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September 8, 1997

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

HAND DELIVERY

William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

Re: Ex Parte Presentation
WT Dkt. No. 97-82

Dear Mr Caton:

This letter is to notify you that, on September 5, 1997, Douglas Smith of Omnipoint Corporation had a telephone conversation with Mr. David Siddall, Legal Advisor to Commissioner Susan Ness, concerning possible PCS Entrepreneur's Band auction debt restructuring. Mr. Smith discussed Omnipoint's letter of September 5, which was filed on that day in the above-captioned docket. The two also briefly discussed a recent proposal for graduated installment payments for C Block licensees.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: David Siddall, Esq.

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