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September 24, 1997

HAND DELIVERY

Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

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OFFICE OF THE SECRETARY

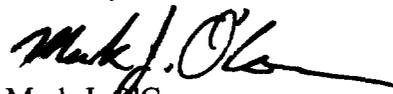
Re: Ex Parte Presentations
WT Dkt. No. 97-82

Dear Mr. Caton:

This letter is to notify you that Douglas Smith of Omnipoint Corporation had a telephone conversation this afternoon with Mr. Blair Levin, of Chairman Hundt's Office, and Mr. Jon Garcia, of the Office of Plans and Policy, concerning possible PCS Entrepreneur's Band auction debt restructuring. Specifically, Mr. Smith the substance and issues raised in Omnipoint's letter to Mr. Jon Garcia, dated and filed in the above-referenced docket on September 5, 1997, as well as the "menu" options currently under consideration at the Commission, as reported in the press.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Blair Levin, Esq.
Jon Garcia, Esq.

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