

ATTACHMENT C

GENERAL INFORMATION

Part I

7. State in Exhibit No. 3 whether the transferor, or any partner, officer, director, members of the transferor's governing board, or any stockholder owning 10% or more of the transferor's stock: (a) have any interest in or connection with an AM, FM or television broadcast station; or an application pending before the FCC; or (b) has had any interest in or connection with any dismissed and/or denied application; or any FCC license which has been revoked.

The Exhibit should include the following information: (i) name of party with such interest; (ii) nature of interest or connection; (iii) call letters or file number of application, or docket number; (iv) location.

8. Since the filing of the transferor's last renewal application for the station affected by this transfer, or other major application, has an adverse finding been made, a consent decree been entered or adverse final action been approved by any court or administrative body with respect to transferor, or any partner, officer, director, member of the transferor's governing board or any stockholder owning 10% or more of transferor's stock, concerning any civil or criminal suit, action or proceeding brought under the provisions of any federal, state, territorial or local law relating to the following: any felony, lotteries; unlawful restraints or monopolies; unlawful combinations; contracts or agreements in restraint of trade; the use of unfair methods of competition; fraud; unfair labor practices; or discrimination?

YES NO

If Yes, attach as Exhibit No. _____ a full description, including identification of the court or administrative body, proceeding by file number, the person and matters involved, and the disposition of litigation.

GENERAL INFORMATION

Part II

1. Name of Licensee Reading Broadcasting, Inc., as debtor-in-possession

Street Address		City
1 7 2 9 1 1 t h S t r e e t		R e a d i n g
State	Zip Code	Telephone No. (Include area code)
P A	1 9 6 0 4	(215) 921-9181

2. Is the information shown in licensee's Ownership Reports now on file with the Commission (FCC Form 323 or 323-E) true and correct as of this date? YES NO

If the answer is No, attach as Exhibit No. _____ an Ownership Report supplying full and up-to-date information.

3. Will the licensee sell any stock or other security not set forth in Section I, Part I herein? YES NO

If, Yes, explain in Exhibit No. _____.

4. State in Exhibit No. _____ whether the licensee, or any officer, director, member of the licensee's governing board, or any stockholder owning 10% or more of the licensee's stock (other than as set forth in Question 7, Section I, Part I): (a) have any interest in or connection with an AM, FM or television broadcast station; or an application pending before the FCC; or (b) has had any interest in or connection with any dismissed and/or denied application; or any FCC license which has been revoked. See Exhibit 3

The Exhibit should include the following information: (i) name of party with such interest; (ii) nature of interest or connection, giving dates; (iii) call letters or file number of application, or docket number; (iv) location.

5. Since the filing of the licensee's last renewal application for the station affected by this transfer, or other major application, has an adverse finding been made, a consent decree been entered or adverse final action been approved by any court or administrative body with respect to the licensee, or any officer, director, member of the licensee's governing board, or any stockholder owning 10% or more of the licensee's stock, concerning any civil or criminal suit, action or proceeding brought under the provisions of any federal, state, territorial or local law relating to the following: any felony; lotteries; unlawful restraints or monopolies; unlawful combinations; contracts or agreements in restraints of trade; the use of unfair methods of competition; fraud; unfair labor practices; or discrimination? YES NO

If Yes, attach as Exhibit No. _____ a full description, including identification of the court or administrative body, proceeding by the file number, the person and matters involved, and the disposition of litigation.

GENERAL INFORMATION

Part III

1. Name of Transferee Reading Broadcasting, Inc.

Street Address

City

1 7 2 9 1 1 t h S t r e e t R e a d i n g

State

Zip Code

Telephone No.

(include area code)

P A

1 9 6 0 4

(215) 921-9181

2. Does the contract submitted in response to Question 4, Part I of Section I embody the full and complete agreement between the parties?

YES NO

See Exhibit 2

If No, explain in Exhibit No. _____.

Section II

TRANSFEEE'S LEGAL QUALIFICATIONS

1. Applicant is:

- an individual a general partnership a limited partnership a corporation other

2. If the applicant is an unincorporated association or a legal entity other than an individual, partnership or corporation, describe in Exhibit No. _____ the nature of the applicant.

CITIZENSHIP AND OTHER STATUTORY REQUIREMENTS

- 3. (a) Is the applicant in compliance with the provisions of Section 310 of the Communications Act of 1934, as amended, relating to interests of aliens and foreign governments? YES NO
- (b) Will any funds, credit, etc., for construction, purchase or operation of the station(s) be provided by aliens, foreign entities, domestic entities controlled by aliens, or their agents? YES NO

If Yes, provide particulars as Exhibit No. _____.

TRANSFeree'S LEGAL QUALIFICATIONS

YES NO

4. (a) Has an adverse finding been made, adverse final action taken or consent decree approved by any court or administrative body as to the applicant or any party to the application in any civil or criminal proceeding brought under the provisions of any law related to the following: any felony, antitrust, unfair competition, fraud, unfair labor practices, or discrimination? YES NO
- (b) Is there now pending in any court or administrative body any proceeding involving any of the matters referred to in 4 (a)? YES NO

If the answer to (a) or (b) above is Yes, attach as Exhibit No. _____, a full disclosure concerning the persons and matters involved, identifying the court or administrative body and the proceeding (by dates and file numbers), stating the facts upon which the proceeding was based or the nature of the offense committed, and disposition or current status, of the matter. Information called for by this question which is already on file with the Commission need not be refiled provided: (1) the information is now on file in another application or FCC form filed by or on behalf of transferee; (2) the information is identified fully by reference to the file number (if any); the FCC form number, and the filing date of the application or other form containing the information and the page or paragraph referred to; and (3) after making the reference, the transferee states, "No change since date of filing."

TRANSFEREE'S LEGAL QUALIFICATIONS

TABLE I PARTIES TO APPLICATION

5. (a) Complete Table I with respect to the transferee. Additionally, Table I should be completed, where appropriate, for those partners, stockholders, officers and/or directors of the licensee who are not associated with the transferee. (Note: if the applicant considers that to furnish complete information would pose an unreasonable burden, it may request that the Commission waive the strict terms of this requirement).

INSTRUCTIONS: If applicant is an individual, fill out column (a) only. If applicant is a partnership, fill out columns (a), (b) and (d), state as to each general or limited partner (including silent partners): (a) name and residence, (b) nature of partnership interest (i.e., general or limited), and (d) percent of ownership interest. If applicant is a corporation or an unincorporated association with 50 or fewer stockholders, stock subscribers, holders of membership certificate or other ownership interest, fill out all columns, giving the information requested as to all officers, directors and members of governing board. In addition, give the information as to all persons or entities who are the beneficial or record owners of or have the right to vote capital stock, membership or owner interest or are subscribers to such interests. If the applicant has more than 50 stockholders, stock subscribers or holders or membership certificates or other ownership interests, furnish the information as to officers, directors, members of governing board, and all persons or entities who are the beneficial or record owners of or have the right to vote 1% or more of the capital stock, membership or owner interest, except that if such entity is a bank, insurance company or investment company (as defined by 15 U.S.C. Section 80a-3) which does not invest for purposes of control, the stock, membership or owner interest need only be reported if 5% or more.

Applicants are reminded that questions 5 through 7 of this Section must be completed as to all "parties to this application" as that term is defined in the instructions to Section II of this form.

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of: Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Henry N. Aurandt, M.D. Reading, PA		X		13.98%(VS)**
Henry N. Aurandt, M.D. Helen K. Aurandt Reading, PA			X	3.85%(VS)
Robert A. Denby, M.D. West Lawn, PA			X	4.75%(VS)
Sergio Prosperi, M.D. Reading, PA			X	2.86%(VS)
Jack A. Linton Nancy A. Linton Reading, PA	Secretary	X		0.82%(VS)
Irvin Cohen Reading, PA			X	2.88%(VS)

** See Exhibit 4

TRANSFEEE'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of: Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Roger N. Longenecker, M.D. L. Carole Longenecker Leesport, PA			X	3.68%(VS)
Ralph H. Tietbohl, M.D. West Lawn, PA			X	3.50%(VS)
Patricia J. Verbinski Wyomissing, PA			X	3.83%(VS)
Robert H. Clymer, M.D. Wyomissing, PA		X		1.42%(VS)
Larry A. Rotenberg, M.D. Allison A. Rotenberg Wyomissing, PA			X	1.20%(VS)
David E. Mann, Sr. Barbara W. Mann West Lawn, PA			X	2.38%(VS)
Joanne V. Davis Wyomissing, PA			X	0.84%(VS)
Albert R. Boscov Reading, PA			X	0.77%(VS)
John R. Bower, Jr., M.D. Jill L. Bower Wyomissing, PA			X	1.91%(VS)
Edward C. Fischer, M.D. Reading, PA		X		2.89%(VS)
Bernard R. Gerber Wyomissing, PA			X	0.82%(VS)
Catherine Z. Morrow Shillington, PA			X	1.27%(VS)

TRANSFEREE'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Donald E. Stoudt, M.D. Mary Lu Stoudt West Lawn, PA			X	0.32%(VS)
David L. Hyman Reading, PA			X	0.49%(VS)
George Pavloff La Canada Flintridge, CA			X	1.63%(VS)
Ben F. Bowers Royersford, PA			X	1.51%(VS)
Harvey L. Massey Longwood, FL			X	1.17%(VS)
Al W. Busby Atlanta, GA			X	0.65%(VS)
Fred Hollingsworth St. John, WA			X	0.65%(VS)
Carol Anne Kasko Lititz, PA			X	0.65%(VS)
Ethlyn Muir Sequim, WA			X	0.65%(VS)
Hugh Morris Port Angeles, WA			X	0.65%(VS)
Paul Pavloff Atlanta, GA			X	0.65%(VS)
Harry Brueckman Jenkintown, PA			X	0.33%(VS)
John H. Gallen Reading, PA			X	0.33%(VS)

TRANSFeree'S LEGAL QUALIFICATIONS

Table I (cont'd.)

PARTIES TO APPLICATION

Name and Residence (Home) Address(es)	Nature of Partnership Interest or Office Held	Director or Member of Governing Board		% of: Ownership (O) or Partnership (P) or Voting Stock (VS) or Membership (M)
		YES	NO	
(a)	(b)	(c)		(d)
Helen Kirkpatrick Hershey, PA			X	0.33%(VS)
Barbara MacCallum Wyomissing, PA			X	0.33%(VS)
Martin Muir Sequim, WA			X	0.33%(VS)
Mark Norris George, WA			X	0.33%(VS)
Richard M. Palmer, Jr. Reading, PA			X	0.33%(VS)
Stella Pavloff-Bull Woodland Hills, CA			X	0.33%(VS)
Andolpho E. Rodriguez West Reading, PA			X	0.33%(VS)
Martin Wohlbruck Wyomissing Hills, PA			X	0.33%(VS)
Dolores Gallen Reading, PA			X	0.16%(VS)
Micheal Parker Enumclaw, WA	President	X		0%
STV Reading, Inc. Reading, PA			X	4.22%(VS)
Partel, Inc. Enumclaw, WA			X	29.69%(VS)**

** Meridian Bank holds an option, which it may exercise at will, to purchase 26,190 shares (6.25%) of Reading's stock from Partel, Inc. for one dollar (\$1).

TRANSFEREE'S LEGAL QUALIFICATIONS

YES NO

5. (b) Does the applicant or any party to this application, own or have any interest in a daily newspaper or cable television system? YES NO
- (c) Does the applicant or any party to this application have an ownership interest in, or is an officer, director or partner of, an investment company, bank, or insurance company which has an interest in a broadcast station, cable system or daily newspaper? YES NO

If the answer to questions 5(b) or (c) is Yes, attach as Exhibit No. _____, a full disclosure concerning persons involved, the nature of such interest, the media interest and its location.

OTHER BROADCAST INTERESTS

6. Does the applicant or any party to this application have any interest in or connection with the following?
- (a) an AM, FM or TV broadcast station? YES NO
- (b) a broadcast application pending before the FCC? YES NO
7. Has the applicant or any party to this application had any interest in or connection with the following:
- (a) an application which has been dismissed with prejudice by the Commission? YES NO
- (b) an application which has been denied by the Commission? YES NO
- (c) a broadcast station, the license which has been revoked? YES NO
- (d) an application in any Commission proceeding which left unresolved character issues against the applicant? YES NO
- (e) If the answer to any of the questions in 6 or 7 is Yes, state in Exhibit No. _____, the following information: YES NO
- See Exhibit 3
- (i) Name of party having such interest;
- (ii) Nature of interest or connection, giving dates;
- (iii) Call letters of stations or file number of application, or docket number;
- (iv) Location.
8. (a) Are any of the parties to this application related to each other (as husband, wife, father, mother, brother, sister, son or daughter)? YES NO
- (b) Does any member of the immediate family (i.e., husband, wife, father, mother, brother, sister, son or daughter) of any party to this application have any interest in or connection with any other broadcast station or pending application? YES NO

If the answer to (a) or (b) above is Yes, attach as Exhibit No. _____, a full disclosure concerning the persons involved, their relationship, the nature and extent of such interest or connection, the file number of such application, and the location of such station or proposed station.

TRANSFeree'S LEGAL QUALIFICATIONS

OWNERSHIP AND CONTROL

9. Are there any documents, instruments, contracts or understandings relating to ownership or future ownership rights (including, but not limited to, non-voting stock interests, beneficial stock ownership interests, options, warrants, debentures)?

If Yes, provide particulars as Exhibit No. _____ . See Exhibit 4

10. Do documents, instruments, agreements or understandings for the pledge of stock of a corporate applicant, as security for loans or contractual performance, provide that (a) voting rights will remain with the applicant, even in the event of default on the obligation; (b) in the event of default, there will be either a private or public sale of the stock; and (c) prior to the exercise of stockholder rights by the purchaser at such sale, the prior consent of the Commission (pursuant to 47 U.S.C. 310(d)) will be obtained?

If No, attach as Exhibit No. _____ a full explanation.

Section III

TRANSFeree'S FINANCIAL QUALIFICATIONS

1. The applicant certifies that sufficient net liquid assets are on hand or are available from committed sources to consummate the transaction and operate the facilities for three months.
2. The applicant certifies that: (a) it has a reasonable assurance of a present firm intention for each agreement to furnish capital or purchase capital stock by parties to the application, each loan by banks, financial institutions or others, and each purchase of equipment on credit; (b) it can and will meet all contractual requirements as to collateral, guarantees, and capital investment; (c) it has determined that all such sources (excluding banks, financial institutions and equipment manufacturers) have sufficient net liquid assets to meet these commitments.

SECTION IV

TRANSFEREE'S PROGRAM SERVICE STATEMENT

FOR AM AND FM APPLICANTS

1. Attach as Exhibit No. _____ a brief description, in narrative form, of the planned programming service relating to the issues of public concern facing the proposed service area.

FOR TELEVISION APPLICANTS See Exhibit 5

2. **Ascertainment of Community Needs.**
 - A. State in Exhibit No. _____ the methods used by the applicant to ascertain the needs and interests of the public served by the station. Such information shall include (1) identification of representative groups, interests and organizations which were consulted and (2) the major communities or areas which applicant principally undertakes to serve.
 - B. Describe in Exhibit No. _____ the significant needs and interests of the public which the applicant believes its station will serve during the coming license period, including those with respect to national or international matters.
 - C. List in Exhibit No. _____ typical and illustrative programs or program series (excluding Entertainment and News) that applicant plans to broadcast during the coming license period to meet those needs and interests.
3. State the minimum amount of time, between 6:00 a.m. and midnight, the applicant proposes to normally devote each week to the program types listed below (see definitions in Instructions). Commercial matter, within a program segment, shall be excluded in computing the time devoted to that particular program segment, e.g., a 15-minute news program containing three minutes of commercial matter, shall be computed as a 12-minute news program.

	HOURS	MINUTES	% of TOTAL TIME ON AIR
NEWS	_____	_____	_____
PUBLIC AFFAIRS	_____	_____	_____
ALL OTHER PROGRAMS (Exclusive of Sports and Entertainment)	_____	_____	_____
TOTAL LOCAL PROGRAMMING	_____	_____	_____

4. State the maximum amount of commercial matter the applicant proposes to allow normally in any 60-minute segments: _____
5. State the maximum amount of commercial matter the applicant proposes to allow normally in a 60-minute segment between the hours of 6 p.m. to 11 p.m. (5 p.m. to 10 p.m. Central and Mountain Times): _____
 - (a) State the number of hourly segments per week this amount is expected to be exceeded, if any: _____
6. State in Exhibit No. _____, in full detail, the reasons why the applicant would allow the amount of commercial matter stated in Questions 4 and 5 above to be exceeded.

SECTION V

TRANSFeree'S EQUAL EMPLOYMENT OPPORTUNITY PROGRAM

YES NO

1. Does the applicant propose to employ five or more fulltime employees?

If the answer is Yes, the applicant must include an EEO program called for in the Model EEO Program. (FCC Form 396-A). See FCC Form 396-A attached.

SECTION VI

Part I — TRANSFEROR

TRANSFEROR'S CERTIFICATION

The TRANSFEROR acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The TRANSFEROR represents that this application is not filed by it for the purpose of impeding, obstructing, or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.65 of the Commission's Rules, the TRANSFEROR has a continuing obligation to advise the Commission, through amendments, of any substantial and significant change in the information furnished.

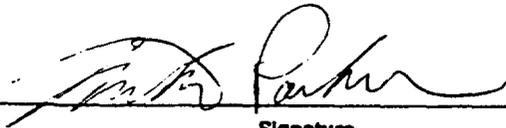
**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT
U.S. CODE, TITLE 18, Section 1001**

I certify that the transferor's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 19 91

Reading Broadcasting, Inc., as debtor-in-possession

Name of Transferor.



Signature

President

Title

SECTION VI

Part II — Licensee

LICENSEE'S CERTIFICATION

1. Has or will the licensee comply with the public notice requirement of Section 73.3580 of the Rules? YES NO

The LICENSEE hereby waives any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended).

The LICENSEE acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The LICENSEE represents that this application is not filed by it for the purpose of impeding, obstructing or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.65 of the Commission's Rules, the LICENSEE has a continuing obligation to advise the Commission, through amendments, of any substantial and significant changes in the information furnished.

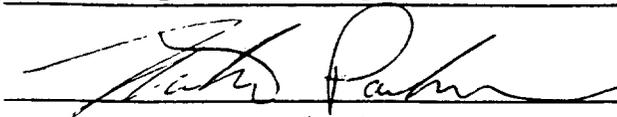
**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT.
U.S. CODE, TITLE 18, SECTION 1001.**

I certify that the licensee's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 19 91

Reading Broadcasting, Inc., as debtor-in-possession

Name of Licensee



Signature

President

Title

SECTION VI

Part III — Transferee

TRANSFEREE'S CERTIFICATION

The TRANSFEREE hereby waives any claim to the use of any particular frequency as against the regulatory power of the United States because of the previous use of the same, whether by license or otherwise, and requests an authorization in accordance with this application. (See Section 304 of the Communications Act of 1934, as amended).

The TRANSFEREE acknowledges that all its statements made in this application and attached exhibits are considered material representations, and that all of its exhibits are a material part hereof and are incorporated herein.

The TRANSFEREE represents that this application is not filed by it for the purpose of impeding, obstructing, or delaying determination on any other application with which it may be in conflict.

In accordance with Section 1.65 of the Commission's Rules, the TRANSFEREE has a continuing obligation to advise the Commission, through amendments, of any substantial and significant changes in the information furnished.

**WILLFUL FALSE STATEMENTS MADE ON THIS FORM ARE PUNISHABLE BY FINE AND IMPRISONMENT.
U.S. CODE, TITLE 18 Section 1001.**

I certify that the transferee's statements in this application are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 12th day of November, 19 91

Reading Broadcasting, Inc.

Name of Transferee



Signature

President

Title

BROADCAST EQUAL EMPLOYMENT OPPORTUNITY MODEL PROGRAM REPORT

1. APPLICANT

Name of Applicant Reading Broadcasting, Inc.	Address 1729 N. 11th Street Reading, PA 19604
Telephone Number (include area code) 215-921-9181	

2. This form is being submitted in conjunction with:

- Application for Construction Permit for New Station Application for Assignment of License
- Application for Transfer of Control
- (a) Call letters (or channel number of frequency) WIVE(TV)
- (b) Community of License (city and state) Reading, Pennsylvania
- (c) Service: AM FM TV Other (Specify) _____

INSTRUCTIONS

Applicants seeking authority to construct a new commercial, noncommercial or international broadcast station, applicants seek authority to obtain assignment of the construction permit or license of such a station, and applicants seeking authority to acquire control of an entity holding such construction permit or license are required to afford equal employment opportunity to all qualified persons and to refrain from discrimination in employment and related benefits on the basis of race, color, religion, national origin, sex. See Section 73.2080 of the Commission's Rules. Pursuant to these requirements, an applicant who proposes to employ five more full-time employees must establish a program designed to assure equal employment opportunity for women and minority groups (that is, Blacks not of Hispanic origin, Asians or Pacific Islanders, American Indians or Alaskan Natives and Hispanics). This is submitted to the Commission as the Model EEO Program. If minority group representation in the available labor force is less than five percent (the aggregate), a program for minority group members is not required. In such cases, a statement so indicating must be set forth in the EEO model program. However, a program must be filed for women since they comprise a significant percentage of virtually all labor forces. If an applicant proposes to employ fewer than five full-time employees, no EEO program for women or minorities need be filed.

Guidelines for a Model EEO Program and a Model EEO Program are attached.

NOTE: Check appropriate box, sign the certification below and return to FCC:

- Station will employ fewer than 5 full-time employees; therefore no written program is being submitted.
- Station will employ 5 or more full-time employees. Our Model EEO Program is attached. (You must complete all sections of this form.)

I certify that the statements made herein are true, complete, and correct to the best of my knowledge and belief, and are made in good faith.

Signed and dated this 7th day of November, 19 91

Signed *Patricia Parker*
 Title President

GUIDELINES TO THE MODEL EEO PROGRAM

The model EEO program adopted by the Commission for construction permit applicants, assignees and transferees contains five sections designed to assist the applicant in establishing an effective EEO program for its station. The specific elements which should be addressed are as follows:

I. GENERAL POLICY

The first section of the program should contain a statement by the applicant that it will afford equal employment opportunity in all personnel actions without regard to race, color, religion, national origin or sex, and that it has adopted an EEO program which is designed to fully utilize the skills of qualified minorities and women in the relevant available labor force.

II. RESPONSIBILITY FOR IMPLEMENTATION

This section calls for the name (if known) and title of the official who will be designated by the applicant to have responsibility for implementing the station's program.

III. POLICY DISSEMINATION

The purpose of this section is to disclose the manner in which the station's EEO policy will be communicated to employees and prospective employees. The applicant's program should indicate whether it: (a) intends to utilize an employment application form which contains a notice informing job applicants that discrimination is prohibited and that persons who believe that they have been discriminated against may notify appropriate governmental agencies; (b) will post a notice which informs job applicants and employees that the applicant is an equal opportunity employer and that they may notify appropriate governmental authorities if they believe that they have been discriminated against; and (c) will seek the cooperation of labor unions, if represented at the station, in the implementation of its EEO program and in the inclusion of nondiscrimination provisions in union contracts. The applicant should also set forth any other methods it proposes to utilize in conveying its EEO policy (e.g., orientation materials, on-air announcements, station newsletter) to employees and prospective employees.

IV. RECRUITMENT

The applicant should specify the recruitment sources and other techniques it proposes to use to attract qualified minority and female job applicants. Not all of the categories of recruitment sources need be utilized. The purpose of the listing is to assist the applicant in developing specialized referral sources to establish a pool of qualified minorities and women who can be contacted as job opportunities occur. Sources which subsequently prove to be nonproductive should not be relied on and new sources should be sought.

V. TRAINING

Training programs are not mandatory. Each applicant is expected to decide, depending upon its own individual situation, whether a training program is feasible and would assist in its effort to increase the available pool of qualified minority and female applicants. Additionally, the applicant may set forth any other assistance it proposes to give to students, schools or colleges which is designed to be of benefit to minorities and women interested in entering the broadcasting field. The beneficiary of such assistance should be listed, as well as the form of assistance, such as contributions to scholarships, participation in work study programs, and the like.

MODEL EQUAL EMPLOYMENT OPPORTUNITY PROGRAM

I. GENERAL POLICY

It will be our policy to provide employment opportunity to all qualified individuals without regard to their race, color, religion, national origin or sex in all personnel actions including recruitment, evaluation, selection, promotion, compensation, training and termination.

It will also be our policy to promote the realization of equal employment opportunity through a positive, continuing program of specific practices designed to ensure the full realization of equal employment opportunity without regard to race, color, religion, national origin or sex.

To make this policy effective, and to ensure conformance with the Rules and Regulations of the Federal Communications Commission, we have adopted an Equal Employment Opportunity Program which includes the following elements:

II. RESPONSIBILITY FOR IMPLEMENTATION

(Name/Title) Micheal L. Parker, President will be responsible for the administration and implementation of our Equal Employment Opportunity Program. It will also be the responsibility of all persons making employment decisions with respect to the recruitment, evaluation, selection, promotion, compensation, training and termination of employees to ensure that our policy and program is adhered to and that no person is discriminated against in employment because of race, color, religion, national origin or sex.

III. POLICY DISSEMINATION

To assure that all members of the staff are cognizant of our equal employment opportunity policy and their individual responsibilities in carrying out this policy, the following communication efforts will be made:

- The station's employment application form will contain a notice informing prospective employees that discrimination because of race, color, religion, national origin or sex is prohibited and that they may notify the appropriate local, State or Federal agency if they believe they have been the victims of discrimination.
- Appropriate notices will be posted informing applicants and employees that the station is an Equal Opportunity Employer and of their right to notify an appropriate local, State or Federal agency if they believe they have been the victims of discrimination.
- We will seek the cooperation of unions, if represented at the station, to help implement our EEO program and all union contracts will contain a nondiscrimination clause.
- Other (specify)

IV. RECRUITMENT

To ensure nondiscrimination in relation to minorities and women, and to foster their full consideration whenever job vacancies occur, we propose to utilize the following recruitment procedures:

- We will contact a variety of minority and women's organizations to encourage the referral of qualified minority and women applicants whenever job vacancies occur. Examples of organizations we intend to contact are:
 Hispanic Center of Reading/Berks County
 Spanish Council of Reading/Berks
 Police Athletic League
 PA Federation of Business & Professional Women's Clubs, Inc.
 Berks Community Action Program, Inc.
 Reverend Frederick Donaldson (NAACP)
 Reading Area Community College
- In addition to the organizations noted above, which specialize in minority and women candidates, we will deal only with employment services, including State employment agencies, which refer job candidates without regard to their race, color, religion, national origin or sex. Examples of these employment referral services are:
 PA Job Service
- When we recruit prospective employees from educational institutions such recruitment efforts will include area schools and colleges with minority and women enrollments. Educational institutions to be contacted for recruitment purposes are:
 Kutztown University
 Temple University
 Albright College
- When we place employment advertisements with media some of such advertisements will be placed in media which have significant circulation or viewership or are of particular interest to minorities and women. Examples of media to be utilized are:
 Reading Eagle/Times
- We will encourage employees to refer qualified minority and women candidates for existing and future job openings.

V. TRAINING

- Station resources and/or needs will be such that we will be unable or do not choose to institute programs for upgrading the skills of employees.
- We will provide on-the-job training to upgrade the skills of employees.
- We will provide assistance to students, schools, or colleges in programs designed to enable qualified minorities and women to compete in the broadcast employment market on an equitable basis:

School or Other Beneficiary	Proposed Form of Assistance
_____	_____
_____	_____
_____	_____

- Other (specify)

**FCC NOTICE TO INDIVIDUALS REQUIRED BY THE PRIVACY ACT
AND THE PAPERWORK REDUCTION ACT**

The solicitation of personal information requested in this application is authorized by the Communications Act of 1934, as amended. The principal purpose for which the information will be used is to determine if the application requested is consistent with the public interest. The staff, consisting variously of attorneys, analysts, engineers, and applications examiners, will use the information to determine whether the application should be granted, denied, dismissed, or designated for hearing. If all the information requested is not provided, the application may be returned without action having been taken upon it or its processing may be delayed while a request is made to provide the missing information. Accordingly, every effort should be made to provide all necessary information. Your response is required to obtain the requested authority.

THE FOREGOING NOTICE IS REQUIRED BY THE PRIVACY ACT OF 1974, P.L. 93-579, DECEMBER 31, 1974, 5 U.S.C. 552a(e)(3) AND THE PAPERWORK REDUCTION ACT OF 1980, P.L. 96-511, DECEMBER 11, 1980, 44 U.S.C. 3507.

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION I, PART I
ITEM 3

EXHIBIT 1

AUTHORIZATIONS OF AUXILIARY FACILITIES

<u>Call Letters</u>	<u>FCC File Number</u>
WGR-768 (STL)	BLTS-791031MM
WGR-769 (ICR)	BLTI-791031MO
KR-7878 (Remote Pickup)	BLTP-791031MK
KR-7877 (Remote Pickup)	BLTP-791031MJ

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION I, PART I
ITEMS 4, 5

EXHIBIT 2

The instant application requests consent to the transfer of control of Reading Broadcasting, Inc., as debtor-in-possession, licensee of WTVE(TV), Reading, Pennsylvania, to Reading Broadcasting, Inc. ("Reading"). In 1986, three of Reading's creditors filed a petition with the United States District Court for the Eastern District of Pennsylvania seeking special relief under Chapter 11 of the Bankruptcy Code. Reading did not contest the petition, and the court placed Reading into reorganization as a debtor-in-possession, permitting Reading to remain in control and possession of its businesses throughout the reorganization. On April 29, 1988, the Commission granted Reading's application for consent to the involuntary transfer of control of WTVE(TV) from Reading to Reading Broadcasting, Inc., as debtor-in-possession (FCC File No. BTCCT-880411KF). The change in the status of Reading to that of a debtor-in-possession resulted in no change in the ownership or control of Reading.

Attached is an Order of the U.S. Bankruptcy Court for the Eastern District of Pennsylvania confirming the debtor's fifth modification of debtor's fourth amended plan of reorganization. Because the stock ownership of Reading, the proposed transferee, will be different from the stock ownership

of Reading prior to bankruptcy, the instant application is being filed on FCC Form 315, the Long Form application.¹

¹ Please note that on August 14, 1991, Reading Broadcasting, Inc., as debtor-in-possession, filed an application on FCC Form 316 requesting the transfer of control of WTVE(TV) to Reading (FCC File No. BTCCT-910814KE). The Commission granted the application on August 27, 1991. Because of the circumstances surrounding the stock ownership of Reading, as explained in Exhibit 4 to the instant application, the parties did not consummate the transaction.

FILE NO.	OFF. NO.	YR.	DOCKET NUMBER	CAT. PETITION FILE	REOPENED	Y	CHECK IF APPLIC.
233	2	86	04474T	MU.9	BY 25	VR.86	R 0
NAME OF DEBTOR				CHECK PRO-ER BOXES		Joint Petition	
Reading Broadcasting, Inc t/a				Voluntary		OBLIGATIONS OF DEB AS SCHEDULED	
WTVE Television, TV51 and				Inventory		PRIORITY	
WTVE Productions				Business		SECURED	
				Non-Business		UNSECURED	
				COMMENCED UNDER		TOTAL ASSETS OF DEB AS SCHEDULED:	
				Chap. 7		NO. OF CREDITORS SCHEDULED:	
				Chap. 7 - Stockbroker		FILING FEES PAID FULL AT THE TIME OF FILING	
				Chap. 7 - Consumer Bank		X	
				Chap. 9		FEES TO BE PAID IN INSTALLMENT:	
				Chap. 11 10-28-86			
				Chap. 11 - Railroad			
				Chap. 13			
				Sec. 304			
ADDRESS OF DEBTOR (Number and Street)				NAME OF JUDGE			
1729 North 11th Street				Twardowski			
CITY	COUNTY	STATE	ZIP	JUDGE CODE			
Reading	Berks CODE 42011	PA	PA	A040			
ATTORNEY FOR DEBTOR	Allen B. Dubroff, Esquire 1710 Spruce Street Philadelphia, PA 19103			TRUSTEE			
ATTORNEY FOR PETITIONING CREDITORS	Ronald Amato P.O. Box 686 Allentown, PA 18105			A TRUE COPY CERTIFIED TO FROM THE RECORD			
EXAMINER	(215) 434-5267			DATED FOR TRUSTEE: 9-29-86 ATTEST: <i>Carol Amato</i> Deputy Clerk, Bankruptcy Court			
DATE	DOCUMENT NUMBER	BANKRUPTCY CASE RECORD					
1986							
9/25	#1	Involuntary petition filed. vg					
9/25	2	Summons Issued : Answer date 10/15/86. vg					
9/25	3	Master sheet filed. vg					
9/25	4	EX-PARTE MOTION OF Petitioning Creditors for expedited hearing on motion for trustee & shortening time period to respond. ORDER entered setting hearing on Motion for appointment of interim trustee on 9/26/86 at 1:00 P.M. ca					
9/26	#5	CERTIFICATION OF SERVICE re Summons. vp					
10/17	#6	MOTION FOR DEFAULT re Involuntary Petition. vp					
10/28	#7	ORDER Entered Approving Petitioning Creditors Involuntary Pe					

RECEIVED JUL-6

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In Re : Chapter 11
READING BROADCASTING, INC. t/a :
WTVE TELEVISION, TV 51 and :
WTVE PRODUCTIONS :
Debtor : Bankruptcy No. 86-04474

ORDER CONFIRMING DEBTOR'S FIFTH MODIFICATION
OF DEBTOR'S FOURTH AMENDED PLAN OF REORGANIZATION

AND NOW, this 27th day of June, 1991, up
consideration of the Debtor's Fifth Modification of Debtor
Fourth Amended Plan of Reorganization (the "Fifth Modific
tion"), and after notice and hearing,

And finding:

1. That on January 10, 1991, the Debtor's Fourth Amend
Plan of Reorganization (the "Plan") was confirmed by entry of
Order of this Court;
2. That on March 4, 1991, the Debtor's First Modificati
to the Plan was confirmed by entry of an Order of this Cour
that on April 4, 1991, the Debtor's Second Modification
confirmed by entry of an Order of this Court, that on May
1991, the Debtor's Third Modification was confirmed by entry
an Order of this Court and that on June 4, 1991, the Debtor
Fourth Modification was confirmed by entry of an Order of th
Court;
3. That the Debtor filed a proposed Fifth Modification
a Motion requesting confirmation of the Fifth Modification;

4. That the amendments to the Plan set forth in the Fifth Modification do not materially or adversely affect the interests of the Debtor's creditors and shareholders under the Plan, and that compliance with Section 1125 of the Bankruptcy Reform Act of 1978, as amended, (the "Bankruptcy Code") with respect to the Plan, as modified by the Fifth Modification, is not required;

5. That Meridian Bank does not object to the Fifth Modification and to its confirmation without compliance with Section 1125 of the Code;

6. That, as of the date hereof, the Plan has not been substantially consummated;

7. That the Fifth Modification does not modify the Plan so that the Plan as modified fails to meet the requirements of Sections 1122 and 1123 of the Bankruptcy Code; and

8. That the confirmation of the Fifth Modification is warranted by the circumstances of the case, as it is in the best interests of the creditors and equity security holders of the Debtor;

It is hereby ORDERED

That Debtor's Fifth Modification of the Debtor's Fourth Amended Plan of Reorganization is CONFIRMED.

BY THE COURT:



THOMAS M. TWARDOWSKI
Chief Bankruptcy Judge

cc: H. MARVIN MERCER, III, ESQUIRE
Of Counsel

4 Notices mailed 7/1/91

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION I, PART I
ITEM 7

EXHIBIT 3

Micheal L. Parker, President and Director of Reading Broadcasting, Inc., is the 100% voting stockholder of Two If By The Sea Broadcasting Corporation. Two If By the Sea Broadcasting Corporation owns 51% of the stock of Massachusetts Channel 46 Corporation, licensee of WHRC(TV), Norwell, Massachusetts.

Mr. Parker has an application pending for a new low power television on Channel 68 at Los Angeles, California (FCC File No. BPTTL-891208ZI).

Mr. Parker held jointly with his wife, Judith Parker, a stock interest in Pacific Rim Broadcasting Co. ("Pacific Rim"), which filed an application to modify its construction permit for KPRR-TV, Channel 14, Honolulu, Hawaii, to operate on Channel 5 (FCC File No. BMPCT-830223KO, MM Docket No. 83-734). The application was dismissed by the Commission with prejudice pursuant to Pacific Rim's request. See Memorandum Opinion and Order, FCC 84M-1202, released March 12, 1984.

Mr. Parker's application for a new commercial television station on Channel 29 at Sacramento, California (FCC File No. BPCT-820824KJ, MM Docket No. 83-66) was dismissed with

prejudice pursuant to his request. See Memorandum Opinion and Order, FCC 83M-1594, released May 17, 1983.

Mr. Parker also was an officer, director and shareholder of Mt. Baker Broadcasting Co. Mt. Baker Broadcasting Co.'s application for extension of time of its construction permit for KORC(TV), Anacortes, Washington (FCC File No. BMPCT-860701KP) was denied. See Memorandum Opinion and Order, FCC 88-234, released August 5, 1988.

Although neither an applicant nor the holder of an interest in the applicant to the proceeding, Mr. Parker's role as a paid independent consultant to San Bernadino Broadcasting Limited Partnership ("SBB"), an applicant for authority to construct a new commercial television station on Channel 30 in San Bernadino, California (MM Docket No. 83-911), was such that the general partner in SBB was held not to be the real-party-in interest to that applicant and that, for purposes of the comparative analysis of SBB's integration and diversification credit, Mr. Parker was deemed such. See Religious Broadcasting Network et. al., FCC 88R-38, released July 5, 1988. This proceeding was settled in 1990 and Mr. Parker did not receive an interest of any kind in the Sandino Telecasters, Inc., the applicant awarded the construction permit. See Religious Broadcasting Network et. al., FCC 90R-101, released October 31, 1990.

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION II
ITEM 5

EXHIBIT 4

Four of the proposed stockholders of Reading, Harvey L. Massey, Paul Pavloff, Stella Pavloff and Alfred W. Busby, have sued Dr. Henry Aurandt, a present and proposed stockholder of Reading, in U.S. District Court for the Eastern District of Pennsylvania. On July 31, 1991, a judgment was entered in favor of Mr. Massey, Mr. Pavloff, Ms. Pavloff and Mr. Busby against Dr. Aurandt, and the court garnished Dr. Aurandt's Reading stock to satisfy the judgment. If Dr. Aurandt's Reading stock is used to pay the judgment, his stock, which will represent 13.98% of the outstanding stock if the instant application is approved, will be distributed to the four stockholders referenced above.

APPLICATION FOR CONSENT
TO TRANSFER OF CONTROL
FCC FORM 315
SECTION IV

EXHIBIT 5

The station will continue its current policies
regarding program service.

FEDERAL COMMUNICATIONS COMMISSION

WASHINGTON, D.C. 20554

NOV 13 1991

IN REPLY REFER TO:

8940-SVH

Paula G. Friedman, Esq.
Sidley & Austin
1722 Eye Street, N.W.
Washington, DC 20006

Dear Mrs. Friedman:

This is in reference to your letter dated October 22, 1991, concerning the application (BICCT-910814KE) transferring control of Reading Broadcasting, Inc., as debtor-in-possession ("Reading"), licensee of WIVE (TV), Reading, Pennsylvania from Reading Broadcasting, Inc., as debtor-in-possession ("Reading") to Reading Broadcasting, Inc. This application was granted on August 27, 1991.

In accordance with your request, the time within which to consummate the noted transfer of control application is extended to and through December 27, 1991.

Sincerely,



Clay C. Pendarvis
Chief, Television Branch
Video Service Division
Mass Media Bureau

GENERAL INFORMATION

Part II

1. Name of Licensee Reading Broadcasting, Inc.

Street Address		City
1 7 2 9 1 1 t h S t r e e t		R e a d i n g
State	Zip Code	Telephone No. (Include area code)
P A	1 9 6 0 4	(215) 921-9181

2. Is the information shown in licensee's Ownership Reports now on file with the Commission (FCC Form 323 or 323-E) true and correct as of this date? YES NO

If the answer is No, attach as Exhibit No. _____ an Ownership Report supplying full and up-to-date information.

3. Will the licensee sell any stock or other security not set forth in Section I, Part I herein? YES NO

If Yes, explain in Exhibit No. _____.

4. State in Exhibit No. _____ whether the licensee, or any officer, director, member of the licensee's governing board, or any stockholder owning 10% or more of the licensee's stock (other than as set forth in Question 7, Section I, Part I): (a) have any interest in or connection with an AM, FM or television broadcast station; or an application pending before the FCC; or (b) has had any interest in or connection with any dismissed and/or denied application; or any FCC license which has been revoked. See Exhibit 3

The Exhibit should include the following information: (i) name of party with such interest; (ii) nature of interest or connection, giving dates; (iii) call letters or file number of application, or docket number; (iv) location.

5. Since the filing of the licensee's last renewal application for the station affected by this transfer, or other major application, has an adverse finding been made, a consent decree been entered or adverse final action been approved by any court or administrative body with respect to the licensee, or any officer, director, member of the licensee's governing board, or any stockholder owning 10% or more of the licensee's stock, concerning any civil or criminal suit, action or proceeding brought under the provisions of any federal, state, territorial or local law relating to the following: any felony; lotteries; unlawful restraints or monopolies; unlawful combinations; contracts or agreements in restraints of trade; the use of unfair methods of competition; fraud; unfair labor practices; or discrimination? YES NO

If Yes, attach as Exhibit No. _____ a full description, including identification of the court or administrative body, proceeding by the file number, the person and matters involved, and the disposition of litigation.

AMENDMENT

The application of Reading Broadcasting, Inc., as debtor-in-possession, for consent to the transfer of control of WTVE(TV), Reading, Pennsylvania, to Reading Broadcasting, Inc., FCC File No. BTCCT-911113KH, is hereby amended to include the attached material.

Respectfully submitted,

READING BROADCASTING, INC.,
AS DEBTOR-IN-POSSESSION

By:



Michael L. Parker
President

Dated: 2-5-92

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA

In Re : Chapter 11
READING BROADCASTING, INC. t/a :
WTVE TELEVISION, TV 51 and :
WTVE PRODUCTIONS :
Debtor :

RECEIVED
JAN 14 1991
BANKRUPTCY No. 986-044
WILLIAM H. AND BURN

ORDER CONFIRMING DEBTOR'S FOURTH AMENDED
PLAN OF REORGANIZATION

AND NOW, this 7th day of January, 1991, upon
consideration of the Debtor's Fourth Amended Plan of
Reorganization (the "Plan") and the hearing held thereon:

And upon finding:

1. That the Plan complies with the applicable provisions of the Bankruptcy Reform Act of 1978, as amended ("Bankruptcy Code"), as required by Section 1129(a)(1) of the Bankruptcy Code;
2. That the proponent of the Plan complies with the applicable provisions of the Bankruptcy Code, as required by Section 1129(a)(2) of the Bankruptcy Code;
3. That the Plan has been proposed in good faith and not by any means forbidden by law, as required by Section 1129(a)(3) of the Bankruptcy Code;
4. That any payments made or to be made by the proponent of the Plan (the Debtor) for services or for costs or expenses in, or in connection with, the case, or in connection

with the Plan and incident to the case, have been approved by, are subject to the approval of this Court, as reasonable, as required by Section 1129(a)(4) of the Bankruptcy Code;

5. That the identity and affiliations of all person currently proposed to serve as offices and directors of the Debtor after confirmation of the Plan have been disclosed and that the appointment of such persons to such offices, or their continuance therein, is consistent with the interests of creditors and equity security holders and with public policy, that there has been disclosed the identity of insiders to be employed or retained by the Debtor or its successor and the nature of their compensation, as required by Section 1129(a)(4) of the Bankruptcy Code;

6. That Section 1129(a)(6) is not applicable as no governmental regulatory commission has jurisdiction over the rates of the Debtor;

7. That with respect to Classes A, D, F, G and H, which are the only impaired classes of claims or interests under the Plan, each holder of a claim or interest of each such class (a) has accepted the Plan by voting pursuant to Section 1125 of the Bankruptcy Code, or (b) will receive or retain under the Plan on account of such claim or interest property of value, as of the effective date of the Plan, that is not less than the amount such holder would so receive or retain if the Debtor were liquidated under Chapter 7 of the Bankruptcy Code on such date as required by Section 1129(a)(7) of the Bankruptcy Code;

8. That with respect to Classes A, D, F, G and H, classes have accepted the Plan by voting pursuant to Section of the Bankruptcy Code, as required by Section 1129(a)(8) of Bankruptcy Code;

9. That with respect to Class D (an impaired class no ballots accepting or rejecting the Plan were returned; however the Internal Revenue Service (one of the four holders of such claims) has informed the Debtor, by letter from Marion Biddle Chief of the Insolvency Unit, it has no objection to the Plan and finds the Plan acceptable;

10. That under the Plan, Classes B, C and D are the only classes of claims of a kind specified in Section 507(a) the Bankruptcy Code and have been accorded in the Plan the treatment required by Section 1129(a)(9);

11. That at least one of the classes of claims impaired under the Plan have accepted the Plan, determined without including any acceptance of the Plan by an insider, as required by Section 1129(a)(10) of the Bankruptcy Code;

12. That as required by Section 1129(a)(11) of the Bankruptcy Code, confirmation of the Plan is not likely to be followed by the need for further reorganization of the Debtor;

13. That the Plan provides for the payment of all claims payable under 28 U.S.C. Section 1930 on the effective date of the Plan, as required by Section 1129(a)(12) of the Bankruptcy Code and

14. That the requirements of Section 1129(a)(13) of

Bankruptcy Code are inapplicable, as the present case was commenced prior to June 16, 1988.

It is hereby ORDERED .

That the United States Bankruptcy Court for the Eastern District of Pennsylvania shall retain jurisdiction until the Plan has been fully consummated for, but not limited to, the following purposes:

1. The classification of the allowed claim of any creditor and the re-examination of claims which have been allowed for purposes of voting, and the determination of such objections as may be filed by the Debtor to creditors' claims. The failure of the Debtor to object or to examine any claim for the purpose of voting shall not be deemed to be a waiver of the Debtor's right to object to or to re-examine the claim in whole or in part;

2. The determination of all questions and disputes regarding title to the assets of the estate, and the determination of all causes of action, controversies, disputes and conflicts, whether or not subject to action pending as of the date of confirmation, between the Debtor and any other party, including but not limited to any right of the Debtor to recover assets pursuant to the provisions of the Bankruptcy Code;

3. The correction of any defect, the curing of any

omission, or the reconciliation of any inconsistency in the
or in this Order of Confirmation as may be necessary to carry
the purposes and intent of the Plan;

4. Any modification of the Plan after confirmation
pursuant to the Bankruptcy Code and Rules;

5. The enforcement of and interpretation of the terms
and conditions of the Plan;

6. The entry of any Order, including injunctions
necessary to enforce the right, title, and powers of the Debtor
and to impose such limitations, restrictions, terms and
conditions of such right, title and powers as this Court may
deem necessary;

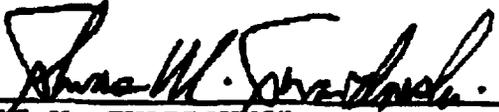
7. The entry of an order concluding and terminating
this case;

8. The entry of an order approving any requests for
professional compensation and/or compelling the payment of such
compensation; and

9. The enforcement of and interpretation of the terms
and conditions of the Partel Consulting Contract (the contract
of employment by and between Partel, Inc. and the Debtor which was
approved by Order of this Court) and of the contract by and
between Legg Mason Wood Walker, Inc. and the Debtor which was
approved by Order of this Court.

And it is further ORDERED

That the Debtor's Fourth Amended Plan of Reorganization filed by the Debtor on October 30, 1990 is CONFIRMED, subject to the Conditions set forth in Article IX of the Plan.


THOMAS H. TWARDOWSKI
BANKRUPTCY JUDGE

cc: H. Marvin Mercer, III, Esquire
Of Counsel to Astor, Weiss and Newman
c/o KRUSEN EVANS AND BYRNE
Suite 1100, The Curtis Center
Independence Square West
Sixth and Walnut Streets
Philadelphia, PA 19106

James J. O'Connell, Esquire
U.S. Trustee's Office
2nd and Chestnut Streets
Philadelphia, PA 19106

D:/WP/HMM/CASE/42281/DOCMNTS/D15

3 Notices mailed on 10/91
by V. Palumbo Dep. Clk.