

National Broadcasting
Company, Inc.

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ORIGINAL

B. Robert Okun
Vice President
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April 29, 2002

FEDERAL COMMUNICATIONS COMMISSION
OFFICE OF THE SECRETARY

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Room TW-A325
Washington, D.C. 20554

Re: **EX PARTE**
Review of the Commission's Regulations Regarding Television Broadcasting,
MM Docket No. 91-221
1998 Biennial Regulatory Review of the Commission's Broadcast Ownership
Rules and Other Rules Adopted Pursuant to Section 202 of the
Telecommunications Act of 1996, MM Docket 98-35

Dear Ms. Dortch:

This letter is being filed on behalf of National Broadcasting Company, Inc. ("NBC") in connection with presentations made by Robert C. Wright, Chairman and Chief Executive Officer, Lawrence Tu, Executive Vice President and General Counsel, and Robert Okun, Vice President, Washington, before Commissioner Kevin J. Martin and Catherine Crutcher Bohigian, Legal Advisor, on April 16, 2002, with respect to the above-referenced dockets. The parties discussed issues relating to media ownership, including consolidation in the cable industry, the local and national television ownership rules, and the competitive pressures facing the television networks.

An original and two (2) copies of this written presentation are being submitted in the above-referenced matter with the Office of the Secretary.

Very truly yours,

cc: Commissioner Kevin J. Martin
Catherine Crutcher Bohigian

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