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Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

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FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Re: Ex Parte Presentations
WT Dkt. No. 97-82

Dear Mr. Caton:

This letter is to notify you that I had a brief telephone conversation this morning with James Casserly, Senior Legal Advisor to Commissioner Ness, concerning possible PCS Entrepreneur's Band auction debt restructuring. Specifically, Mr. Casserly and I discussed the substance and issues raised in Omnipoint's letter to Mr. Jon Garcia, dated and filed in the above-referenced docket on September 5, 1997. In addition, Mr. Douglas Smith of Omnipoint Corporation briefly conveyed the arguments of the September 5 Omnipoint letter to Mr. David Siddall of Commissioner Ness' office (via telephone yesterday and today), Ms. Suzanne Toller of Commissioner Chong's office (via telephone yesterday), and Mr. Rudolfo Baca of Commissioner Quello's office (via telephone yesterday). An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: James Casserly, Esq.
David Siddall, Esq.
Suzanne Toller, Esq.
Rudolfo Baca, Esq.

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