

**Before the
FEDERAL COMMUNICATIONS COMMISSION
Washington, D.C. 20554**

In the Matter of)	
)	
MARITIME COMMUNICATIONS/LAND	)	WT Docket No. 13-85
MOBILE, LLC, DEBTOR-IN-POSSESSION	)	FCC File No. 0005552500
Application to Assign Licenses to Choctaw)	
Holdings, LLC)	
)	
MARITIME COMMUNICATIONS/LAND	)	FCC File Nos. 0004153701 and 0004144435
MOBILE, LLC)	
Applications to Modify and to Partially Assign)	
License for Station WQGF318 to Southern)	
California Regional Rail Authority)	
)	
Application for New Automated Maritime	)	FCC File No. 0002303355
Telecommunications System Stations)	
)	
Order to Show Cause, Hearing Designation	)	EB Docket No. 11-71
Order, and Notice of Opportunity for Hearing	)	File No. EB-09-IH-1751
	)	FCC File Nos. 0004030479, 0004144435,
	)	0004193028, 0004193328, 0004354053,
	)	0004309872, 0004310060, 0004314903,
	)	0004315013, 0004430505, 0004417199,
	)	0004419431, 0004422320, 0004422329,
	)	0004507921, 0004153701, 0004526264,
	)	0004636537, and 0004604962

To: Marlene H. Dortch, Secretary
Attn: The Commission

**MARITIME’S SUPPLEMENT TO
PETITION FOR RECONSIDERATION**

Maritime Communications/Land Mobile, LLC (“Maritime”), by its attorney, hereby submits this supplement to its pending *Petition for Reconsideration* (filed Oct. 14, 2015) of the *Memorandum Opinion and Order* (FCC 14-133; rel. Sept. 11, 2014) (“*MO&O*”).

The sole reason for the Commission’s denial of *Second Thursday* relief in the captioned matter was concern that such relief might relieve Mr. Donald DePriest (the spouse of Maritime principal Mrs. Sandra DePriest) of liability pursuant to his personal guarantees of certain loans to Maritime by third parties. The Commission reasoned that “it is precisely because the creditors

retain the ability to sue Mr. DePriest under his personal guarantees that he may receive a substantial benefit from a grant of *Second Thursday* relief.” *MO&O* at ¶¶ 22-23.

In its reconsideration petition, Maritime demonstrated that no such benefit would result because Mr. DePriest has financial liabilities far exceeding his assets. *Petition for Reconsideration* at ¶¶ 11-15. Indeed, days before the reconsideration petition was filed, four creditors filed a petition for involuntary Chapter 7 bankruptcy against Mr. DePriest. *In re Donald R. DePriest*, Case No. 14-135322 (U.S. Bankr. N.D. Miss., filed Sept. 21, 2014). *Petition for Reconsideration* at n.6. In Maritime’s view, the demonstration that Mr. DePriest is judgment proof was confirmed by initiation of involuntary bankruptcy proceedings. Moreover, the personal guarantees would be discharged in the Chapter 7 proceeding, thus eliminating the Commission’s concern that *Second Thursday* relief would result in any benefit to Mr. DePriest. The Enforcement Bureau argued in opposition, however, that whether the guarantees would be discharged was speculative. *Enforcement Bureau’s Opposition to MCLM and Choctaw Petitions for Reconsideration* (filed Oct. 24, 2014) at ¶¶ 2-4.

On October 27, 2015, the bankruptcy court entered a discharge order granting Mr. DePriest a discharge under section 727 of the U.S. Bankruptcy Code. A copy of the discharge order is appended hereto as Attachment No. 1. The personal guarantees at issue in this proceeding are listed, inter alia, in Table 1 at paragraph 12 of Maritime’s *Petition for Reconsideration*. Attachment No. 2 hereto is an excerpt from Schedule F, showing that each of the personal guarantees was listed and has therefore been discharged. The matter may no longer be characterized as speculative. The personal guarantees have been discharged, and denial of *Second Thursday* relief will provide no benefit to the guaranteed parties. In fact, denial of *Second Thursday* relief will deprive them and all other innocent creditors of any recovery.

In view of this recent development, Maritime reiterates its request that the reconsider the *MO&O*, afford the parties *Second Thursday* relief, and grant the captioned application.

Respectfully submitted,



By: Robert J. Keller
Attorney for Maritime Communications/Land
Mobile, LLC

Telephone: 202-656-8490
Facsimile: 202-223-2121
Email: rjk@telcomlaw.com

Law Office of Robert J. Keller, P.C.
P.O. Box 33428 – Farragut Station
Washington, D.C. 20033-0428

Dated: November 6, 2015

Certificate of Service

The redacted public version of this pleading is being electronically filed in WT Docket No. 13-85 via ECFS. In accordance with the Commission’s March 28, 2013, Public Notice (DA 13-569) at p. 3: “Notwithstanding the restricted nature of this proceeding, ... pleadings ... filed via the Commission’s Electronic Comment Filing System (ECFS) ... will not have to be served on the parties.”

ATTACHMENT No. 1

ATTACHMENT No. 1

ATTACHMENT No. 1

B18 (Official Form 18) (12/07)

United States Bankruptcy Court

Northern District of Mississippi

Case No. 14-13522-JDW

Chapter 7

In re Debtor(s) (name(s) used by the debtor(s) in the last 8 years, including married, maiden, trade, and address):

Donald R. DePriest
510 7th Street North
Columbus, MS 39701

Social Security / Individual Taxpayer ID No.:

xxx-xx-8438

Employer Tax ID / Other nos.:

DISCHARGE OF DEBTOR

It appearing that the debtor is entitled to a discharge,

IT IS ORDERED:

The debtor is granted a discharge under section 727 of title 11, United States Code, (the Bankruptcy Code).

BY THE COURT

Dated: 10/27/15

Jason D. Woodard
United States Bankruptcy Judge

SEE THE BACK OF THIS ORDER FOR IMPORTANT INFORMATION.

EXPLANATION OF BANKRUPTCY DISCHARGE IN A CHAPTER 7 CASE

This court order grants a discharge to the person named as the debtor. It is not a dismissal of the case and it does not determine how much money, if any, the trustee will pay to creditors.

Collection of Discharged Debts Prohibited

The discharge prohibits any attempt to collect from the debtor a debt that has been discharged. For example, a creditor is not permitted to contact a debtor by mail, phone, or otherwise, to file or continue a lawsuit, to attach wages or other property, or to take any other action to collect a discharged debt from the debtor. *[In a case involving community property:* There are also special rules that protect certain community property owned by the debtor's spouse, even if that spouse did not file a bankruptcy case.] A creditor who violates this order can be required to pay damages and attorney's fees to the debtor.

However, a creditor may have the right to enforce a valid lien, such as a mortgage or security interest, against the debtor's property after the bankruptcy, if that lien was not avoided or eliminated in the bankruptcy case. Also, a debtor may voluntarily pay any debt that has been discharged.

Debts That are Discharged

The chapter 7 discharge order eliminates a debtor's legal obligation to pay a debt that is discharged. Most, but not all, types of debts are discharged if the debt existed on the date the bankruptcy case was filed. (If this case was begun under a different chapter of the Bankruptcy Code and converted to chapter 7, the discharge applies to debts owed when the bankruptcy case was converted.)

Debts That are Not Discharged

Some of the common types of debts which are not discharged in a chapter 7 bankruptcy case are:

- a. Debts for most taxes;
- b. Debts incurred to pay nondischargeable taxes;
- c. Debts that are domestic support obligations;
- d. Debts for most student loans;
- e. Debts for most fines, penalties, forfeitures, or criminal restitution obligations;
- f. Debts for personal injuries or death caused by the debtor's operation of a motor vehicle, vessel, or aircraft while intoxicated;
- g. Some debts which were not properly listed by the debtor;
- h. Debts that the bankruptcy court specifically has decided or will decide in this bankruptcy case are not discharged;
- i. Debts for which the debtor has given up the discharge protections by signing a reaffirmation agreement in compliance with the Bankruptcy Code requirements for reaffirmation of debts; and
- j. Debts owed to certain pension, profit sharing, stock bonus, other retirement plans, or to the Thrift Savings Plan for federal employees for certain types of loans from these plans.

This information is only a general summary of the bankruptcy discharge. There are exceptions to these general rules. Because the law is complicated, you may want to consult an attorney to determine the exact effect of the discharge in this case.

ATTACHMENT No. 2

ATTACHMENT No. 2

ATTACHMENT No. 2

B6F (Official Form 6F) (12/07)

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. Alabama Department of Economic & Community Affairs Attn: Legal or Bankruptcy Dept. P.O. Box 5690 Montgomery, AL 36103-5690			Judgment				2,947,889.74
Account No. Parnell & Crum, PA P.O. Box 2189 Montgomery, AL 36102			Representing: Alabama Department of Economic				Notice Only
Account No. Bank of America P.O. Box 15019 Wilmington, DE 19886			misc charges/purchases				15,000.00
Account No. Bank of America P.O. Box 25118 Tampa, FL 33633			Representing: Bank of America				Notice Only
Subtotal (Total of this page)							2,962,889.74

14 continuation sheets attached

In re Donald R. DePriest Case No. 14-13522
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. xxxxx5676 Bank of Vernon PO Box 309 Vernon, AL 35592			-			deficiency on loan upon which all collateral was foreclosed in 2009; exact amount unknown (orig. note before foreclosure \$3,578,153.94) Unknown
Account No. Bank of Vernon PO Box 309 Vernon, AL 35592			-			Deficiency on American Nonwovens Corp. (collateral foreclosed 2006) loan upon which debtor was obligated on personal guaranty (orig amt. \$10,000,000) Unknown
Account No. xxxxxxxxxxxx0123 Bank of Vernon Mastercard P.O. Box 30495 Tampa, FL 33630			-			misc purchases/charges 1,600.00
Account No. Bart Wise 101 Arrington Blvd Columbus, MS 39702			X -			personal guaranty on loan 141,322.95
Account No. John W. Crowell, Esquire P.O. Box 1827 Columbus, MS 39703-1827						Representing: Bart Wise Notice Only
Sheet no. <u>1</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	142,922.95

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Baulch & Bingham 1901 Sixth Avenue North Suite 1500 Birmingham, AL 35203-4642			misc			500,000.00
Account No. BNA Bank P.O. Box 811 New Albany, MS 38652			Judgment			797,405.95
Account No. Rutledge, Davis & Harris, PLLC P.O. Box 29 New Albany, MS 38652-0029			Representing: BNA Bank			Notice Only
Account No. Bruce A. Davis 7800 Indian Springs Drive Nashville, TN 37221	X		December 1, 2005 personal guaranty on loan			80,000.00
Account No. C. Chris Dupree 2660 Montgomery Highway Dothan, AL 36303			personal guaranty on loan			0.00
Sheet no. <u>2</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,377,405.95

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Bill D. Bensinger, Esquire Baker DonelsonBearmanCaldwell&Berkowit z 420 20th Street N., Ste. 1600 Birmingham, AL 35203						Notice Only
Account No. Citizens National Bank 512 22nd Avenue Meridian, MS 39301		-	signature loan			50,000.00
Account No. Clark Bullock and Whitney Bullock 275 Oak Summitt Road Millbrook, NY 12545	X	-	September 9, 2013 Judgment/personal guaranty			366,498.38
Account No. David E. Weiss, Esquire Sills Cummis & Gross PC 30 Rockefeller Plaza New York, NY 10112			Representing: Clark Bullock and Whitney Bullock			Notice Only
Account No. David Shelton 1602 Forest Hill Drive Columbus, MS 39701	X	-	personal guaranty on loan			125,000.00
Sheet no. <u>3</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	541,498.38

In re **Donald R. DePriest**

Case No. **14-13522**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Douglas C. Sellers P.O. Box 589 Montgomery, AL 36101-0589	X	-	March 26, 2009 personal guaranty on loan			42,764.00
Account No. Dove Roofing 1025 N. Lehmberg Road Columbus, MS 39701	-	-	misc services			5,000.00
Account No. Edna H. Smith 501 7th Street North Columbus, MS 39701	-	-	June 23, 2009 Judgment			43,984.00
Account No. Elton S. Thomas, Jr. 1701 Bramblewood Drive Columbus, MS 39705	-	-	misc unsecured debt			250,000.00
Account No. Estate of Ben Martin, III	-	-	misc./signature loan			400,000.00
Sheet no. 4 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	741,748.00

In re Donald R. DePriest Case No. 14-13522
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Estate of Jim Trummer	-	misc./ signature loan				50,000.00
Account No. Estate of Logan Young	-	misc/signature loan				1,000,000.00
Account No. Estate of Russell Kyle	-	personal guaranty				50,000.00
Account No. Fifth Third Bank, NA 424 Church Street Nashville, TN 37219	-	Judgment				298,472.45
Account No. First National Bank of Talladega 120 East North Street Talladega, AL 35160	-	personal guaranty				400,000.00
Sheet no. <u>5</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 1,798,472.45

In re Donald R. DePriest Debtor Case No. 14-13522

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Fred C. Goad 112 Westwood Place Brentwood, TN 37027	X	-	November 3, 2008 Judgment Judgment/personal guaranty			191,598.00	
Account No. Gary L. Geeslin P.O. Box 621 Columbus, MS 39703		-	misc services/misc loan			50,000.00	
Account No. George Newman P.O. Box 570 Vernon, AL 35592		-	signature loan			500,000.00	
Account No. Graceba Total Communications, Inc. 2660 Montgomery Highway Dothan, AL 36303	X	-	December 29, 2005 Guaranty of corporate debt			2,782,293.00	
Account No. Harrison Shull 714 Lynnbrook Road Nashville, TN 37215	X	-	November 2, 2005 personal loan			177,000.00	
Sheet no. <u>6</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	3,700,891.00

In re **Donald R. DePriest**

Case No. **14-13522**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Hill & Minyard, PA 1210 Office Park Drive, Ste. 301 Oxford, MS 38655		-	Judgment June 16, 2011 Judgment				42,431.83	
Account No. xx3107 Home Bank f/k/a Britton & Koontz Bank 503 Kaliste Saloom Road Lafayette, LA 70508-4203		-	deficiency; foreclosed on collateral 2010				349,251.00	
Account No. J.D. Fields & Co., Inc. 55 Waugh Drive, Ste. 1250 Houston, TX 77007	X	-	Judgment October 16, 2012 Judgment				364,330.61	
Account No. James L. Teel 500 North Interlochen Winter Park, FL 32789	X	-	September 20, 2005 personal guaranty on loan				310,034.00	
Account No. John W. Crowell, Esquire P.O. Box 1827 Columbus, MS 39703-1827			Representing: James L. Teel				Notice Only	
Sheet no. 7 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	1,066,047.44

In re **Donald R. DePriest**

Case No. **14-13522**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D I S P U T E D	A M O U N T O F C L A I M				
		H W J C			D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.			
Account No. James Tatum 4700 Looney Sprigs Road Birmingham, AL 35243	X	-			November 29, 2005 personal guaranty on loan			88,500.00
Account No. John Prince	-				misc unsecured debt			250,000.00
Account No. Justin Shelton 811 6th Ave. N. Columbus, MS 39701	X	-			June 26, 2009 personal guaranty on loan			299,399.00
Account No. Craig M. Geno, Esquire 787 Highland Colony Park Parkway Ridgeland, MS 39157					Representing: Justin Shelton			Notice Only
Account No. Lucius E. Burch, III 102 Woodmont Blvd., Suite 320 Nashville, TN 37205	-				misc signature loans			548,000.00
Subtotal (Total of this page)								1,185,899.00

Sheet no. **8** of **14** sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims

In re Donald R. DePriest Case No. 14-13522
Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Lynette McCary 2109 Williamsburg Way Birmingham, AL 35223	X	-	November 23, 2005 personal guaranty on loan				177,000.00	
Account No. Maritime Communications Group 81 Windsor Blvd. Columbus, MS 39702	X	-	September 20, 2005 signature/personal guaranty				141,323.00	
Account No. Michael P. Dunn P.O. Box 589 Montgomery, AL 36124-1858	X	-	May 26, 2009 personal guaranty on loan				85,528.00	
Account No. Mitchell, McNutt & Sams P.O. Box 7120 Tupelo, MS 38802-7120	-	-	misc services				90,000.00	
Account No. Oliver Phillips 81 Windsor Blvd. Columbus, MS 39702	-	-	Judgment				9,133,230.00	
Sheet no. <u>9</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	9,627,081.00

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. John Crowell, Esquire Crowell, Gillis & Cooper, PLLC P.O. Box 1827 Columbus, MS 39703-1827							Notice Only	
Account No. xxxx9560 Pinnacle Bank 150 Third Avenue South Nashville, TN 37201		X -	November 26, 2007 loan/guaranty				2,350,000.00	
Account No. Priority One Bank P.O. Box 18409 Hattiesburg, MS 39402		-	deficiency				200,000.00	
Account No. R. Hayne Hollis, III 116 Loftin Road Dothan, AL 36303		X -	December 29, 2005 personal guaranty				3,045,665.00	
Account No. Regions Bank Attn: Bankruptcy Dept. P.O. Box 10063 Birmingham, AL 35202-0063		-	deficiency personal guaranty				900,000.00	
<p>Sheet no. <u>10</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims</p>							<p>Subtotal (Total of this page)</p>	6,495,665.00

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Republic Bank & Trust 601 S. Hurstbourne Lane Louisville, KY 40222		-	Judgment			382,268.00
Account No. Jones Walker, LLP Attn: Chad J. Hammons P.O. Box 427 Jackson, MS 39205			Representing: Republic Bank & Trust			Notice Only
Account No. Retzer Resources, Inc. 1215 S. Main Street Greenville, MS 38701	X	-	Judgment June 15, 2010 Judgment/personal guaranty			250,000.00
Account No. Rhonda Wallace 1615 Cooper Creek Lane Franklin, TN 37064-9336		-	misc/signature loan			500,000.00
Account No. Richard Schwartz		-	misc unsecured debt			500,000.00
Sheet no. <u>11</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	1,632,268.00

In re Donald R. DePriest

Case No. 14-13522

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. Roger Larson			misc. unsecured debt			150,000.00
Account No. Scott Poindexter P.O. Box 37 Inverness, MS 38753-0037			misc./signature loan			50,000.00
Account No. Sextons, Inc. 400 Water Street NE Decatur, AL 35601			Judgment August 27, 2012 Judgment/guaranty			445,771.21
Account No. Leland Murphree, Maynard Cooper &Gale PC 1901 6th Ave. North, Ste. 2400 Birmingham, AL 35243			Representing: Sextons, Inc.			Notice Only
Account No. Steve Charles			misc unsecured loan			110,000.00
Sheet no. <u>12</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims					Subtotal (Total of this page)	755,771.21

In re **Donald R. DePriest**

Case No. **14-13522**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M. I F C L A I M I S S U B J E C T T O S E T O F F, S O S T A T E.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	
		H W J C						
Account No. Timothy Butler 438 Aldridge Road Caledonia, MS 39740-9578			signature loan				500,000.00	
Account No. Watson & Downs Investments, LLC 488 Ross Clark Circle Dothan, AL 36303	X	-	December 29, 2005 Guaranty for corporate debt				3,045,665.00	
Account No. Western Nonwovens, Inc. 966 East Sandhill Avenue Carson, CA 90746		-	Judgment January 7, 2008 Judgment				118,000.00	
Account No. Wilbur Colom P.O. Box 866 Columbus, MS 39703		-	signature loan				500,000.00	
Account No. William Frist 1216 Canterbury Drive Nashville, TN 37205		-	Judgment May 13, 2011 Judgment				251,671.00	
Sheet no. 13 of 14 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)	4,415,336.00

In re Donald R. DePriest Case No. 14-13522
 Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
 (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	
		H W J C					DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.
Account No. William Isaacson 5301 Wisconsin Ave. N.W. Washington, DC 20015	X -	personal guaranty				250,000.00	
Account No.							
Account No.							
Account No.							
Account No.							
Sheet no. <u>14</u> of <u>14</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)	250,000.00
						Total (Report on Summary of Schedules)	36,693,896.12