REDACTED PUBLIC VERSION

Before the
FEDERAL COMMUNICATIONS COMMISSION
Washington, D.C. 20554

In the Matter of	)	
	)	
MARITIME COMMUNICATIONS/LAND MOBILE, LLC, DEBTOR-IN-POSSESSION	)	WT Docket No. 13-85 FCC File No. 0005552500
	)	
Application to Assign Licenses to Choctaw Holdings, LLC	)	
	)	
MARITIME COMMUNICATIONS/LAND MOBILE, LLC	)	
	)	
Applications to Modify and to Partially Assign License for Station WQGF318 to Southern California Regional Rail Authority	)	FCC File Nos. 0004153701 and 0004144435
	)	
Application for New Automated Maritime Telecommunications System Stations	)	FCC File No. 0002303355
	)	
Order to Show Cause, Hearing Designation Order, and Notice of Opportunity for Hearing	)	EB Docket No. 11-71 File No. EB-09-IH-1751 FCC File Nos. 0004030479, 0004144435, 0004193028, 0004193328, 0004354053, 0004309872, 0004310060, 0004314903, 0004315013, 0004430505, 0004417199, 0004419431, 0004422320, 0004422329, 0004507921, 0004153701, 0004526264, 0004636537, and 0004604962

To: The Commission

PETITION FOR RECONSIDERATION

Maritime Communications/Land Mobile, LLC ("Maritime:"), by its attorney and pursuant to Section 405(a) of the Communications Act of 1934, as amended, 47 U.S.C. § 405, and Section 1.106(a)(1) of the Commission's Rules and Regulations, 47 C.F.R. § 1.106(a)(1), seeks reconsideration of the *Memorandum Opinion and Order* (FCC 14-133; rel. Sept. 11, 2014) ("*MO&O*") in the captioned matter insofar as it denied the request for *Second Thursday*[1] relief and the application to assign the Maritime licenses to Choctaw Holdings, LLC.

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[1] *Second Thursday Corp.*, 22 FCC 2d 515, *recon. granted*, 25 FCC 2d 112 (1970); see also *LaRose v. FCC*, 494 F.2d 1145 (D.C. Cir 1974).

I. INTRODUCTION

1. The Commission denied Second Thursday relief solely because Donald DePriest might thereby be released from liability to creditors holding Maritime promissory notes that he had personally guaranteed. If the creditors recover from Maritime in the bankruptcy proceeding, the notes would be satisfied, and Mr. DePriest would no longer be obligated. The Commission reasoned that this potential indirect benefit precludes Second Thursday relief.[2]

2. The Commission's legal conclusion is in error. As demonstrated in Section II, below, the Commission has frequently granted Second Thursday relief notwithstanding the possibility that an alleged wrongdoer might receive an indirect benefit in the form of release from secondary financial liability.[3] In the past forty years, the Commission has never before denied relief on this basis where there was not also some direct benefit to the alleged wrongdoer.

3. Furthermore, as demonstrated in Section III, below, Mr. DePriest is insolvent and therefore judgment proof. Holders of the personal guarantees have no hope of recovering from him. Granting Second Thursday relief will not benefit Mr. DePriest, since he has no ability to satisfy the guarantees whether or not the creditors collect under the reorganization plan. Denial of Second Thursday relief, however, will seriously harm not only those holding the guarantees, but all other innocent creditors as well.

4. Accordingly, the *MO&O* should be reconsidered, Maritime should be afforded Second Thursday relief, and the captioned assignment applications should be granted.

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[2] *Second Thursday Corp.*, 22 FCC 2d 515, recon. granted, 25 FCC 2d 112 (1970); see also *LaRose v. FCC*, 494 F.2d 1145 (D.C. Cir 1974).

[3] Concurrently with the filing of this pleading, due to the private and sensitive nature of business and personal financial information, Maritime and Mr. DePriest have requested confidentiality as to a limited portion of this pleading and some of the supporting exhibits. Two versions of this pleading are being filed, one a redacted version for public view, and the other an unredacted version submitted under seal.

II. SECOND THURSDAY RELIEF MAY NOT BE DENIED SOLELY ON THE BASIS OF A POTENTIAL INDIRECT BENEFIT FROM ELIMINATION OF SECONDARY LIABILITY.

5. As part of its public interest mandate the Commission is required to "accommodate[]the policies of federal bankruptcy law with those of the Communications Act." *LaRose v. FCC*, 494 F.2d 1145, 1146-1147 n.2 (D.C. Cir. 1974). The Commission recognizes that it "is obliged to reconcile its policies under the Communications Act with the policies of other federal laws and statutes, including the federal bankruptcy laws in particular." *Dale J. Parsons, Jr.*, 10 FCC Rcd 2718, 2720 (1995). The principle enunciated in *LaRose* demands that the Commission "protect innocent creditors so long as the transaction in question does not unduly interfere with objectives of the Act." *Urban Radio I, LLC*, 29 FCC Rcd 6389, 6391 (2014). This requires "an *ad hoc* balancing of the possible injury to regulatory authority that might flow from wrongdoers' realizing benefits against the public interest in *innocent creditors'* recovery from the sale and assignment of the license to a qualified party." *Family Broadcasting, Inc.*, 25 FCC Rcd 7591, 7592 (2010); *WorldCom, Inc.*, 18 FCC Rcd 26484, 26500 (2003).

6. The Commission's only reason for denying Second Thursday relief is its assumption that recovery by innocent creditors pursuant to the bankruptcy reorganization plan might result in Mr. DePriest avoiding secondary liability on personal guarantees he had given to Maritime lenders. The Commission, correctly, does not assert that Mr. DePriest would receive any direct benefit from the proposed transaction. Nor does the Commission explain how its concern about potential indirect benefit is sufficient to overcome the interests of all the innocent creditors, including those who have no personal guarantees.

7. The *MO&O* was an unexpected departure from a long line of precedent on this issue. Indeed, the rule has been that the interests of innocent creditors outweighs any concerns about potential indirect benefit related to guarantor liability. Under the principles laid out by the

LaRose court some forty years ago, the Commission has consistently held that release of an alleged wrongdoer from secondary liability does not dictate denial of Second Thursday relief. The Commission has explained in Family Broadcasting:

> [E]ven if the [alleged wrongdoers] would receive indirect tax benefits from grant of the Application, we would find that those benefits are "outweighed by equitable considerations in favor of innocent creditors." Equitable considerations strongly favor … protect[ing] … innocent creditors … whose debts will be fully satisfied if the assignment is approved but who will receive virtually no recovery if it is denied. … [D]enying the Application would "effectively deprive … creditors of any significant recovery of the moneys they have advanced."

Family Broadcasting, Inc., 25 FCC Rcd at 7599. [4]

8. The consistent rule has been that "incidental benefit" from elimination of "potential secondary liability" does not require denial of relief for innocent creditors. *KOZN FM Stereo 99 Ltd., Debtor-in-Possession*, 6 FCC Rcd 257 (1991). See also, *Family Broadcasting, Inc.*, 25 FCC Rcd 7591 (2010); *WorldCom, Inc.*, 18 FCC Rcd 26484 (2003); *MobileMedia*, 14 FCC Rcd 8017, 8023 (1999); *NewSouth Broadcasting, Inc.*, 8 FCC Rcd 1272, 1273 (1993); *KOZN FM Stereo 99 Ltd.*, 5 FCC Rcd 2849, 2850 (1990)*; Pyle Communications of Beaumont, Inc*., 4 FCC Rcd 8625, 8626 (1989); *Seraphim Corp*., 4 FCC Rcd 8819, 8821 (1989); *Davis Broadcasting Co*., 67 FCC 2d 872, 875 (1977); *Hertz Broadcasting*, 57 FCC 2d 183, 184 (1976).

9. Nor does the magnitude of the secondary liability disturb this principle. The Commission speculates that more than $11 million may be subject to the personal guarantees, and then concludes: "Under Commission precedent, this amount is too large to be deemed minor or incidental." *MO&O* at ¶ 23. But the three "precedents" cited in support (*id.* at n. 66), do not

[4] In *Family Broadcasting*, the possibility that innocent creditors would be paid in full was a public interest factor dictating in favor of Second Thursday relief. By contrast, in this case the Commission inexplicably denied Second Thursday relief because of the likelihood "that proceeds from the assignment of [Maritime's] licenses would be more than enough to repay … creditors in full." *MO&O* at ¶ 23. To deny Second Thursday relief to all creditors with the express purpose of ensuring no recovery by a fraction of the creditors whose loans were guaranteed turns *LaRose* on its head.

establish such an absolute standard as the Commission suggests, and none of them supports denial of Second Thursday relief solely on the basis of secondary liability concerns. In *Pyle Communications of Beaumont*, 4 FCC Rcd 8625 (1989), the Commission did not deny Second Thursday relief, but actually *granted* it notwithstanding possible elimination of secondary liability. In *Mid-State Broadcasting Co.*, 61 FCC 2d 196 (1976), the Commission found that there would be direct benefits in addition to the indirect extinguishment of secondary liability. In *Capital City Communications, Inc.*, 33 FCC 2d 703 (1972), Second Thursday relief was denied because the bankruptcy petition had been prompted not by financial problems, but rather for the primary purpose of escaping a basic qualifications hearing. 33 FCC 2d at 708-711. The discussion of secondary liability in that opinion, 33 FCC 2d at 711-712, is dicta.[5]

10. Moreover, the LaRose case, which came two years after Capital City, elevated the weight that is to be given to the plight of innocent creditors. By contrast, in *Hertz Broadcasting* Second Thursday relief was granted notwithstanding substantial loan guarantees that exceeded the proposed sale price and amounted to almost 90 percent of the debtor's total liability. 57 FCC 2d at 184. Denying Second Thursday relief solely on the basis of secondary liability concerns is inimical to LaRose and the public interest policy of protecting innocent creditors. It requires those creditors holding guarantees to expend yet more funds and resources to litigate and obtain judgments, with no certainty of collecting even then. At the same time it denies any recovery at all to creditors who do not hold guarantees.

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[5] In *Family Broadcasting*, the possibility that innocent creditors would be paid in full was a public interest factor dictating in favor of Second Thursday relief. By contrast, in this case the Commission inexplicably denied Second Thursday relief because of the likelihood "that proceeds from the assignment of [Maritime's] licenses would be more than enough to repay … creditors in full, thereby effectively removing any liability on the personal guarantees." *MO&O* at ¶ 23. To deny Second Thursday relief to all creditors with the express purpose of ensuring no recovery by a fraction of the creditors whose loans were guaranteed turns *LaRose* on its head.

III. IF THE SECONDARY OBLIGOR IS JUDGMENT PROOF, INNOCENT CREDITORS SHOULD BE AFFORDED SECOND THURSDAY RELIEF AND POSSIBLE RECOVERY FROM THE PRIMARY OBLIGOR.

11. Even if potential release from indirect secondary liability to innocent creditors were otherwise proper grounds for denying relief, if the secondary obligor is insolvent, the balancing of interests tips overwhelmingly in favor of the innocent creditors. As will be shown, Mr. DePriest is judgment proof. The guaranteed creditors have no hope of recovering from him.[6]

12. Table 1 lists the MCLM creditors holding the subject personal guarantees and the amount each would possibly receive under the bankruptcy plan of reorganization. This information was compiled from the official records of the bankruptcy court.[7]

Table 1
Claims Based on Guaranteed Promissory Notes

Creditor	Claim
Hollis III, R. Hayne	3,045,665
Teel, James L.	310,034
Tatum, James	88,500
Retzer Resources, Inc.	250,000
Sellers, Douglas C.	42,764
Bullock, Clark L. & Whitney de R. Bullock	384,094
Isaacson, William	250,000
McCary, Lynette A.	177,000
Maritime Communications Group	141,323
Shull Jr., Harrison, M.D.	177,000
Shelton, Justin	299,399
Davis, Bruce A , M.D.	80,000
Dunn, Michael P.	85,528
Goad, Fred C.	191,699
Graceba Total Communications, Inc. (Chris DuPree)	2,782,293
Sexton, Inc.	367,778
Watson & Downs Investments, LLC	3,045,665
TOTAL	**11,718,742**

[6] This detailed information was not presented earlier in large part because Maritime could not have predicted that the Commission would depart from more than forty years of consistent precedent and deny Secondary Thursday Relief based solely on secondary liability concerns. In any event, based on recent events occurring after release of the *MO&O* there is also new information. Within the past few days Mr. DePriest was served with notice that four creditors have filed a petition for involuntary Chapter 7 bankruptcy against him. *In re Donald R. DePriest*, Case No. 14-135322 (U.S. Bankr. N.D. Miss., filed Sept. 21, 2014).

[7] Only those claims based on the guaranteed promissory notes are listed in the table. The amounts listed are taken from the proof of claim, if the creditor filed a claim, or from information listed in Schedule F if no proof of claim was filed. It is Maritime's understanding, based on information obtained from bankruptcy counsel, that if an amount is listed on Schedule F and the creditor does not dispute the amount, no proof of claim need be filed. Exhibit 1 contains the proof of claim forms (without attachments) for the first 11 creditors listed in Table 1. Exhibit 2 is a copy of Schedule F which includes the remaining creditors in Table 1.

13. The theory as stated in the *MO&O* is that, if the guaranteed creditors do not recover from Maritime in the bankruptcy, they would have recourse against Mr. DePriest. In reality, most of the listed creditors have not attempted to enforce the guarantees because they know that such an effort would be futile. Exhibit 3 is a collection of abstracts of unsatisfied judgments against Mr. DePriest. The judgments are listed in Table 2.[8] The tabulation shows only the judgment amount. It does not include assessed court costs, awarded legal fees, or accruing interest, so the actual aggregate amount is considerably larger than that listed.

Table 2: Unsatisfied Judgments Against Donald R. DePriest

Plaintiff	Date	Court	Case/Lien Number	Amount
ADECA	06/15/07	Circuit Court of Montgomery AL	2008-0043-CV1	2,219,007.95
BNA Bank	11/22/11	Circuit Court Union County MS	CV2011-048	598,054.46
Capital-Plus Partners	09/10/10	Ct of Common Pleas Franklin Co OH	2010-0144-CV1	1,125,000.00
Clark & Whitney Bullock	09/09/13	Lowndes County MS Circuit Court	2012-0097-CV1K	566,498.38
Edna H Smith	06/23/09	Lowndes County MS Circuit Court	2008-0519-CV2	43,984.00
Fifth Third NA	07/15/09	USDC MDTN	2009-0224	298,472.45
Fred Goad	11/03/08	Lowndes County MS Circuit Court	2008-0079-CV1	191,589.00
Hill & Minyard PA	06/16/11	Circuit Court Lafayette Co MS	L10-562	42,321.83
JD Fields & Co.	08/02/13	Circuit Court of Lamar County AL	CV 2013-000032.00	399,612.03
Oliver Phillips	06/30/09	Chancery Court Lowndes County MS	2007-0526	9,133,230.00
Retzer Resources Inc.	06/15/10	Lowndes County MS Circuit Court	2010-0017-CV1	250,000.00
Sexton's	08/27/12	U.S. District Court	USDC # 1:11 CV-238	445,771.21
Western Nonwovens Inc.	01/07/08	Superior Court of CA County of LA	2008-0095-CV2	118,000.00
William R. Frist	05/13/11	Chancery Court Davidson Co TN	2011-0058-CV1	251,671.00
TOTAL				**15,683,212.31**

Three of the judgments—those of Clark & Whitney Bullock, Fred Goad, and Retzer Resources—are indeed based on the personal guarantees. One of these judgments was obtained nearly six years ago, and one over four years ago, and another more than a year ago. Yet none of them has been collected. This is not surprising, in that these three judgments add up to $1,008,087, a significant sum, but a small fraction of the over $16 Million in total unsatisfied judgments. In denying Second Thursday relief, the Commission leaves all innocent creditors—

[8] The abstracts were taken from court records in Clay, Monroe, Noxubee, and Lowndes Counties in Mississippi, and Lamar County in Alabama. Most of the documents are printouts of electronic court records. For some of the records, printouts were not available, but the handwritten forms are an accurate statement of what is reflected in the court records. Where there were multiple abstracts for the same judgment, the larger recorded amount was used. In one instance where there were abstracts for two different judgments based on the same liability, only the later of the two judgments was included in the tally.

not only the guarantee holders—with no meaningful recourse. This is premised on the theory that the guarantee holders can recover from Mr. DePriest. In reality, the guarantee holders will, assuming they are willing to incur the legal expenses to obtain judgments, merely be added to an already long list of unpaid plaintiffs, increasing the total outstanding judgments to over $26 Million.

14. [redacted]

15. [redacted]

IV. Conclusion

16. The denial of Second Thursday relief on grounds that Mr. DePriest might be relieved of secondary liability is contrary to the principles enunciated by the court in LaRose, would result in significant harm to innocent creditors, and would thwart the implementation of legitimate bankruptcy policy. This erroneous legal conclusion also rests on the false factual premise that recovery under the guarantees is even possible. The fact is that Mr. DePriest is judgment proof, precluding any hope of recovery. Moreover, it is inequitable deny relief to all creditors because a fraction of them hold guarantees. Established precedent, the public interest, and principles of equity require that the *MO&O* be reconsidered, reversed, and that the captioned assignment applications be expeditiously granted.

Respectfully submitted,

By: Robert J. Keller
Attorney for Maritime Communications/Land Mobile, LLC

Telephone: 202-656-8490
Facsimile: 202-223-2121
Email: rjk@telcomlaw.com

Law Office of Robert J. Keller, P.C.
P.O. Box 33428 – Farragut Station
Washington, D.C. 20033-0428

Certificate of Service

The redacted public version of this pleading is being electronically filed in WT Docket No. 13-85 via ECFS. In accordance with the Commission's March 28, 2013, Public Notice (DA 13-569) at p. 3: "Notwithstanding the restricted nature of this proceeding, … pleadings … filed via the Commission's Electronic Comment Filing System (ECFS) … will not have to be served on the parties."

EXHIBIT 1

B10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi

PROOF OF CLAIM

Name of Debtor: Maritime Communications/Land Mobile, LLC

2011 AUG 31 AM 10: 25

Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
BRUCE A. DAVIS, M.D.

☐ Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
BRUCE A. DAVIS, M.D.
7800 INDIAN SPRINGS DRIVE
NASHVILLE, TN 37221-1153

Court Claim Number:_____
(*If known*)

Telephone number:

Filed on:_____

Name and address where payment should be sent (if different from above):

☐ Check this box *if you* are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: $ 80,000

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

X ☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Instrument of Personal Guaranty
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: NONE KNOWN

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate** ___%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $_____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 08/29/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi	PROOF OF CLAIM
Name of Debtor: Maritime Communications/Land Mobile, LLC	Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
JUSTIN SHELTON

☐ Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
JUSTIN SHELTON
811 6TH AVE. N.
COLUMBUS, MS 39701-4619

Court Claim Number:_____
(If known)

Telephone number: (662) 241-5727

Filed on:_____

Name and address where payment should be sent (if different from above):

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

Telephone number:

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 299,399.00

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: money loaned
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate**___%

Amount of arrearage and other charges as of time case filed included in secured claim,

if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $ 0.00 **Amount Unsecured: $** 299,399.00

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. *(See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 9/16/11

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

JUSTIN SHELTON

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi

PROOF OF CLAIM

Name of Debtor: Maritime Communications/Land Mobile, LLC

Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): Sexton's, Inc.

Name and address where notices should be sent:
c/o J. Leland Murphree, Maynard Cooper & Gale, PC
1901 6th Ave North, Suite 2400
Birmingham, AL 35243

Telephone number: (205) 254-1000

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____ (*If known*)

Filed on: _____

Name and address where payment should be sent (if different from above):

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 367,777.66

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Promissory Note
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: N/A

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate** _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $_____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 11/14/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

Brit Sexton Pres 11/14/11

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT 2011 NOV 28 PM 11:11 — **PROOF OF CLAIM**

Name of Debtor: Maritime Communications/Land Mobile LLC

Case Number: 11-13463-DWH

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): Clark L. Bullock and Whitney deR. Bullock

Name and address where notices should be sent:
David E. Weiss, Esq.
Sills Cummis & Gross P.C., 30 Rockefeller Plaza, New York, NY 10112

Telephone number: (212) 500-1579

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number:_____ (*If known*)

Filed on:_____

Name and address where payment should be sent (if different from above):

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 384,093.75

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: 3/5/09 Promissory Note
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate** _____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $_____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 11/23/11

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

CLARK BULLOCK, Clark Bullock

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi

PROOF OF CLAIM

Name of Debtor: Maritime Communications/Land Mobile, LLC

Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): James L. Teel

Name and address where notices should be sent:
John W. Crowell
Post Office Box 1827
Columbus, MS 39703-1827

Telephone number: (662) 243-7308

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____ (*If known*)

Filed on: _____

Name and address where payment should be sent (if different from above):
James L. Teel
500 N. Interlachen
Winter Park, FL 32789

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 310,033.72

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: See attached Exhibit "A"
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property:$_____ **Annual Interest Rate**_____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured: $**_____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 11/28/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

/s/ John W Crowell attorney for James L Teel

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi

PROOF OF CLAIM

Name of Debtor: Maritime Communications/Land Mobile, LLC

Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): Bart Wise

Name and address where notices should be sent:
John W. Crowell
Post Office Box 1827
Columbus, MS 39703-1827

Telephone number: (662) 243-7308

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: _____ (*If known*)

Filed on: _____

Name and address where payment should be sent (if different from above):
Bart Wise
101 Arrington Blvd.
Columbus, MS 39702

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 141,322.95

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: See attached Exhibit "A"
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property:$_____ **Annual Interest Rate**_____%

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured: $**_____

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier – 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. §507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.*)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 11/28/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

JWC as John W Crowell as Attorney for Bart Wise

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi

PROOF OF CLAIM

Name of Debtor: Maritime Communications/Land Mobile, LLC

Case Number: 11-13463-DWH

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property): C. Chris Dupree

Name and address where notices should be sent:
Bill D. Bensinger: Baker Donelson Bearman Caldwell & Berkowitz PC
420 20th Street North, Suite 1600, Birmingham, Alabama 35203

Telephone number: (205) 328-0480

☑ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: 70-1 (*If known*)

Filed on: 11/29/2011

Name and address where payment should be sent (if different from above):

Telephone number:

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

1. Amount of Claim as of Date Case Filed: $ 2,782,293.06

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☐ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Breach of Agreement
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☑ Other
Describe: See Attachment 1

Value of Property:$ 46,530,000.00 **Annual Interest Rate**_____**%**

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** UCC1

Amount of Secured Claim: $ 2,782,293.06 **Amount Unsecured: $**_____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (*See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units 11 U.S.C. §507 (a)(8).

☐ Other Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 11/29/2011

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

/s/ Bill D. Bensinger attorney for C. Chris Dupree

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B 10 (Official Form 10) (12/11)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi	PROOF OF CLAIM
Name of Debtor: Maritime Communications/Land Mobile, LLC Case Number: 11-13463-DWH	
NOTE: *Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.*	
Name of Creditor (the person or other entity to whom the debtor owes money or property): R. Hayne Hollis, III	COURT USE ONLY
Name and address where notices should be sent: Pat Trammell, PO Box 11063, Birmingham, Alabama 35202-1063 Telephone number: (205) 243-8026 email: pat.trammell@southeasterncommercial.com	☑ Check this box if this claim amends a previously filed claim. **Court Claim Number:** 72 (*If known*) Filed on: 11/29/2011
Name and address where payment should be sent (if different from above): Telephone number: email:	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: $ 3,045,665.28

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Loan Agreement
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:	**3a. Debtor may have scheduled account as:** (See instruction #3a)	**3b. Uniform Claim Identifier (optional):** (See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☑ Other
Describe: FCC licenses and other personal property

Value of Property: $ 40,000,000.00

Annual Interest Rate ____ % ☐ Fixed or ☐ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any:
$ ____

Basis for perfection: UCC1

Amount of Secured Claim: $ 3,045,665.28

Amount Unsecured: $ ____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).	☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).	☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).	**Amount entitled to priority:**
☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).	☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).	☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(__).	$ ____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. *(See instruction #7, and the definition of "**redacted**".)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

☑ I am the creditor. ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: R. HAYNE HOLLIS III
Title:
Company:
Address and telephone number (if different from notice address above):

R. Hayne Hollis III 11/13/2012
(Signature) (Date)

Telephone number: email:

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

B 10 (Official Form 10) (12/11)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi	PROOF OF CLAIM
Name of Debtor: Maritime Communications/Land Mobile, LLC Case Number: 11-13463-DWH	
NOTE: *Do not use this form to make a claim for an administrative expense that arises after the bankruptcy filing. You may file a request for payment of an administrative expense according to 11 U.S.C. § 503.*	
Name of Creditor (the person or other entity to whom the debtor owes money or property): Watson & Downs, LLC	COURT USE ONLY
Name and address where notices should be sent: Pat Trammell, PO Box 11063, Birmingham, Alabama 35202-1063 Telephone number: (205) 243-8026 email: pat.trammell@southeasterncommercial.com	☑ Check this box if this claim amends a previously filed claim. Court Claim Number: 75 (*If known*) Filed on: 11/29/2011
Name and address where payment should be sent (if different from above): Telephone number: email:	☐ Check this box if you are aware that anyone else has filed a proof of claim relating to this claim. Attach copy of statement giving particulars.

1. Amount of Claim as of Date Case Filed: $ 3,045,665.28

If all or part of the claim is secured, complete item 4.

If all or part of the claim is entitled to priority, complete item 5.

☐ Check this box if the claim includes interest or other charges in addition to the principal amount of the claim. Attach a statement that itemizes interest or charges.

2. Basis for Claim: Loan Agreement
(See instruction #2)

3. Last four digits of any number by which creditor identifies debtor:	3a. Debtor may have scheduled account as: (See instruction #3a)	3b. Uniform Claim Identifier (optional): (See instruction #3b)

4. Secured Claim (See instruction #4)
Check the appropriate box if the claim is secured by a lien on property or a right of setoff, attach required redacted documents, and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☑ Other
Describe: FCC licenses and other personal property

Value of Property: $ 40,000,000.

Annual Interest Rate _____ % ☐ Fixed or ☐ Variable
(when case was filed)

Amount of arrearage and other charges, as of the time case was filed, included in secured claim, if any: $ _____

Basis for perfection: UCC1

Amount of Secured Claim: $ 3,045,665.28

Amount Unsecured: $ _____

5. Amount of Claim Entitled to Priority under 11 U.S.C. § 507 (a). If any part of the claim falls into one of the following categories, check the box specifying the priority and state the amount.

☐ Domestic support obligations under 11 U.S.C. § 507 (a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before the case was filed or the debtor's business ceased, whichever is earlier – 11 U.S.C. § 507 (a)(4).

☐ Contributions to an employee benefit plan – 11 U.S.C. § 507 (a)(5).

Amount entitled to priority:

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use – 11 U.S.C. § 507 (a)(7).

☐ Taxes or penalties owed to governmental units – 11 U.S.C. § 507 (a)(8).

☐ Other – Specify applicable paragraph of 11 U.S.C. § 507 (a)(__).

$ _____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits. The amount of all payments on this claim has been credited for the purpose of making this proof of claim. (See instruction #6)

7. Documents: Attached are **redacted** copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. If the claim is secured, box 4 has been completed, and **redacted** copies of documents providing evidence of perfection of a security interest are attached. *(See instruction #7, and the definition of "**redacted**".)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

8. Signature: (See instruction #8)

Check the appropriate box.

☑ I am the creditor. ☐ I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) ☐ I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) ☐ I am a guarantor, surety, indorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: JOHN H. WATSON
Title: MANAGER
Company: WATSON & DOWNS INVESTMENTS, LLC
Address and telephone number (if different from notice address above):

(Signature) 11/13/2012 (Date)

Telephone number: email:

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, exceptions to these general rules may apply.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district in which the bankruptcy case was filed (for example, Central District of California), the debtor's full name, and the case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on delivering health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if an interested party objects to the claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

3b. Uniform Claim Identifier:
If you use a uniform claim identifier, you may report it here. A uniform claim identifier is an optional 24-character identifier that certain large creditors use to facilitate electronic payment in chapter 13 cases.

4. Secured Claim:
Check whether the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See Definitions.) If the claim is secured, check the box for the nature and value of property that secures the claim, attach copies of lien documentation, and state, as of the date of the bankruptcy filing, the annual interest rate (and whether it is fixed or variable), and the amount past due on the claim.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. § 507 (a).
If any portion of the claim falls into any category shown, check the appropriate box(es) and state the amount entitled to priority. (See Definitions.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach redacted copies of any documents that show the debt exists and a lien secures the debt. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary in addition to the documents themselves. FRBP 3001(c) and (d). If the claim is based on delivering health care goods or services, limit disclosing confidential health care information. Do not send original documents, as attachments may be destroyed after scanning.

8. Date and Signature:
The individual completing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what constitutes a signature. If you sign this form, you declare under penalty of perjury that the information provided is true and correct to the best of your knowledge, information, and reasonable belief. Your signature is also a certification that the claim meets the requirements of FRBP 9011(b). Whether the claim is filed electronically or in person, if your name is on the signature line, you are responsible for the declaration. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. If the claim is filed by an authorized agent, attach a complete copy of any power of attorney, and provide both the name of the individual filing the claim and the name of the agent. If the authorized agent is a servicer, identify the corporate servicer as the company. Criminal penalties apply for making a false statement on a proof of claim.

B10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi | **PROOF OF CLAIM**

2012 JAN 17 AM 11:35
BANKRUPTCY COURT
NO. DIST. of MISS.
DC

Name of Debtor: Maritime Communications/Land Mobile, LLC

Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
MICHAEL P. DUNN

☐ Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
MICHAEL P. DUNN
P. O. BOX 241858
MONTGOMERY, AL 36124-1858

Court Claim Number:_____
(If known)

Telephone number:

Filed on:_____

Name and address where payment should be sent (if different from above):

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: $ 85,528.32

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: money loaned
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate** ___ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any: $_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured:** $ 85,528.32

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(__).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. *(See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

Date: 1/13/12

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

M. Dunn

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B10 (Official Form 10) (04/10) - Cont.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:
Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):
If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:
The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim
A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a) Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

B10 (Official Form 10) (04/10)

UNITED STATES BANKRUPTCY COURT Northern District of Mississippi | **PROOF OF CLAIM**

JAN 17 AM 11:35
BANKRUPTCY COURT
N DIST OF MISS

Name of Debtor: Maritime Communications/Land Mobile, LLC | Case Number: 11-13463

NOTE: *This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.*

Name of Creditor (the person or other entity to whom the debtor owes money or property):
DOUGLAS C. SELLERS

☐ Check this box to indicate that this claim amends a previously filed claim.

Name and address where notices should be sent:
DOUGLAS C. SELLERS
LAKEWOOD CENTER STE. 400
2660 EAST CHASE LANE
MONTGOMERY, AL 36117-7025

Court Claim Number:_____
(If known)

Telephone number:

Filed on:_____

Name and address where payment should be sent (if different from above):

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed: $42,764.16

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4.

If all or part of your claim is entitled to priority, complete item 5.

☑ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: Money loaned
(See instruction #2 on reverse side.)

3. Last four digits of any number by which creditor identifies debtor: _____

3a. Debtor may have scheduled account as: _____
(See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)
Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Other
Describe:

Value of Property: $_____ **Annual Interest Rate**___%

Amount of arrearage and other charges as of time case filed included in secured claim,

***If any:* $**_____ **Basis for perfection:** _____

Amount of Secured Claim: $_____ **Amount Unsecured: $**_____

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. *(See instruction 7 and definition of "redacted" on reverse side.)*

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain:

5. Amount of Claim Entitled to Priority under 11 U.S.C. §507(a). If any portion of your claim falls in one of the following categories, check the box and state the amount.

Specify the priority of the claim.

☐ Domestic support obligations under 11 U.S.C. §507(a)(1)(A) or (a)(1)(B).

☐ Wages, salaries, or commissions (up to $11,725*) earned within 180 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. §507 (a)(4).

☐ Contributions to an employee benefit plan - 11 U.S.C. §507 (a)(5).

☐ Up to $2,600* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. §507 (a)(7).

☐ Taxes or penalties owed to governmental units - 11 U.S.C. §507 (a)(8).

☐ Other - Specify applicable paragraph of 11 U.S.C. §507 (a)(___).

Amount entitled to priority:

$_____

**Amounts are subject to adjustment on 4/1/13 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.*

Date: 1/17/12

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any. Douglas C. Sellers

FOR COURT USE ONLY

Penalty for presenting fraudulent claim: Fine of up to $500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.

B10 (Official Form 10) (04/10) - Cont.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Items to be completed in Proof of Claim form

Court, Name of Debtor, and Case Number:
Fill in the federal judicial district where the bankruptcy case was filed (for example, Central District of California), the bankruptcy debtor's name, and the bankruptcy case number. If the creditor received a notice of the case from the bankruptcy court, all of this information is located at the top of the notice.

Creditor's Name and Address:
Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

1. Amount of Claim as of Date Case Filed:
State the total amount owed to the creditor on the date of the Bankruptcy filing. Follow the instructions concerning whether to complete items 4 and 5. Check the box if interest or other charges are included in the claim.

2. Basis for Claim:
State the type of debt or how it was incurred. Examples include goods sold, money loaned, services performed, personal injury/wrongful death, car loan, mortgage note, and credit card. If the claim is based on the delivery of health care goods or services, limit the disclosure of the goods or services so as to avoid embarrassment or the disclosure of confidential health care information. You may be required to provide additional disclosure if the trustee or another party in interest files an objection to your claim.

3. Last Four Digits of Any Number by Which Creditor Identifies Debtor:
State only the last four digits of the debtor's account or other number used by the creditor to identify the debtor.

3a. Debtor May Have Scheduled Account As:
Use this space to report a change in the creditor's name, a transferred claim, or any other information that clarifies a difference between this proof of claim and the claim as scheduled by the debtor.

4. Secured Claim:
Check the appropriate box and provide the requested information if the claim is fully or partially secured. Skip this section if the claim is entirely unsecured. (See DEFINITIONS, below.) State the type and the value of property that secures the claim, attach copies of lien documentation, and state annual interest rate and the amount past due on the claim as of the date of the bankruptcy filing.

5. Amount of Claim Entitled to Priority Under 11 U.S.C. §507(a):
If any portion of your claim falls in one or more of the listed categories, check the appropriate box(es) and state the amount entitled to priority. (See DEFINITIONS, below.) A claim may be partly priority and partly non-priority. For example, in some of the categories, the law limits the amount entitled to priority.

6. Credits:
An authorized signature on this proof of claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

7. Documents:
Attach to this proof of claim form redacted copies documenting the existence of the debt and of any lien securing the debt. You may also attach a summary. You must also attach copies of documents that evidence perfection of any security interest. You may also attach a summary. FRBP 3001(c) and (d). If the claim is based on the delivery of health care goods or services, see instruction 2. Do not send original documents, as attachments may be destroyed after scanning.

Date and Signature:
The person filing this proof of claim must sign and date it. FRBP 9011. If the claim is filed electronically, FRBP 5005(a)(2), authorizes courts to establish local rules specifying what constitutes a signature. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor
A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor
A creditor is a person, corporation, or other entity owed a debt by the debtor that arose on or before the date of the bankruptcy filing. See 11 U.S.C. §101 (10).

Claim
A claim is the creditor's right to receive payment on a debt owed by the debtor that arose on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Proof of Claim
A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the clerk of the same bankruptcy court in which the bankruptcy case was filed.

Secured Claim Under 11 U.S.C. §506(a)
A secured claim is one backed by a lien on property of the debtor. The claim is secured so long as the creditor has the right to be paid from the property prior to other creditors. The amount of the secured claim cannot exceed the value of the property. Any amount owed to the creditor in excess of the value of the property is an unsecured claim. Examples of liens on property include a mortgage on real estate or a security interest in a car.

A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In some states, a court judgment is a lien. A claim also may be secured if the creditor owes the debtor money (has a right to setoff).

Unsecured Claim
An unsecured claim is one that does not meet the requirements of a secured claim. A claim may be partly unsecured if the amount of the claim exceeds the value of the property on which the creditor has a lien.

Claim Entitled to Priority Under 11 U.S.C. §507(a) Priority claims are certain categories of unsecured claims that are paid from the available money or property in a bankruptcy case before other unsecured claims.

Redacted
A document has been redacted when the person filing it has masked, edited out, or otherwise deleted, certain information. A creditor should redact and use only the last four digits of any social-security, individual's tax-identification, or financial-account number, all but the initials of a minor's name and only the year of any person's date of birth.

Evidence of Perfection
Evidence of perfection may include a mortgage, lien, certificate of title, financing statement, or other document showing that the lien has been filed or recorded.

INFORMATION

Acknowledgment of Filing of Claim
To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim or you may access the court's PACER system (www.pacer.psc.uscourts.gov) for a small fee to view your filed proof of claim.

Offers to Purchase a Claim
Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

EXHIBIT 2

B6F (Official Form 6F) (12/07)

In re **Maritime Communications/Land Mobile, LLC** Case No. **11-13463-DWH**
Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding unsecured claims without priority against the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns).

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **AAT COMMUNICATIONS CORP P. O. BOX 952448 ST LOUIS, MO 63195-2448**			***01/01 - 11/01, '06 Site Rent				9,070.88
ACCOUNT NO. **ALLIANT ENERGY P. O. BOX 3066 CEDAR RAPIDS, IA 52406-3066**			***03/08, 04/07, 05/06, 06/07, 07/01, '11 Electric Service				723.09
ACCOUNT NO. **ALLSTATE TOWER INC P. O. BOX 25 HENDERSON, KY 42419**			***04/01/11 Dismantling IL site				9,500.00
ACCOUNT NO. **AMEREN CILCO P. O. BOX 66826 ST LOUIS, MO 63166-6826**			***04/13/10 - 07/14/11 Electrical Service				1,394.95

Sheet 1 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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B6F (Official Form 6F) (12/07) - Cont.

In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **AMERICAN TOWER CORP 10 PRESIDENTIAL WAY WOBURN, MA 01801**			**01/01/06 - 08/01/11 Multiple site rents**				**752,894.66**
ACCOUNT NO. **ARVIL G. & ROBERTA SMITH 5285 STERLING WAY PACE, FL 32571**		**N A**	*****06/01/08 - 06/01/11 Tower Rent**				**10,800.00**
ACCOUNT NO. **BARR FARMS P. O. BOX 438 HARDINSBURG, KY 40143**			*****05/30/08 Site Rent**				**180.00**
ACCOUNT NO. **BESSIE H HERBERT 174 BONNER CIRCLE MENA, AR 71953**		**N A**	*****09/01/09 & 09/01/10 Tower Rent**				**8,000.00**
ACCOUNT NO. **BRUCE A. DAVIS, M.D. 7800 INDIAN SPRINGS DRIVE NASHVILLE, TN 37221**	**X**	**N A**	*****12/01/05 Cash Advance**				**80,000.00**
ACCOUNT NO. **BRUCE J LANDRY 3504 TAFT PARK METAIRIE, LA 70002**		**N A**	*****02/01/07 - 02/01/11 Tower Rent**				**13,310.00**
ACCOUNT NO. **CALANDRINO LAW FIRM P.A. 301 EAST PINE ST, STE 950 ORLANDO, FL 32801**			*****12/11/09 - 06/17/11 Legal Fees CCN, Orlando Suit and Collection Efforts**				**9,860.19**
ACCOUNT NO. **CENTRAL VA ELECTRIC COOP ATT'N: ROBERT HARRIS P. O. BOX 247 LOVINGSTON, VA 22949**		**N A**	*****06/21/11 1/2 $100,000 Deposit from Purchase Agreement Cancelled at Buyer's Discretion**				**50,000.00**

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**
Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **CLARK AND WHITNEY deR. BULLOCK 1440 S. OCEAN BLVD. POMPANO BEACH, FL 33062**	X	N A	***03/05/09 **Cash Advance**				**250,000.00**
ACCOUNT NO. **COAHOMA EPA P. O. BOX 188 LYON, MS 38645**		N A	***03/30/10 & 04/29/10 **Services Received - Utilities**				**176.83**
ACCOUNT NO. **COAST ELECTRIC P. O. BOX 2430 BAY ST LOUIS, MS 39521-2430**			***04/12/11 - 07/06/11 **Electric Service**				**125.59**
ACCOUNT NO. **COLLATERAL PLUS, LLC 102 WOODMONT BLVD. STE. 302 NASHVILLE, TN 37205**		N A	***2011 **Cash Advances**				**50,000.00**
ACCOUNT NO. **COMED P. O. BOX 6111 CHICAGO, IL 60197-6111**			***10/19/09 - 07/21/11 **Electrical Service**				**1,202.05**
ACCOUNT NO. **CORPORATION SERVICE COMPANY 2711 CENTERVILLE RD. WILMINGTON, DE 19808**		N A	***2010 **Corporate Services Delaware**				**291.00**
ACCOUNT NO. **COVERAGE PLUS ANTENNA SYSTEMS P. O. BOX 409250 ATLANTA, GA 30384-9250**			***09/01/06 - 08/01/11 **Magnolia Park Site Lease Rent**				**63,470.98**
ACCOUNT NO. **CROWN CASTLE INT. CORP. DE PUERTO 375 SOUTHPOINTE BLVD CANNONSBURG, PA 15317**			***04/01/06 - 08/01/11 **Site Rent**				**30,928.30**

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**
Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **CROWN CASTLE USA 2000 CORPORATE DRIVE CANNONSBURG, PA 15317**			***03/25/11 Structural Analysis at Selden, NY				2,000.00
ACCOUNT NO. **DATRAN CENTER I LLC 9130 S. DADELAND BLVD, STE. 100 MIAMI, FL 33156**			***07/01 & 08/01/11 Site Rent				1,400.00
ACCOUNT NO. **DAVID SHELTON 1602 FOREST HILL DRIVE COLUMBUS, MS 39701**	X	N A	***2007-09 Cash Advances				125,000.00
ACCOUNT NO. **DAY WIRELESS SYSTEMS INC. P. O. BOX 22270 MILWAUKIE, OR 97269**			***07/20/11 Multiple Site Rents				1,680.00
ACCOUNT NO. **DENNIS C BROWN 8124 COOKE CT STE. 201 MANASSAS, VA 20109-7406**		N A	***02/22 & 03/20/11 Legal Services - FCC				6,227.45
ACCOUNT NO. **DIAMOND COMMUNICATIONS 820 MORRIS TURNPIKE, STE. 104 SHORT HILLS, NJ 07078**			***05/11 Rent & Installation Costs on Perrinville, NJ, Site				4,000.00
ACCOUNT NO. **DONALD R. DEPRIEST P. O. BOX 1076 COLUMBUS, MS 39703**		N A	***2005 - 2010 Cash Advances				3,950,000.00
ACCOUNT NO. **DONNA M STEELE N 3433 COUNTY ROAD K HAGER CITY, WI 54014**		N A	***10/01/09 - 04/01/11 Tower Rent				2,800.00
ACCOUNT NO. **DOUGLAS C. SELLERS LAKEWOOD CENTER, STE. 400 2660 EAST CHASE LANE MONTGOMERY, AL 36117**	X	N A	***10/16/09 Cash Advances				48,788.35

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **DUQUESNE LIGHT COMPANY P. O. BOX 10 PITTSBURG, PA 15230-0010**			**03/15/11 - 07/14/11 Services Received - Utilities**				**41.08**
ACCOUNT NO. **ELEANOR O'NEILL 904 1ST AVENUE NW WAUKON, IA 52172**		**N A**	***06/01/11 Tower Rent**				**1,500.00**
ACCOUNT NO. **ESTATE OF WILLIE LOU STEVENS P. O. BOX 1733 BAY CITY, TX 77414**		**N A**	***03/01/08 - 03/01/11 Tower Rent**				**20,872.00**
ACCOUNT NO. **FRED C. GOAD 917 STUART LANE BRENTWOOD, TN 37027**	**X**	**N A**	***11/02/05 Cash Advance**				**191,699.00**
ACCOUNT NO. **GHANEM & SULLIVAN 8861 W SAHARA AVE, STE. 120 LAS VEGAS, NV 89117**			***04/09/10 Legal Services in Pursuit of Tom Kurian Mountain States AMTS License**				**60.00**
ACCOUNT NO. **GLOBAL TOWER LLC C/O BANK ATLANTIC P. O. BOX 8312 FT LAUDERDALE, FL 33310**			***01/01/06 - 12/01/08 Multiple Site Rent**				**21,294.00**
ACCOUNT NO. **GODDIN MADBRIDE SQUERI DAY, ET AL 505 SANSOME ST, 9TH FLOOR SAN FRANCISCO, CA 94111**		**N A**	***11/02/07 - 04/29/09 Legal Services Rendered in Warren Havens Matter in California**				**103,684.21**
ACCOUNT NO. **GRAHAM CURTIN- A PROFESSIONAL ASSOC ATTN: ACCTS REC. P. O. BOX 31 BERNARDSVILLE, NJ 07924**			***04/09/10 - 07/19/11 Legal Services Rendered in Warren Havens Matter in New Jersey**				**25,480.92**

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In re **Maritime Communications/Land Mobile, LLC** Debtor(s)

Case No **11-13463-DWH**

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **HARRISON J. SHULL M.D. 714 LYNNBROOK RD. NASHVILLE, TN 37215**	X	N A	***10/02/05 Cash Advance				177,000.00
ACCOUNT NO. **HARRISON REMC P. O. BOX 517 CORYDON, IN 47112**			***03/03/11 - 07/05/11 Electrical Service				230.37
ACCOUNT NO. **HEDY HARWELL C/O COLDWELL BANKER 8200 CARMEL N.E. ALBUQUERQUE, NM 87122**			***2008 Cash Advance from Deceased Husband, Frank Harwell				42,000.00
ACCOUNT NO. **6901** **HICKMAN-FULTON COUNTIES RECC P. O. BOX 190 HICKMAN, KY 42050**		N A	***08/03/10 & 09/01/10 Services Received				230.84
ACCOUNT NO. **HURRICANE ELECTRONICS INC 201 WEST LEE ST MOBILE, AL 36611**			***01/01/08 - 08/01/11 Site Rent				11,000.00
ACCOUNT NO. **JAMES L. TEEL 500 N. INTERLACHEN WINTER PARK, FL 32789**	X	N A	***09/20/09 Cash Advance				320,000.00
ACCOUNT NO. **JAMES TATUM LOONEY SPRINGS ROAD BIRMINGHAM, AL 35223**	X	N A	***12/29/05 Cash Advance				88,500.00
ACCOUNT NO. **JOHN HAMILTON WILLIS 10655 HAMILTON WILLIS RD ST FRANCISVILLE, LA 70775**		N A	***06/01/10 & 06/01/11 Tower Rent				3,000.00
ACCOUNT NO. **JOSEPH D ANSART 60872 RAY RAMSEY RD JACOBSBURG, OH 43933**		N A	***01/01/11 Site Rent				500.00

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **JUSTIN SHELTON 811 6TH AVE. N. COLUMBUS, MS 39701**	X	N A	***06/26/09 **Cash Advance**				**250,000.00**
ACCOUNT NO. *** **KELLER AND HECKMAN LLP 1001 "G" STREET NW, STE. 500w WASHINGTON, D.C. 20001**			***06/15/11 - 07/19/11 **Legal Services Subject to Indemnification**				*** **91,988.83**
ACCOUNT NO. *** **KENERGY CORP. P. O. BOX 18 HENDERSON, KY 52419**			***10/22/09 - 05/26/10 **Electrical Services**				*** **539.98**
ACCOUNT NO. **LAMAR BISHOP 2613 BEMBRIDGE DR RALEIGH, NC 27613**		N A	***12/07 - 09/10 **Professional Business Consultant Services - Marketing AMTS Spectrum**				**12,550.00**
ACCOUNT NO. **LARRY W & SHARON K SPOERL 14694 CIRCLE RIDGE RD SHERRILL, IA 52073**		N A	***07/01/9 - 07/01/11 **Tower Rent**				**4,500.00**
ACCOUNT NO. **LUTHER & MINA STOWERS 107 S CANAL ST NATCHEZ, MS 39120**		N A	***07/01/08 - 07/01/11 **Tower Rent**				**4,800.00**
ACCOUNT NO. **LYNETTE A. MCCARY 2109 WILLIAMSBURG WAY BIRMINGHAM, AL 35223**	X	N A	***12/23/05 **Cash Advance**				**177,000.00**
ACCOUNT NO. **M G & EVELYN CORLEY 500 BRIDWELL LOOP MARION, KY 42064**		N A	***07/01/10 & 07/01/11 **Tower Rent**				**3,000.00**
ACCOUNT NO. **MARCELLUS W FLOERKE 5278 DEER HILL WATERLOO, IL 62299**		N A	***03/01/11 **Tower Rent**				**1,500.00**

Sheet 7 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **MARIE POLK P. O. BOX 86 CARVILLE, LA 70721**		**N A**	***1201/08 - 12/01/10 **Tower Rent**				**12,000.00**
ACCOUNT NO. *** ~~**MCDONOUGH TELEPHONE P. O. BOX 359 COLCHESTER, IL 62326**~~			~~**Telephone Service**~~				~~**31.83**~~
ACCOUNT NO. **MCSWAIN COMMUNICATIONS 318 EAGLES WALK GASTONIA, NC 28056**			***03/06/06 - 08/01/11 **Site Rent**				**50,194.86**
ACCOUNT NO. **MICHAEL P. DUNN P. O. BOX 241858 MONTGOMERY, AL 36124**	**X**	**N A**	***10/16/09 **Cash Advance**				**97,576.70**
ACCOUNT NO. **MITCHELL, MCNUTT & SAMS P. O. BOX 1366 COLUMBUS, MS 39703**			***2008 - 2011 **Legal Services Received - Fred Goad Matter**				**40,000.00**
ACCOUNT NO. **MT. CONSTITUTION SITES INC.(MSCI) 1050 LARRABEE AVE, STE. 104-800 BELLINGHAM, WA 98225**			***06/01, 07/01 & 08/01/11 **Site Rent**				**660.00**
ACCOUNT NO. **NEWDORF LEGAL 220 MONTGOMERY ST, STE. 1850 SAN FRANCISCO, CA 94104**			***08/17/09 - 03/30/10 **Legal Services Received - Havens Matter**				**1,720.00**
ACCOUNT NO. **NORTH AMERICAN MOBILE SYSTEMS 37-03 WOODSIDE AVE WOODSIDE, NY 11377**			***06/01, 07/01 & 08/01/11 **Site Maintenance**				**2,225.00**

Sheet 8 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **NORTHEAST TOWERS INC 199 BRICKYARD RD FARMINGTON, CT 06032-1236**			***10/26/10; 01/18 & 05/03/11 **Installation of Equipment at Hamden, CT, and Rehobeth, MA, Tower Sites**				**14,382.50**
ACCOUNT NO. **OFFICE DEPOT DEPT 60-01561635 P. O. BOX 183174 COLUMBUS, OH 43218-3174**			***03 & 04/11 **Microsoft Office 2010 Software, Postage Meter Ink Replacement Packing Tape**				**357.39**
ACCOUNT NO. **PATRICK B. TRAMMELL P. O. BOX 11063 BIRMINGHAM, AL 35202-1063**			***2008 - 10 **Cash Advances**				**136,000.00**
ACCOUNT NO. **PATTON BOGGS LLP 2550 M ST N.W. WASHINGTON, DC 20037**		**N A**	***03/14/11 **Legal Services Rendered - Finding MCT Corp Papers in Dubai in Support of MCLM FCC Matters**				**18,388.96**
ACCOUNT NO. **PIERCE PEPIN COOPERATIVE SERVICES P. O. BOX 420 ELLSWORTH, WI 54011**			***02/23/10 - 05/25/10 **Electrical Service**				**266.00**
ACCOUNT NO. *** **PETTIT LAND, LLC 2050 E. COUNTY RD. 2100 BURNSIDE, IL 62330**			*** **Tower Rent**				*** **3,000.00**
ACCOUNT NO. **PINNACLE TOWER ASSET HOLDINGS P. O. BOX 277454 ALANTA, GA 30384-7454**			***08/01/11 **Site Rent**				**9,180.80**

Sheet 9 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **PINNACLE TOWERS LLC P. O. BOX 409250 ALANTA, GA 30384-9250**			***06/01/11 - 08/01/11 Site Rent				10,642.50
ACCOUNT NO. **PROGRESS ENERGY ATT'N: KEN SMITH MAIL; TPP10 100 EAST DAVIE ST. RALEIGH, NC 27601**		N A	***Requested Refund of 50% of $204,889.20 Spectrum Deposit				*** 102,444.60
ACCOUNT NO. **RETZER RESOURCES P. O. BOX 4457 GREENVILLE, MS 38794**	X	N A	***03/10/09 Cash Advance				250,000.00
ACCOUNT NO. **RICHARD C LANDRY 114 JOHN WAYNE DRIVE LAFAYETTE, LA 70508**		N A	***02/01/07 - 02/01/11 Tower Rent				13,310.00
ACCOUNT NO. **RICHARD COLLINS P. O. BOX 152 BELLEVUE, WA 98009**		N A	***06/01, 07/01 & 08/01/11 Site Rent				750.00
ACCOUNT NO. **RICHARD SCHWARTZ 163 EAST AMITE STREET JACKSON, MS 39201**			***2009 - 2010 Cash Advances				16,000.00
ACCOUNT NO. **ROBERT S. CARADINE SOUTH 7TH ST. COLUMBUS, MS 39701**			***2007 Cash Advances				50,000.00
ACCOUNT NO. **SANDERS RF CONSULTING 103 WITTENHAM DRIVE CARY, NC 27519**			***12/07 Consulting Services Received				375.00
ACCOUNT NO. **SANDRA M. DEPRIEST P. O. BOX 1076 COLUMBUS, MS 39703**		N A	***2005 - 2010 Cash Advances				2,930,296.10

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In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **SBA STRUCTURES, LLC P. O. BOX 952448 ST LOUIS, MO 63195-2448**			***12/01/06 - 08/01/11 **Site Rent**				58,071.21
ACCOUNT NO. **SCOTLAND HOUSE INC P. O. BOX 1076 COLUMBUS, MS 39703**			***02/05 - 08/01/11 **Personnel Costs, Occupancy Costs & Cash Advances**				350,000.00
ACCOUNT NO. **SEXTON, INC. P. O. BOX 369 DECATUR, AL 35602**	X	N A	***10/16/09 **Cash Advances**				390,306.80
ACCOUNT NO. *** **SOUTHERN ILLINOIS EL. COOP. P. O. BOX 100 DONGOLA, IL 62926**			***05/15/11 - 07/26/11 **Electric Services**				*** 745.90
ACCOUNT NO. *** **SOUTHWEST MS ELECTRIC P. O. BOX 5 LORMAN, MS 39096**			***06/25/10 - 07/25/11 **Electric Services**				*** 1,017.53
ACCOUNT NO. **SOUTHWEST TENNESSEE E.M.C. P. O. BOX 989 BROWNSVILLE, TN 38012-0989**			***02/15/11 - 07/29/11 **Utilities**				31.87
ACCOUNT NO. **SPECTRASITE COMMUNICATIONS INC P. O. BOX 751760 CHARLOTTE, NC 28275-1760**			***01/01/06 - 08/01/11 **Site Rent**				97,774.42
ACCOUNT NO. **SPECTRUM BRIDGE INC 1064 GREENWOOD BLVD, STE. 200 LAKE MARY, FL 32746**			***2007 - 2010 **Professional Fees for Spectrum Sales**				4,392.00
ACCOUNT NO. **STEPHEN BARR P. O. BOX 438 HARDINSBURG, KY 40143**		N A	***09/01/08 - 09/01/10 **Site Rent**				2,055.00

Sheet 11 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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B6F (Official Form 6F) (12/07) - Cont.

In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**
Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **SUBCARRIER COMMUNICATIONS INC 139 WHITE OAK LANE OLD BRIDGE, NJ 08857**			***05/01/06 - 08/01/11 **Site Rent**				**25,239.80**
ACCOUNT NO. **T.E.LOTT&COMPANY P. O. BOX 471 COLUMBUS, MS 39703**			***2009 **Accounting Services Received**				**20,000.00**
ACCOUNT NO. **TDDY ENTERPRISES LLC P. O. BOX 53672 LUBBOCK, TX 79453**			***09/01/08 **Site Rent**				**4,500.00**
ACCOUNT NO. **THE MARITIME COMMUNICATIONS GROUP P. O. BOX 1404: ATTN: SI THOMAS COLUMBUS, MS 39703**	X	N A	***12/20/05 **Cash Advances**				**110,000.00**
ACCOUNT NO. **THOMAS & JODY NECAMP 1540 SHAW RD INDEPENDENCE, KY 41051**		N A	***04/01/11 & 07/01/11 **Tower Rent**				**3,000.00**
ACCOUNT NO. **TRUST OF MARGARET E DOONAN 1209 21ST AVE C202 ROCK ISLAND, IL 61201**		N A	***07/01/10 & 07/01/11 **Tower Rent**				**1,500.00**
ACCOUNT NO. **TRUST OF WM T DOONAN 1209 21ST AVE C202 ROCK ISLAND, IL 61201**		N A	***07/01/10 & 07/01/11 **Tower Rent**				**1,500.00**
ACCOUNT NO. **TWIN COUNTY ELECTRIC POWER P. O. BOX 158 HOLLANDALE, MS 38748**			***01/14/10 - 06/23/10 **Electrical Services**				**349.85**

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B6F (Official Form 6F) (12/07) - Cont.

In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCOUNT NO. **TYLER MOUNTAIN WATER CO P. O. BOX 849 NITRO, WV 25143-0849**			***04/30, 05/31 & 06/30/11 **Water Cooler Refills**				31.60
ACCOUNT NO. **VANGARD WIRELESS P. O. BOX 6060 ABILENE, TX 79608-6060**			***01/01/06 - 12/01/07 **Site Rent**				4,868.76
ACCOUNT NO. **WEAVERLY BUTTS 1915 REDBONE RD VICKSBURG, MS 39180**		N A	***05/01/08, 05/01/09, 05/01/10, & 05/01./11 **Tower Rent**				6,000.00
ACCOUNT NO. **WESTERN IL ELECTRICAL COOP P. O. BOX 338 CARTHAGE, IL 62321**			***12/09/09 - 07/09/10 **Electrical Services**				789.39
ACCOUNT NO. **WGME PORTLAND 1335 WASHINGTON AVE PORTLAND, ME 04103**			***05/01/06 - 08/01/11 **Site Rent**				22,400.00
ACCOUNT NO. **WILLIAM ISAACSON 5301 WISCONSIN AVE. N.W. WASHINGTON, DC 20015**	X	N A	***03/05/09 **Cash Advance**				250,000.00
ACCOUNT NO. **WILTSHIRE & GRANNIS LLP 1200 EIGHTEENTH STREET NW WASHINGTON, DC 20036**			***2010 **Legal Services Received - Havens FCC Matters**				205,892.92
ACCOUNT NO. **WJAR - TV ATTN: BUSINESS MGR 23 KENNEY DRIVE CRANSTON, RI 02920**			***-6/01, 07/01 & 08/01/11 **Site Rent**				2,271.36
ACCOUNT NO. **WYFF-TV -SOUTH CAROLINA P. O. BOX788 GREENVILLE, SC 29602**			***01/01/06 - 08/01/11 **Site Rent**				88,400.00

Sheet 13 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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B6F (Official Form 6F) (12/07) - Cont.

In re **Maritime Communications/Land Mobile, LLC** Case No **11-13463-DWH**

Debtor(s)

***AMENDED SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (*See instructions above.*)	CODEBTOR	Husband, Wife, Joint, or Community H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
						Total (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)	**12,197,999.36**

Sheet 14 of 14 total sheets in Schedule of Creditors Holding Unsecured Nonpriority Claims

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EXHIBIT 3

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 18678
Rendition Date 6 / 15 / 2007 **Release To Public Y (Y/N)**
Enrollment Date 2 / 4 / 2008 **Enrollment Time** 11 : 57 A (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2008-0043-CV1 **Names**
Account Number **Def-DEPRIEST, DONALD R.**
Taxpayer ID/Liab / **Pl-ADECA**
Minute Book/Page
Judgment Roll B/P JD =
Court..... CIRCUIT COURT OF MONTGOMERY, AL

Judgment..... $2,219,007.95
Cost..... $ 110.00 (OUR COSTS) **Satisfied** / /
Attorney Fee....
Interest.....
Other.....
Other.....

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Press ENTER to view all names

File Number 16038
Rendition Date 6 / 15 / 2007 **Release To Public** Y (Y/N)
Enrollment Date 9 / 26 / 2008 **Enrollment Time** 3 : 25 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2008-0043 CV1
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... ABSTRACT

Names
Def-DEPRIEST DONALD R
Pl-ADECA

Judgment..... $ 2219007.95
Cost.....
Attorney Fee....
Interest.....
Other.....
Other.....

Satisfied / /

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Press ENTER to view all names

ABSTRACT OF JUDGMENT

JURISDICTION: Noxubee circuit

DEFENDANT: Donald DeLaughter

STYLE OF CASE: ADECA
c/o Parnell + Crum

DATE OF JUDGMENT: 9/5/08

DATE OF ENROLLMENT: 9/29/08

AMOUNT OF JUDGMENT: #2,219,007.95

COMMENTS:
rendered in Lowndes County
2008 0043

ABSTRACT OF JUDGMENT

JURISDICTION: clay Circuit

DEFENDANT: Donald R. DePuet

STYLE OF CASE: AIDECA
c/o Parnell + Crum

DATE OF JUDGMENT: 6/15/07

DATE OF ENROLLMENT: 10/1/08

AMOUNT OF JUDGMENT: $2,219,007.95

COMMENTS:
Circuit Court of Montgomery, AL
2008 0043CV

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number	**30985**		
Rendition Date	**11 / 22 / 2011**	**Release To Public**	**Y (Y/N)**
Enrollment Date	**12 / 27 / 2011**	**Enrollment Time**	**8 : 54 A (Am/Pm)**
Renewal Date	**/ /**		
Bill To Code	**3 PRIVATE PAY**		
Case/Lien Number	**CV2011-048**	**Names**	
Account Number		**Def-DEPRIEST, DONALD R.**	
Taxpayer ID/Liab	**/**	**Pl-BNA BANK**	
Minute Book/Page			
Judgment Roll B/P	**JD =**		
Court.....	**CIRCUIT COURT OF UNION COUNTY MISSISSIPPI**		

Judgment.....	**$598,054.46**		
Cost.....		**Satisfied**	**/ /**
Attorney Fee....	**$199,351.49**		
Interest.....	**HIGHEST LEGAL RATE**		
Other.....			
Other.....			

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 25962
Rendition Date 9 / 10 / 2010 **Release To Public** Y (Y/N)
Enrollment Date 12 / 29 / 2010 **Enrollment Time** 12 : 32 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2010-0144-CV1 **Names**
Account Number **Def-DEPRIEST, DONALD R. L**
Taxpayer ID/Liab / **Pl-CAPITAL-PLUS PARTNERS,**
Minute Book/Page
Judgment Roll B/P JD =
Court..... COURT OF COMMON PLEAS,
FRANKLIN COUNTY, OHIO

Judgment..... $1,125,000.00
Cost..... $ 121.00 TO FILE **Satisfied** / /
Attorney Fee....
Interest..... 1 1/2% MO. FROM 04/06/2009
Other.....
Other.....

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 37345
Rendition Date 9 / 9 / 2013 **Release To Public** Y (Y/N)
Enrollment Date 9 / 19 / 2013 **Enrollment Time** 12 : 48 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2012-0097-CV1K
Account Number
Taxpayer ID/Liab /
Minute Book/Page 309 935
Judgment Roll B/P JD =
Court..... LOWNDES COUNTY, MISSISSIPPI CIRCUIT COURT

Names
Def-DEPRIEST, DONALD R
Pl-BULLOCK, CLARK L
Pl-BULLOCK, WHITNEY DE R

Judgment..... $566,498.38
Cost.....
Attorney Fee....
Interest..... 25%
Other.....
Other.....

Satisfied / /

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 21061
Rendition Date 6 / 23 / 2009 **Release To Public** Y (Y/N)
Enrollment Date 7 / 8 / 2009 **Enrollment Time** 10 : 42 A (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2008-0519-CV2
Account Number
Taxpayer ID/Liab /
Minute Book/Page 53 26
Judgment Roll B/P JD =
Court..... LOWNDES COUNTY, MISSISSIPPI
COUNTY COURT

Names
Def-DEPRIEST, DONALD R
Pl-SMITH, EDNA H. D/B/A E
Pl-SMITH, EDNA H. REAL ES

Judgment..... $43,984.00
Cost..... $155.00 **Satisfied** / /
Attorney Fee.... $4,900.00
Interest..... 8% PER ANNUM
Other.....
Other.....

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 22480
Rendition Date 7 / 15 / 2009 **Release To Public** Y (Y/N)
Enrollment Date 11 / 5 / 2009 **Enrollment Time** 9 : 45 A (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2009-0224
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... U.S. DIST. COURT FOR THE MIDDLE DIST. OF TN AT NASHVILLE

Names
Def-DEPRIEST, DONALD R
Pl-FIFTH THIRD, N.A.

Judgment..... $298,472.45
Cost.....
Attorney Fee....
Interest.....
Other.....
Other.....

Satisfied / /

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ABSTRACT OF JUDGMENT

JURISDICTION: Noxahen Circuit

DEFENDANT: Donald R. DePriest

STYLE OF CASE: Fifth Third, N.A.

DATE OF JUDGMENT: 10/22/09

DATE OF ENROLLMENT: 11/2/09

AMOUNT OF JUDGMENT: $ 298,472.45

COMMENTS:

rendered in Clay County

2009 0224

ABSTRACT OF JUDGMENT

JURISDICTION: clay circuit

DEFENDANT: Donald R. Dysart

STYLE OF CASE: Fifth Third, N.A.

DATE OF JUDGMENT: 7/15/09

DATE OF ENROLLMENT: 10/7/09

AMOUNT OF JUDGMENT: # 298,472.45

COMMENTS:

U.S. Dist Court for Middle District of TN
@ Nashville.
2008 224

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 19862
Rendition Date 11 / 3 / 2008 **Release To Public** Y (Y/N)
Enrollment Date 11 / 13 / 2008 **Enrollment Time** 4 : 24 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2008-0079-CV1
Account Number
Taxpayer ID/Liab /
Minute Book/Page 266 852
Judgment Roll B/P JD =
Court..... LOWNDES COUNTY MISSISIPPI CIRCUIT COURT

Names
Def-DEPRIEST, DONALD R.
Def-MARITIME COMMUNICATIO
Pl-GOAD, FRED C.

Judgment..... $191,589.00
Cost..... $110.00 **Satisfied** / /
Attorney Fee....
Interest..... AT THE LEGAL RATE
Other.....
Other.....

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ABSTRACT OF JUDGMENT

JURISDICTION: Clay Circuit

DEFENDANT: Donald R. DeFrisch and Maritime Communication/Land Mobile, LLC

STYLE OF CASE: Fred C. GOAD

DATE OF JUDGMENT: 11/3/08

DATE OF ENROLLMENT: 2/1/11

AMOUNT OF JUDGMENT: $191,589.00

COMMENTS: Lowndes County Circuit Court
2008 0079CV1

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 33101
Rendition Date 6 / 16 / 2011 **Release To Public** Y (Y/N)
Enrollment Date 6 / 27 / 2012 **Enrollment Time** 12 : 9 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number L10-562
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... LAFAYETTE COUNTY, MISSISSIPPI
CIRCUIT COURT

Names
Def-DEPRIEST, DONALD R
Pl-HILL & MINYARD PA

Judgment..... $42,321.83
Cost.....
Attorney Fee....
Interest.....
Other.....
Other.....

Satisfied / /

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number	36595		
Rendition Date	10 / 16 / 2012	**Release To Public**	**Y (Y/N)**
Enrollment Date	6 / 3 / 2013	**Enrollment Time**	**2 : 37 P (Am/Pm)**
Renewal Date	/ /		
Bill To Code	3 PRIVATE PAY		
Case/Lien Number	2013-0072-CV1		**Names**
Account Number			**Def-PENELORE CORPORATION**
Taxpayer ID/Liab	/		**Def-DEPRIEST, DONALD R.**
Minute Book/Page			**Pl-J.D. FIELDS & CO., INC**
Judgment Roll B/P	JD =		
Court.....	DIVISION K OF THE 24TH JUDICIAL DISTRICT COURT IN THE PARRISH OF JEFFERSON, LOUISIANA		

Judgment.....	$364,330.61		
Cost.....	$664.21	**Satisfied**	/ /
Attorney Fee....			
Interest.....	$35,281.42		
Other.....	$161.00 (LOWNDES COUNTY COSTS)		
Other.....			

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ABSTRACT OF JUDGMENT

JURISDICTION: Lamar County, AL

DEFENDANT: Donald R. DeFriest, d/b/a Penelope Corp,

STYLE OF CASE: J.D. Fields + Company, Inc.

DATE OF JUDGMENT: 8/2/13

DATE OF ENROLLMENT: 10/22/13

AMOUNT OF JUDGMENT: $399,612.03 + $1,015 court cost

COMMENTS:

507/316-319
Circuit Court of Lamar County, AL
CV 2013 000032.00

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 21082
Rendition Date 6 / 30 / 2009 **Release To Public** Y (Y/N)
Enrollment Date 7 / 15 / 2009 **Enrollment Time** 10 : 47 A (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2007-0526
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... LOWNDES COUNTY, MISSISSIPPI
CHANCERY COURT

Names
Def-DEPRIEST, DONALD R
Pl-PHILLIPS, OLIVER L

Judgment..... $9,133,230.00
Cost..... $880.00 **Satisfied** / /
Attorney Fee....
Interest..... AT THE LEGAL RATE
Other.....
Other.....

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File Number 16962
Rendition Date 6 / 30 / 2009 **Release To Public** Y (Y/N)
Enrollment Date 7 / 3 / 2009 **Enrollment Time** 12 : 50 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2007-0526
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... LOWDNES COUNTY CHANCERY COURT

Names
Def-DEPRIEST DONALD R
Pl-PHILLIPS OLIVER L

Judgment..... $ 9133230.00
Cost..... **Satisfied** / /
Attorney Fee....
Interest.....
Other..... $ PLUS INT AND ALL COSTS
Other.....

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ABSTRACT OF JUDGMENT

JURISDICTION: Clay Circuit

DEFENDANT: Donald R. DePriest

STYLE OF CASE: Olivia L. Phillips

DATE OF JUDGMENT: 6/30/09

DATE OF ENROLLMENT: 7/8/09

AMOUNT OF JUDGMENT: # 9,133,230.00

COMMENTS:
Lowndes County Chancery Court

ABSTRACT OF JUDGMENT

JURISDICTION: Noxubee Circuit

DEFENDANT: Donald R. DePriest

STYLE OF CASE: Olin L. Phillips

DATE OF JUDGMENT: 7/2/09

DATE OF ENROLLMENT: 7/7/09

AMOUNT OF JUDGMENT: $9,390,472.00

COMMENTS:

Unless if rendered in Clay or Lowndes County

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 24380
Rendition Date 6 / 15 / 2010 **Release To Public** Y (Y/N)
Enrollment Date 6 / 22 / 2010 **Enrollment Time** 2 : 31 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2010-0017-CV1
Account Number
Taxpayer ID/Liab /
Minute Book/Page 282 999
Judgment Roll B/P JD =
Court..... LOWNDES COUNTY MISSISSIPPI CIRCUIT COURT

Names
Def-DEPRIEST, DONALD R.
Pl-RETZER RESOURCES, INC.

Judgment..... $250,000.00
Cost..... $156.00 **Satisfied** / /
Attorney Fee.... 10% OF JUDGMENT
Interest..... 8%
Other.....
Other.....

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ABSTRACT OF JUDGMENT

JURISDICTION: Northern Circuit

DEFENDANT: Donald R. DeSmit

STYLE OF CASE: Saxton's, Inc.

DATE OF JUDGMENT: 8/27/12

DATE OF ENROLLMENT: 5/20/13

AMOUNT OF JUDGMENT: # 445,771.21

COMMENTS:

U.S. District Court
Civil Action # 1:11 CV 238

MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number 18681
Rendition Date 1 / 7 / 2008 **Release To Public** Y (Y/N)
Enrollment Date 2 / 5 / 2008 **Enrollment Time** 2 : 45 P (Am/Pm)
Renewal Date / /
Bill To Code 3 PRIVATE PAY
Case/Lien Number 2008-0095-CV2
Account Number
Taxpayer ID/Liab /
Minute Book/Page
Judgment Roll B/P JD =
Court..... SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

Names
Def-AMERICAN NONWOVENS CO
Def-DEPRIEST, DONALD R.
Pl-WESTERN NONWOVENS, INC

Judgment..... $118,000.00
Cost..... $ 510.00 THEIR COSTS Satisfied / /
Attorney Fee.... $ 3,070.00
Interest..... $ 4,132.20 (9% RATE)
Other..... $ 110.00 OUR COSTS TO FILE
Other.....

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MCMJRM10 **INQUIRYCV** JUDGMENT ROLL MAINTENANCE MCWJRM81/R4

File Number	**28768**		
Rendition Date	**5 / 13 / 2011**	**Release To Public**	**Y (Y/N)**
Enrollment Date	**6 / 20 / 2011**	**Enrollment Time**	**4 : 1 P (Am/Pm)**
Renewal Date	**/ /**		
Bill To Code	**3 PRIVATE PAY**		
Case/Lien Number	**2011-0058-CV1**		**Names**
Account Number			**Def-DEPRIEST, DONALD R. L**
Taxpayer ID/Liab	**/**		**Pl-FRIST, WILLIAM R.**
Minute Book/Page			
Judgment Roll B/P	**JD =**		
Court.....	**CHANCERY COURT FOR DAVIDSON COUNTY, TN TWENTIETH JUDICIAL DISTRICT AT NASHVILLE**		

Judgment.....	**$251,671.00**		
Cost.....	**$ 121.00 TO FILE**	**Satisfied**	**/ /**
Attorney Fee....			
Interest.....	**10% FROM AUG. 29, 2008 TO**		
Other.....	**MARCH 30, 2011 TO ACCRUE**		
Other.....			

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Press ENTER to view all names

File S = Satisfied
Number R = Renewed

	Number	R	Name	Type	ENROLLED	Case/Lien No.
1)	6305	S	DEPOSIT GUARANTY NATIONAL BANK D	PLTF	1 11 1990	25635
2)	6074	S	DEPOST GUARANTY NATIONAL BANK	PLTF	5 4 1989	25323
3)	16038		DEPRIEST DONALD R	DEF	9 26 2008	2008-0043 CV1
4)	16962		DEPRIEST DONALD R	DEF	7 3 2009	2007-0526
5)	19391		DEPT OF REVENUE STATE MS	PLTF	10 23 2010	84688
6)	20849	S	DEPT OF REVENUE STATE OF MS	PLTF	8 15 2011	52376448
7)	16860	S	DEPT OF REVENUE STATE OF MS	PLTF	6 18 2009	51750995
8)	18854	S	DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51721418
9)	18855		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51844948
10)	18856		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51844955
11)	18857		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51844956
12)	18858		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51845013
13)	18859		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51845014
14)	18860		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51845016
15)	18861		DEPT OF REVENUE STATE OF MS	PLTF	7 22 2010	51845017

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Press PF key beside the desired entry - or ENTER for more records

EXHIBIT 4

(4.1, 4.2 & 4.3)

REDACTED FROM THE PUBLIC VERSION OF THIS FILING

EXHIBIT 5

REDACTED FROM THE PUBLIC VERSION OF THIS FILING

EXHIBIT 6

REDACTED FROM THE PUBLIC VERSION OF THIS FILING