

























KMD581	Yes
KMD582	Yes
KMD583	Yes
KMD595	Yes
KMD596	Yes
KMD603	Yes
KMD665	Yes
WPBS308	Yes
WPBS309	Yes
WPBS310	Yes
WPBS453	Yes
WPBS454	Yes
KMH357	Yes
KMH368	Yes
KMH381	Yes
KMH399	Yes
KMH465	Yes
KMH465	Yes
WHI532	Yes
WHI533	Yes
KMC987	Yes
KMD271	Yes
KMC986	Yes
KBX72	Yes
KBY21	Yes
KBY24	Yes

FCC Form 603 Schedule A	Schedule for Assignments of Authorization and Transfers of Control in Auctioned Services	Approved by OMB 3060 - 0800 See instructions for public burden estimate
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### Assignments of Authorization

#### 1) Assignee Eligibility for Installment Payments (for assignments of authorization only)

Is the Assignee claiming the same category or a smaller category of eligibility for installment payments as the Assignor (as determined by the applicable rules governing the licenses issued to the Assignor)?
If 'Yes', is the Assignee applying for installment payments?

#### 2) Gross Revenues and Total Assets Information (if required) (for assignments of authorization only)

Refer to applicable auction rules for method to determine required gross revenues and total assets information

Year 1 Gross Revenues (current)	Year 2 Gross Revenues	Year 3 Gross Revenues	Total Assets:
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#### 3) Certification Statements

**For Assignees Claiming Eligibility as an Entrepreneur Under the General Rule**

Assignee certifies that they are eligible to obtain the licenses for which they apply.
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**For Assignees Claiming Eligibility as a Publicly Traded Corporation**

Assignee certifies that they are eligible to obtain the licenses for which they apply and that they comply with the definition of a Publicly Traded Corporation, as set out in the applicable FCC rules.
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**For Assignees Claiming Eligibility Using a Control Group Structure**

Assignee certifies that they are eligible to obtain the licenses for which they apply.
Assignee certifies that the applicant's sole control group member is a pre-existing entity, if applicable.

**For Assignees Claiming Eligibility as a Very Small Business, Very Small Business Consortium, Small Business, or as a Small Business Consortium**

Assignee certifies that they are eligible to obtain the licenses for which they apply.
Assignee certifies that the applicant's sole control group member is a pre-existing entity, if applicable.

**For Assignees Claiming Eligibility as a Rural Telephone Company**

Assignee certifies that they meet the definition of a Rural Telephone Company as set out in the applicable FCC rules, and must disclose all parties to agreement(s) to partition licenses won in this auction. See applicable FCC rules.
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**Transfers of Control**

**4) Licensee Eligibility (for transfers of control only)**

As a result of transfer of control, must the licensee now claim a larger or higher category of eligibility than was originally declared?
If 'Yes', the new category of eligibility of the licensee is:

**Certification Statement for Transferees**

Transferee certifies that the answers provided in Item 4 are true and correct.
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**Attachment List**

Attachment Type	Date	Description	Contents
Other	07/16/01	Exhibit 1: Description of the Transaction	<a href="#">17669625.0.pdf</a>
Other	07/16/01	Voluntary Petition	<a href="#">17669643.0.pdf</a>
Other	07/16/01	Letter to the Managing Director, FCC	<a href="#">17669653.0.pdf</a>
Waiver	07/16/01	Exhibit 2: Request for Waiver of Filing Fees	<a href="#">17669642.0.pdf</a>

**DESCRIPTION OF THE TRANSACTION  
AND PUBLIC INTEREST CONSIDERATIONS**

**Introduction**

In accordance with the Federal Communications Commission's (Commission) rules regarding involuntary assignment of licenses, Pacific Gas and Electric Company, a California corporation, hereby notifies the Commission of its recent filing of a petition under Chapter 11 of the Bankruptcy Code, 11 USC sec. 1101, *et. seq.* and the resulting *pro forma* involuntary assignment of the wireless licenses listed on the accompanying Form 603 (Licenses) to Pacific Gas and Electric Company, Debtor and Debtor-in-Possession. As discussed below, these assignments are consistent with the public interest, convenience and necessity.

**Discussion**

Pacific Gas and Electric Company is a public utility supplying natural gas and electricity to millions of customers in central and northern California. It is a Commission licensee holding private land mobile, private microwave, aviation, and coastal license authorizations. Pacific Gas and Electric Company is a subsidiary of an energy-based holding company, PG&E Corporation, a California corporation.

On April 6, 2001, Pacific Gas and Electric Company filed a Voluntary Petition under Chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Northern District of California. The Voluntary Petition served to convert the legal status of Pacific Gas and Electric Company to "Debtor and Debtor-in-Possession."

In accordance with the Commission's interpretation of Section 1.948 of the Commission's rules, 47 CFR section 1.948(g), this application should have been filed within thirty days after the filing of the Voluntary Petition under Chapter 11. Pacific Gas and Electric Company regrets this oversight. Pacific Gas and Electric Company was initially unaware of the Commission's interpretation of Section 1.948, and its failure to file was thus inadvertent. Once Pacific Gas and Electric Company became aware of the Commission's requirement, it promptly filed this application.

This application is necessary under the Commission's rules simply to reflect the *pro forma* change in the status of Pacific Gas and Electric Company to a Debtor and Debtor-in-Possession pursuant to federal bankruptcy law. The

bankruptcy proceeding does not change Pacific Gas and Electric Company's beneficial ownership, control or management. PG&E Corporation remains as the parent holding company of Pacific Gas and Electric Company and other corporate entities. Operation of the Licenses will remain unaffected by the assignment. Accordingly, the assignment is *pro forma* in nature. See 47 USC section 309(c).

Conclusion

For the foregoing reasons, the involuntary assignment of the Licenses to Pacific Gas and Electric Company, Debtor and Debtor-in-Possession, is consistent with the public interest, convenience and necessity.

United States Bankruptcy Court  
Northern District of California

Voluntary Petition

Name of Debtor (If individual, enter Last, First, Middle):

Name of Joint Debtor (Spouse/Partner, First, Middle):

Pacific Gas and Electric Company

All Other Names used by the Debtor in the last 6 years  
(Include married, maiden, and trade names):

All Other Names used by the Joint Debtor in the last 6 years  
(Include married, maiden, and trade names):

Sec. Sec./Tax ID No. (If more than one, state all):  
94-0747648

Sec. Sec./Tax ID No. (If more than one, state all):

Street Address of Debtor (No. & Street, City, State & Zip Code):

Street Address of Joint Debtor (No. & Street, City, State & Zip Code):

77 Beale Street  
San Francisco, CA 94138

County of Residence or of the  
Principal Place of Business

County of Residence or of a  
Principal Place of Business

San Francisco

Multiple Address of Joint Debtor (If different from street address):

P.O. Box 7442  
San Francisco, CA 94138

Location of Principal Assets of Business Debtor  
(If different from street address above):

Information Regarding the Debtor (Check the Applicable Boxes)

Vendor (Check very applicable box)

Debtor has been dismissed or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.  
 There is a bankruptcy case concerning debtor's estate, general partner, or partnership pending in this District.

Type of Debtor (Check all boxes that apply)

Individual  Partnership  
 Corporation  Partnership  
 Partnership  Partnership  
 Other \_\_\_\_\_

Chapter or Section of Bankruptcy Code Under Which  
the Petition is Filed (Check one box)

Chapter 7  Chapter 11  Chapter 13  
 Chapter 9  Chapter 12  
Sec. 304 - Case pending in foreign proceeding

Chapter 11 Small Business (Check all boxes that apply)

Debtor is a small business as defined in 11 U.S.C. § 101  
 Debtor is not eligible to be considered a small business under  
11 U.S.C. § 1121(c) (Repealed)

Fee Filing Fee Assessed

Filing Fee to be paid to bankruptcy court (Applicable to individuals only)  
Have you requested any reduction for the court's consideration of certifying  
that the debtor is unable to pay the amount in issue (Form  
Rule 1009)? See Official Form No. 1.

THIS SPACE IS FOR COURT USE ONLY

Statistical/Administrative Information (For statistics only)  
 Debtor certifies that assets will be available for distribution to secured creditors.  
 Debtor certifies that, after any exempt property is excluded and administrative expenses paid, there will  
be no funds available for distribution to unsecured creditors.

Business Number of Operation

Business Assets  
0 to 24,999  25,000 to 49,999  50,000 to 99,999  100,000 to 249,999  250,000 to 499,999  500,000 to 999,999  1,000,000 to 4,999,999  5,000,000 or more

Business Debt

0 to 24,999  25,000 to 49,999  50,000 to 99,999  100,000 to 249,999  250,000 to 499,999  500,000 to 999,999  1,000,000 to 4,999,999  5,000,000 or more

UNITED STATES  
NORTHERN DIST

Case # 01-30973 SPD/11  
Filed: 09:04 AM, 04/06/01 San Fran

Judge: Dennis Monelli  
Trustee:  
Debtor(s):  
Pacific Gas and Electric Co.

<b>Voluntary Petition</b> <small>(This page must be completed and filed in every case)</small>	Name of Debtor(s) <b>Pacific Gas and Electric Company</b>
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Prior Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)

Location Where Filed: <b>NONE</b>	Case Number:	Date Filed:
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Pending Bankruptcy Case Filed by any Spouse, Partner or Affiliate of this Debtor (If more than one, attach additional sheet)

Name of Debtor: <b>NONE</b>	Case Number:	Date Filed:
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District:	Relationship:	Judge:
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**Signatures**

**Signature(s) of Debtor(s) (Individual/Joins)**

I declare under penalty of perjury that the information provided in this petition is true and correct.

(If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.)

**Not Applicable**  
Signature of Debtor

**Not Applicable**  
Signature of Joint Debtor

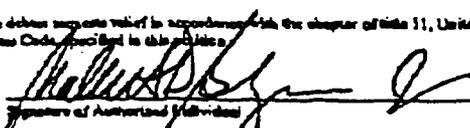
Telephone Number (if not represented by attorney)

Date

**Signature of Debtor (Corporation/Partnership)**

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

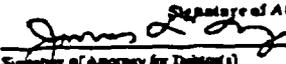
X   
 Signature of Authorized Individual

**ROBERT D. GLYNN JR**  
 Printed Name of Authorized Individual

**CHAIRMAN OF THE BOARD**  
 Title of Authorized Individual

**APRIL 6, 2007**  
 Date

**Signature of Attorney**

X   
 Signature of Attorney for Debtor(s)

**JAMES L. LOPEZ 63678**  
 Printed Name of Attorney for Debtor(s) / Bar No.

**Howard, Rice, Nemerovski et al.**  
 Firm Name

**3 Embarcadero Center, 7th Floor**  
 Address

**San Francisco, CA 94111**  
 Address

**415-434-1600**  
 Telephone Number

Date

**Signature of Non-Attorney Petition Preparer**

I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110, that I prepared this document for compensation, and that I have provided the debtor with a copy of this document.

**Not Applicable**  
 Printed Name of Bankruptcy Petition Preparer

Social Security Number

Address

Names and Social Security numbers of all other individuals who prepared or assisted in preparing this document

If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

X  **Not Applicable**  
 Signature of Bankruptcy Petition Preparer

Date

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., Form 10-K and 10-Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11)

Exhibit A is created and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that (s)he may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.

X \_\_\_\_\_  
 Signature of Attorney for Debtor(s)

\_\_\_\_\_ Date

A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. § 110; 18 U.S.C. § 156.

Name of Debtor: Pacific Gas and Electric Company

Case Number:

NAME(S) OF ATTORNEY(S) DESIGNATED TO REPRESENT DEBTOR

JAMES L. LOPES	63678
JEFFREY L. SCHAFFER	91404
JANET A. NEXON	104747
WILLIAM J. LAFFERTY	120814

[If debtor is required to file periodic reports (e.g., forms 10K and 100) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Code, this Exhibit "A" shall be completed and attached to the petition.]

UNITED STATE BANKRUPTCY COURT

Northern District of California

In re Pacific Gas and Electric Company  
Debtor

Case No. \_\_\_\_\_  
Chapter Eleven

Exhibit "A" to Voluntary Petition

1. If any of the debtor's securities are registered under Section 12 of the Securities Exchange Act of 1934, the SEC file number is 1-2348.

2. The following financial data is the latest available information and refers to the debtor's condition on September 30, 2000<sup>1</sup>

a	Total assets	<u>\$24,183,000,000</u>	
a	Total debts	<u>\$18,400,000,000</u>	
			Approximate number of holders
c.	Debt securities held by more than 500 holders.		
	<u>secured / / unsecured / / subordinated / /</u>	<u>\$ 3,032,501,000</u>	<u>unavailable</u>
	<u>secured / / unsecured / / subordinated / /</u>	<u>\$ 5,951,603,900<sup>2</sup></u>	<u>unavailable</u>
	<u>secured / / unsecured / / subordinated / /</u>	<u>\$ _____</u>	<u>_____</u>
	<u>secured / / unsecured / / subordinated / /</u>	<u>\$ _____</u>	<u>_____</u>
	<u>secured / / unsecured / / subordinated / /</u>	<u>\$ _____</u>	<u>_____</u>
c.	Number of shares of preferred stock	<u>17,258,280</u>	<u>unavailable</u>
e.	Number of shares of common stock	<u>326,926,667</u>	<u>2</u>
	comments, if any: _____		

3. Brief description of debtor's business: Electric and gas utility providing electric and gas services to Northern and Central California

4. List the names of any person who directly or indirectly owns, controls, or holds, with power to vote, 5% or more of the voting securities of debtor: PG&E Corporation

<sup>1</sup>Based on most recent publicly filed financial statements. Will be amended upon issuance of updated financial statements. Does not include debts incurred since September 30, 2000.  
<sup>2</sup>Amounts as of January 22, 2001

**Pacific Gas and Electric Company**  
FCC Licensing

Mail Code B22A  
P.O. Box 770000  
San Francisco, CA 94177



July 16, 2001

Mr. Andrew S. Fishel  
Managing Director  
Federal Communications Commission  
445 - 12<sup>th</sup> Street SW; 1-C144  
Washington, DC 20554

Re: Pacific Gas and Electric Company  
Request for Waiver of Filing Fees

Dear Mr. Fishel:

Enclosed please find a copy of a filing that Pacific Gas and Electric Company is making today with the Commission via the Universal Licensing System. The filing notifies the Commission of the recent filing by Pacific Gas and Electric Company of a petition under Chapter 11 of the Bankruptcy code and the resulting *pro forma* involuntary assignment of the Company's wireless licenses to Pacific Gas and Electric Company, Debtor and Debtor in Possession.

As this action is necessitated solely by its Chapter 11 filing, Pacific Gas and Electric Company respectfully requests that the Commission waive its rules which would ordinarily require the payment of filing fees with this Application. Application of the rules in this instance would be unduly burdensome and contrary to the public interest. Therefore, Pacific Gas and Electric Company respectfully requests that the Commission waive its rules 1.1102 and 1.1117(e), 47 CFR sections 1.1102 and 1.1117(e), and accept the application without requiring the payment of filing fees.

Thank you for your consideration of this request. Should you have any questions concerning this matter, please do not hesitate to contact Kathleen Brown at (415) 973-2073.

Very Truly Yours,

Roger Gray  
Vice President & Chief Information Officer

Enclosures

cc: Jeffrey Tobias, Wireless Telecommunications Bureau  
James Brown, Wireless Telecommunications Bureau

**REQUEST FOR WAIVER OF FILING FEES**

In the accompanying Form 603 Application, Pacific Gas and Electric Company, a California corporation, notifies the Commission of its recent filing of a petition under Chapter 11 of the Bankruptcy Code, 11 USC sec. 1101, *et. seq.* and the resulting *pro forma* involuntary assignment of the wireless licenses listed on the accompanying Form 603 to Pacific Gas and Electric Company, Debtor and Debtor-in-Possession.

As this action is necessitated solely by its Chapter 11 filing, Pacific Gas and Electric Company respectfully requests that the Commission waive its rules which would ordinarily require the payment of filing fees with this Application. Application of the rules in this instance would be unduly burdensome and contrary to the public interest. Therefore, Pacific Gas and Electric Company respectfully requests that the Commission waive its rules 1.1102 and 1.1117(e), 47 CFR sections 1.1102 and 1.1117(e), and accept the Application without requiring the payment of filing fees.

FEDERAL COMMUNICATIONS COMMISSION  
Washington, D. C. 20554

JUN 06 2001

OFFICE OF  
MANAGING DIRECTOR

James Freeman, Esquire  
Kelley Drye & Warren LLP  
1200 19<sup>th</sup> Street, N.W.  
Fifth Floor  
Washington, D.C. 20036

RE: Paging Network, Inc., Debtor-in Possession:  
Petition for Waiver of Application Fees (now refund),  
Fee Control No. 00000CDMG-00-002

Dear Mr. Freeman:

We reviewed your August 23, 2000 petition that we waive the filing fees related to the applications for transfer of control of licenses by Paging Network, Inc., Debtor-in-Possession and a refund of the funds paid. For the reasons set out below, we grant your petition in part and will refund \$216,710 to the payers. We are unable to confirm the payment of \$49,170 on behalf of license File Number 0000243394. If you have your documentation of payment, including the canceled check, stamped remittance form (Form 159), and other proof of payment, please provide copies of the documentation within 30 days of the date of this letter.

Based on your submitted proof of bankruptcy pursuant to Chapter 11 of the Federal Bankruptcy Code of the United States, we find that it establishes good cause for waiver of the filing fees for FCC Form 603. *Cf. Implementation of Section 9 of the Communications Act Assessment and Collection of Regulatory Fees for the 1994 Fiscal Year*, 10 FCC Rcd 12759, 12762 (1995) (finding evidence of bankruptcy or receivership sufficient to establish financial hardship for purposes of waiver of regulatory fees). Moreover, waiver of the fee will serve the public interest by enabling Paging Network to preserve assets that may accrue to creditors. Thus, under the circumstances of this case, we find that waiver of the filing fee is appropriate. Because the fees were paid, they will be refunded directed to the individual payers.

Checks made payable to the makers of the original checks and drawn in the total amount of \$216,710 will be issued at the earliest practicable time. If you have any questions concerning this letter, you may write me at the Commission or call the Revenue and Receivables Operation Group at (202) 418-1995.

Sincerely,



Mark Reger  
Chief Financial Officer

cc: Carolyn W. Groves, Esquire  
Wilkinson Barker Knauer LLP  
2300 N Street, N.W.  
Suite 700



the obligation to pay these fees. PageNet respectfully requests that the Commission waive this requirement in light of the reasons underlying this waiver request.

## I. DESCRIPTION OF THE TRANSACTION.

On July 14, 2000, certain creditors of Paging Network, Inc. filed an involuntary petition for bankruptcy in the United States Bankruptcy Court, District of Delaware. On July 24, 2000, Paging Network, Inc. filed an answer to this involuntary petition, and filed voluntary petition forms for seven of its wholly-owned subsidiaries.<sup>1</sup> *See Attachment A.* The filings on July 24, 2000, served to convert the legal status of Paging Network, Inc. and its above-mentioned subsidiaries to “debtors-in-possession.” Five of these corporate entities currently hold radio licenses granted them by the Commission in connection with PageNet’s provision of paging services to the public. These licensees are: PageNet, Inc.; Paging Network of America, Inc.; Paging Network of Colorado, Inc.; Paging Network of Michigan, Inc.; and Paging Network of San Francisco, Inc. Applications for these licensees will be filed to assign their licenses to the respective entities as “Debtors-in-Possession.”

In addition, two licensees in the domestic satellite service, Paging Network of Dallas-Ft. Worth, Inc. and Paging Network of Los Angeles, Inc., are not themselves in Chapter 11 status

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<sup>1</sup> *See In re Paging Network, Inc., Debtor, et al.*, Chapter 11 Case No. 00-03098 (GMS), United States Bankruptcy Court District of Delaware. The corporate entities that filed bankruptcy documents that served to give them Debtor-in-Possession status were (1) Paging Network, Inc.; (2) Paging Network Finance Corp.; (3) PageNet, Inc.; (4) Paging Network of America, Inc.; (5) Paging Network of Colorado, Inc.; (6) Paging Network of Northern California, Inc.; (7) Paging Network of Michigan, Inc.; and (8) Paging Network of San Francisco, Inc.