

**Attachment A:**

**Universal Service Monitoring Report  
High-Cost Support by Jurisdiction**

**UNIVERSAL SERVICE**  
**MONITORING REPORT**  
**CC DOCKET NO. 98-202**  
**OCTOBER 2001**  
(Data Received Through April 2001)

Prepared by Federal and State Staff for the  
Federal-State Joint Board on Universal Service in  
CC Docket No. 96-45

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**Table 3.13**  
**High-Cost Support by Jurisdiction Using the New Non-Rural Support Mechanisms**  
**(Total Projected 2001 Support Payments in Dollars)**

Jurisdiction	Non-Rural Companies			Rural Companies		Total Projected High-Cost Support
	High-Cost Model Support	Hold-Harmless Support	Interstate Access Support	HCL, LSS, and LTS Support Payments	Interstate Access Support	
Alabama	46,444,853	0	17,433,612	28,556,928	749,424	93,184,817
Alaska	0	0	0	75,647,928	0	75,647,928
American Samoa	0	0	0	470,772	0	470,772
Arizona	0	0	0	37,662,792	4,325,244	41,988,036
Arkansas	0	0	7,059,348	68,257,212	0	75,316,560
California	0	5,977,972	27,094,908	44,039,928	5,439,600	82,552,408
Colorado	0	0	16,345,008	45,487,116	0	61,832,124
Connecticut	0	0	0	763,692	0	763,692
Delaware	0	0	388,452	0	0	388,452
District of Columbia	0	0	0	0	0	0
Florida	0	0	43,938,096	21,607,692	19,067,880	84,613,668
Georgia	0	0	11,682,312	77,199,252	228,588	89,110,152
Guam	0	0	0	1,975,392	0	1,975,392
Hawaii	0	0	3,030,516	1,919,016	0	4,949,532
Idaho	0	0	0	27,825,936	13,957,800	41,783,736
Illinois	0	0	12,440,220	25,972,032	163,992	38,576,244
Indiana	0	0	20,781,876	18,410,388	2,769,828	41,962,092
Iowa	0	0	0	28,507,584	7,666,440	36,174,024
Kansas	0	0	730,356	73,219,812	6,261,684	80,211,852
Kentucky	0	0	17,974,944	17,178,696	592,200	35,745,840
Louisiana	0	0	11,234,532	67,769,712	0	79,004,244
Maine	8,883,203	0	789,120	20,802,828	0	30,475,151
Maryland	0	0	3,830,508	567,864	0	4,398,372
Massachusetts	0	0	1,436,592	592,464	0	2,029,056
Michigan	0	0	147,684	39,147,804	0	39,295,488
Minnesota	0	0	2,139,420	46,363,644	1,495,812	49,998,876
Mississippi	103,702,435	0	12,256,992	24,874,776	0	140,834,203
Missouri	0	170,447	9,605,772	51,025,860	6,609,516	67,411,595
Montana	4,309,109	0	29,664	37,255,092	473,244	42,067,109
Nebraska	0	0	0	24,612,636	1,155,036	25,767,672
Nevada	0	0	4,662,300	13,787,532	4,067,172	22,517,004
New Hampshire	0	0	2,052,312	7,197,780	0	9,250,092
New Jersey	0	0	4,770,684	1,081,716	357,612	6,210,012
New Mexico	0	0	3,198,120	29,555,148	4,499,952	37,253,220
New York	0	0	17,388,264	36,622,572	7,224,072	61,234,908
North Carolina	0	2,450,352	11,540,460	23,896,776	0	37,887,588
North Dakota	0	0	1,014,972	26,301,672	0	27,316,644
Northern Mariana Islands	0	0	0	2,438,352	247,752	2,686,104
Ohio	0	105,840	7,710,408	16,558,212	0	24,374,460
Oklahoma	0	0	7,085,580	68,060,400	0	75,145,980
Oregon	0	0	13,907,052	40,311,600	1,824,612	56,043,264
Pennsylvania	0	0	2,927,880	21,929,940	10,393,956	35,251,776
Puerto Rico	0	121,936,623	0	0	0	121,936,623
Rhode Island	0	0	100,968	0	0	100,968
South Carolina	0	0	15,388,992	35,178,528	1,621,548	52,189,068
South Dakota	0	0	73,308	23,485,956	0	23,559,264
Tennessee	0	0	7,232,940	30,556,164	2,091,636	39,880,740
Texas	0	0	29,168,088	122,920,920	9,936,432	162,025,440
Utah	0	0	1,843,620	11,604,564	956,112	14,404,296
Vermont	10,021,319	0	400,572	10,784,364	0	21,206,255
Virgin Islands	0	0	0	24,443,472	0	24,443,472
Virginia	0	0	44,390,076	12,094,644	6,206,952	62,691,672
Washington	0	0	20,420,676	44,815,056	1,875,600	67,111,332
West Virginia	25,707,780	0	11,859,264	25,556,412	7,851,300	70,974,756
Wisconsin	0	0	2,338,560	56,525,196	269,064	59,132,820
Wyoming	6,063,034	0	5,623,992	23,423,904	436,476	35,547,406
Reserved (IAS)	0	0	TBD	0	TBD	83,714,444
Total Industry	205,131,733	130,641,234	435,469,020	1,616,845,728	130,816,536	2,602,618,695

**Attachment B:**

**Residential Rates in  
SBC's 13-State Region**

## SBC Local Residential Service

State	Local Residential Service Rate	Measured Rate	Last Date Rate Changed	Rate Prior to Change	Rate Increase or Decrease	Reason/Rationale for Change
Ohio <sup>1</sup>	\$14.25	N/A	1/9/00	\$14.40	Decrease	State Price Cap Adjustment
Arkansas	\$16.60	N/A	3/1/02	\$16.31	Increase	State Price Cap Adjustment
Michigan	\$14.31	N/A	3/28/01	\$13.96	Increase	Annual Inflation Adjustment per State Legislation
Illinois <sup>2</sup>	\$15.04	\$9.00 + \$0.015/min	1/1/90		Increase	
Kansas	\$17.25	N/A	10/1/01	\$14.55	Increase	Offset of State Price Cap Adjustment and Rate Rebalancing
Connecticut	\$14.53	N/A	7/1/94	\$14.27	Increase	State Price Cap Adjustment
Oklahoma	\$14.34	N/A	1/29/86		Increase	
Indiana	\$11.51	N/A	1/1/02	\$12.17	Decrease	OI 2000
Wisconsin <sup>3</sup>	\$13.13	\$6.57 + \$0.05/call	12/01/01	\$6.28+ \$0.05/call	Increase	Increase in State USF Assessment
Missouri	\$12.30	N/A	12/1/01	\$12.39	Decrease	State Price Cap Adjustment
Texas	\$11.05	N/A	3/15/85		Increase	
Nevada	\$10.75	N/A	1/1/97	\$10.00	Increase	Rate Rebalancing
California <sup>4</sup>	\$10.69	N/A	11/1/99	\$11.22	Decrease	State Price Cap Adjustment

<sup>1</sup> Rate includes TouchTone.

<sup>2</sup> Rate based on average monthly usage of 147 minutes.

<sup>3</sup> Measured rate based on average monthly usage of 150 minutes.

<sup>4</sup> Does not include the non-optional EAS surcharge of \$7.03.

**Attachment C:**

**Selected Expenditures from  
Bureau of Labor Statistics  
Consumer Expenditures Report**

*Average Annual Household Expenditures*

Household Expenditures	United States		Northeast		Midwest		South		West		Urban		Rural	
<i>Housing</i>	32.1%	\$ 13,319	30.4%	\$ 13,505	29.4%	\$ 11,961	27.5%	\$ 10,855	32.4%	\$ 13,972	30.1%	\$ 12,828	25.7%	\$ 8,775
<i>Food at Home</i>	7.3%	\$ 3,021	7.2%	\$ 3,202	7.2%	\$ 2,933	7.2%	\$ 2,823	7.6%	\$ 3,269	7.2%	\$ 3,054	8.2%	\$ 2,797
<i>Food Away from Home</i>	5.1%	\$ 2,137	4.9%	\$ 2,175	5.7%	\$ 2,322	4.8%	\$ 1,901	5.3%	\$ 2,285	5.2%	\$ 2,200	5.0%	\$ 1,703
<i>Residential Energy</i>	3.2%	\$ 1,315	3.4%	\$ 1,500	3.3%	\$ 1,337	3.5%	\$ 1,395	2.3%	\$ 1,011	3.0%	\$ 1,297	4.2%	\$ 1,445
<i>Gasoline and Motor Oil</i>	3.1%	\$ 1,291	2.5%	\$ 1,094	3.3%	\$ 1,352	3.3%	\$ 1,290	3.2%	\$ 1,400	3.0%	\$ 1,260	4.4%	\$ 1,507
<i>Gifts of Goods and Services</i>	2.6%	\$ 1,083	2.5%	\$ 1,096	3.2%	\$ 1,291	2.3%	\$ 908	2.6%	\$ 1,131	2.6%	\$ 1,120	2.4%	\$ 827
<b>Telephone</b>	<b>2.1%</b>	<b>\$ 877</b>	<b>1.9%</b>	<b>\$ 856</b>	<b>2.2%</b>	<b>\$ 884</b>	<b>2.3%</b>	<b>\$ 891</b>	<b>2.0%</b>	<b>\$ 864</b>	<b>2.1%</b>	<b>\$ 889</b>	<b>2.3%</b>	<b>\$ 790</b>
<i>Miscellaneous Household Equipment</i>	1.8%	\$ 731	1.6%	\$ 702	1.9%	\$ 782	1.6%	\$ 630	2.0%	\$ 865	1.8%	\$ 752	1.7%	\$ 588
<i>Television, Radios, and Sound Equipment</i>	1.5%	\$ 622	1.4%	\$ 627	1.6%	\$ 665	1.5%	\$ 574	1.5%	\$ 648	1.5%	\$ 626	1.7%	\$ 593
<i>Medical Services</i>	1.4%	\$ 568	1.1%	\$ 504	1.4%	\$ 575	1.4%	\$ 533	1.6%	\$ 669	1.3%	\$ 570	1.6%	\$ 550
<i>Entertainment Fees and Admissions</i>	1.2%	\$ 515	1.3%	\$ 577	1.4%	\$ 566	1.0%	\$ 395	1.4%	\$ 595	1.3%	\$ 548	0.8%	\$ 282
<i>Other Entertainment Supplies and Equipment</i>	0.9%	\$ 393	0.9%	\$ 395	1.1%	\$ 449	0.8%	\$ 335	1.0%	\$ 423	0.9%	\$ 370	1.6%	\$ 555
<i>Alcoholic Beverages</i>	0.9%	\$ 372	0.9%	\$ 390	1.0%	\$ 388	0.8%	\$ 304	1.0%	\$ 449	0.9%	\$ 390	0.7%	\$ 247
<i>Pets, Toys, and Playground Equipment</i>	0.8%	\$ 334	0.7%	\$ 316	0.9%	\$ 360	0.8%	\$ 313	0.8%	\$ 355	0.8%	\$ 328	1.1%	\$ 372
<i>Tobacco Products and Smoking Supplies</i>	0.8%	\$ 319	0.7%	\$ 326	0.9%	\$ 360	0.8%	\$ 334	0.6%	\$ 245	0.7%	\$ 310	1.1%	\$ 378
<i>Water and Other Public Services</i>	0.7%	\$ 296	0.5%	\$ 214	0.7%	\$ 291	0.8%	\$ 311	0.8%	\$ 351	0.7%	\$ 308	0.6%	\$ 218
<b>Number of Households</b>	<b>109,367</b>		<b>20,994</b>		<b>25,717</b>		<b>38,245</b>		<b>24,410</b>		<b>95,627</b>		<b>13,740</b>	
<b>Income After Taxes (2000)</b>	<b>41,532</b>		<b>44,456</b>		<b>40,711</b>		<b>39,468</b>		<b>43,088</b>		<b>42,570</b>		<b>34,171</b>	
<b>Description of Regional Classifications</b>			Connecticut, Maine, Massachusetts, New Hampshire, New Jersey, New York,		Illinois, Indiana, Iowa, Kansas, Michigan, Minnesota, Missouri, Nebraska, North		Alabama, Arkansas, Delaware, District of Columbia, Florida, Georgia, Kentucky,		Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico,		All persons living in Metropolitan Statistical Areas (MSAs) and in urbanized areas and urban places of 2,500 or more persons outside of MSAs. Urban, defined in this survey, includes the rural populations within an MSA.		All persons living outside a Metropolitan Statistical Area (MSA) and within an area with a population of less than 2,500 persons.	

Data Sources: Bureau of Labor Statistics  
<http://www.bls.gov/cex/2000/Standard/tenracar.pdf>  
<http://www.bls.gov/cex/2000/Standard/region.pdf>

**Attachment D:**

**Excerpt from the  
Federal Communications Commission's  
Industry Analysis Division Report:  
Trends in Telephone Services**

# *Trends in Telephone Service*



*Industry Analysis Division  
Common Carrier Bureau*

*August 2001*

This report is available for reference in the FCC's Information Center at 445 12<sup>th</sup> Street, S.W., Courtyard Level. Copies may be purchased by calling International Transcription Service, Inc. at (202) 857-3800. The report can also be downloaded [file names: TREND101.ZIP, TREND101.PDF] from the **FCC-State Link** Internet site at <[www.fcc.gov/ccb/stats](http://www.fcc.gov/ccb/stats)>.

**Table 3.2**  
**Average Monthly Household Telecommunications Expenditures by Type of Provider 1/ 2/**

	<b>Local Exchange Carriers 3/</b>	<b>Long Distance Carriers</b>	<b>Wireless Carriers</b>	<b>Total</b>
<b>1995</b>	\$30	\$21	\$5	\$56
<b>1996</b>	30	21	7	58
<b>1997</b>	32	25	8	65
<b>1998</b>	33	23	10	66
<b>1999</b>	34	21	9	64
<b>2000</b>	35	18	11	63

1/ Household payments to long distance and wireless carriers are based on monthly household bills for those households with wireline telephone service.

2/ This sample does not include households from Alaska and Hawaii.

3/ Includes incumbent local exchange carriers and competitive local exchange carriers. Does not include DSL or other high-speed services.

Source: Calculated by IAD staff with data provided by TNS Telecoms (formerly PNR and Associates), *Telecoms Market Monitor*<sup>TM</sup>.