMUNICATIONS COMMISSION
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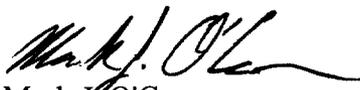
Re: Ex Parte Presentation
WT Dkt. No. 97-82

Dear Mr Caton:

This letter is to notify you that, on the afternoon of August 15, 1997, Douglas Smith had a brief telephone conversation with Commissioner Susan Ness concerning possible PCS Entrepreneur's Band auction debt restructuring. Mr. Smith expressed to Commissioner Ness his concern that a disaggregation program whereby C Block licensees could retain 15 MHz and turn in 15 MHz could create implementation problems and a perception that the Commission was creating another entrant in the PCS bandplan. Mr. Smith also emphasized that an amnesty program must take into account that some C Block licensees have already commenced service or undertaken significant infrastructure investment in C Block systems. He also discussed possible ways that such disadvantages might be mitigated in an amnesty program.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Commissioner Susan Ness

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