

EXHIBIT 2

Household Trend in Bundling and De-PIC Behavior 1Q01-4Q02

Geography = National

	1Q01	2Q01	3Q01	4Q01	2001	1Q02	2Q02	3Q02	4Q02	2002
%										
Standalone	69.82%	66.90%	64.01%	63.88%	66.07%	61.41%	59.40%	57.52%	54.21%	58.28%
Bundled	16.42%	17.08%	20.78%	20.36%	18.72%	21.76%	23.90%	25.68%	27.02%	24.48%
De-PIC	13.77%	16.02%	15.20%	15.76%	15.21%	16.84%	16.70%	16.81%	18.77%	17.24%

“Bundled” is defined as using the same carrier for both Local and LD.

“De-PIC” is defined as HHs who self-report they have no PIC/no LD service and either have no LD bill or only dial-around bills.

Source: AT&T Analysis based on TNS Telecoms Bill Harvesting