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September 23, 1997

HAND DELIVERY

Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W., Room 222
Washington, D.C. 20554

Re: Ex Parte Presentations
WT Dkt. No. 97-82

Dear Mr. Caton:

This letter is to notify you that, on September 20, 1997, Douglas Smith discussed via telephone with Mr. Jon Garcia, of the Commission's Office of Plans and Policy, issues concerning possible PCS Entrepreneur's Band auction debt restructuring. Mr. Smith presented arguments consistent with Omnipoint's positions submitted previously in the above-referenced docket.

An original and one copy of this letter is transmitted herewith for inclusion in the above-referenced docket. Should you have any questions concerning this matter, please feel free to contact the undersigned.

Sincerely,



Mark J. O'Connor
Counsel for Omnipoint Corporation

cc: Jon Garcia, Esq.

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