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February 4, 1998

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VIA MESSENGER

Mr. William F. Caton
Acting Secretary
Federal Communications Commission
1919 M Street, N.W.
Washington, D.C. 20554

Re: *CC Docket No. 92-297*
Notice of Ex Parte Communication

RECEIVED
FEB - 4 1998

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Dear Mr. Caton:

Pursuant to Section 1.1206 of the Commission's Rules, WebCel Communications, Inc. ("WebCel") hereby submits this notice of ex parte presentations made to Commission Staff regarding WebCel's request for a sixty day delay in the LMDS auction. In each of the following oral ex parte presentations, representatives of WebCel indicated to Staff that the Commission's failure to issue its Reconsideration Order on the LMDS auction rules has resulted in WebCel, and potentially other designated entities, experiencing difficulties in raising capital in time for the auction. Based on this inherently uncertain investment environment, WebCel requested a sixty day delay in the auction date, or at a minimum, a delay in the due date for upfront payments.

On January 27, David Mallof of WebCel, Glenn Manishin and the undersigned of Blumenfeld & Cohen met with Dave Siddall, Legal Advisor to Commissioner Ness. On January 29, David Mallof, Marty Stern of Preston Gates Ellis & Rouvelas Meeds and the undersigned, met with Kathleen O'Brien-Ham, Chief, Auctions Division, A. Jerome Fowlkes, Deputy Chief, Auctions Division and Matthew Moses of the Auctions Division. On January 30, Marty Stern, Glenn Manishin and the undersigned met with Ari Fitzgerald, Legal Advisor for Chairman Kennard, Kevin Martin, Legal Advisor for Commissioner Furchtgott-Roth, and Peter Tenhula, Legal Advisor for Commissioner Powell.

In accordance with the Commission's Rules, an additional copy of this letter is attached. Please contact me should you have any questions in regard to this matter.

Sincerely,



Frank V. Paganelli

Enclosures

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