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Federal Communications Commission  
Office of Secretary

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April 29, 1998

Ms. Magalie R. Salas  
Secretary  
Federal Communications Commission  
1919 M Street, N.W., Room 222  
Washington, DC 20554

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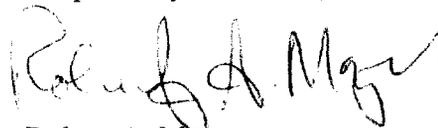
Re: Amendment of Part 2 of the Commission's Rules to Allocate  
the 455-456 MHz and 456-460 MHz Bands to the Mobile  
Satellite Service (ET Docket No. 97-214)

Dear Ms. Salas:

Leo One USA Corporation ("Leo One USA"), by its attorneys, hereby notifies the Commission, pursuant to Section 1.1206 of the Commission's rules, of a meeting held April 23, 1997 with Charles Iseman and Thomas Derenge of the Office of Engineering and Technology. The purpose of the meeting was to discuss the allocation of the 455-456 MHz and 459-460 MHz bands to the Non-Voice Non-Geostationary Mobile Satellite Service as proposed in ET Docket No. 97-214. An original and one copy of this notice are being submitted to the Secretary's Office. A copy of this letter is being provided to Mr. Iseman and Mr. Derenge as well.

Any questions regarding this matter should be directed to the undersigned.

Respectfully submitted,



Robert A. Mazer

Counsel for Leo One USA Corporation

RAM:dks

cc: Charles J. Iseman  
Thomas P. Derenge

OJI