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September 3, 1997

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William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

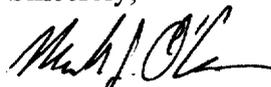
Re: Ex Parte Presentation
WT Dkt. No. 97-82 ✓

Dear Mr Caton:

This letter is to notify you that, on September 2, 1997, I had a brief telephone conversation with Mr. Jon Garcia, of the Commission's Office of Plans and Policy; in addition, Douglas Smith and I today met with Mr. Garcia. The purpose of both discussions was related to Omnipoint's positions on the possible PCS Entrepreneur's Band auction debt restructuring. Specifically, Omnipoint expressed its concern that amnesty programs may be unworkable or unfair to licensees that have already commenced service or infrastructure investment. We also discussed possible ways that such disadvantages might be mitigated in an amnesty program.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Jon Garcia, Esq.

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