

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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FAX: (202) 393-5760

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August 20, 1997

EX PARTE OR LATE FILED

BY HAND DELIVERY

Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

RECEIVED

AUG 20 1997

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Re: General Wireless, Inc.
Docket No. ET 97-82
Notice of Ex Parte Communications

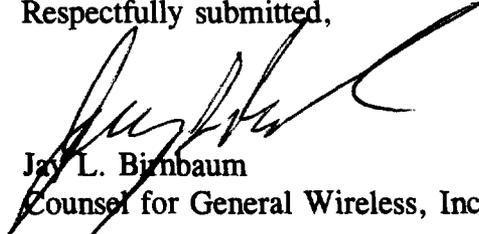
Dear Mr. Caton:

Pursuant to Section 1.1206(a)(2) of the Commission's rules, General Wireless, Inc. ("GWI" or the "Company") hereby submits an original and one copy of this Notice of Ex Parte Communications.

On August 19, 1997, GWI sent the enclosed letters to each of the following Commission representatives: Chairman Hundt, Commissioner Quello, Commissioner Ness, Commissioner Chong, Jackie Chorney of the Office of Chairman Hundt, Rudolfo Baca of the Office of Commissioner Quello, David Siddall of the Office of Commissioner Ness, Suzanne Toller of the Office of Commissioner Chong, and Jon Garcia of the Office of Plans and Policy.

Copies of this Notice of Ex Parte Communications have been provided to the above-referenced Commission representatives.

Respectfully submitted,



Jay L. Birnbaum
Counsel for General Wireless, Inc.

Enclosures

No. of Copies rec'd
List ABCDE

022



August 19, 1997

8144 Walnut Hill Lane

Suite 600

Dallas, Texas 75231

(214) 265-2550

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Mr. Reed Hundt
Chairman
Room 814
Federal Communications Commission
1919 M Street, N.W.
Washington, D.C. 20554

Dear Chairman Hundt:

This letter will serve to reiterate General Wireless' support for the concept of an expedited C-Block re-auction. It is our belief that an expedited re-auction can effectively address the issues raised by the Commission regarding C-Block debt restructuring.

As General Wireless has proposed, an expedited re-auction is a viable course for the Commission to pursue. With re-auction seemingly inevitable, the primary issue would be whether the Commission can negotiate an expedited course of action requiring existing licensees to return their licenses to the Commission in a timely and orderly manner. This action could avoid delays and uncertainties associated with the possibility of numerous bankruptcies.

The principal debate over the last few weeks has been centered on the issue of the terms under which the existing down payments can be used. General Wireless has proposed the use of non-refundable bidding credits in an expedited re-auction equal or comparable to its existing down payment. As General Wireless has described, we believe this proposal better meets the Commission's public interest objective than other terms under consideration.

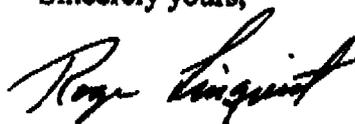
Also, we understand that a disaggregation proposal is being considered. Although the disaggregation proposal does not work for General Wireless, as an option in a menu of choices to be offered licensees, we have no opposition to the Commission's disaggregation of a 15 MHz or some other frequency block

Mr. Reed Hundt
Chairman
August 19, 1997
Page Two

partitioning. We assume these disaggregated licenses would be re-auctioned along with 30 MHz licenses recovered by the Commission.

We continue to believe there is flexibility for common ground on the expedited re-auction option and would like an opportunity to discuss our proposal with you and your staff. I will be calling your office soon to arrange an appointment.

Sincerely yours,

A handwritten signature in cursive script, appearing to read "Roger D. Linquist".

Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

8144 Walnut Hill Lane

Suite 600

Dallas, Texas 75231

(214) 265-2550

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Commissioner James H. Quello
Room 802
Federal Communications Commission
1919 M Street, N.W.
Washington, D.C. 20554

Dear Commissioner Quello:

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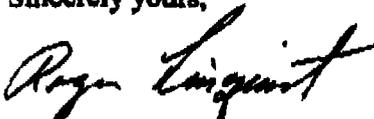
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Commissioner James H. Quello
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Sincerely yours,



Roger D. Linnquist
President
Chief Executive Officer



August 19, 1997

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Dallas, Texas 75231

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Commissioner Susan Ness
Room 832
Federal Communications Commission
1919 M Street, N.W.
Washington, D.C. 20554

Dear Commissioner Ness:

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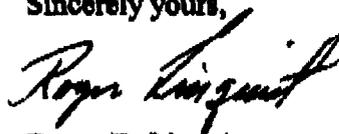
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Commissioner Susan Ness
August 19, 1997
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Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

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**Commissioner Rachelle Chong
Room 844
Federal Communications Commission
1919 M Street, N.W.
Washington, D.C. 20554**

Dear Commissioner Chong:

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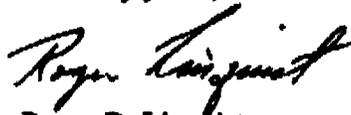
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Commissioner Rachelle Chong
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Sincerely yours,



Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

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Ms. Jackie Chorney
Legal Advisor to the Chairman
Federal Communications Commission
1919 M Street, N.W., Room 814
Washington, D.C. 20554

Dear Ms. Chorney:

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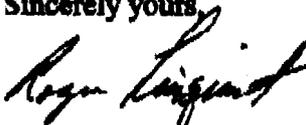
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Ms. Jackie Chorney
August 19, 1997
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Sincerely yours,



Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

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Mr. Rudolfo Baca
Legal Advisor
Office of Commissioner James H. Quello
Federal Communications Commission
1919 M Street, N.W., Room 802
Washington, D.C. 20554

Dear Mr. Baca:

This letter will serve to reiterate General Wireless' support for the concept of an expedited C-Block re-auction. It is our belief that an expedited re-auction can effectively address the issues raised by the Commission regarding C-Block debt restructuring.

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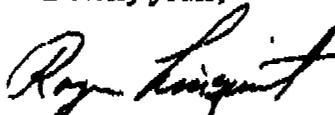
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Mr. Rudolfo Baca
August 19, 1997
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Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

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Mr. David Siddall
Legal Advisor
Office of Commissioner Susan Ness
Federal Communications Commission
1919 M Street, N.W., Room 832
Washington, D.C. 20554

Dear Mr. Siddall:

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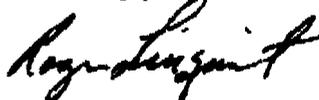
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Mr. David Siddall
August 19, 1997
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Roger D. Linquist
President
Chief Executive Officer



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Ms. Suzanne Toller
Legal Advisor
Office of Commissioner Rachelle B. Chong
Federal Communications Commission
1919 M Street, N.W., Room 844
Washington, D.C. 20554

Dear Ms. Toller:

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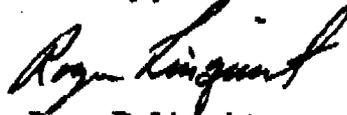
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Ms. Suzanne Toller
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Roger D. Linquist
President
Chief Executive Officer



August 19, 1997

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Mr. Jon C. Garcia
Director of Strategic Analysis
Office of Plans and Policy
Federal Communications Commission
1919 M Street, N.W., Room 822
Washington, D.C. 20554

Dear Mr. Garcia:

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Mr. Jon C. Garcia
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