

**MAYER, BROWN, ROWE & MAW**

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02-286

**JULIAN P. GEHMAN**  
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(202) 263-3000  
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**RECEIVED**

December 3, 2002

DEC - 3 2002

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
Office of the Secretary  
445 12th Street, SW  
Washington, DC 20554

FEDERAL COMMUNICATIONS COMMISSION  
OFFICE OF THE SECRETARY

Dear Madame Secretary:

Attached please find the filing which was submitted yesterday, December 2, 2002. Everything is the same except that the attached contains a corrected Certificate of Service, which includes service to two parties that were mistakenly omitted from the Certificate of Service submitted yesterday. All parties listed on the attached Certificate of Service were served on December 2, 2002, in the manner indicated on the attached Certificate of Service.

Thank you for your attention to this. Should there be a question, please telephone me at (202) 263-3279.

Sincerely,

  
Julian P. Gehman

No. of Copies rec'd 015  
List ABOVE

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DEC - 2 2002

FEDERAL COMMUNICATIONS COMMISSION  
OFFICE OF THE SECRETARY

M A Y E R
B R O W N
R O W E
& M A W

December 2, 2002

International Bureau  
Federal Communications Commission  
445 12th Street, SW  
Washington, DC 20554

1909 K Street, N.W.  
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**Julian P. Gehrnan**  
Counsel  
Direct Tel (202) 263-3279  
Direct Fax (202) 263 5279  
jgehman@mayerbrownrowe.com

Re: Application of Global Crossing Ltd. and GC Acquisition Limited For FCC Consent to Transfer Control of Subsidiaries Holding Submarine Cable Landing Licenses, Wireless Licenses and Section 214 Authorizations, and Request for Declaratory Ruling Allowing Indirect Foreign Ownership, IB Docket No. 02-286, DA 02-2299, Released September 19, 2002, 2002 FCC LEXIS 4624

Dear FCC Staff

This letter is to request that the Commission take administrative notice of the legal proceedings described herein and clarify any grant the FCC may issue in approval of the above referenced application of Global Crossing Ltd. and GC Acquisition Limited (the "Global Crossing Application"). The undersigned represents a party that is in the process of submitting a bid for certain of the assets of Pacific Crossing Ltd. in that company's bankruptcy proceeding. Except for the request for clarification, no comment is intended on the Global Crossing Application.

#### FCC Proceedings

On November 23, 1998, the International Bureau ("IB") granted a cable landing license to PC Landing Corp. (File No. SCL-98-006). 13 FCC Rcd 23384 (1998).

On November 4, 1999, the IB approved the pro forma transfer of control, of PC Landing Corp., from Pacific Crossing Ltd. and Global Crossing Ltd., to Asia Global Crossing Holdings Ltd. 15 FCC Rcd 8421 (1999).

On September 19, 2002, the Commission placed the Global Crossing Application on public notice (IB Dkt No. 02-286). 2002 FCC LEXIS 4624. The Global Crossing Application seeks approval for transfer of control of Global Crossing subsidiaries holding cable landing licenses, wireless licenses and section 214 authorizations, and requests a declaratory ruling allowing indirect foreign ownership. This application lists PC Landing Corp. as one of the

Brussels Charlotte Chicago Cologne Frankfurt Houston London Los Angeles Manchester New York Palo Alto Paris Washington, D C  
Independent Mexico City Correspondent Jauregui, Nanarrale, Nader y Rojas S C

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December 2, 2002  
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“FCC-Licensed Subsidiaries” for which approval is sought to transfer control (App. n2). According to the applicants, the FCC should grant approval because the proposed transaction will: “enhance competition by strengthening the financial and competitive position of the FCC-Licensed Subsidiaries” (p14-15); ensure “the continued viability of the Global Crossing Network, including the operations of the FCC-Licensed Subsidiaries” (p21); and “ensure that the FCC-Licensed Subsidiaries will continue to be effective competitors in the international telecommunications market” and “will continue to provide carrier services” (p22).

On October 24, 2002, the IB approved the pro-forma assignment of the cable landing license, for Pacific Crossing Cable, from PC Landing Corp., to PC Landing Corp. as Debtor-in-Possession (DA 02-2796). 2002 FCC LEXIS 5453.

On November 15, 2002, the IB granted the application of PC Landing Corp. (Debtor-in-Possession) to add the pro-forma condition in 47 C.F.R. Section 1.767(g)(7) as an amendment to para. 19(5) of the Cable Landing License for the Pacific Crossing cable (DA 02-3177). 2002 FCC LEXIS 6121.

### **Bankruptcy Court Proceedings**

At least three separate bankruptcy proceedings, of (1) Global Crossing Ltd., the ultimate parent, (2) Asia Global Crossing Ltd., an intermediate parent, and (3) PC Landing Corp., the FCC licensee, are relevant. These proceedings are summarized below. For the Commission’s reference, I am also attaching the bankruptcy petition of Asia Global Crossing Ltd., which describes the bankruptcy proceedings in greater detail.

(1) On January 28, 2002, Global Crossing Ltd. et al. filed Chapter 11 bankruptcy petitions in the U.S. Bankruptcy Court for the Southern District of New York, lead case number 02-40188 (REG) (Jointly Administered).

(2) On July 19, 2002, PC Landing Corp., et al. filed Chapter 11 petitions in the U.S. Bankruptcy Court for the District of Delaware, lead case number 02-12086 (PJW) (Jointly Administered).

(3) On November 17, 2002, Asia Global Crossing Ltd. and Asia Global Crossing Development Co. filed Chapter 11 bankruptcy petitions in the U.S. Bankruptcy Court for the Southern District of New York, lead case number 02-15749 (REG). The Asia Global Crossing companies requested that their proceedings be consolidated for procedural purposes and jointly administered.

Each of these is a separate and distinct bankruptcy proceeding. Each proceeding may result in one or more new owners of the assets that are covered by that particular proceeding. Consequently, pieces of the former Global Crossing network probably will be split among several new owners and Global Crossing may no longer control some or all of the network. In particular, disposition of PC Landing Corp. assets will be determined in the Delaware

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bankruptcy proceeding, which is separate and distinct from the New York bankruptcy proceeding that resulted in the above referenced transfer of control application to the Commission.

### **Request for Clarification**

The transfer of control of PC Landing Corp. that would result from FCC grant of the Global Crossing Application is a non-substantive, pro forma transfer. Whether Global Crossing Ltd. could exercise "control" over PC Landing Corp., as defined by FCC rules,<sup>1</sup> depends on the postures of the separate bankruptcy proceedings of PC Landing Corp. and Asia Global Crossing Ltd. (an intermediate parent of PC Landing Corp.). I am informed that the "stalking horse" proposal in the Asia Global Crossing bankruptcy would extinguish Global Crossing's existing equity interest in Asia Global Crossing assets, and that the shares of PC Landing Corp. were pledged to and are in the possession of creditors. PC Landing Corp. appears to have acknowledged the pro-forma nature of the situation by seeking to modify its FCC Cable Landing License in order to facilitate a pro-forma transfer or assignment.

Notwithstanding Global Crossing's lack of control, the Global Crossing Application, at pages 21-22, seems to suggest that upon receiving FCC approval, Global Crossing may take action to ensure "the continued viability of the Global Crossing Network, including the operation of the FCC-Licensed Subsidiaries." Therefore, it should be clarified that FCC approval of the Global Crossing Application does not give Global Crossing any new control over PC Landing Corp. beyond the minimal or non-existent control that Global Crossing currently exercises through its equity interests in Asia Global Crossing and PC Landing Corp. If the FCC were to issue a summary approval of the Global Crossing Application, the casual reader could get the false impression that the FCC had approved everything in the Global Crossing Application and that Global Crossing had received FCC authorization to reform the FCC-Licensed Subsidiaries, including PC Landing Corp. It is respectfully requested that the Commission briefly clarify this point in its approval order.

Similarly, the U.S. Bankruptcy Court for the District of Delaware will approve the disposition of the Pacific Crossing assets, including PC Landing Corp. Consequently, any application to assign the Cable Landing License held by PC Landing Corp. should be accompanied by an order of that court approving of the sale of the PC Landing Corp. assets to the putative assignee. Any notification of a pro-forma assignment of this Cable Landing License similarly should be reviewed for consistency with the foregoing.

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<sup>1</sup> See 47 C.F.R. Section 1.767(g)(7); 47 C.F.R. Section 63.24(d) note 1 ("power to constitute or appoint more than fifty percent of the board of directors or partnership management committee; authority to appoint, promote, demote and fire senior executives that control the day-to-day activities of the licensee; ability to play an integral role in major management decisions of the licensee; authority to pay financial obligations, including expenses arising out of operations; ability to receive monies and profits from the facility's operations; and unfettered use of all facilities and equipment.")

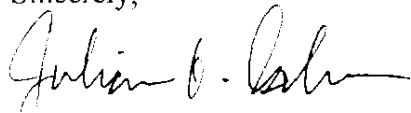
International Bureau

December 2, 2002

Page 4

Thank you for your attention **to** this. Should there be a question about the foregoing, please telephone me at (202) 263-3279. **A** copy of this letter is being sent to the individuals identified on the attached service list, in the manner indicated therein.

Sincerely,

A handwritten signature in black ink, appearing to read "Julian P. Gehman". The signature is fluid and cursive, with a long horizontal stroke at the end.

Julian P. Gehman

attachments: bankruptcy petition of Asia Global Crossing Ltd.  
service list

FORM B1		United States Bankruptcy Court Southern District of New York		Voluntary Petition																
Name of Debtors (if individual, enter Last, First, Middle): Asia Global Crossing Ltd.		Name of Joint Debtor (Spouse) (Last, First, Middle):																		
All Other Names used by this Debtor in the last 6 years (include married, maiden, and trade names): Asia Global Crossing		All Other Names used by the Joint Debtor in the last 6 years (include married, maiden, and trade names):																		
Soc. Sec./Tax I.D. No. (if more than one, state all): 98-0224159		Soc. Sec./Tax I.D. No. (if more than one, state all):																		
Street Address of Debtor (No. & Street, City, State & Zip Code): Mintflower Place 11150 Santa Monica Blvd. Suite 400 2nd Floor, 8 Par-la-Ville Road Los Angeles, California, 90025 Hamilton HM08, Bermuda		Street Address of Joint Debtor (No. & Street, City, State & Zip Code):																		
County of Residence or of the Principal Place of Business: Los Angeles, California		County of Residence or of the Principal Place of Business:																		
Mailing Address of Debtor (if different from street address):		Mailing Address of Joint Debtor (if different from street address):																		
Location of Principal Assets of Business Debtor (if different from street address above): Los Angeles, California																				
<b>Information Regarding the Debtor (Check the Applicable Boxes)</b>																				
Venue (Check any applicable box) <input type="checkbox"/> Debtor has been domiciled or has had a residence, principle place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District <input checked="" type="checkbox"/> There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District																				
Type of Debtor (Check all boxes that apply) <input type="checkbox"/> Individual <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Partnership <input type="checkbox"/> Other _____ <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker			Chapter or Section of Bankruptcy Code Under Which the Petition is Filed (Check one box) <input type="checkbox"/> Chapter 7 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Sec. 304 - Case ancillary to foreign proceeding																	
Nature of Debts (Check one box) <input type="checkbox"/> Consumer/Non-Business <input checked="" type="checkbox"/> Business			Filing Fee (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (Applicable to individuals only) Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. <b>Rule 1006(b). See Official Form No. 3</b>																	
Chapter 11 Small Business (Check all boxes that apply) <input type="checkbox"/> Debtor is a small business as defined in 11 U.S.C. § 101 <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.																				
Statistical/Administrative Information (Estimates only) <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.					<b>THIS SPACE IS FOR COURT USE ONLY</b>															
Estimated Number of Creditors: <table style="display: inline-table; border: none;"> <tr> <td style="text-align: center;">1-15</td> <td style="text-align: center;">16-49</td> <td style="text-align: center;">50-98</td> <td style="text-align: center;">100-200</td> <td style="text-align: center;">200-999</td> <td style="text-align: center;">1,000 over</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> </tr> </table>						1-15	16-49	50-98	100-200	200-999	1,000 over	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>			
1-15	16-49	50-98	100-200	200-999		1,000 over														
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>														
Estimated Assets: <table style="display: inline-table; border: none;"> <tr> <td style="text-align: center;">\$0 to \$50,000</td> <td style="text-align: center;">\$50,000 to \$100,000</td> <td style="text-align: center;">\$100,000 to \$500,000</td> <td style="text-align: center;">\$500,000 to \$1,000,000</td> <td style="text-align: center;">\$1,000,000 to \$10 million</td> <td style="text-align: center;">\$10,000,000 to \$50 million</td> <td style="text-align: center;">\$50,000,000 to \$100 million</td> <td style="text-align: center;">More than \$100 million</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> </table>					\$0 to \$50,000	\$50,000 to \$100,000	\$100,000 to \$500,000	\$500,000 to \$1,000,000	\$1,000,000 to \$10 million	\$10,000,000 to \$50 million	\$50,000,000 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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Estimated Debts: <table style="display: inline-table; border: none;"> <tr> <td style="text-align: center;">\$0 to \$50,000</td> <td style="text-align: center;">\$50,000 to \$100,000</td> <td style="text-align: center;">\$100,000 to \$500,000</td> <td style="text-align: center;">\$500,000 to \$1,000,000</td> <td style="text-align: center;">\$1,000,000 to \$10 million</td> <td style="text-align: center;">\$10,000,000 to \$50 million</td> <td style="text-align: center;">\$50,000,000 to \$100 million</td> <td style="text-align: center;">More than \$100 million</td> </tr> <tr> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input type="checkbox"/></td> <td style="text-align: center;"><input checked="" type="checkbox"/></td> </tr> </table>					\$0 to \$50,000	\$50,000 to \$100,000	\$100,000 to \$500,000	\$500,000 to \$1,000,000	\$1,000,000 to \$10 million	\$10,000,000 to \$50 million	\$50,000,000 to \$100 million	More than \$100 million	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>
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<b>Voluntary Petition</b> <i>(This page must be completed and filed in every case)</i>		Name of Debtor(s): FORM BI, Page 2 Asia Global Crossing Ltd.	
<b>For Bankruptcy Case Filed Within Last 6 Years (If more than one, attach additional sheet)</b>			
Location: Where Filed: N/A		Case Number:	Date Filed:
<b>For Pending Bankruptcy Case Filed by an Spouse, Partner, Affiliate of this Debtor (If more than one, attach additional sheet)</b>			
Name of Debtor: See Annex 1 Attached		Case Number:	Date Filed:
District: Southern District of New York; District of Delaware		Relationship:	Judge:
<b>Signatures</b>			
<b>Signature(s) of Debtor(s) (Individual/Joint)</b> I declare under penalty of perjury that the information provided in this petition is true and correct. If the petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7, I am sworn that I may proceed under chapter 7, 11, 12 or 13 of title 11, United States Code, understand the relief available under each such chapter, and I choose to proceed under chapter 7. I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.		<b>Signature of Debtor (Corporation/Partnership)</b> I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the Debtor. The debtor requests relief in accordance with the chapter of title 11, United States Code specified in this petition.	
Signature of Debtor  Signature of Joint Debtor  Telephone Number (If not, represented by attorney)  Date		<input checked="" type="checkbox"/> <u>/s/ Charles F. Carroll</u> Signature of Authorized Individual  <u>Charles F. Carroll, Esq.</u> Printed Name of Authorized Individual  <u>Secretary and General Counsel</u> Title of Authorized Individual  <u>November 17, 2002</u> Date	
<b>Signature of Attorney</b> <u>/s/ David M. Friedman</u> Signature of Attorney for Debtor(s)  <u>David M. Friedman, Esq.</u> Printed Name of Attorney for Debtor(s)  <u>Sowitz, Benson, Torres &amp; Friedman LLP</u> Firm Name  <u>33 Broadway</u> <u>New York, New York 10019</u> Firm Address  <u>212 506-1100</u> Telephone Number  <u>November 17, 2002</u> Date		<b>Signature of Non-Attorney Petition Preparer</b> I certify that I am a bankruptcy petition preparer as defined in 11 U.S.C. 110, that I prepare this document for compensation, and that I have provided the debtor with a copy of this document. <input checked="" type="checkbox"/> _____ Printed Name of Bankruptcy Petition Preparer  Social Security Number  Address  Name and Social Security Numbers of all other individuals who prepared or assisted in preparing this document	
<b>Exhibit A</b> <i>(To be completed if debtors is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and its requesting relief under chapter 11)</i> Exhibit A is attached and made a part of this petition.		<input checked="" type="checkbox"/> _____ Signature of Bankruptcy Preparer  Date	
<b>Exhibit B</b> <i>(To be completed if debtor is an individual whose debts are primarily consumer debts)</i> My attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter.		<i>A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of the Bankruptcy Procedure may result in fines or imprisonment of both 18 U.S.C. § 110; 18 U.S.C. § 156.</i>	
Signature of Attorney for Debtor(s) _____ Date _____		<b>Exhibit C</b> Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety? If yes, and Exhibit C is attached and made a part of this petition No	

ANNEX I

Pending Bankruptcy Cases Filed By Any  
Spouse, Partner Or Affiliate Of The Debtor

1. Each of the affiliated entities listed below has also filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of New York. Such entities have filed or shortly will file a motion requesting that their chapter 11 cases be consolidated for procedural purposes only and jointly administered.

DEBTOR ENTITY	CASE NO.	DATE FILED
Asia Global Crossing Development Co. (DE)	02- (REG)	November 17, 2002

2. Global Crossing Ltd., et al. have filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of New York

Name: Global Crossing Ltd., et al. (see below)  
Case No.: 02-40188 (REG) (Jointly Administered)  
Date: January 28, 2002  
Relationship: Parent company and its debtor subsidiaries  
District: Southern District of New York  
Judge: Robert E. Gerber

DEBTOR ENTITY	CASE NO.	DATE FILED
Global Crossing North America, Inc. (NY)	02-40187 (REG)	January 28, 2002
Global Crossing Ltd. (Bermuda)	02-40188 (REG)	January 28, 2002
Atlantic Crossing Holdings Ltd. (Bermuda)	02-40189 (REG)	January 28, 2002
Atlantic Crossing Ltd. (Bermuda)	02-40190 (REG)	January 28, 2002
Atlantic Crossing II. Ltd. (Bermuda)	02-40191 (REG)	January 28, 2002
Global Crossing Holdings Ltd. (Bermuda)	02-40192 (REG)	January 28, 2002
Global Crossing International Ltd. (Bermuda)	02-40193 (REG)	January 28, 2002
Global Crossing Network Center Ltd. (Bermuda)	02-40194 (REG)	January 28, 2002
Mid-Atlantic Crossing Holdings Ltd. (Bermuda)	02-40195 (REG)	January 28, 2002
Mid-Atlantic Crossing Ltd. (Bermuda)	02-40196 (REG)	January 28, 2002
Pan American Crossing Holdings Ltd. (Bermuda)	02-40197 (REG)	January 28, 2002
Pan American Crossing Ltd. (Bermuda)	02-40198 (REG)	January 28, 2002
South American Crossing Holdings Ltd. (Bermuda)	02-40199 (REG)	January 28, 2002
ALC Communications Corporation (DE)	02-40200 (REG)	January 28, 2002
Atlantic Crossing Holdings U.K. Limited (UK)	02-40201 (REG)	January 28, 2002
Budget Call Long Distance, Inc. (DE)	02-40202 (REG)	January 28, 2002
Business Telemanagement, Inc. (CA)	02-40203 (REG)	January 28, 2002
Equal Access Networks, LLC (DE)	02-40204 (REG)	January 28, 2002
GC Dev. Co., Inc. (DE)	02-40205 (REG)	January 28, 2002
GC Mart LLC (MI)	02-40206 (REG)	January 28, 2002



GC Pacific Landing Corp (DE)	02-40207 (REG)	January 28,2002
GC Pan European Crossing Holdings B.V. (Netherlands)	02-40208 (REG)	January 28,2002
GC Pan European Crossing Luxembourg I S a r l (Luxembourg)	02-40209 (REG)	January 28, 2002
GC Pan European Crossing Luxembourg II S.a.r.l (Luxembourg)	02-40210 (REG)	January 28,2002
GC St. Croix Co. (USVI)	02-40211 (REG)	January 28, 2002
Global Crossing Advanced Card Services, Inc. (LA)	02-40212 (REG)	January 28, 2002
Global Crossing Bandwidth, Inc. (CA)	02-40213 (REG)	January 28, 2002
Global Crossing Billing, Inc. (MI) (f/k/a/ Frontier Billing Corp.)	02-40214 (REG)	January 28, 2002
Global Crossing Cyprus Holdings Limited (Cyprus)	02-40215 (REG)	January 28, 2002
Global Crossing Development Co. (DE)	02-40216 (REG)	January 28, 2002
Global Crossing Employee Services, Inc. (DE)	02-40217 (REG)	January 28, 2002
Global Crossing GlobalCenter Holdings, Inc. (DE)	02-40218 (REG)	January 28, 2002
Global Crossing Government Markets USA, Inc. (DE)	02-40219 (REG)	January 28, 2002
Global Crossing Holdings U.K. Limited (UK)	02-40220 (REG)	January 28, 2002
Global Crossing Holdings USA LLC (DE)	02-40221 (REG)	January 28, 2002
Global Crossing Internet Dial-Up, Inc. (DE)	02-40222 (REG)	January 28, 2002
Global Crossing Latin America & Caribbean Co. (DE)	02-40223 (REG)	January 28, 2002
Global Crossing Local Services, Inc. (MI)	02-40224 (REG)	January 28, 2002
Global Crossing Management Services, Inc. (DE)	02-40225 (REG)	January 28, 2002
Global Crossing North American Holdings, Inc. (DE)	02-40226 (REG)	January 28, 2002
Global Crossing North American Networks, Inc. (DE)	02-40227 (REG)	January 28, 2002
Global Crossing Telecommunications, Inc. (MI)	02-40228 (REG)	January 28, 2002
Global Crossing Telemanagement VA, LLC (VA)	02-40229 (REG)	January 28, 2002
Global Crossing Telemanagement, Inc. (WI)	02-40230 (REG)	January 28, 2002
Global Crossing USA Inc. (DE)	02-40231 (REG)	January 28, 2002
Global Crossing Ventures, Inc. (DE)	02-40232 (REG)	January 28, 2002
GT Landing Corp. (DE)	02-40233 (REG)	January 28, 2002
GT Landing II Corp. (DE)	02-40234 (REG)	January 28, 2002
IXNet, Inc. (DE)	02-40235 (REG)	January 28, 2002
MAC Landing Corp. (DE)	02-40236 (REG)	January 28, 2002
Metaclorin Investco II, Inc. (DE)	02-40237 (REG)	January 28, 2002
PAC Landing Corp. (DE)	02-40238 (REG)	January 28, 2002
Pan American Crossing U.K. Ltd. (UK)	02-40239 (REG)	January 28, 2002
Subsidiary Telco, LLC (DE)	02-40240 (REG)	January 28, 2002
US Crossing, Inc. (DE)	02-40241 (REG)	January 28, 2002
GT U.K. Ltd.	02-11982 (REG)	April 24, 2002
SAC Peru S.R.L.	02-13765 (REG)	August 4, 2002
GC Pan European Crossing UK Limited	02-14268 (REG)	August 30, 2002
Global Crossing Network Center (UK) Ltd.	02-14269 (REG)	August 30, 2002
South American Crossing Ltd.	02-14270 (REG)	August 30, 2002
GC Hungary Holdings Vagyonkezele Karlatolt	02-14271 (REG)	August 30, 2002

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GC Pan European Crossing Nederland B.V.	02-14272 (REG)	August 30, 2002
GC UK Holding Ltd.	02-14273 (REG)	August 30, 2002
Global Crossing Conferencing Limited	02-14274 (REG)	August 30, 2002
Global Crossing Intellectual Property Ltd.	02-14275 (REG)	August 30, 2002
Global Crossing Intermediate UK Holdings Limited	02-14276 (REG)	August 30, 2002
Global Crossing Ireland Limited	02-14277 (REG)	August 30, 2002
Global Crossing Services Europe Limited	02-14278 (REG)	August 30, 2002
Global Crossing Services Ireland Limited	02-14279 (REG)	August 30, 2002
Global Crossing Venezuela B.V.	02-14280 (REG)	August 30, 2002
IXNet UK Limited	02-14281 (REG)	August 30, 2002
Mid-Atlantic Crossing UK Ltd.	02-14282 (REG)	August 30, 2002
PAC Panama Ltd.	02-14283 (REG)	August 30, 2002
GT Netherlands B.V.	02-14284 (REG)	August 30, 2002
Global Crossing IXNet EMEA Holdings Limited	02-14285 (REG)	August 30, 2002
Global Crossing Portfolio Holdings Ltd.	02-14286 (REG)	August 30, 2002
GC SAC Argentina S.R.L.	02-14287 (REG)	August 30, 2002
SAC Brasil Ltda.	02-14288 (REG)	August 30, 2002
SAC Colombia Ltda.	02-14289 (REG)	August 30, 2002
Global Crossing Europe Limited	02-14290 (REG)	August 30, 2002

3. PC Landing Corp., et al. have filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware.

Name: PC Landing Corp., et al. (see below)  
Case No.: 02-40188 (PJW) (Jointly Administered)  
Date: July 19, 2002  
Relationship: Direct and indirect subsidiaries of Asia Global Crossing Ltd  
District: District of Delaware  
Judge: Peter J. Walsh

DEBTOR ENTITY	CASE NO.	DATE FILED
PC Landing Corp. (DE)	02-12086 (PJW)	July 19, 2002
Pacific Crossing Ltd. (Bermuda)	02-12087 (PJW)	July 19, 2002
Pacific Crossing UK Ltd. (UK)	02-12088 (PJW)	July 19, 2002
PCL Japan Ltd. (Japan)	02-12089 (PJW)	July 19, 2002
SCS Bermuda Ltd. (Bermuda)	02-12090 (PJW)	July 19, 2002

Note Regarding Estimated Assets, Estimated Debts and Estimated Number of Creditors

Total assets and total liabilities are listed based on the consolidated unaudited internal records of Asia Global Crossing Ltd. and its debtor and non-debtor subsidiaries as of December 31, 2001 and may include consolidated assets and liabilities.

Each Debtor reserves all rights under the Bankruptcy Code and the applicable local rules and Federal Rules of Bankruptcy Procedure to amend its respective Voluntary Petition and any related lists, schedules or statements at any time during these chapter 11 cases as each may deem necessary or appropriate.

## **EXHIBIT A**

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
In re :

ASIA GLOBAL CROSSING LTD.,

Chapter 11  
Case No. 02-\_\_\_\_ (REG)

---

<b>Common Stock</b>	<b>Number of Outstanding Shares</b>	<b>Approximate Number of Record Holders</b>
Common Stock A	513,447,683	6
Common Stock B	68,500,000	177

---

<sup>1</sup> The following financial data shall not constitute an admission of liability by the Debtor. The Debtor reserves all rights to assert that any debt or claim listed herein as liquidated or fixed is in fact a disputed claim or debt. The Debtor also reserves all rights to challenge the priority, nature, amount or status of any claim or debt.

Brief description of the Debtor's business:

Asia Global Crossing Ltd., through its direct and indirect subsidiaries, as well as through a number of in-country joint ventures and commercial arrangements with Asian partners, provides the Asia Pacific region with a broad range of integrated telecommunications and IP services.

3. Listed below is the name of each person or entity that, as of November 14, 2002, directly or indirectly owned, controlled, or held, with power *to* vote, 5% or more of the voting securities of the Debtor:

<b>Name of Holder</b>	<b>Type of Security</b>	<b>Number of Shares</b>	<b>% of Total Shares</b>	<b>As Of</b>
Global Crossing Ltd.	Class B common stock	342,441,683	58.93%	November 14, 2002
Microsoft Corporation	Class B common stock	85,500,000	14.71%	November 14, 2002
Softbank Corp.	Class B common stock	84,645,000	14.57%	November 14, 2002

Listed below are the holdings of our directors and officers:

<b>Name of Officer or Director</b>	<b>Number of Shares Owned</b>	<b>Class A Shares Subject to Options (1)</b>	<b>% of Total Shares</b>	<b>As of</b>
John M. Scanlon	---	4,000,000	*	November 14, 2002
William Barney	---	1,000,001	*	November 14, 2002
Walter F. Beran	7,500	60,000	*	November 14, 2002
Marc Brown (2)	85,500,000	---	14.71%	November 14, 2002
Norman Brownstein	75,000	120,000	*	November 14, 2002
Charles Carroll	1,000	1,145,834	*	November 14, 2002
Paul Crosio	---	---	*	November 14, 2002
Gregory Freiberg	---	---	*	November 14, 2002
Carl Grivner (3)	342,447.683	---	58.93%	November 14, 2002

Name of Officer or Director	Number of Shares Owned	Class A Shares Subject to Options (1)	% of Total Shares	As of
Eric Hippeau (4)	84,645,500	150,000	14.59%	November 14, 2002
Vinod Kumar	1,000	---	*	November 14, 2002
Jeremiah D. Lambert (5)	342,447,683	---	58.93%	November 14, 2002
David Milroy	21,000	450,000	*	November 14, 2002
Stefan Riesenfeld	---	712,501	*	November 14, 2002
Jose Antonio Rios (6)	342,447,683	---	58.93%	November 14, 2002
Mark Simpson	---	166,667	*	November 14, 2002
Myron E. Ullman, III (7)	342,447,683	---	58.93%	November 14, 2002
All Directors and Officers as a Group	512,698,683	7,805,003	88.39%	November 14, 2002

\* Percentage of shares beneficially owned does not exceed one percent

(1) Represents stock options issued under Asia Global Crossing Ltd. 2000 Stock Incentive Plan.

(2) Includes 85,500,000 shares of common stock beneficially owned by Microsoft. Mr. Brown is a Director in Microsoft's Corporate Development and Strategy Group. Mr. Brown disclaims beneficial ownership of these shares owned by Microsoft.

(3) Includes 342,447,683 shares of common stock beneficially owned by Global Crossing Ltd. Mr. Grivner is the Chief Operating Officer of Global Crossing Ltd. Mr. Grivner disclaims beneficial ownership of the shares owned by Global Crossing Ltd.

(4) Includes 84,645,500 shares beneficially owned by Softbank. Mr. Hippeau is a Managing Partner of Softbank Capital Partners. Mr. Hippeau disclaims beneficial ownership of these shares owned by Softbank.

(5) Includes 342,447,683 shares of common stock beneficially owned by Global Crossing Ltd. Mr. Lambert is a director of Global Crossing Ltd. Mr. Lambert disclaims beneficial ownership of the shares owned by Global Crossing Ltd.

(6) Includes 342,447,683 shares of common stock beneficially owned by Global Crossing Ltd. Mr. Rios is the President of Global Crossing International. Mr. Rios disclaims beneficial ownership of the shares owned by Global Crossing Ltd.

(7) Includes 342,447,683 shares of common stock beneficially owned by Global Crossing Ltd. Mr. Ullman is a director of Global Crossing Ltd. Mr. Ullman disclaims beneficial ownership of the shares owned by Global Crossing Ltd.

## CERTIFICATE OF RESOLUTIONS

I, Charles F. Carroll, Secretary and General Counsel of Asia Global Crossing Ltd.

("Company"), a Bermuda corporation, hereby certify that at a special meeting of the Board of Directors of the Company, duly called and held on November 12, 2002, the following resolutions were duly adopted in accordance with the requirements of Bermuda Companies Act and that said resolutions have not been modified or rescinded and are still in full force and effect on the date hereof. The following is an excerpt from the duly adopted resolutions, and any defined term listed below shall have the meaning set forth in the full resolutions:

RESOLVED, the Board has determined that it is desirable and in the best interests of the Company, its creditors, employees and other interested parties that the filing of the Chapter 11 Case, be, and it hereby is, approved, substantially on the terms considered by the Board, subject to modifications as any of the Authorized Officers deem appropriate, provided that such Authorized Officers shall ask the Board for further approval if there are proposed modifications that are material;

RESOLVED, that any Authorized Officer be, and each of them hereby is, authorized, empowered and directed, on behalf of and in the name of the Company, to execute and verify a petition under chapter 11 of the Bankruptcy Code and to cause the same to be, and it hereby is, filed in the United States Bankruptcy Court for the Southern District of New York at such time as said officer executing the same shall determine;

RESOLVED, that the law firm of Gibson, Dunn & Crutcher LLP, 333 South Grand Avenue, Los Angeles, California 90071 be, and it hereby is, employed as special corporate, litigation and tax counsel for the Company in the Chapter 11 Case, subject to bankruptcy court approval;

RESOLVED, that the law firm of Kasowitz, Benson, Torres & Friedman LLP, 1633 Broadway, New York, New York 10019, be, and it hereby is, employed as special bankruptcy counsel for the Company in the Chapter 11 Case, subject to bankruptcy court approval;

RESOLVED, that the appropriate officers of the Company be, and they hereby are, authorized, empowered and directed to employ and retain all assistance by legal counsel, accountants, financial advisors, and other professionals, and to take and perform any and all further acts and deeds which they deem necessary, proper or desirable in connection with the Chapter 11 Case, with a view to the successful prosecution of such Case; and

RESOLVED, that, with respect to each of the foregoing resolutions, the members of the Special Committee for Restructuring Matters, the Authorized Officers and such other executives or



directors of the Company, as any of the foregoing may designate, and any of them acting alone, be, and each of them hereby is, authorized in the name and on behalf of the Company.

- (a) to execute, file and deliver any petitions, schedules, motions, lists, applications, pleadings, affidavits, applications for approvals, or ruling of governmental or regulatory authorities, certificates, documents, instruments or agreements hereby contemplated above (and if required, under Seal of the Company, and to attest to the use of the Seal, where so required) (collectively, such documents, the "**Ancillary Documents**"), in such form as the person executing the same may approve, such approval to be conclusively evidenced by such execution;
- (b) to negotiate, approve, execute and deliver any and all Ancillary Documents and to do all other things necessary or advisable in order to effectuate the terms of the Transactions;
- (c) to take or cause to be taken any and all actions to execute and deliver or cause to be executed and delivered all Ancillary Documents as may be necessary or advisable in order to effectuate fully the terms and conditions of any Transaction Documents hereby contemplated and to carry out and perform the purpose of the foregoing resolutions;
- (d) to delegate any or all ~~of~~ the powers and discretion vested in them by virtue of the foregoing resolutions by way of power or powers of attorney under the Seal of the Company, and to attest to the use of the Seal to such individuals (whether directors or officers of the Company or not) and upon such terms as the individual or individuals acting may in his, her or their absolute discretion determine, the exercise of such discretion to be conclusively evidenced by his, her or their execution thereof; and

RESOLVED, that, all actions previously taken by any director, officer, employee or agent of the Company in connection with any of the transactions contemplated by the foregoing resolutions, he, and they hereby are, ratified and approved in all respects as acts and deeds by and in the name of the Company.

IN WITNESS WHEREOF, I have hereunto set my hand this 17<sup>th</sup> day of November, 2002.

By: /s/ Charles F. Carroll  
Signature

Charles F. Carroll, Esq.  
Name

Secretary and General Counsel  
Title

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----x  
In re

ASIA GLOBAL CROSSING LTD..

Chapter 11

Case No. 02-\_\_\_\_ (REG)

Debtor. :  
-----x

**LIST OF CREDITORS HOLDING  
20 LARGEST UNSECURED CLAIMS'**

Following is the list of Asia Global Crossing Ltd.'s creditors holding the 20 largest unsecured claims.

The list has been prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101(31), or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the twenty largest unsecured claims.

(1)	(2)	(3)	(4)	(5)
<i>Name of creditor and complete mailing address, including zip code</i>	<i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	<i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff<sup>2</sup></i>	<i>Amount of claim (if secured also state value of security)  (in thousands)</i>
The Bank of New York, as Indenture Trustee for the 13.375% Senior Notes due 2010	Richard Haberstroh 101 Barclay Street 21W New York, NY 10286	Senior Notes Payable		432,557
NEC Corporation 7-1, Shiba 5-chome, Minato-ku, Tokyo 108-8001, Japan	Koji Takahashi Executive Marketing Manager, Submarine Network Division	Guarantee	Contingent	242,020 (Value of security unknown)
Hutchison Global Crossing 19/F, Two Harbourfront, 22 Tak Fung Street, Hunghom, Kowloon, Hong Kong		Capacity Commitment		148.671

<sup>1</sup> Although F.R. Bankr. P. 1007(d) requires a listing of the 20 largest unsecured claims, there are fewer than 20 claims against the Debtor, excluding insiders.

<sup>2</sup> All claims are subject to customary reconciliation and adjustment.

(5)	(4)	(3)	(2)	(1)
Amount of claim (if secured also state value of security) (in thousands)	Indicate if claim is contingent, disputed, unliquidated, disputed or subject to setoff <sup>2</sup>	Nature of claim (trade debt, bank loan, government contract, etc.)	Name, telephone number and complete mailing address, including zip code of employee, agent or department of creditor familiar with claim who may be contacted	Name of creditor and complete mailing address, including zip code
1,00,000	Contingent	Guarantee	Vice President and General Counsel	60 Networks Holdings) Ltd and 360 Pacific (Bermuda) Ltd 70-1066 West Hastings Street, Suite 1500 Vancouver, BC V6E 1X1
25,000		Capacity Commitment	General Counsel	Exodus Communications, Inc. 831 Mission College Blvd, Santa Clara, CA 95054
23,678 (Value of security unknown)	Contingent	Guarantee	Masayo Iizuka EAC Project Management Dept.	DDI Submarine Cable Systems Inc. Iinjuku Park Tower Bldg, 33rd Floor, 7-1, 3-Shinjuku 3-Shome, Shinjuku-ku, Tokyo 163-1033, Japan
20,000		Capacity Commitment	Vice President - Cable Management	Concer Global Network Services, Limited wan Building, 1 <sup>st</sup> floor 6 Victoria Street Hamilton HM12 Bermuda
Unknown	Contingent	Guarantee	Lance Latt	WorldCom rept. # 6576 Hill Audit 00 Clinton Center Drive Timon, MS 39056 USA

**DECLARATION UNDER PENALTY OF PERJURY:**

I, the undersigned authorized officer of **Asia Global Crossing Ltd.**, named as the Debtor in this case (the "**Debtor**"), declare under penalty of perjury that I have read the foregoing list of unsecured creditors of the Debtor and that it is true and correct to the best of my information and belief.

Dated: November 17,2002

/s/ Charles F. Carroll  
Signature

Charles F. Carroll. Esq.  
Name

Secretary and General Counsel  
Title

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re

ASJA GLOBAL CROSSING LTD .

x

Chapter 11

Case No 02-\_\_\_\_ (REG)

Debtor. :

x

**LIST OF CREDITORS**

The list contains only those creditors whose names and addresses were maintained in the Debtor's database or were otherwise ascertainable by the Debtor prior to the commencement of these cases. The schedules of liabilities to be subsequently filed should be consulted for a list of the Debtor's creditors that is comprehensive and current as of the date of the commencement of these cases

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff<sup>1</sup></i>	(5) <i>Amount of claim (if secured also state value of security) (in thousands)</i>
Asia Global Crossing Asia Pacific Comm Ltd. 46th Floor, Cheung Kong Center, 2 Queen's Road, Central, Hong Kong	Mo Wai Bun	Loan Payable		619,212
The Bank of New York as Indenture Trustee for the 13.375% Senior Notes due 2010	Richard Haberstroh 101 Barclay Street 21W New York, NY 10286	Senior Notes Payable		
NEC Corporation 7-1, Shiba 5-chome, Minato-ku, Tokyo 108-8001, Japan	Koji Takahashi Executive Marketing Manager, Submarine Network Division	Guarantee	Contingent	242,020 (Value of security unknown)

<sup>1</sup> All claims are subject to customary reconciliation and adjustment.

(1) <i>Name of creditor and complete mailing address, including zip</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	<i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff<sup>1</sup></i>	(5) <i>Amount of claim (if secured also state value of security) (in thousands)</i>
Hutchison Global Crossing 19/F, Two Harbourfront, 22 Tak Fung Street, Hung Hom Kowloon, Hong Kong		Capacity Commitmen		148,671
360 Networks (Holdings) Ltd. and 360 Pacific (Bermuda) Ltd. c/o 1066 West Hastings Street, Suite 1500 Vancouver, BC V6E 3X1	Vice President and General Counsel	Guarantee	Contingent	100,000
Asia Global Crossing Asia Pacific Comm Ltd. 46th Floor, Cheung Kong Center, 2 Queen's Road, Central Hong Kong	Mo Wai Bun	Trade payables		79,845
Asia Global Crossing Ireland 4th office, The Sweepstakes Centre, Nu 3 Ballsbridge, Dublin4, Ireland	Mo Wai Bun	Trade payables		48,856
Exodus Communications, Inc. 2831 Mission College Blvd. Santa Clara, CA 95054	General Counsel Tel: 408-346-2350	Network Services, Marketing and Cooperation Agreement		25,000
KDDI Submarine Cable Systems Inc Shinjuku Park Tower Bldg, 33rd Floor, 7-1, Nishi-Shinjuku 3-Chome, Shinjuku-ku, Tokyo 163-1033, Japan	Masayo Iizuka EAC Project Management Dept.	Guarantee	Contingent	23,678 (Value of security unknown)
Concert Global Network Services Limited Swan Building, 1 <sup>st</sup> floor 26 Victoria Street Hamilton HM12 Bermuda	Vice President – Cable and Satellite Management Tel: 441-294-2860	Letter Agreement		20,000

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent unliquidated, disputed or subject to setoff<sup>1</sup></i>	(5) <i>Amount of claim (if secured also state value of security)  (in thousands)</i>
Asia Global Crossing Development Corp 1209 Orange Street, Wilmington, DE 19801	Kathleen Williams	Loan payable		17,703
IPC Information Systems Asia Pacific 46th Floor, Cheung Kong Center, 2 Queen's Road, Central Hong Kong	Mo Wai Bun	Trade payables		17,512
Aria Global Crossing Development Corp. 1209 Orange St. Wilmington, DE 19801	Kathleen Williams	Trsdc payables		16,923
GCT Pacific Holdings Ltd. Mintflower Place, 2nd Floor, 8 Par-la-Ville Road, Hamilton HM 08, Bermuda	Mo Wai Run	Loan Payable		15,584
Global Crossing Holdings Ltd Wessex House, 45 Reid Street, Hamilton HM12, Bermuda	Accounting Dept.	Trade payables		3,700
Global Crossing Development Co. 1209 Orange Street, Wilmington, DE 19801	Jon Solomons	Trade payables		3,224
Asia Global Crossing Asia Pacific Ltd. 46th Floor, Cheung Kong Center, 2 Queen's Road, Central, Hong Kong	Mo Wai Hun	Loan payable		3,040
Global Crossing Network Center Ltd. Wessex House, 45 Reid Street, Hamilton HM12, Bermuda	Accounting Dept.	Trade payables		2,293
Asia Global Crossing (Singapore) Pte Ltd 1 Battery Road, #26-01 Bank of China Building, Singapore 49908	Mo Wai Hun	Trade payables		2,238
Global Crossing Japan Corporation 7F Kamiyacho MT	Masanori Sugahara	Loan payable		1,222

(1) <i>Name of creditor and complete mailing address, including zip code</i>	(2) <i>Name, telephone number and complete mailing address including zip code, employee, agent, department of company familiar with creditor who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed or subject to setoff</i>	(5) <i>Amount of claim (if secured also state value of security) (in thousands)</i>
Bldg. 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001				
Asia Global Crossing Asia Pacific Ltd 46th Floor, Cheung Kong Center, 2 Queen's Road, Central, Hong Kong	Mo Wai Bun	Loan payable		1,000
Asia Global Crossing Asia Pacific Ltd. 46th Floor, Cheung Kong Center, 2 Queen's Road, Central, Hong Kong	Mo Wai Bun	Trade payables		445
East Asia Crossing Taiwan 5th Floor, 168 Tun Hwa N. Road, Taipei 105, Taiwan R O C	Accounting De	Trade payables		31
SCS (Bermuda) Ltd 45 Reid Street Hamilton, Bermuda HM 12	Ma Wai Bun	Trade payables		22
Global Crossing Japan Corporation 17F Kamiyacho MT Bldg. 4-3-20 Toranomon, Minato-ku, Tokyo 105-0001	Fumio Kohno	Trade payables		18
Pacific Crossing Ltd Wessex House, 45 Reid Street, Hamilton HM12, Bermuda	Ed Rha	Trade payables		5
GCT Pacific Holdings Ltd Mintflower Place, 2nd Floor, 8 Par-la-Ville Road, Hamilton HM 08, Bermuda	Mo Wai Bun	Trade payable		---
Asia GC Holdings Ltd Wessex House, 45 Reid Street, Hamilton HM12, Bermuda	Mo Wai Bun	Loan payable		
WorldCom Dept. # 6576 Bill Audit 500 Clinton Center Drive Clinton, MS 39056 USA	Lenore Lott	Guarantee	Contingent	Unknown



**DECLARATION UNDER PENALTY OF PERJURY:**

I, the undersigned authorized officer of Asia Global Crossing Ltd., named as the Debtor in this case (the "**Debtor**"), declare under penalty of perjury that I have read the foregoing list of unsecured creditors of the Debtor and that it is true and correct to the best of my information and belief.

Dated: November 17, 2002

/s/ Charles F. Carroll  
Signature

Charles F. Carroll, Esq.  
Name

Secretary and General Counsel  
Title

## CERTIFICATE OF SERVICE

I, Robert E. Rude, hereby certify that on this 2<sup>nd</sup> day of December, 2002, I caused a true and correct copy of the foregoing letter to be served upon the following parties in the manner indicated:

Qualex International  
By E-Mail: [qualexint@aol.com](mailto:qualexint@aol.com)

J. Breck Blalock  
By E-Mail: [bblalock@fcc.gov](mailto:bblalock@fcc.gov)

Susan O'Connell  
By E-Mail: [mailto:socomeliii\)fcc.r?ov](mailto:mailto:socomeliii)fcc.r?ov)

Kathleen Collins  
By E-Mail: [kcollins@fcc.gov](mailto:kcollins@fcc.gov)

Elizabeth Yockus  
By E-Mail: [eyockus@fcc.gov](mailto:eyockus@fcc.gov)

Zenji Nakazawa  
By E-Mail: [znakazaw@fcc.gov](mailto:znakazaw@fcc.gov)

Neil Dellar  
By E-Mail: [ndellar@fcc.gov](mailto:ndellar@fcc.gov)

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1155 Connecticut Avenue, N.W., Ste. 1000  
Washington, D.C., 20036-4320  
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John G. Malcolm, Esq.  
Deputy Assistant Attorney General  
Criminal Division  
United States Department of Justice  
10<sup>th</sup> Street & Constitution Avenue, N.W.  
Washington, D.C. 20530  
By First-Class Mail

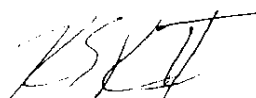
Patrick W. Kelley, Esq.  
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Louise Novotny  
Communications Workers of America  
By E-Mail: [debbie@cwa-union.org](mailto:debbie@cwa-union.org)

Karl W.B. Schwarz  
GlobalAxxess  
By E-Mail: [kw.schwarzir?worldnet.att.net](mailto:kw.schwarzir?worldnet.att.net)

Helen E. Disenhaus  
Paul O. Gagnier  
Swidler Berlin Shereff Friedman, LLP  
3000 K Street, N.W., Suite 300  
Washington, DC 20007  
By Hand Delivery

Martin L. Stern, Esq.  
Preston Gates Ellis & Rouvelas Meeds  
1735 New York Avenue, N.W.  
Suite 500  
Washington, DC 20006-4759  
By Hand Delivery



Robert E. Rude