

**Before the
FEDERAL COMMUNICATIONS COMMISSION
Washington, D.C. 20554**

In the Matter of)	
)	
Request for Review of the Decision of the Universal Service Administrator by)	
)	
International Business Machines Corporation)	
)	
Federal-State Joint Board on Universal Service)	CC Docket No. 96-45
)	
Changes to the Board of Directors of the National Exchange Carrier Association, Inc.)	CC Docket No. 97-21
)	
Schools and Libraries Universal Service Support Mechanism)	CC Docket No. 02-6
)	

**REQUEST FOR REVIEW OF THE DECISION OF THE
UNIVERSAL SERVICE ADMINISTRATOR BY
INTERNATIONAL BUSINESS MACHINES CORPORATION REGARDING THE
FUNDING REQUEST OF DONNA INDEPENDENT SCHOOL DISTRICT**

Clyde Rowe
Todd Hutchen
International Business Machines Corporation
6710 Rockledge Drive
Bethesda, MD 20817
301-803-2167

Suzanne Yelen
Wiley Rein & Fielding, LLP
1776 K Street, N.W.
Washington, DC 20006
202-719-7384

Counsel for International Business Machines Corporation

May 9, 2003

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SUMMARY

This case is one of a multitude of appeals from SLD decisions denying funding to school districts that followed the letter and spirit of the Commission's E-rate rules and policies. SLD apparently has a vision of procurement process under which price must be the determinative factor in selecting a vendor and the Form 470 must specify the precise quantity, type, and design of services for which funding is sought. That vision departs from the Commission's clear precedent and cannot be reconciled with the realities of procuring complex, technically sophisticated services.

Internet access and internal connections are not widgets. These are complex services for which there are a variety of means of satisfying a school district's needs. The Commission's decisions in this area prudently recognize this fact, emphasizing that school districts enjoy "maximum flexibility" in selecting a vendor and recognizing that school districts have every incentive to choose the most cost-effective service provider, after considering technical expertise, experience, and other factors in addition to price. Indeed, the Commission has instructed SLD not to second-guess state and local procurement decisions absent evidence to the contrary.

In this case, as in the other appeals involving similar facts and reasons for denial, there is no such evidence to the contrary. Rather, SLD simply ignored the fact that it is not free to impose its own vision of how the E-rate procurement process should work. Most fundamentally, SLD improperly withheld funding on the basis that the school district assertedly did not give proper weight to price and did not finalize price prior to selecting a vendor. In actuality, Donna Independent School District ("DISD") considered price an important factor as part of a procurement process that is fully consistent with FCC precedent and core principles of federal

and Texas procurement law. SLD exceeded its authority in effectively preempting the use of that process, depriving DISD of the deference and “maximum flexibility” it is due under the Commission’s precedent.

Likewise, SLD’s peculiar vision of the procurement process led it to deny funding because the Form 470 assertedly was too broad. SLD’s action in this regard was both arbitrary and contrary to sound public policy. It was discriminatory because, in at least half a dozen other cases – not involving IBM – SLD approved funding where the Form 470 contained a virtually identical service description to the one filed by DISD. And, it was inconsistent with sound policy because school districts – and, more importantly, students – benefit greatly when vendors have flexibility to come up with innovative, cost-saving designs that a school district might not have been able to specify on its own.

Finally, SLD erred in denying funding because DISD checked the “no RFP” box when an RFP was subsequently made available. DISD’s action was factually accurate and fully consistent with instructions on the SLD’s own Tip Sheet (which was later withdrawn). Moreover, SLD’s denial of funding was once again arbitrary; it granted funding in identical circumstances to the Los Angeles Unified School District (where IBM was not a vendor).

For these reasons, the Commission must reverse SLD’s denial of funding to Donna Independent School District. Although IBM agrees that the E-rate funding must be delivered as efficiently and cost-effectively as possible, and is committed to working with the Commission to that end, any changes to the program must (1) be thoroughly analyzed to assure they will achieve their desired goals, and (2) have only prospective effect. School districts like DISD must not be penalized for acting consistently with existing rules and precedent.

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**REQUEST FOR REVIEW OF THE DECISION OF THE
UNIVERSAL SERVICE ADMINISTRATOR BY
INTERNATIONAL BUSINESS MACHINES CORPORATION**

International Business Machines Corporation (“IBM”), pursuant to Section 54.719 of the Federal Communications Commission (“Commission” or “FCC”) rules,¹ hereby submits its Request for Review of the Universal Service Administrator’s Funding Decision regarding the Donna Independent School District (“DISD”). As explained below, Administrator’s denial of funding was inconsistent with the rules and precedent of the Commission and therefore the Commission should grant DISD’s funding request.

Pursuant to Section 54.721(b) of the Commission’s rules, 47 C.F.R. §54.721(b), IBM asserts that it has a direct interest in the present matter. As the vendor selected by DISD to provide the services for which DISD was denied E-Rate funding by SLD, IBM has a direct financial interest in whether DISD receives its applied-for funding. SLD’s denial of DISD’s

¹ 47 C.F.R. § 54.719.

funding requests has inflicted a direct financial injury on IBM. As a result, IBM is an aggrieved party and therefore may seek relief from the Commission under Section 54.719(c) of the Commission's rules, 47 C.F.R. §54.719(c).

I. FACTUAL BACKGROUND

On October 1, 2001, DISD posted a Form 470 on SLD's website announcing its proposal and seeking bids for internal connections. On its Form 470, DISD marked that it had no RFP at that time. Fifteen days later, on October 25, 2001, DISD issued a request for information, or RFI.

On January 15, 2002, DISD signed a Statement of Work, or contract, with IBM to provide DISD's requested services. DISD selected IBM after first finding that IBM was the bidder most qualified and best suited to implement DISD's 2001-2004 Technology Plan, and then reaching an agreement on price that DISD found acceptable. Shortly thereafter, DISD filed its Form 471, giving the Commission notice of its contract with IBM.

On March 10, 2003, SLD issued a Funding Commitment Decision Letter denying DISD funding on the following grounds:

1. The price of services was not a factor in vendor selection;
2. The price of services was set after vendor selection;
3. The vendor was selected by RFP, not Form 470;
4. The Form 470 stated no RFP; and

5. The services for which funding was sought were not defined when vendor was selected.²

In response to this Funding Commitment Decision Letter, IBM files this Request for Review with the Commission.

II. **ARGUMENT**

DISD's E-Rate procurement complies fully with Texas and federal procurement law, in addition to Commission rules and policies concerning E-Rate procurement. In contrast, by denying DISD's funding requests, SLD has demonstrated its fundamental misunderstanding of procurement procedures endorsed by the Commission and adopted by numerous states, including Texas, as well as the federal government. Among other things, SLD misinterprets the "best value" procurement model as not adequately establishing price as a factor in procurement; mischaracterizes the two-step procurement process as selecting a vendor before agreements on price and services are reached; and interprets the use of an RFP as subverting the E-Rate procurement process. The effect of SLD's approach is an unauthorized and impermissibly retroactive change in policy. As a result, the Commission must reverse the SLD's denial and order SLD to grant DISD's funding requests.

A. **DISD's E-Rate Procurement Complies Fully with Commission Rules, Precedent, and General Policy**

Commission policy places a clear emphasis on promoting cost-effectiveness in the E-Rate procurement process. The Commission has unequivocally stated that SLD's power is purely administrative and SLD has no authority to change the Commission's rules or to

² Funding Commitment Decision Letter to Donna Independent School District, Funding Year 2002; July 1, 2002 – June 30, 2003.

promulgate new rules or policies.³ Under firmly established FCC precedent, state and local procurement officials enjoy “‘*maximum flexibility*’ to take service quality into account and to choose the offering . . . that meets their needs ‘most effectively and efficiently.’”⁴ As a result, the FCC’s rules and decisions establish that price is an important, but not necessarily determinative, factor in awarding contracts for which E-Rate funding is sought. Section 54.511(a) of the Commission’s Rules expressly authorizes state and local procurement officials to “consider relevant factors other than the pre-discount prices submitted by providers.”⁵

In establishing the baseline rules for E-Rate procurement, the Commission established in its *Universal Service Order* that, in addition to price, prior experience, past performance, personnel qualifications, technical excellence, and management capabilities are factors that form a “reasonable basis” for evaluating whether an offer is cost-effective.⁶ As a result, state and local procurement officials must select the most cost-effective alternative, taking into account price, quality, and the other above-mentioned relevant factors. This model of considering all the relevant factors, in addition to price, is known as the “best value” procurement model. The

³ *Changes to the Board of Directors of the National Exchange Carrier Association, Inc.; Federal-State Joint Board on Universal Service*, CC Docket Nos. 96-45 and 97-21, Third Report and Order, Fourth Order on Reconsideration, and Eighth Order on Reconsideration, 13 FCC Rcd 25058, 25067, ¶ 16 (1998) (“[W]e emphasize that USAC’s function...will be exclusively administrative. USAC may not make policy, interpret unclear provisions of the statute or rules, or interpret the intent of Congress.”).

⁴ *Federal-State Joint Board on Universal Service*, Order, 12 FCC Rcd 8776, 9029-30, ¶ 481 (1997) (emphasis added) (“*Universal Service Order*”).

⁵ 47 C.F.R. § 54.511(a) (2002).

⁶ *Universal Service Order*, 12 FCC Rcd at 9029-30, ¶ 481.

Commission explicitly endorsed this model for use in the E-Rate program in the *Universal Service Order*.⁷

The Commission also has reinforced the primacy of the best value model and the principle of cost-effectiveness in the application of its rules. In its *Tennessee Order*, the FCC endorsed a school's selection process where, as in the present matter, price received less weight than technical qualifications. The Commission found that quality must be considered along with price, or else schools would not have the "maximum flexibility" necessary to choose the most cost-effective bidder. It also noted that schools have a strong incentive to select the most cost-effective bidder because they are responsible for a percentage of the overall contract, as well as the ineligible portions of the contract (*e.g.*, computers, training). Given these incentives, the Commission also found that, absent evidence to the contrary, state procurement processes, like the one in Texas under which DISD operated, would be presumed to be valid and result in an award to the most cost-effective bidder. In the instant matter, there is no evidence to the contrary that IBM was the most cost-effective bidder.

B. DISD's E-Rate Procurement Complies Fully with Texas Procurement Law

As noted, Texas has adopted a "best value" procurement model for school districts.⁸ Like the FCC model, the Texas model weighs price among several relevant factors to identify the most cost-effective outcome overall.⁹ The school district's final decision is based on whether the difference in technical or management merit of the competing proposals is worth the difference

⁷ *Id.*, citing the Federal Acquisition Regulations.

⁸ *See* Tex. Educ. Code § 44.031.

⁹ *Id.* §44.031(b) (offering eight evaluation factors school districts may include among those factors considered in awarding contracts).

in price. School districts also are charged with using one of nine procurement procedures in order to provide “the best value for the district.”¹⁰ Use of a request for proposal is among those nine procedures.

Texas law allows school districts to use a two-step process for the acquisition of professional services.¹¹ The law instructs school districts that, when acquiring professional services, they should: 1) “First select the most highly qualified provider of those services on the basis of demonstrated competence and qualifications”; and 2) “then attempt to negotiate with the provider a contract at a *fair and reasonable price*.”¹² Under this process, if a *fair and reasonable price* can be negotiated, the school district may reject the selected provider and begin negotiations with the next most highly qualified provider.¹³

In accordance with Texas law,¹⁴ DISD utilized a best value model in selecting IBM as the most cost-effective vendor and implemented a two-step procurement process. DISD asserts that it complied with all state and local procurement law throughout the funding process, including a requirement that it select vendors via an RFP.¹⁵ Specifically, DISD maintains that after posting its Form 470, it issued a request for information (“RFI”), subsequently received bids, selected

¹⁰ *Id.* §44.031(a).

¹¹ *See* Tex. Gov’t Code §2254.003.

¹² *Id.* §2254.004(a) (*emphasis added*).

¹³ *Id.* §2254.004(b).

¹⁴ *See* Tex. Educ. Code § 44.031(a).

¹⁵ *Request for Review of the Decision of the Universal Service Administrator by Donna Independent School District*, CC Dkt. Nos. 96-45, 97-21 (May 8, 2003) (“*DISD Appeal*”).

IBM as the most highly qualified bidder among those bids, and eventually entered into a contract with IBM that it deemed to be at a fair and reasonable price.¹⁶

C. Texas' Best Value Procurement Model and its Two-Step Procurement Process are Consistent with Federal Procurement Law

The overwhelming majority of federal government procurements and a considerable number of state and local procurements are based on the best value model. In 1984, Congress repealed the general requirement that federal contract awards be based on lowest cost and put best value procurements on the same level as low-cost acquisitions, especially for procurements of technical services.¹⁷ Texas and many other states have built on this shift towards best value procurement by modeling their own best value procedures on federal law,¹⁸ as well as the American Bar Association's 2000 Model Procurement Code for State and Local Governments ("MPC").¹⁹ Similarly, the two-step procedure DISD implemented, as permitted by Texas procurement law, is virtually identical to the federal government's multi-step procedure for selecting professional architectural and engineering services.²⁰

¹⁶ *Id.*

¹⁷ 10 U.S.C. § 2305(b)(3); *See* Letter to Marlene H. Dortch, Secretary, from R. Michael Senkowski, Wiley Rein & Fielding LLP, White Paper – *Review of Federal, State of Texas, and FCC E-Rate Procurement Laws and Regulations* ("White Paper") at 24-25 (filed Apr. 24, 2003).

¹⁸ *White Paper* at 22-23

¹⁹ To date, the MPC has been adopted by 16 States: Kentucky (1979), Arkansas (1979), Louisiana (1980), Utah (1980), Maryland (1981), South Carolina (1981), Colorado (1982), Indiana (1982), Virginia (1983), Montana (1983), New Mexico (1984), Arizona (1985), Alaska (1988), Rhode Island (1989), Hawaii (1994), and Pennsylvania (1998). The MPC has also been adopted by the Territory of Guam and countless local jurisdictions. ANNOTATIONS TO THE MODEL PROCUREMENT CODE FOR STATE AND LOCAL GOVERNMENTS WITH ANALYTICAL SUMMARY OF STATE ENACTMENTS at vii-xiv (3d ed. 1996).

²⁰ *White Paper* at 31-35 (comparing 40 U.S.C. § 1102(2)(A) with Tex Gov't Code §2254.003).

SLD's continued insistence that price should be the most heavily weighted factor is directly contrary to the Commission vision of how E-Rate procurement should operate. As noted above, the Commission explicitly endorsed the federal government's best value procurement model in its *Universal Service Order*. Unlike SLD, the Commission recognized that an inflexible low cost procurement model was inconsistent with other federal procurement procedures, and as such, could not be allowed to stand.

D. SLD's Grounds for Denial are Inconsistent with Commission-Endorsed and Legally-Mandated Procurement Standards and Therefore Exceed its Authority

1. The price of services was an important factor in vendor selection

In its denial of DISD's funding requests, SLD states that the price of services was not a factor in DISD's selection of IBM as its vendor.²¹ However, DISD's RFI indicates that pricing was not only a factor from the outset, but a major one.²² The RFI clearly includes pricing among a list of categories considered in identifying a capable vendor. In addition, however, the RFI weighs pricing at a similar level as other factors (*e.g.*, Project Management/Systems Integration, Technology Solutions, Commitment to K-12 Education, and Other Vendor Attributes) that DISD asserts also can have a substantial impact on the overall cost of a project by preventing delays and/or rework.²³ By weighing these other qualitative factors along with pricing, DISD's RFI vendor identification criteria actually capture a more complete picture of the project's total cost, reflecting the holding of the *Tennessee* decision by using a flexible approach to select the most cost-effective proposal. In addition, the dedication of the two step procurement process' second

²¹ *SLD Funding Commitment Decision Letter*.

²² *DISD Appeal* (citing DISD RFI).

²³ *Id.*

step to the negotiation of price also demonstrates that price was a major factor – at least half the decision – in DISD’s selection process, contrary to SLD’s contention.

In addition to DISD’s showing that the cost-effectiveness standard of the Commission’s rules and the *Tennessee Order* was met, the *Tennessee Order* creates a presumption that the Texas best value procurement model, with which DISD asserts it complied fully, is valid. As a result, SLD’s denial of DISD’s funding requests would be a rejection of the Texas procurement procedure, and therefore contrary to the Commission’s precedent. If the Commission does intend to change the policy of deference to state and local procurement procedures, as articulated in *Tennessee*, such a change should be given prospective effect only, and should not penalize those that reasonably relied on the clear language of *Tennessee*. This prohibition against giving retroactive effect to changes in policy is clearly prohibited by the Commission’s *Williamsburg* decision.²⁴

2. The price of services was properly set before vendor selection

In denying DISD’s funding requests, SLD erroneously claimed that the price of services were set improperly after vendor selection. This determination, however, can only be based on a mischaracterization of the Texas two-step procurement process that the selection of the most highly qualified bidder constitutes final “selection” of a vendor. As explained above, the Texas two-step process does not allow for a final vendor to be selected until a final contract is signed between the vendor and school district. Indeed, substantial negotiations over the price of the

²⁴ *Request for Review of the Decision of the Universal Service Administrator by Williamsburg-James City County Public Schools, Williamsburg, Virginia*, 14 FCC Rcd 20152, at ¶ 6. (October 15, 1999)(holding that the school district should not be penalized where the Commission had not given prior indication of an intent to change its policy regarding service requests).

project take place between the parties before the contract is finalized, and as DISD states, up until the contract is signed, no price is final and the school district maintains multiple options for its final vendor.

SLD's decision also clearly departs from the *Tennessee Order* and its required presumption that Texas' two-step process and its RFP requirement are valid and acceptable. Again, if the Commission chooses to jettison the *Tennessee Order* and the policy of granting state procurement procedures deference, such a change may be given prospective effect only under the *Williamsburg* decision and related precedent.

3. Vendors were selected in accordance with the Commission's procedural requirements

In denying DISD's funding requests, SLD also claimed that DISD violated the SLD funding rules by selecting its vendor, IBM, through its RFP and not the FCC Form 470. This contention is incorrect.

DISD made its vendor selection based upon both documents, the Form 470 and the RFP. The Form 470 outlined the types of services for which support was being sought, and the RFP outlined the criteria that would be used to select a Systems Integrator, whose role, in part, would be to provide the services described in the Form 470. The complementary use of both a Form 470 and RFP is acceptable under the rules. In fact, the Form 470 itself provides potential applicants with the opportunity to reference specific RFPs, if available.²⁵ Moreover, the Texas Education Code explicitly charges school districts with using one of nine procurement procedures in order to provide "the best value for the district," one of which is the use of a

²⁵ See Form 470, Block 2, Items 8, 9, and 10.

request for proposal.²⁶ The Commission has explicitly held that the Form 470 posting process “is in no way intended as a substitute for state, local, or other procurement processes.”²⁷ Thus, DISD complied with both Commission rules for use of the Form 470 and Texas procurement law.

4. The Form 470 was properly completed

In denying DISD’s funding requests, SLD faulted DISD for checking the Form 470 box “no” with respect to whether or not DISD had issued an RFP at that point and then subsequently issuing a request for information, or RFI.²⁸ Checking “no,” however, should not have been a fatal defect.²⁹ DISD states that at the time it completed and posted its Form 470, there was no RFP available.³⁰ DISD posted its Form 470 with the checked “no” box on October 1, 2001 and issued its RFI on October 25, 2003.³¹ As a result, checking “no” at the time of posting its Form 470 was factually accurate.

²⁶ Tex. Educ. Code §44.031(a).

²⁷ *Universal Service Order*, ¶ 575; see also 47 CFR § 54.504(a) (“These competitive bid requirements apply in addition to state and local competitive bid requirements and are not intended to preempt such state or local requirements.”).

²⁸ Donna Independent School District, Form 470, posted October 1, 2001 (“*DISD Form 470*”) (appended hereto as Attachment 1).

²⁹ In similar circumstances, the Commission found that the “objective of ensuring that schools and libraries benefit from the schools and libraries universal service support mechanism” outweighs the “administrative costs” of processing applications, which include an “inadvertent omission.” *Request for Review of a Decision of the Universal Service Administrative Company by Naperville Community Unit School District 203 Naperville, Illinois*, Order, 16 FCC Rcd 5032 ¶¶ 14-15 (2001). In that instance, the school district with no intention “to deceive or mislead SLD” failed to answer a particular question on a SLD form based upon potential confusion relating to the application’s design and modification. *Id.*, ¶¶ 12-14.

³⁰ *DISD Appeal*.

³¹ *Id.*

Aside from fostering factual inaccuracies, SLD's determination that DISD improperly omitted its intent to issue an RFP is also inconsistent with SLD's treatment of an identically situated applicant. SLD funded the Los Angeles Unified School Districts ("LAUSD") Year 5 application (where IBM is not a vendor), despite the fact that LAUSD checked the RFP box "no" and later released an RFP – termed an "RFI" just like DISD's request.³² The only difference between LAUSD's and DISD's applications was that LAUSD issued its RFI only three days after it filed its Form 470, while DISD's RFI came 24 days after its Form 470 was posted.

In addition to treating almost identical applications differently, SLD's own website demonstrates its confusion over how to handle the "no RFP" issue. SLD made available on its website "Tips for Completing your Form 470."³³ Tip 6 applied to cases "When a Request for Proposal (RFP) is Available" (emphasis added), and offered guidance on how to fill out Items 8, 9 and 10 on the Form 470. The Tip was confusing because it appeared to direct a school or library *with an RFP* to check box A in Items 8, 9 and 10 ("Yes, I have an RFP."), *or* check box B ("No, I do not have an RFP") and *indicate a person to contact in order to obtain the RFP*.

A school district reasonably could interpret this guidance to mean that if it does not have an RFP on the date of filing the Form 470 but intends to release an RFP later, then it should check "no RFP" on its Form 470 and indicate a contact person for obtaining the RFP. A school district already would have provided contact information in Item 6 of the Form 470. After IBM

³² Los Angeles Unified School District, Form 470, posted October 31, 2001 (appended hereto as Attachment 2); Los Angeles Unified School District Information Technology Branch Request for Information (RFI), No. ER-2002-003, from California Multiple Award Schedule (CMAS) Certified Contractors for Local Area Network (LAN) Maintenance (released November 2, 2001) (appended hereto as Attachment 3).

³³ Appended hereto as Attachment 4.

brought this confusing guidance to SLD’s attention in December 2002, SLD pulled the “Tips” web page from its website.

The E-Rate Central “Form 470 Application Tips” was also ambiguous on this point.³⁴ Tip 4 indicated “it is not possible to check both “YES” and “NO” if an RFP is available for some portion of the service, but not for all. In such a case, it is better to check “NO” and to list all services required, including those covered by the RFP.”³⁵ A school district could also reasonably interpret this tip to mean that if the services requested in the Form 470 were services not included in any prior RFP’s, it should check “no,” provide a contact person, and list the services required.

Despite checking “no RFP,” DISD’s Form 470 still adequately served its purpose by announcing that DISD was seeking services and seeking bids. The process remained fair and balanced and no prejudice came to any of IBM’s competitors for DISD’s proposal.

5. The services for which funding was sought were defined when vendor was selected

DISD listed a broad menu of eligible telecommunications services on its Form 470 for which it sought funding.³⁶ In some instances DISD listed a service as it appears on SLD’s list of telecommunications services eligible for funding. In others, DISD provided more detail in describing services than did the eligible telecommunications list. To the extent that SLD asserts that DISD’s listing of services was too vague or indistinct, IBM points out that DISD’s use of

³⁴ E-Rate Central: Form 470 Application Tips (appended hereto as Attachment 4a).

³⁵ *Id.*

³⁶ *DISD Form 470.*

such a menu is consistent with at least six other applications (not involving IBM) that SLD approved.³⁷ As with the “No RFP” issue, it is clearly unfair and invites arbitrary and capricious application of the rules if SLD is allowed to accept some Form 470s as properly listing its requested services, while rejecting others described and formatted in an almost identical manner.

III. REQUEST FOR REVIEW

For the foregoing reasons, the Commission should reverse all of SLD’s grounds for denying DISD’s funding requests, and IBM respectfully requests that the Commission order SLD to grant DISD’s funding requests. Furthermore, IBM urges the Commission to expedite DISD’s appeal, as any delay in funding directly translates into lost learning opportunities for the children for which the E-Rate program was created to help. Likewise, appeals for other cases exhibiting similar facts also should be expedited accordingly.

Respectfully submitted,

INTERNATIONAL BUSINESS MACHINES

By: /s/ Clyde Rowe
Clyde Rowe
Todd Hutchen
International Business Machines Corporation
6710 Rockledge Drive
Bethesda, MD 20817
301-803-2167

By: /s/ Suzanne Yelen
Suzanne Yelen
Wiley Rein & Fielding, LLP
1776 K Street, N.W.
Washington, DC 20006
202-719-7000

May 9, 2003

³⁷ Los Angeles Unified School District, Denver School District, San Francisco Unified School District, Kansas City School District, St. Louis City School District, and Houston Independent School District (Form 470s appended hereto as Attachment 5).

CERTIFICATE OF SERVICE

I, Joseph M. Ward, hereby certify that true and correct copies of the preceding was served May 9, 2003 via first class mail, postage pre-paid or via the Commission's Electronic Comment Filing Service, upon the following parties:

Via ECFS

Ms. Marlene Dortch
Secretary
Federal Communications Commission
445 12th Street, S.W.
Washington, D.C. 20554

Via First Class Mail

Mr. Juan O. Garcia
Mr. Frank Jimenez
Donna Independent School District
116 North 10th Street
Donna, Texas 78537

D. Scott Marash
Vice President and General Counsel
Universal Service Administrative Company
2120 L Street, N.W.
Suite 600
Washington, D.C. 20037

Joseph M. Ward

ATTACHMENT 1

DISD Form 470 (October 1, 2001)

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 773430000368321
Applicant's Form Identifier: R5-470-1-108902
Application Status: CERTIFIED
Posting Date: 10/01/2001
Allowable Contract Date: 10/29/2001
Certification Received Date: 10/05/2001

1. Name of Applicant: DONNA INDEP SCHOOL DISTRICT			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 141639	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 116 N 10TH ST			
City DONNA	State TX	Zip Code 5Digit 78537	Zip Code 4Digit 2702
b. Telephone number (956) 464- 1642		ext.	C. Fax number (956) 464- 1752
d. E-mail Address jogarcia@donna.k12.tx.us			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Frank Jimenez			
6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			

<input type="radio"/> 116 N 10TH ST			
City DONNA	State TX	Zip Code 5Digit 78537	Zip Code 4Digit 2702
<input type="radio"/> 6c. Telephone Number (10 digits + ext.) (956) 464- 1834			
<input type="radio"/> 6d. Fax Number (10 digits) (956) 464- 1733			
<input checked="" type="radio"/> 6e. E-mail Address (50 characters max.) fjimenez@donna.k12.tx.us			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
basic telephone service (POTS, Centrex)	for 16 buildings
long distance	for 16 buildings
high bandwidth service (56Kbps, ISDN, DSL, frame relay, fractional T1, DS-1, DS-3, OC-3, ATM, satellite, MAN, WAN, LAN interconnect)	for 16 buildings
wireless service (cellular, PCS, paging, LAN, WAN)	for 16 buildings
video service, interactive TV, distance learning	for 16 buildings
maintenance/installation (inside wire maintenance)	for 16 buildings

homework hotline service **for 16 buildings**

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each service or function (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
internet access	for 16 buildings
wireless service (LAN, WAN)	for 16 buildings
high bandwidth service (56Kbps, ISDN, DSL, frame relay, fractional T1, DS-1, DS-3, OC-3, ATM, satellite, MAN, WAN, LAN interconnect)	for 16 buildings
maintenance/installation	for 16 buildings

10 Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each service or function (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
wiring (Cat3, Cat5, coax, fiber, conduit, wiring accessories)	for 16 buildings
routers, servers, switches, hubs, and upgrades	for 16 buildings
PBX, KSU, ARS, console, components and upgrades	for 16 buildings
video CODEC, MCU, MPEG, encoder, multimedia kit, PVBX, video group and desktop equipment, EMMI	for 16 buildings
maintenance/installation, on-site technical support, documentation	for 16 buildings
wireless service (LAN, WAN)	for 16 buildings
video equipment (broadband amplifier, cable box and modem)	for 16 buildings
ATM equipment (edge device, EMMI)	for 16 buildings
hardware and upgrades for internal connections (CSU/DSU, antenna, DAT, line sharing device, media converter, modem, monitor, multiplexing,	for 16 buildings

satellite dish, TA, terminal server, UPS, zip drive internal connections components (backup power supply and batteries, cabinets, and power strips, circuit card, ethernet card, graphics card, hard disk array controller, RAID, MAU, NIC, SNMP module)	for 16 buildings
operational software and upgrades, e-mail software	for 16 buildings

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: _____ Title: _____

Telephone number (10 digits +
() - _____

Fax
() - _____

E-mail Address (50 characters max.) _____

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required has been purchased; and/or is being sought.

b. Electrical systems: adequate electrical capacity is in place or has already been arranged; and/or upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers has been purchased; and/or is being sought.

d. Computer hardware maintenance: adequate arrangements have been made; and/or are being sought.

e. Staff development: all staff have had an appropriate level of training or additional training has already been scheduled; and/or training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you

desire.
Request RFP for internal connections.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **TX**

a. **Individual school or single-site library: Check here, and enter the billed entity in Item 17.**

b. **Statewide application (check all that apply):**

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. **School district, library system, or consortium application to serve multiple eligible sites:**

Number of eligible sites	16
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
956	461, 464, 781, 782, 783

If your application includes INELIGIBLE entities, check here. If checked, complete Item

17. Billed Entities	
Entity Name	Entity Number
DONNA INDEP SCHOOL DISTRICT	141639

18. Ineligible Entities			
Ineligible Participating Entity	Entity Number	Area Code	Prefix

Block 5: Certification**19. The applicant includes:(Check one or both)**

- a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or
- b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia**receiving services under this application are covered by:**

- a. individual technology plans for using the services requested in the application
- b. higher-level technology plans for using the services requested in the application
- c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. technology plan(s) has/have been approved by a state or other authorized body.
- b. technology plan(s) will be approved by a state or other authorized body.
- c. no technology plan needed; application requests basic local and long distance telephone service only. .

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): **10/03/2001**

27. Printed name of authorized person: **Juan O. Garcia**

28. Title or position of authorized person: **Superintendent**

29. Telephone number of authorized person: **(956) 464 - 1642** ext.

[New Search](#)[Return To Search Results](#)

ATTACHMENT 2

**Los Angeles Unified School District Form 470
(October 30, 2001)**

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 417590000373638
Applicant's Form Identifier: New Year 5 470 IC/IA Tel
Application Status: CERTIFIED
Posting Date: 10/30/2001
Allowable Contract Date: 11/27/2001
Certification Received Date: 10/30/2001

1. Name of Applicant: LOS ANGELES UNIFIED SCHOOL DISTRICT			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 143454	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 355 S. Grand Avenue Room 305			
City LOS ANGELES	State CA	Zip Code 5Digit 90071	Zip Code 4Digit
b. Telephone number (213) 633- 7633		ext.	
c. Fax number (213) 633- 8332			
d. E-mail Address cbanker@ix.netcom.com/jalther@lausd.k12.ca			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Catherine Banker/James Alther			
6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			

<input type="radio"/> 355 S. Grand Avenue Room 305			
City Los Angeles	State CA	Zip Code 5Digit 90071	Zip Code 4Digit
<input type="radio"/> 6c. Telephone Number (10 digits + ext.) (213) 633- 7633			
<input type="radio"/> 6d. Fax Number (10 digits) (213) 633- 8332			
<input checked="" type="radio"/> 6e. E-mail Address (50 characters max.) cbanker@ix.netcom./jalther@lausd.k12.ca.us			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO , I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
900/976 Call Blocking	900 Sites
ADSL	900 Sites
ATM	900 Sites
Basic Telephone Service	900 Sites
Cellular Service	900 Sites
Centrex	900 Sites
Centrex Common Equipment	900 Sites
Digital Data Service	900 Sites
DSL	900 Sites
Directory Assistance Charges	900 Sites

Direct-Inward Dialing	900 Sites
Distance Learning	900 Sites
Fax Machine Line	900 Sites
Fractionalized T-1	900 Sites
Frame Relay Service	900 Sites
High Capacity Service	900 Sites
Homework Hotline Service	900 Sites
Inside Wire Maintenance	900 Sites
ISDN	900 Sites
Interactive TV (Television)	900 Sites
LAN Interconnect Service	900 Sites
Local Measured Service	900 Sites
Long Distance & Service Charges	900 Sites
Message Rate Service	900 Sites
Network Access Register	900 Sites
Paging Service	900 Sites
Permanent Virtual Circuit (PVC)	900 Sites
Personal Communications Services	900 Sites
PIC Change Charge	900 Sites
POTS	900 Sites
Programmed Audio Service	900 Sites
Radio Loop	900 Sites
Serial Digital Video Service	900 Sites
SMDS	900 Sites
Sub-voice Grade Facilities	900 Sites
T-1 (Trunk Level 1)	900 Sites
Toll Charges	900 Sites
Video Service	900 Sites
Video Amplifiers	900 Sites
Video Channel Modulator	900 Sites
EMMI	900 Sites
Video Group & Desktop Equipment	900 Sites
Voice Compression Module	900 Sites
Voice Interface Card	900 Sites
Voice/Fax Network Module	900 Sites
Web Server	900 Sites
Wire Manager	900 Sites
Wireless PBX Adjunct	900 Sites
Wiring Internal	900 Sites
Zip Drive	900 Sites
DS-1 (Digital Signal 1)	900 Sites

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each **service or function** (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Bundled Access	900 Sites
Unbundled Access	900 Sites
Browser	900 Sites
Caching Service	900 Sites
Domain Name Registration	900 Sites
E-Mail Service	900 Sites
Firewall Service	900 Sites
GSP Rates	900 Sites
Satellite Access to Internet	900 Sites
T-1	900 Sites
Web Hosting	900 Sites
Extended Warranty	900 Sites
Freight Assurance Fees	900 Sites
Labor	900 Sites
Leasing Fees	900 Sites
Maintenance & Installation	900 Sites
Metropolitan Area Network	900 Sites
Per Diem	900 Sites
Satellite Dishes	900 Sites
Shipping Charges	900 Sites
Taxes, Surcharges and Access Charges	900 Sites
Travel Time	900 Sites
Wireless WAN	900 Sites

10 **Internal Connections**

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each **service or function** (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Address Blocking Unit	900 Sites
Antenna	900 Sites
Automatic Route Selection (ARS)	900 Sites
Back Up Power Supply	900 Sites
Battery Backup	900 Sites
Battery Module	900 Sites
Broadband Amplifier	900 Sites
Cabinet Mounted Power Strips	900 Sites
Cabinets	900 Sites
Cable boxes	900 Sites
Cable Modem	900 Sites
Channel Service Unit (CSU) Data Services Unit	900 Sites

(DSU)	
Circuit Card	900 Sites
CODEC	900 Sites
Communications Server	900 Sites
Conduit	900 Sites
Connector	900 Sites
Console, PBX/Centrex	900 Sites
Console with Direct Station Selection (DSS)	900 Sites
Copper Backbone Cabling	900 Sites
Coupler	900 Sites
DAT Digital Tape Drive	900 Sites
DIMM	900 Sites
Documentation	900 Sites
Edge Device	900 Sites
Enhanced Multimedia Interface (EMM)	900 Sites
Ethernet Card	900 Sites
Ethernet Converter	900 Sites
Ethernet Network Module	900 Sites
Faceplate	900 Sites
FRAD	900 Sites
Frame Relay PVC's	900 Sites
Graphics Cards/Adapters	900 Sites
Hard Disk Array Control	900 Sites
Hub	900 Sites
Key System KSU	900 Sites
LAN	900 Sites
Line Sharing Device	900 Sites
Master Control Unit	900 Sites
Media Converter	900 Sites
Modem	900 Sites
Modem Card	900 Sites
Modem Eliminator	900 Sites
Monitors	900 Sites
MPEG Video Encoder	900 Sites
Multiplexing	900 Sites
Multipoint Control Unit	900 Sites
Multimedia Kit	900 Sites
Multiple Serial	900 Sites
Network Interface Device (NID)	900 Sites
On-Site Technical Support	900 Sites
PC Attendant Console	900 Sites
Power Poles	900 Sites
Power Strips	900 Sites
Printer	900 Sites
Private Branch Exchange (PBX) wired & wireless	900 Sites
Processor Terminator Card	900 Sites
Programming Charges	900 Sites
PVBX	900 Sites
Raceway	900 Sites
Rack Mounted Power Strips	900 Sites
RACKS	900 Sites
RAID	900 Sites
Relay I/O Module	900 Sites

Remote Access Router	900 Sites
Remote Access Server	900 Sites
Routers	900 Sites
Satellite Dishes	900 Sites
SCSI	900 Sites
Servers (Domain Names)	900 Sites
Servers (e-mail)	900 Sites
Servers (File Servers)	900 Sites
Servers (Communications Servers)	900 Sites
Servers (Terminal Servers)	900 Sites
Servers (Web Servers)	900 Sites
SNMP System Management Module	900 Sites
Software (Operational Software)	900 Sites
Software (e-mail)	900 Sites
Speakers for PC/File Server	900 Sites
Switchboard	900 Sites
Switches	900 Sites
System Improvements and Upgrades	900 Sites
Tape Backup	900 Sites
Terminal Adapter	900 Sites
Terminal Server	900 Sites
Transceiver	900 Sites
TX to FX Converter	900 Sites
Uninterrupted Power Supply (UPS)	900 Sites
Universal Box	900 Sites
UPS Interface Expander	900 Sites
Video Amplifiers	900 Sites
Video Channel Modulator	900 Sites
Video Equipment (Enhanced Multimedia Interface (EMMI))	900 Sites
Video Equipment (Video Group and Desktop Equipment)	900 Sites
Voice Compression Module	900 Sites
Voice Interface Card	900 Sites
Voice/Fax Network Module	900 Sites
Web Server	900 Sites
Wire Manager	900 Sites
Wireless PBX Adjunct	900 Sites
Wiring, Internal	900 Sites
Zip Drive	900 Sites
Laptop Computers (as servers)	900 Sites
Media Access Unit (MAU)	900 Sites
Extended Warranty	900 Sites
Freight Assurance Fees	900 Sites
Labor	900 Sites
Leasing Fees	900 Sites
Maintenance & Installation	900 Sites
Metropolitan Area Network (MAN)	900 Sites
Per Diem	900 Sites
Satellite Dishes	900 Sites
Shipping Charges	900 Sites
Taxes, Surcharges and Access Charges	900 Sites
Travel Time	900 Sites

Wireless Wan	900 Sites
Network Interface Card (NIC)	900 Sites

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: _____ Title: _____

Telephone number (10 digits +
()-

Fax
()-

E-mail Address (50 characters max.)

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

For Internal Connections, the district will be utilizing CMAS Certified Vendors. For Internet Access and Telecommunications, the District will be using CalNet or Master Services Agreements (MSA. Contact either Catherine Banker or James Alther @ 213-633-8232 at the District if interested in responding to these services.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required has been purchased; and/or is being sought.

b. Electrical systems: adequate electrical capacity is in place or has already been arranged; and/or upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers has been purchased; and/or is being sought.

d. Computer hardware maintenance: adequate arrangements have been made; and/or are being sought.

e. Staff development: all staff have had an appropriate level of training or additional training has already been scheduled; and/or training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **CA**

a. **Individual school or single-site library: Check here, and enter the billed entity in Item 17.**

b. **Statewide application (check all that apply):**

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. **School district, library system, or consortium application to serve multiple eligible sites:**

Number of eligible sites	900
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
213	250, 380, 381, 382, 383, 384, 386, 387, 388, 38
310	274, 306, 320, 323, 324, 326, 327, 328, 329, 39
323	221, 222, 223, 225, 232, 233, 234, 235, 249, 25
818	224, 340, 341, 342, 343, 344, 345, 346, 347, 34
If your application includes INELIGIBLE entities, check here. <input type="checkbox"/> If checked, complete Item	

17. Billed Entities

Entity Name	Entity Number
LOS ANGELES UNIFIED SCHOOL DISTRICT	143454

18. Ineligible Entities

Ineligible Participating Entity	Entity Number	Area Code	Prefix
--	--------------------------	----------------------	---------------

Block 5: Certification

19. The applicant includes:(Check one or both)

- a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or
- b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

- a. individual technology plans for using the services requested in the application
- b. higher-level technology plans for using the services requested in the application
- c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. technology plan(s) has/have been approved by a state or other authorized body.
- b. technology plan(s) will be approved by a state or other authorized body.
- c. no technology plan needed; application requests basic local and long distance telephone service only. .

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): **10/30/2001**

27. Printed name of authorized person: **James Konantz**

28. Title or position of authorized person: **Assistant Superintendent**

29. Telephone number of authorized person: **(213) 633 - 4906** ext.

New Search

Return To Search Results

ATTACHMENT 3

**Los Angeles Unified School District RFI
(November 2, 2001)**

LOS ANGELES UNIFIED SCHOOL DISTRICT
INFORMATION TECHNOLOGY BRANCH
REQUEST FOR INFORMATION (RFI)

No. ER-2002-003

**FROM CALIFORNIA MULTIPLE AWARD SCHEDULE
(CMAS) CERTIFIED CONTRACTORS**

FOR

LOCAL AREA NETWORK (LAN) MAINTENANCE

November 2, 2001

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- I. PROJECT BACKGROUND**
- II. RFI REQUIREMENTS**
- III. PROJECT REQUIREMENTS**
- IV. CERTIFICATION OF RFI SUBMITTAL**
- V. ATTACHMENTS**
 - Attachment A – Scope of Work
 - Pricing Matrix
 - Debarment Certification Form
 - Contractors and Consultants Code of Conduct
 - Insurance Requirements
 - Project Manual and Specifications

I. PROJECT BACKGROUND

The Los Angeles Unified School District ("LAUSD" or "District") issues this Request for Information ("RFI") to solicit information in the form of RFI Responses from potential contractors ("Proposer" or "Contractor," as appropriate) for the District to procure maintenance and installation performed on Local Area Networks ("LANs") on a Time and Material Level of Effort Basis for approximately 400 schools. The services to be acquired by the District may include, but are not limited to maintenance and follow up support services. Please see ATTACHMENT "A" and the specifications attached hereto, which include detailed system and service requirements, for the Scope of Work for this RFI and any resulting contract. Please see ATTACHMENT C for the list of schools covered by this RFI. (The Scope of Work set forth in ATTACHMENT "A" for this RFI is sometimes referred to herein as the "LAN Maintenance Project.")

The District intends to use the California Multiple Award Schedule ("CMAS") program, administered by the California Department of General Services ("DGS"), as its purchasing vehicle for equipment and services acquired through this RFI for the LAN Maintenance Project. The District therefore solicits RFI Responses only from Proposers that have existing, valid CMAS contracts. Small and minority CMAS contractors are encouraged to participate.

The District intends to apply for funding for the LAN Maintenance Project from the Year 5 (2002-2003) federal E-rate program. Proposer therefore must be a Service Provider registered with the Schools and Libraries Division ("SLD") of the Universal Service Administrative Company at the time Proposer submits its RFI response to the LAUSD. In preparing its RFI response, Proposer shall refer to CC Docket No. 96-45, Schools and Libraries, Eligible Services List, located on the SLD website at www.sl.universalservice.org. If awarded a contract pursuant to this RFI, Contractor shall be responsible for its compliance with all E-rate program requirements.

II. RFI REQUIREMENTS

A. District Contact for this RFI.

The LAUSD E-rate office will provide details of this project to potential Proposers responding to the Form 470 notices, answer questions on the Scope of Work, receive the Contractor Questionnaires and RFI Responses, and will handle all matters through the point of selection of Contractors. Prospective Proposers must put all questions in writing and submit them via email to:

- Dr. James Alther, LAUSD E-rate Office: jalth@lausd.k12.ca.us

All Proposer requests for clarification of this RFI must be submitted to the District no later than 5 p.m., November 14, 2002. The District will not respond to any requests for clarification submitted after that date.

For purposes of any communication with the District related to this RFI, Proposer shall provide a single point of contact.

NOTE: Proposers are prohibited from contacting (orally or in writing), at any time prior to the District's public notice of contract award, any District official or personnel (other than the District Contact for this RFI identified herein) regarding this RFI or any contract to be awarded in response hereto. Any prohibited contact will be considered grounds for the District to disqualify that Proposer and its RFI response from this procurement.

B. RFI Response Requirements.

1. **General.** RFI Responses must comply with all requirements of this RFI, including, but not limited to, those in ATTACHMENT A and the specifications attached hereto. If an RFI Response contains a provision that contradicts or otherwise is inconsistent with this RFI, the District reserves the right to reject the entire RFI Response or its contradictory/inconsistent provision(s). If the District takes no specific action to affirm or reject any such contradictory/inconsistent provision in accepting an RFI Response prior to contract award, that contradictory/inconsistent provision shall be deemed rejected by the District and will not apply to any contract awarded in response to this RFI. Proposers responding to the RFI thereby expressly waive any claim that a contradictory/inconsistent provision in its RFI Response is binding against the District, unless that specific provision is accepted by the District in writing, signed by an authorized District representative, prior to the contract award.
2. **Prequalification.** The District intends to determine the responsibility of prospective Contractors based on Proposers' verified responses to this RFI. Proposers shall demonstrate they are responsible and qualified to perform pursuant to this RFI and any resulting contract. The standard for evaluating responsibility will be based on, but not necessarily limited to, the following criteria: (a) adequate financial resources to perform the contract; (b) ability to comply with the required performance schedule; (c) satisfactory performance record with the District, if any; (d) satisfactory record of integrity and business ethics; and (e) adequate facilities, experience, accounting/operational controls and technical skills necessary to perform the contract. Although the District reserves the right to require additional information from Proposers to demonstrate their qualifications, Proposers shall provide a response to the District prequalification questionnaire within five (5) days of receipt of the questionnaire. If Proposers have not received a prequalification questionnaire prior to receipt of this RFI, the District will provide a prequalification questionnaire with the RFI.
3. **Clarifications/Addenda.** Clarifications of, or any other change to this RFI, will be issued only by the District in the form of written addenda, transmitted by fax, or otherwise made available by the District. Each

addendum will be numbered and dated. It shall be Proposer's responsibility to obtain and comply with any addenda issued prior to the deadline for submitting RFI Responses. Oral statements or any instructions in any form regarding this RFI or the LAN Maintenance Project shall have no effect on the RFI or any contract resulting therefrom.

4. RFI Response Format and Contents.

- a. **Title Page:** The title page shall indicate the title of this RFI, the name of Proposer, Proposer's address, telephone number and a contact person. The identified contact person must have authority to negotiate on behalf of and bind Proposer.
- b. **Table of Contents:** Include a clear identification of the written material by section and by page number as submitted.
- c. **RFI Response Format:** The RFI Response shall include a written response followed by cost breakdowns, as required by this RFI (including Attachment A).
- d. **Key Personnel.** Identify by name, title and role the key personnel proposed to provide services for the LAN Maintenance Project. Proposer, if awarded a contract by the District, shall not remove those key personnel until (1) a satisfactory replacement has been approved by the District, and (2) the District has approved the removal and replacement in writing. Among others, Proposer shall identify a Project Manager, who shall supervise, direct and have overall responsibility for any work under the contract awarded pursuant to this RFI.
- e. **Costs.** The RFI Response must contain Proposer's maximum cost to complete the work described in this RFI, including ATTACHMENT A and the specifications attached hereto. For all work to be performed as identified in the RFI Response, Proposers shall identify all costs on a line-item basis (and by school, where applicable), citing for each line-item cost: (1) the corresponding product or service description (including the manufacturer, make and model, as applicable); and (2) either (a) the reference from the corresponding CMAS contract number (specifically, the GSA or non-GSA price schedule attached thereto) that permits the District to cross-reference each item in the RFI Response to the CMAS contract, or (b) a designation that the item is "not specifically priced" on Proposer's CMAS contract. RFI Responses must comply with the CMAS program rules on "NSP" items. Any cost offered to the District in response to this RFI must be at or below Proposer's cost listed in the applicable CMAS contract. All costs must be submitted in the attached spreadsheet format.

All products, features, hardware and software offered through any RFI Response must be formally announced, demonstrably installed, and operational in a customer location as of the date Proposer's RFI Response is opened. No consideration will be given to any product or offering that does not meet this specified requirement.

- f. **Subcontractors.** The following information shall be provided for each subcontractor that will perform work, labor or render service to Proposer pursuant to any contract awarded in response to Proposer's RFI Response, if the value of that subcontractor's work, labor or services exceeds one-half of one percent of the RFI Response's total cost for any "public work" identified in the RFI Response: Subcontractor's name, address, type of work/labor/service, contractor's license type (as applicable) and approximate percentage of work to be performed. Proposers shall comply with the California Subletting and Subcontracting Fair Practices Act, Cal. Pub. Cont. Code § 4100 *et seq.*
- g. **CMAS Contract(s).** RFI Responses must include complete and accurate copies of any CMAS contract through which Proposer offers equipment or services to the District in response to this RFI. Any CMAS contract included in an RFI Response must be valid at the time of submission to the District and must be in the name of Proposer, unless the included CMAS contract clearly indicates Proposer is authorized to use another entity's CMAS contract. The District will reject any RFI Response that does not contain Proposer's CMAS contract(s) as non-responsive.

C. CMAS Terms and Conditions.

The District assumes that any CMAS contract included with Proposer's RFI Response contains the following standard CMAS terms and conditions, version dated February 2001:

- CMAS Terms and Conditions – General Provisions
- CMAS Information Technology – General Terms and Conditions
- CMAS Information Technology – Purchase Special Provisions (Note: The liquidated damages that may be imposed under these provisions shall be in the amount of \$1,250 per school per day.)
- CMAS Information Technology – Maintenance Special Provisions
- CMAS Information Technology – Personal Services Special Provisions
- CMAS Information Technology – Software Special Provisions

If Proposers include any CMAS contract(s) in their RFI Responses that do not incorporate verbatim the standard CMAS provisions identified above, Proposers must so indicate in the written portion of their RFI Responses and identify any differences between the terms and conditions contained in their attached CMAS

contract(s) and the standard terms identified above. To the extent any of the standard CMAS provisions identified above are not included in Proposer's CMAS contract(s), the District hereby incorporates those provisions into any contract awarded pursuant to this RFI. In case of conflict between a standard CMAS provision identified above and a provision in Proposer's CMAS contract(s), the provision imposing the greater risk or liability on Proposer shall take precedence.

Wherever the term "State" appears in the standard CMAS provisions, the term will be understood as referring to the District in any contract resulting from this RFI. However, as a local agency, the District is not subject to the CMAS Purchase Order limits. *See California Acquisitions Manual § 3.1.4.*

D. RFI Response Deadline.

RFI Responses must be received no later than 12:00 noon on November 27, 2001. RFI Responses received after that exact time will not be considered. The only acceptable evidence to establish the time of receipt is the date/time stamp imprinted upon the RFI Response by the date/time recorder at the District's E-rate Office.

Proposers must submit five (5) paper and two (2) electronic copies of the RFI Response. Electronic copies must use the Microsoft Office 6.0 suite or later and Microsoft Project. Proposers shall ensure all documentation is virus-free to the maximum extent practical using current commercial off-the-shelf screening applications.

RFI Responses must be delivered or mailed, in advance of the stated deadline, to:

**Los Angeles Unified School District,
E-rate Office
355 So. Grand Ave., 3rd Floor, Suite 305
Los Angeles, CA 90071
Attention: Dr. James Alther
(213) 633-8329**

E. The District's Evaluation of RFI Responses.

All RFI Responses submitted in a timely manner will be analyzed by the District. The District will evaluate RFI Responses based on their written responses, costs, and Proposer qualifications. The District will select a prospective Contractor for award based on its evaluation of which Proposer will provide the equipment and services most beneficial ("best value") to the District. Best value includes pricing information, reputation and the ability of Contractor to accomplish the tasks within the given time frame for this LAN Maintenance Project. The RFI Response selected may not necessarily be those with the lowest cost.

The District may also request Proposers to present in equal amounts of time to the same audience oral presentations after the RFI Responses are submitted.

Proposers shall be prepared to discuss the salient points of their RFI Responses within two (2) working days of such a request. There are to be no presentations, individually or collectively, without such invitation.

In the event the District selects a Contractor from the RFI Responses, the District will submit a Form 471 to the SLD to request E-rate funding for the resulting contract based, in part, on the RFI Response.

F. Award of Contract.

Upon the District's selection of Proposer for contract award, based on Proposer's RFI response, the District will notify Proposer of its selection in writing. All rights and obligations under any contract awarded pursuant to this RFI will be contingent on the SLD's subsequent funding decision in response to the Form 471 that corresponds to this RFI. The District's written notification of its selection to Proposer will constitute the award of a contract, subject to the condition subsequent of SLD funding, pursuant to this RFI. Following the SLD's decision to fund the Form 471 application that corresponds to this RFI, the LAUSD Board of Education must approve issuance of a Purchase Order to Contractor. Board approval of the Purchase Order will authorize work to commence under the contract.

The acquisition of any program, product, or element through any contract awarded pursuant to this RFI is subject to and contingent upon funding from the SLD and the approval of the Board of Education. The District has no obligation, financial or otherwise, to any Proposer participating in this RFI process prior to when the Board of Education approves the issuance of a Purchase Order to Contractor. The District has no obligation to respond to any RFI Response submitted other than the one selected by the District for contract award.

G. District Rights:

The District reserves the right to:

1. Reject any or all RFI Responses.
2. Issue a subsequent RFI.
3. Cancel the RFI.
4. Remedy technical errors in the RFI process.
5. Appoint technical evaluation committees to review RFI Responses.
6. Seek assistance from outside technical experts in RFI Response evaluation.
7. Approve or disapprove of the use of particular subcontractors.

8. Award a contract to one or more Proposers.
9. Waive informalities or irregularities in the RFI Responses.
10. Terminate the awarded contract at any time, with or without cause, before or after the SLD's funding decision.
11. Contract for performance or services for the LAN Maintenance Project through other contractors.

H. RFI Response Preparation Costs:

Proposers shall participate in this RFI process with the express understanding that the District has no obligation to pay RFI Response preparation costs or any other cost incurred by Proposer for its participation in this process or in anticipation of a contract. **The District is not liable for any costs incurred by a Proposer in preparing or submitting a RFI Response or satisfying any demonstration requested by the District.**

III. PROJECT REQUIREMENTS.

The functions and activities referenced in "ATTACHMENT A" identify the core of Contractor's responsibilities in any contract resulting from this RFI. In its response, Proposer may recommend additional activities it believes are appropriate for inclusion in the contract, with the corresponding price(s) to the District clearly set forth in the RFI Response, and provide justification for the inclusion. The District may include selected elements recommended by any of the responding Proposers to become part of the final Purchase Order.

Below is additional information regarding the District's requirements for any contract awarded in response to the RFI. Proposers must account for these Project Requirements in any RFI Response submitted.

A. The Contract.

The Purchase Order, following Board approval, will memorialize the parties' contract awarded pursuant to this RFI ("Contract"). The Contract will consist of the Purchase Order and any documents incorporated therein by reference. The documents incorporated into the Purchase Order will include the "Contract Documents," defined as: (1) this RFI, including all attachments referenced herein and any addenda; (2) the accepted, complete RFI Response (see section above in "RFI Requirements" regarding contradictory/inconsistent provisions contained in Proposer's RFI Response); (3) any clarifications issued after RFI Responses are submitted; (4) the CMAS contract(s) identified in and included with the RFI Response.

In case of any inconsistency between these Contract Documents, the following order of precedence shall apply:

1. The Purchase Order, including any text attached to and incorporated therein by reference;
2. Any clarifications issued after RFI Responses are submitted;
3. Any addenda to this RFI;
4. The RFI, including ATTACHMENT A, and all other attachments referenced herein. In the event of a conflict between any of the provisions of the RFI (including all referenced attachments and specifications), the provisions of Section I (Project Background), Section II (RFI Requirements), Section III (Project Requirements) and Attachment A (Scope of Work) shall take precedence over any conflicting provisions;
5. The complete CMAS Contract(s) included with the RFI Response;
6. Proposer's written supplemental RFI Responses, if any, to the RFI;
7. Proposer's written RFI Response submitted on or before November 27, 2001, excluding Proposer's applicable CMAS contract(s) identified therein.

The District's obligations for payment under the Contract shall under no circumstances exceed the amount stated as payable by the District in the Purchase Order (or in an authorized Change Order, which, to be valid, must include a not-to-exceed amount). The District's obligations for payment under the Contract shall remain contingent upon the award and payment of SLD funds throughout the term of the Contract.

B. Time for Performance.

The term of the Contract begins upon Board approval of the issuance of the Purchase Order to Contractor. The District will notify Contractor of the issuance of the Purchase Order in writing. Contractor's performance under the Contract must commence immediately upon the District's written notification of Purchase Order issuance to Contractor.

Contractor must complete all of its obligations to the District under the Contract no later than June 30, 2002, or such other date as may be authorized by the District in writing ("the Deadline"). If Contractor's failure to complete its obligations under the Contract by the Deadline causes a reduction in the amount of E-rate funds payable by the SLD to Contractor, Contractor nonetheless remains liable to complete all obligations under the Contract at no additional cost to the District. Contractor also will be liable to the District for liquidated damages, as set forth above in the RFI Requirements, for its failure to complete all of its Contract obligations by the Deadline. The District has no responsibility to Contractor for any reduction in E-rate funds payable by the SLD due to

Contractor's failure to complete its obligations under the Contract by the Deadline.

C. Bonding Requirements.

Within seven (7) calendar days following the date of the District's written notification to Contractor that the Board approved issuance of the Purchase Order, Contractor must file the following bonds, obtained through an admitted surety company, with the District for the District's approval:

1. **Payment Bond:** Contractor must file a Payment Bond for the full amount (100%) of the Contract, including the amount payable by the District pursuant to the Purchase Order and the amount payable by the SLD pursuant to its written funding commitment. A "Payment Bond" is one executed in connection with a contract to assure payment required by law of all persons supplying labor and material in the execution of the work provided for in the Contract. Contractor has no claim to funds encumbered by the Purchase Order, and the District has no liability for any payment to Contractor under that Purchase Order or otherwise, until the required Payment Bond has been filed with and approved by the District.
2. **Performance Bond:** Contractor must file a Performance Bond for the full amount (100%) of the Contract, including the amount payable by the District pursuant to the Purchase Order and the amount payable by the SLD pursuant to its written funding commitment. A "Performance Bond" is one executed in connection with a contract to secure fulfillment of all Contractor's obligations under such contract. Contractor has no claim to funds encumbered by the Purchase Order, and the District has no liability for any payment to Contractor under that Purchase Order or otherwise, until the required Performance Bond has been filed with and approved by the District.

D. Project Management.

1. The Contractor shall:
 - a. Implement and sustain a project management process and structure to manage, control, and report all activities.
 - b. Develop, document, and maintain a Project Management Plan that serves as the baseline for identifying roles and responsibilities, the method of tracking maintenance program activities and schedules, performance metrics (e.g., timeliness of response to trouble calls or open trouble tickets), and the risk management and quality control program and processes to be implemented. LAUSD helpdesk software – Peregrine – may be used to perform these functions.

- c. Develop and maintain a configuration management program and document the program in a Configuration Management Plan.
 - d. Establish and maintain configuration management and control for the LAN architecture, equipment, and documents in accordance with this Plan.
2. **Project Manager.** Contractor shall assign a responsible Project Manager for this Contract. The Project Manager shall be the primary point of contact for the LAUSD in executing the Contract. The Project Manager shall maintain a project file containing all pertinent correspondence and criteria, including written and signed approvals for any deviations to this Scope of Work. The project file shall be available to the LAUSD on demand.
 3. **Dismissal of Contractor or Subcontractor Employees.** Should the District wish to have any employee of Contractor or its subcontractor dismissed, the District shall first discuss the reasons for such dismissal with Contractor's Project Manager. Contractor then will make prompt and reasonable efforts to comply with the District's request. Notwithstanding the preceding, the District may remove any Contractor employee (or subcontractor employee) immediately for reasons related to health and safety of its students or staff.

E. Personnel Requirements.

Contract staff must have the following minimum certifications:

1. Staff assigned to work on NT servers must have a MCSE certification.
2. Staff assigned to work on LAN equipment must have a CCNA certification or equivalent with 2 years experience with Cisco equipment.
3. Staff assigned to work on the router must have a CCNP certification or equivalent, with three years minimum experience working on routers.
4. Staff assigned to perform installation services must be manufacturer factory trained on equipment being installed.
5. Staff assigned to perform installation services must possess any required certifications, permits, or licenses.

F. Prevailing Wage; Work Hours at School Sites.

Contractor shall comply with the following:

- Prevailing Wage Agreements will be in effect per the California Labor Code. The Job Classification used for E-rate work will be: Inside Wireman,

Communication and System Installer, Communication and System Technician. The Telephone Installation Worker classification will not be recognized for the LAN Maintenance Project.

- The work hours at school sites will be from 3:00 PM – 11:00 PM unless permission is otherwise granted in writing. The District required Project Stabilization Agreement, if applicable, allows for double shifts without overtime pay.

G. Security

Contractor personnel working on this delivery order are expected to require access to schools and other District facilities. The Contractor shall safeguard all passwords, keys, and lock combinations, and shall observe all specified District security procedures.

H. Quality Control Plan

Contractor will also prepare a Quality Control Plan (“QCP”) for each school site to describe how Contractor will ensure the timeliness, cost control, and quality of his work under this Contract. Contractor must submit the QCP to the District with the Work Plan. The QCP must identify whom Contractor’s primary person will be for inspection of the materials received, quality of the work performed, and safety of the job site.

I. Technical Interchange Meetings.

Over the course of the Contract, Contractor shall attend and support technical interchange meetings (TIMs) with LAUSD and other personnel and vendors as tasked. The District has identified the following TIMs as the minimum contemplated under the Contract; Contractor may recommend additional or alternate meetings in the response to this RFI.

Within 14 calendar days from the start of the District’s written notification of Contract award, Contractor shall meet with District representatives to ensure the requirements, expectations, interactions and/or end products of the Contract are understood. Discussions are expected to include, but not be limited to, the following:

- Project Management Plan
- Configuration Management Plan
- Scope of work
- Roles and responsibilities
- How work efforts shall be organized and documented

- Assumptions and Constraints
- Methodology, procedures, and tools used to manage, control, track, monitor, and report resources, activities, deliverables, schedules, and costs
- Risk management and quality control, including the processes that shall be followed to ensure the District receives tangible benefits over time
- Metrics to measure Contractor performance
- Deliverables to be produced
- Monthly Status Reports
- Quality Assurance – developed by the Contractor and approved by the District. Must include a component for school satisfaction.

Thereafter, Contractor and District representatives shall meet at the end of each calendar quarter, on a date recommended by Contractor and accepted by the District. Topics at the quarterly meetings are expected to include, but not be limited to, reviewing progress, issues or concerns, the status of action items, and Contractor recommendations for improvement of the District's LANs.

Additional TIMs may be held as required by the District or requested by Contractor at a mutually agreeable location, date, and time. In addition, the District may require Contractor to attend and support LAUSD in meetings with District staff, vendors, or other personnel on issues related to this LAN Maintenance Project. The District anticipates that such meetings may occur occasionally.

In connection with every TIM, as part of its obligations under the Contract, Contractor shall prepare meeting minutes, which shall include, but not be limited to, the location and date(s) of the meeting, attendees, key discussion areas, significant decisions reached, and action items assigned.

J. Required Reports and Documentation.

Contractor shall prepare written summaries of any meetings, field investigations or site visits, and significant discussions with school officials regarding the conduct of the work. These summaries shall be provided no later than five working days after the summarized event. In addition, Contractor shall provide the following reports and documentation to the District according to the schedule below. This list is not exhaustive; the District may require Contractor to provide additional reports and/or documentation, as deemed appropriate by the District, in its sole discretion. Summaries, reports and documentation shall be provided to the contact person identified by the District for this Project.

Deliverable	Delivery Requirements
Project Management Plan	Draft—7th working day (WD) after filing of the SLD Form 486. Final—5 WD after receipt of LAUSD comments
Configuration Management Plan	Draft—7th WD after filing of the SLD Form 486. Final—5 WD after receipt of LAUSD comments
Configuration Status Report	Recurring—Last WD of each quarter
Monthly Status Report	Recurring, Draft—10th WD of each month Final—5 WD after receipt of LAUSD comments
Monthly Network Report	Recurring—10th WD of each month
Meeting Minutes	Draft—5 WD after each meeting Final—5 WD after receipt of LAUSD comments
Technical Report	Draft/Final—As specified by LAUSD

K. Hazardous Materials.

The District will offer to provide Contractor with training for safe work practices (“Safe Work Practices”) concerning asbestos and lead based paint related work. Contractor must follow the work practices as required by California Code of Regulations (CCR) Title 8, 1529 and 1532 as well as any other Local, State or Federal Regulation addressing safe work practices with materials containing asbestos and/or lead. If Contractor or Contractor’s subcontractors encounter hazardous materials or other dangerous substances that cannot be safely dealt with using these procedures (e.g. friable asbestos) then Contractor will immediately notify the District and must stop that specific work until such danger is remedied or until a work-around is found. Any Contractor costs associated with these Safe Work Practices are the responsibility of Contractor and shall not be chargeable to the District under any circumstances unless included in Proposer’s RFI Response and expressly approved by the District. Any provision of an RFI Response that attempts to avoid or disclaim responsibility for Contractor costs associated with Safe Work Practices is hereby expressly rejected by the District and shall not be included in any Contract resulting from an award pursuant to this RFI.

Other than the Safe Work Practices, and notwithstanding any other provision in the specifications, Contractor must not abate or remedy any hazardous materials or otherwise clean a site of hazardous materials (e.g., asbestos and lead based paint), except that Contractor must clean up the dust it generates at a given work site (which may or may not contain asbestos and lead paint particles) in accordance with the attached specifications. Except for Safe Work Practices and the clean up of dust, hazardous material abatement and remediation is the sole responsibility of the District.

Environmental testing will be conducted by Contractor for up to three (3) weeks for up to ten (10) schools in order to demonstrate that Contractor is performing the work according to the training standards provided by the District.

L. Form 82.39.

Contractor must comply with the following provisions of Form 82.39, which are incorporated herein by reference and apply to the entire Scope of Work, except where noted otherwise. Any Form 82.39 provision that is not listed below is excluded from the terms of this RFI and any resultant Contract.

Clause 2, The Work;
Clause 4, Contract Amount;
Clause 5, Taxes;
Clause 6, Payment Schedule (does not apply to the District's "match" for E-rate funded work; applies only to work that is not funded in part by the SLD);
Clause 7, Release of Claims; Request for Final Payment. The parties agree that any release shall be mutual;
Clause 8, Fees Permits, Licenses, Patents and Royalties; and Payment Therefor;
Clause 9, Reimbursement to District for Tests and Inspections;
Clause 10, Supervision of the Work;
Clause 11, Changes (does not apply to the District's "match" for E-rate funded work; applies only to work that is not funded in part by the SLD);
Clause 16, Termination or Suspension of the Contract;
Clause 17, Acceptance of Completion;
Clause 20, Risk of Loss on Contractor;
Clause 21, Hold Harmless Clauses;
Clause 22, Insurance;
Clause 24, Subletting and Subcontracting;
Clause 23, Reports to State Department of General Services;
Clause 24, Subletting and Subcontracting;
Clause 26, Prevailing Wages;
Clause 27, Apprentices;
Clause 28, Certified Payroll Records;
Clause 29, Required Attendance at Job Start Meeting;
Clause 30, Assignment;
Clause 31, Contractor Not Officer, Employee or Agent of District;
Clause 32, Provisions Required by Law Deemed Inserted;
Clause 34, Equal Employment Opportunity (except for subsections b(6), b(7) and b(8));
Clause 36, Excavations;
Clause 37, Audits;
Clause 38, Penalties;
Clause 39, Waiver of Subrogation
Clause 40, Records Disclosure, Maintenance and Access;
Clause 41, Proof of Coverage
Clause 42, Duty of Care;
Clause 43, Minimum Safety Standards and Safety Program Contribution;
Clause 44, Conflicts;

Clause 45, Successors and Assigns.

Contractor shall require all subcontractors to comply with all Form 82.39 clauses noted above.

M. Fingerprinting; Pupil Safety.

Proposers and their subcontractors will be required to comply with the requirements of California Education Code sections 45125.1 and 45125.2, at no additional cost to the District. These requirements include but are not limited to the following:

1. The District may, at the District's discretion, require any employee of Contractor, and any employee of Contractor's subcontractors, who may have any contact with pupils may be required, at the District's discretion, to submit their fingerprints to the California Department of Justice ("DOJ") in a manner authorized by the DOJ to determine whether the employee has been arrested or convicted of any crime. Proposers will be responsible for payment of any fee required for fingerprinting, including any processing fee assessed by the DOJ. Contractor shall not permit an employee requiring fingerprinting to come in contact with pupils until the DOJ has ascertained that the employee has not been convicted of a felony as defined in Education Code Section 45122.1. Upon Contractor's receipt of information from DOJ, Contractor shall certify in writing to the District that neither Contractor nor any of its employees who are required by the District to submit their fingerprints to the DOJ and who may come in contact with pupils have been convicted of a felony as defined in Section 45122.1.
2. Alternatively, the District may, at the District's discretion, require Contractor to provide continual supervision and monitoring of all employees of Contractor and Contractor's subcontractors by an employee of Contractor whom the Department of Justice has ascertained has not been convicted of a violent or serious felony. If the District elects to require this supervision, Contractor shall supply the supervision at no additional cost to the District.

N. Time is of the Essence.

Notwithstanding any other provision, "time is of the essence" means that both parties will make commercially reasonable efforts to meet all deadlines established by the District and as otherwise agreed upon between the parties. In addition, the parties agree to make such reasonable effort to provide required feedback/approvals in a timely manner, in accordance with District-accepted Work Plans.

O. Payment Process.

Contractor shall invoice for goods and services delivered and accepted by the District, in arrears, and invoice the SLD and the District respectively, the percentage or portion of the cost in which each party is responsible. Contractor shall submit separate invoices for the SLD obligation to the SLD, and the LAUSD obligation directly to the LAUSD as directed on the Purchase Order, as discussed below.

1. Payment by the SLD.

The discount funding awarded by the SLD for the LAN Maintenance Project will be paid directly by the SLD to Contractor. Prior to submitting Service Provider Invoice Forms ("SPIFs") for payment to the SLD, Contractor must submit the SPIFs to LAUSD for approval. Contractor's invoices must comply with the E-rate program requirements and all other requirements specified in the Contract documents. Contractor will submit SPIFs for LAUSD approval only for work already completed. LAUSD intends to confirm that Contractor has completed the invoiced work prior to approving a SPIF for submission to the SLD, either through its Pre-Final Inspection or by other means acceptable to LAUSD in its sole discretion.

Contractor is solely responsible and liable for compliance with all SLD procedures and requirements, including but limited to SLD requirements for submitting SPIFs. Contractor is also solely liable for repayment to the SLD of E-rate discount funding paid improperly as a result of Contractor's failure to follow SLD procedures and requirements. LAUSD is not liable for a) any delays in payment by the SLD to Contractor; or b) nonpayment by the SLD to Contractor for any reason.

2. Payment by LAUSD.

For the E-rate work: LAUSD's obligation to pay Contractor the LAUSD match is contingent upon payment by the SLD for the same work. LAUSD will authorize payment of the LAUSD match to Contractor on a month-to-month basis. The District's payment procedures will be provided in an addendum to this RFI.

For the non-E-rate (Not Specifically Priced) work: LAUSD will make progress payments as specified in Form 82.39, Clause 6.

P. District Responsibilities.

The District will be responsible for the following in connection with any Contract awarded as a result of this RFI:

- Assign a District contact responsible for this LAN Maintenance Project.

- Receive and inventory equipment delivered by Contractor.
- Review Contractor documentation for adequacy and acceptability. (Wiring plant, scheme, diagram, equipment location, etc.)
- Notify Contractor of missing or damaged equipment received by the District.
- Provide Contractor written notification of acceptance or rejection (with supporting rationale) of deliverables.
- Review and validate Contractor invoices for District and SLD payment from a technical standpoint.

Q. LAUSD Ownership of Products.

All deliverables and products developed and delivered in association with any Contract awarded as a result of this RFI shall be the property of and belong solely to LAUSD.

IV. CERTIFICATION OF RFI SUBMITTAL

This Certification shall be signed under the correct firm name by an officer/principal authorized to obligate Proposer. By signing this Certification, Proposer's representative certifies under penalty of perjury that to the best of his/her knowledge all information provided in response to this RFI is true and correct.

This Certification also certifies that no past or present District employee will have a "financial interest," as defined in the California Political Reform Act (Cal. Govt. Code § 87100 *et seq.*), in any Contract awarded pursuant to this RFI.

The undersigned, having become familiar with the terms of this entire RFI, including "ATTACHMENT A," the specifications, and any addenda, the conditions affecting the performance of any Contract awarded pursuant hereto and the cost of the work required for such performance, hereby submits this RFI Response and agrees on behalf of Proposer to perform and complete, within the time stipulated and in a workmanlike manner, any Contract awarded pursuant to this RFI in accordance with this RFI Response, under the terms and conditions of the Contract Documents identified in the RFI.

Proposer has carefully reviewed the contents of this RFI and understands that the District will not be responsible for any errors or omissions on the part of Proposer.

This RFI Response constitutes an irrevocable offer to the District that shall be valid until June 30, 2002, unless terminated sooner by the District.

Date: _____

Name of Contractor: _____

By: _____
(Authorized Signature)

By: _____
(Print Name)

Title: _____

Address: _____

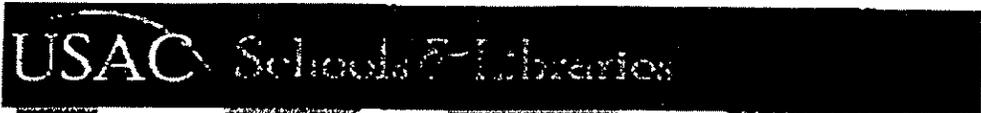
Telephone () _____ **Fax ()** _____

Contractor's CMAS Number: _____

40432544.2

ATTACHMENT 4

Tip Sheet, SLD's Tips for Completion of Form 470



Site Tour | FAQs | Contacts | Get Help!

Reference Area

- SL Overview
- Applicants
- Service Providers
- Reference Area
- SL Forms
- Data Requests
- Funding Commitments
- Site Map
- PIN Request Area



Search Site

Enter Keyword

Get the most out of your search query by viewing **Search TIPS!**

Tips for Completing Your Form 470

- Tip 1. File Form 470 Online**
- Tip 2. File Form 470 Any Time During the Program Year**
- Tip 3. Only File ONCE for Each New Contract, and File Annually for Tariffed and Month-to-Month Services**
- Tip 4. Review the Minimum Processing Standards for the Form 470**
- Tip 5. Remember the Technology Plan Requirement**
- Tip 6. When an Request for Proposal (RFP) is Available**
- Tip 7. Online Filers: How to Successfully Submit your Form 470 Online**

Tip 1. File Your Form 470 Online – Using the online Form 470 for filing your E-rate application saves time and minimizes data entry errors. The SLD system validates the answers you data enter for each item, which means your application is less likely to need extensive problem resolution clean up. Form 470 applications that are successfully filed online also post faster to the SLD web site. You may access the online Form 470 by clicking the "Apply Online" button on the SLD web site.

Tip 2. File Your Form 470 at Any Time During the Program Year –You may file the Form 470 at any time during the program year. In other words, there is not a limited timeframe (or "Window Filing Period") for submitting your Form 470 to the SLD. This allows you greater flexibility in initiating procurement processes while still allowing you to comply with E-rate competitive bidding requirements.

For Year 4, your Form(s) 470 must be posted early enough to achieve the 28-day posting period before filing and signing the Form 471, Block 6, Certifications and Signature which must be

postmarked no later than January 18, 2001 in order to be inside the Year 4 window.

Tip 3. Only File Form 470 ONCE for Each New Contract, and File Form 470 Annually for Tariffed and Month-to-Month Services – Multi-year contracts require only one Form 470 to be filed when procurement begins. Each Form 470 has a unique number, to which you will refer in your annual Form 471 applications. PLEASE NOTE that you must file a Form 470 each year for discounts on tariffed services, such as telecommunications services, and for discounts on services billed on a month-to-month basis, such as some internet services and cell phone service.

Tip 4. Review the Minimum Processing Standards for the Form 470 – The Minimum Processing Standards (or MPS) are the procedures that the SLD uses to review your application when w it is first received. Your application must pass the Minimum Processing Standards in order for data entry of your application to begin. Be sure to review the Form 470 Minimum Processing Standards and Filing Requirement posted in the Reference Area of this web site.

Tip 5. Technology Plan Requirement – Don't forget that you must have an approved technology plan (or be seeking approval on a technology plan) when you file the Form 470. The only exception to this rule is if you are applying for discounts only on basic local and long distance telephone service and for no other services. In that limited case, you are not required to complete and obtain approval of a technology plan.

Tip 6. When a Request for Proposal (RFP) is Available – If you are applying for E-rate discounts and you have developed a Request for Proposals (RFP) specifying the services you are seeking, you do not need to detail these services on the Form 470. In Block 2, Items 8 or 9 or 10, simply check box A and include the URL (web site address) where your RFP is posted, OR check box B and indicate which person to contact to obtain the RFP.

Tip 7. Online Filers: How to Successfully Submit your Form 470 Online – Follow these simple steps to make sure your Form 470 is successfully submitted to the SLD:

1. After you have completed each block, print a copy of the screen for your records.
2. Provide the appropriate answers in Block 5, Items 19-29
3. Print a copy of this screen for your records.
4. Click the "Next" button to move on to the next page, which features special instructions.
5. On this special instructions page, read all the instructions and then click the "Next" button at the bottom of the screen. By clicking "Next" you are simultaneously releasing your completed application to the SLD for posting, AND viewing a complete version of Block 5 of your Form 470. This version represents the Block 5 information as it

appears in the SLD database. Clicking "Next" will prevent any further changes to the application. Please be sure that you are satisfied that all entries to the Form 470 are correct and you are fully authorized to release this form for posting before clicking "Next" on this page.

6. Print a copy of this Block 5 Certification and Signature page, ask the authorized person to sign Item 25 with an original ink signature, and submit it to the SLD either manually, by mail, express delivery or U.S. Postal Service Return Receipt Requested.

For regular mail, submit Form 470 to:

SLD - Form 470
P.O. Box 7026
Lawrence, Kansas 66044-7026

For express delivery services or U.S. Postal Service, Return Receipt Requested, submit Form 470 to:

SLD - Form 470
C/o Ms. Smith
3833 Greenway Drive
Lawrence, Kansas 66046
(888) 203-8100

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ATTACHMENT 4A

E-Rate Central: Form 470 Application Tips

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Form 470 Application Tips

Introduction:

FCC Form 470 "Description of Services Requested and Certification Form"

The first form that must be filed by a school or library in the E-Rate application process. Its primary purpose is to briefly describe the applicant, provide a point of contact, and indicate any new telecommunications and technology services that the applicant will be seeking. Much of the information requested is designed to be useful to, and to be made available to, potential vendors.

The important aspect of submitting a Form 470 is that it be filed well before actual contracts, upon which E-rate discounts will be requested, are signed.

Specific discount requests will be made on a second form, FCC Form 471, which should be filed before the end of the application window period for the next funding year. The Form 471 application window for the 2003-2004 year will close February 6, 2003. Timing is important because, before new contracts can be signed, the initial Form 470 must be received by the SLD and posted on its Web site for at least 28 days.

The rules for determining the eligibility of existing and new contracts for E-Rate purposes are quite precise and must be carefully followed.

A more complete discussion of these rules and the implications for applicant purchasing procedures is provided under [Contracting Procedures](#).

Form 470 Instructions:

Detailed instructions for completing a Form 470, either online or by mail, can be found:

- In the [Forms Rack](#) section of this Web site.
- In the [SLD Forms](#) section of the SLD Web site.

Interactive versions of Form 470 (and other E-rate forms) are available in several formats in the [Forms Rack](#) section of this Web site. These versions can be used online or can be downloaded for subsequent use. The PDF format provides various levels of use, depending upon which Acrobat reader is used. For best results, we suggest using Adobe Acrobat 4.0 (or later).

Form 470 Application Tips:

Tip 1: Make sure to use the current version of Form 470.

Tip 2: Entity Numbers are required to identify both billed and non-billed entities.

Tip 3: Give careful consideration to the choice of the listed contact(s).

Tip 4: In Block 2, be as broad and inclusive as possible in summarizing needs or service requested.

Tip 5: Suggested language for Item (12).

Tip 6: Item (13) is truly optional.

Tip 7: Suggestions for completing Block J: Technology Assessment.

Tip 8: School districts, library systems, and consortiums must fill out Block 4 carefully.

Tip 9: Carefully complete the certifications and sign and date the application.

Tip 10: Carefully note the Form 470 Application # assigned by the SLD.

Tip 11: Filing Form 470 online or mailing it directly.

[Click here for examples of Services to be listed on the Form 470.](#)

[Click here for information on filing Form 470 online, or mailing it directly.](#)

Tip 1:

Make sure to use the current version of Form 470.

- The current version is dated April 2002. Check the date at the bottom right-hand corner of each page. If filing Form 470 on-line, use of the current version will be automatic.

[To Tips](#)

Tip 2:

Entity Numbers are required to identify both billed and non-billed entities.

- The "Entity Number" in Item (3) used to be called the "Billed Entity Number."
- First time applicants can be assigned Entity Numbers by calling the SLD help line, 888-203-8100.

[To Tips](#)

Tip 3:

Give careful consideration to the choice of the listed contact(s).

- The contact person listed on page one, Item (6), should be responsible for responding to questions from the SLD on the application. If someone else is best equipped to handle inquiries from vendors, that person should be listed as the optional contact on page three, Item (11).
- To best way to try to manage contact with vendors responding to a Form 470 application is to select "FAX," "E-mail," or even "Mail," rather than "Telephone," as the "preferred mode of contact." Our experience, however, is that vendors (and the SLD) don't always honor this preference.

To Tips**Tip 4:****In Block 2, be as broad and inclusive as possible in summarizing needs or service requested.**

- If, at the time of filing a Form 470, an applicant is not sure whether service might be received under a tariff or contract, check both options in Item (7). Many applicants may need to check Items (7a), (7b), and (7c).
- *Note that "tariff" has a specific connotation applying only to regulated telecommunications services. "Month-to-month" services is a new category that may be narrowly interpreted by the SLD to apply only to certain Internet access, cellular telephone, and paging services. All other services must be provided under contract.*
- For Items (8) - (10), it is not possible to check both "YES" and "NO" if an RFP is available for some portion of the service, but not for all. In such a case, it is better to check "NO" and to list all services required, including those covered by the RFP.

Click here for Examples of Services to be listedTo Tips**Tip 5:****Suggested language for Item (12).**

- Most NYS public schools can use the following language:

"Public work and purchase contracts for public schools in New York State are governed by the provisions of Sections 103-109 of the State's General Municipal Law. Public schools may also purchase equipment and services under publicly bid centralized procurement contracts administered by the State's Office of General Services or under cooperative bidding contracts administered by local boards of cooperative educational services ('BOCES')."

- Even simpler language is appropriate for most libraries and private schools.
- An applicant filing its Form 470, several months or more before it plans to negotiate and sign contracts for requested services, should include language such as:

"Bids for services requested herein will be accepted up to and until the close of the next E-rate Form 471 application window."

To Tips

Tip 6:

Item (13) is truly optional.

- Complete only if you want to encourage vendors to contact you regarding possible future services.

To Tips

Tip 7:

Suggestions for completing Block 3: Technology Assessment.

- Avoid checking "Basic telephone service only" in Item (14) unless you are sure that is the only service you need. "Basic telephone service" refers only to individual telephone lines and cellular telephone service.
- Item (15) is easy to complete. When in doubt, check both "has been purchased" and "is being sought."
- Item (15f) is truly optional.

To Tips

Tip 8:

School districts, library systems, and consortiums must fill out Block 4 carefully.

- At a minimum, all applicants must check one of the categories in Item (16) and complete one line in Item (17).
- School districts, library systems, and consortiums must complete the table associated with Item (16c) by entering the number of eligible sites (e.g., school district buildings) and the area code(s) and central office exchange codes (the first three digits of the local telephone numbers) of all sites covered by the application.

To Tips

Tip 9:

Carefully complete the certifications and sign and date the application.

- Both the FCC and the SLD take these certifications seriously and so should the applicant. Be prepared to support a review of the Item (23) certification that conditions E-Rate funding on the availability of supporting equipment and services.
- Remember that, even if the Form 470 is completed online, the signature page must be mailed to the SLD before the end of Form 471 application window.
- It is suggested that all forms and certifications sent to the SLD be made by registered or express mail so that a receipt can be obtained proving delivery. Delivery for most express mail services can be tracked on the service's web site.

To Tips

Tip 10:**Carefully note the Form 470 Application # assigned by the SLD.**

- In the program's first two years, the application number was known as the USCN, or Universal Service Control Number.
- When submitting a Form 470 online, the Application # will be assigned early in the process. If the Form 470 is not completed in one online session, the Application # serves as the key to resuming entry.
- When submitting a Form 470 by mail, the SLD will send back a receipt acknowledgment letter containing the Application # after data entry.
- The Application # will be required in Item (12) of Form 471 for each Funding Request.
- The Form 470 is an "Evergreen" form. Services originally posted on the Form 470 in one year, then provided under a multi-year contract, need not be posted again on a Form 470 until the contract comes up for renewal. When requesting a discount on a Form 471 under a multi-year contract, the Application # in Item (12) should be the number of the original Form 470 filed prior to negotiating the contract.

To Tips

Tip 11:

- **[Click here for information on filing Form 470 online or mailing it directly.](#)**

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<input type="text"/>	Quick Search
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Updated: Tuesday, 10-Dec-2002 8:37

Form 470 - Block 2 Examples

Service or Function	Quantity and/or Capacity
Telecommunications – Item (8)	
Local and long distance voice services	50 existing or new phone lines
Cellular/PCS services	20 existing or new users
Paging services	25 existing or new users
High-speed access (ISDN, T-1, OC3, etc.)	5 buildings (wired or wireless)
Videoconferencing links	5 buildings
Internet Access – Item (9)	
Dedicated access services	5 buildings (wired or wireless)
Dial-up services	25 user accounts
Internet access service routers	5 buildings
Internal Connections – Item (10)	
New or upgraded LAN network	5 buildings (wired or wireless)
New or upgraded telephone systems	5 buildings
LAN and/or telephone system maintenance	5 buildings
Video distribution equipment	5 buildings
Internet access service routers	5 buildings

ATTACHMENT 5

**SLD-approved (non-IBM-related) Form 470s Employing a
Broad Menu to List Requested Services**

E-Rate Funding Commitments

State: CO Funding Year: 2002

Applicant	DENVER SCHOOL DISTRICT 1					
<i>Service</i>	<i>Address</i>	<i>City</i>	<i>Zip</i>	<i>\$ Amount</i>	<i>Wave</i>	<i>Discount (%)</i>
INTERNAL CONNECTIONS	900 GRANT ST	DENVER	80203	\$13,040,318.97	19	90
INTERNET ACCESS	900 GRANT ST	DENVER	80203	\$56,114.52	19	77
TELCOMM SERVICES	900 GRANT ST	DENVER	80203	\$1,016,938.49	19	77

Sum **\$14,113,371.98**

Total **\$14,113,371.98**

[Return to Automated Search of Commitments](#)

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Get Help!

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing. (To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 113130000372027
Applicant's Form Identifier: 7/1/2002
Application Status: CERTIFIED
Posting Date: 11/14/2001
Allowable Contract Date: 12/12/2001
Certification Received Date: 11/19/2001

1. Name of Applicant: DENVER SCHOOL DISTRICT 1			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 142154	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 900 GRANT ST			
City DENVER	State CO	Zip Code 5Digit 80203	Zip Code 4Digit 2907
b. Telephone number (303) 764- 3200		ext.	C. Fax number (303) 764- 3774
d. E-mail Address bbullard@dpsk12.org			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Bud Bullard			
6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			

<input type="radio"/> 780 Grant St.			
City Denver	State CO	Zip Code 5Digit 80203	Zip Code 4Digit 2907
<input type="radio"/> 6c. Telephone Number (10 digits + ext.) (303) 764- 3222			
<input type="radio"/> 6d. Fax Number (10 digits) (303) 764- 3774			
<input type="radio"/> 6e. E-mail Address (50 characters max.) bbullard@dpsk12.org			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a. YES, I have an RFP. Choose one of the following: It is available on the Web at
 or via the Contact Person in Item 6 or the contact listed in Item 11.

b. NO, I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Basic Telephone Service	146 Sites
Cellular Service	Cell Service for 2000 Staff
Centrex	146 Sites
DS-1(Digital Signal 1)	146 Sites
Frame Relay Service	8 Locations
High Capacity Service	90 Sites
ISDN	146 Sites
Long Distance Service & Charges	Centralize for 146 Sites
Paging Service	Paging for 1500 Employees
Wide Area Network (WAN)	AT&T Inet for 35 Sites

Wireless Wide Area Network Professional Services	Wireless WAN for 5 District Sites 146 Sites
---	--

9 **Internet Access**
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
 or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each **service or function** (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Basic Unbundled Access	146 Sites Centralized Support
Bundled Access	146 Sites Centralized Support

10 **Internal Connections**
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
 or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each **service or function** (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Battery Backup	146 Sites
Cabinet Mounted Power Strips	146 Sites
CODEC	146 Sites
Key System KSU	8 Sites
Local Area Network (LAN)	146 Sites
Maintenance	146 Sites
Private Branch Exchange (PBX)	12 Sites
Racks	146 Sites
Servers	146 Sites
Software	146 Sites
Video Equipment	146 Sites
Wireless Local Area Network	146 Sites
Wiring, Internal	146 Sites

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Bud Bullard	Title: Manager of Data and Voice Communications
Telephone number (10 digits + (303) 764 - 3222	
Fax number (303) 764 -	
E-mail Address (50 characters max.) bbullard@dpsk12.org	
<p>12. <input checked="" type="checkbox"/> Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.</p> <p>Tabor Amendment listed on the www.aclin.org/webtele/form470.htm Web Site: "A Colorado Constitutional Amendment prohibits public schools and libraries from entering into multiple-year financial obligations, such as multi-year contracts, without pre-allocation of the funds unless the local voters have previously approved such an obligation. [Colo. Const. Article X, Section 20(4)(b)] However, funding agreements, including multi-year contracts, that are subject to annual appropriations by a governing board, such as a school board, generally are allowed and are not subject to this constitutional provision since the governing board decides each year to make a particular expenditure".</p>	
<p>13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).</p>	

Block 3: Technology Assessment

14. <input type="checkbox"/> Basic telephone service only: If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.
15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.
a. Desktop communications software: Software required <input checked="" type="checkbox"/> has been purchased; and/or <input type="checkbox"/> is being sought.
b. Electrical systems: <input checked="" type="checkbox"/> adequate electrical capacity is in place or has already been arranged; and/or <input type="checkbox"/> upgrading for additional electrical capacity is being sought.
c. Computers: a sufficient quantity of computers <input checked="" type="checkbox"/> has been purchased; and/or <input type="checkbox"/> is being sought.
d. Computer hardware maintenance: adequate arrangements <input checked="" type="checkbox"/> have been made; and/or <input type="checkbox"/> are being sought.
e. Staff development: <input checked="" type="checkbox"/> all staff have had an appropriate level of training or additional training has already been scheduled; and/or <input type="checkbox"/> training is being sought.
f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

17. Billed Entities	
Entity Name	Entity Number
DENVER SCHOOL DISTRICT 1	142154

18. Ineligible Entities			
Ineligible Participating Entity	Entity Number	Area Code	Prefix

Block 5: Certification

19. The applicant includes:(Check one or both)

a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or

b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

a. individual technology plans for using the services requested in the application

b. higher-level technology plans for using the services requested in the application

c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

a. technology plan(s) has/have been approved by a state or other authorized body.

b. technology plan(s) will be approved by a state or other authorized body.

c. no technology plan needed; application requests basic local and long distance telephone service only.

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): 11/14/2001

27. Printed name of authorized person: **Dr. Jerome Wartgow**

28. Title or position of authorized person: **Superintendent**

29. Telephone number of authorized person: **(303) 764 - 3300** ext.

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E-Rate Funding Commitments

State: CA Funding Year: 2002

<i>Applicant</i>	SAN FRANCISCO UNIF SCHOOL DIST					
<i>Service</i>	<i>Address</i>	<i>City</i>	<i>Zip</i>	<i>\$ Amount</i>	<i>Wave</i>	<i>Discount (%)</i>
INTERNAL CONNECTIONS	555 FRANKLIN STREET	SAN FRANCISCO	94102	\$217,494.00	13	90
INTERNET ACCESS	555 FRANKLIN STREET	SAN FRANCISCO	94102	\$45,360.00	9	70
TELCOMM SERVICES	555 FRANKLIN STREET	SAN FRANCISCO	94102	\$862,293.60	9	70

Sum **\$1,125,147.60**

Total **\$1,125,147.60**

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Get Help!

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 669180000401176
Applicant's Form Identifier:
Application Status: CERTIFIED
Posting Date: 12/14/2001
Allowable Contract Date: 01/11/2002
Certification Received Date: 12/14/2001

1. Name of Applicant: SAN FRANCISCO UNIF SCHOOL DIST			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 144152	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 555 Franklin Street			
City SAN FRANCISCO	State CA	Zip Code 5Digit 94102	Zip Code 4Digit 5207
b. Telephone number (415) 241- 6169		ext.	
c. Fax number (415) 241- 6380			
d. E-mail Address bmanson@esp.sfusd.edu			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Bruce Manson			

6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			
<input checked="" type="radio"/> 555 Franklin Street			
City	State	Zip Code 5Digit	Zip Code 4Digit
SAN FRANCISCO	CA	94102	5207
6c. Telephone Number (10 digits + ext.) (415) 241- 6169			
6d. Fax Number (10 digits) (415) 241- 6380			
6e. E-mail Address (50 characters max.) bmanon@esp.sfusd.edu			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):
a. <input checked="" type="checkbox"/> Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.
b. <input checked="" type="checkbox"/> Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.
c. <input checked="" type="checkbox"/> Services for which a new written contract is sought for the funding year in Item 2.
d. <input type="checkbox"/> A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.
NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 <input checked="" type="checkbox"/> Telecommunications Services
<i>Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?</i>
a. <input type="radio"/> YES, I have an RFP. Choose one of the following: It is available on the Web at or via <input type="checkbox"/> the Contact Person in Item 6 or <input type="checkbox"/> the contact listed in Item 11.
b. <input checked="" type="radio"/> NO , I do not have an RFP for these services.
If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
basic telephone service (POTS, Centrex, trunk)	Up to 150 locations
long distance, calling cards	Up to 150 locations
high bandwidth service (56kb/s, ISDN, DSL, Frame relay, fractional T-1, DS-1, DS-3, OC-3, ATM, satellite, MAN, WAN, LAN interconnect	Up to 150 locations
wireless service (cellular, PCS, paging, LAN, WAN)	Up to 150 locations
video service, interactive TV, distance learning	Up to 150 locations
maintenance/installation (inside wire maintenance)	Up to 150 locations
internet 2	Up to 150 locations

homework hotline service	Up to 150 locations
dark fiber, professional services	Up to 150 locations

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each service or function (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
internet access (bundled, unbundled)	Up to 150 locations
WAN, dark fiber	Up to 150 locations
high bandwidth service (56kb/s, ISDN, DSL, Frame relay, fractional T-1, DS-1, DS-3, OC-3, ATM, satellite, MAN, WAN, LAN interconnect)	Up to 150 locations
maintenance/installation	Up to 150 locations
e-mail	Up to 150 locations
construction costs, contingency fees, leasing fees, professional services, per diem, travel time	Up to 150 locations

10 Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each service or function (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
wiring (Cat3, Cat5, coax, fiber, conduit, wiring accessories)	Up to 150 locations
routers, servers, switches, hubs and upgrades	Up to 150 locations
PBX, KSU, ARS, console, components and upgrades, voice compression module, VIC, VoIP	Up to 150 locations
video CODEC, MCU, MPEG encoder, PVBX, video group and desktop equipment, EMMI	Up to 150 locations
maintenance/installation, technical support, documentation, extended warranty	Up to 150 locations
wireless service, LAN	Up to 150 locations
video equipment (broadband amplifier, cable box and modem)	Up to 150 locations

ATM equipment (edge device, EMMI)	Up to 150 locations
hardware and upgrades for internal connections (CSU/DSU, antenna, tape backup, line sharing device, media converter, modem, monitor, multiplexing, satellite dish, TA, terminal server, UPS, zip drive, DIMM, transceiver)	Up to 150 locations
internal connections components (backup power supply and batteries, cabinets, and power strips, circuit card, ethernet card, graphics card, hard disk array controller, RAID, MAU, NIC, SNMP module, multiport serial card)	Up to 150 locations
operational software and upgrades, e-mail software, client access licenses, programming and configuration charges	Up to 150 locations
construction costs, contingency fees, leasing fees, professional services, per diem, travel time	Up to 150 locations

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Bruce Manson	Title: Director of Special Projects
------------------------------	---

Telephone number (10 digits + ext.)
(415) 241 - 6169

Fax number
(415) 241 - 6038

E-mail Address (50 characters max.)
bmanson@esp.sfusd.edu

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required <input type="checkbox"/> has been purchased; and/or <input checked="" type="checkbox"/> is being sought.
b. Electrical systems: <input type="checkbox"/> adequate electrical capacity is in place or has already been arranged; and/or <input checked="" type="checkbox"/> upgrading for additional electrical capacity is being sought.
c. Computers: a sufficient quantity of computers <input type="checkbox"/> has been purchased; and/or <input checked="" type="checkbox"/> is being sought.
d. Computer hardware maintenance: adequate arrangements <input type="checkbox"/> have been made; and/or <input checked="" type="checkbox"/> are being sought.
e. Staff development: <input type="checkbox"/> all staff have had an appropriate level of training or additional training has already been scheduled; and/or <input checked="" type="checkbox"/> training is being sought.
f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **CA**

a. Individual school or single-site library: Check here, and enter the billed entity in Item 17.

b. Statewide application (check all that apply):

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. School district, library system, or consortium application to serve multiple eligible sites:

Number of eligible sites	150
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
415	241, 242, 263, 291, 330, 452, 469, 522, 695, 745
If your application includes INELIGIBLE entities, check here. <input type="checkbox"/> If checked, complete Item 18.	

17. Billed Entities	
Entity Name	Entity Number
SAN FRANCISCO UNIF SCHOOL DIST	144152

18. Ineligible Entities			
Ineligible Participating Entity	Entity Number	Area Code	Prefix

Block 5: Certification

19. The applicant includes:(Check one or both)

a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or

b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

a. individual technology plans for using the services requested in the application

b. higher-level technology plans for using the services requested in the application

c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

a. technology plan(s) has/have been approved by a state or other authorized body.

b. technology plan(s) will be approved by a state or other authorized body.

c. no technology plan needed; application requests basic local and long distance telephone service only.

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): 07/14/2001

27. Printed name of authorized person: **Bruce Manson**

28. Title or position of authorized person: **Director of Special Projects**

29. Telephone number of authorized person: **(415) 241 - 6169** ext.

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E-Rate Funding Commitments

State: MO Funding Year: 2002

<i>Applicant</i>	<i>KANSAS CITY SCHOOL DISTRICT</i>					
<i>Service</i>	<i>Address</i>	<i>City</i>	<i>Zip</i>	<i>\$ Amount</i>	<i>Wave</i>	<i>Discount (%)</i>
INTERNAL CONNECTIONS	1211 MCGEE STREET	KANSAS CITY	64106	\$23,565,388.37	17	90
TELCOMM SERVICES	1211 MCGEE STREET	KANSAS CITY	64106	\$1,768,659.60	17	85

Sum **\$25,334,047.97**

Total **\$25,334,047.97**

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FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing. (To be completed by entity that will negotiate with providers.)

<p>Block 1: Applicant Address and Identifications (School, library, or consortium desiring Universal Service funding.)</p>

Form 470 Application Number: 233480000378235
Applicant's Form Identifier: MOKCMSD.47001.2002
Application Status: CERTIFIED
Posting Date: 11/20/2001
Allowable Contract Date: 12/18/2001
Certification Received Date: 11/20/2001

1. Name of Applicant: KANSAS CITY SCHOOL DISTRICT			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 137143	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 1211 MCGEE STREET			
City KANSAS CITY	State MO	Zip Code 5Digit 64106	Zip Code 4Digit 2416
b. Telephone number (816) 418- 7000		ext. C. Fax number (816) 418- 7631	
d. E-mail Address enorwood@email.kcmsd.k12.mo.us			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA; public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Elonia Norwood			

6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			
<input type="radio"/> 1211 MCGEE STREET			
City	State	Zip Code 5Digit	Zip Code 4Digit
KANSAS CITY	MO	64106	2416
<input type="radio"/> 6c. Telephone Number (10 digits + ext.) (816) 418- 7000			
<input checked="" type="radio"/> 6d. Fax Number (10 digits) (816) 418- 7631			
<input type="radio"/> 6e. E-mail Address (50 characters max.) enorwood@email.kcmsd.k12.mo.us			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a. YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via the Contact Person in Item 6 or the contact listed in Item 11.

b. NO, I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Local and Long Distance Services	All 80+ Schools plus admin
Cellular and Paging Services	As needed to support instruction
Data Svcs (DSL, F/R, ATM)	To connect all schools plus admin center
High Bandwidth Svcs (T1 etc)	Selected schools plus admin
OnPremise Equipment for End to End Svcs	80+ schools plus admin
Distance Learning	80+ schools plus admin
Eligible Video and other services	80+ schools plus admin
Wireless WAN	As needed to reach selected schools

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each **service or function** (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
High speed Internet Access	80+ Schools plus admin
Dial up data access	As needed
WAN Services	As Needed

10 Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each **service or function** (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Internal and Outside Cabling	80+ Schools plus admin
Network Electronics (LAN/WAN)	80+ Schools plus admin
Telephone Systems	80+ Schools plus admin
File Servers & Internet Servers	80+ Schools plus admin
Eligible Maintenance Services	80+ Schools plus admin
Wireless LAN	80+ Schools plus admin
Video and other eligible services	80+ Schools plus admin
VOIP	Selected Schools plus admin
Eligible Applications Software	Selected Schools plus admin
Eligible Professional Services	Selected Schools plus admin
UPS and other eligible hardware	Selected Schools plus admin

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Dennis Peterson	Title: Technical Services Manager
--------------------------	--------------------------------------

Telephone number (10 digits + ext.)
(816) 418 - 7141

Fax number
(816) 418 - 7104

E-mail Address (50 characters max.)
dpeterso@email.kcmsd.k12.mo.us

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required has been purchased; and/or is being sought.

b. Electrical systems: adequate electrical capacity is in place or has already been arranged; and/or upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers has been purchased; and/or is being sought.

d. Computer hardware maintenance: adequate arrangements have been made; and/or are being sought.

e. Staff development: all staff have had an appropriate level of training or additional training has already been scheduled; and/or training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **MO**

a. Individual school or single-site library: Check here, and enter the billed entity in Item 17.

b. Statewide application (check all that apply):

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. School district, library system, or consortium application to serve multiple eligible sites:

Number of eligible sites	93
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
816	418, 435, 871

If your application includes INELIGIBLE entities, check here. If checked, complete Item 18.

17. Billed Entities	
Entity Name	Entity Number
KANSAS CITY SCHOOL DISTRICT	137143

18. Ineligible Entities			
Ineligible Participating Entity	Entity Number	Area Code	Prefix

Block 5: Certification

19. The applicant includes:(Check one or both)

a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or

b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

a. individual technology plans for using the services requested in the application

b. higher-level technology plans for using the services requested in the application

c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. technology plan(s) has/have been approved by a state or other authorized body.
- b. technology plan(s) will be approved by a state or other authorized body.
- c. no technology plan needed; application requests basic local and long distance telephone service only.

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): 11/20/2001

27. Printed name of authorized person: Elonia Norwood

28. Title or position of authorized person: Exec Director of Info Tech Svcs

29. Telephone number of authorized person: (816) 418 - 7103 ext.

[New Search](#)

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E-Rate Funding Commitments

State: MO Funding Year: 2002

Applicant	ST LOUIS CITY SCHOOL DISTRICT					
<i>Service</i>	<i>Address</i>	<i>City</i>	<i>Zip</i>	<i>\$ Amount</i>	<i>Wave</i>	<i>Discount (%)</i>
INTERNAL CONNECTIONS	801 N 11TH STREET	SAINT LOUIS	63101	\$4,231,643.07	26	86
INTERNAL CONNECTIONS	801 N 11TH STREET	SAINT LOUIS	63101	\$3,729,213.00	21	90
TELCOMM SERVICES	801 N 11TH STREET	SAINT LOUIS	63101	\$2,969,720.87	21	86

Sum **\$10,930,576.94**

Total **\$10,930,576.94**

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<p><u>Get Help!</u></p>

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 788860000378260
Applicant's Form Identifier: MOSLPS.47001.2002
Application Status: CERTIFIED
Posting Date: 11/16/2001
Allowable Contract Date: 12/14/2001
Certification Received Date: 11/19/2001

1. Name of Applicant: ST LOUIS CITY SCHOOL DISTRICT			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 136902	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 801 N 11th STREET			
City SAINT LOUIS	State MO	Zip Code 5Digit 63101	Zip Code 4Digit
b. Telephone number (314) 345- 2250		ext.	C. Fax number (314) 345- 2663
d. E-mail Address peter.mcgehee@slps.org			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Peter McGehee			

6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			
<input type="radio"/> 801 N 11th STREET			
City	State	Zip Code 5Digit	Zip Code 4Digit
SAINT LOUIS	MO	63101	
<input checked="" type="radio"/> 6c. Telephone Number (10 digits + ext.) (314) 345- 2250			
<input type="radio"/> 6d. Fax Number (10 digits) (314) 345- 2664			
<input type="radio"/> 6e. E-mail Address (50 characters max.) peter.mcgehee@slps.org			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a. YES, I have an RFP. Choose one of the following: It is available on the Web at _____ or via the Contact Person in Item 6 or the contact listed in Item 11.

b. NO, I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Local and Long Distance Svcs	113 Schools plus Admin
Cellular and Paging Svcs	113 Schools plus Admin
Data Svcs (DSL, F/R, ATM)	113 Schools plus Admin
High Bandwidth Svcs (T1, OC3 etc)	113 Schools plus Admin
On Premise equip for End to End Svcs	Selected Schools plus Admin
Distance Learning	Selected Schools plus Admin
Video and other svcs	Selected Schools plus Admin
Wireless WAN	Selected Schools plus Admin

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each service or function (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
High Speed Access	100+ Schools plus Admin
Dial up, DSL, Wireless and Cable Access	As needed to support eligible entities
WAN Services	Selected Schools

10 Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each service or function (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Internal and Outside Cabling	100+ Schools plus Admin
Network Electronics (LAN/WAN)	100+ Schools plus Admin
Telephone Systems (including VOIP)	Selected Schools plus Admin
File & Other Servers	100+ Schools plus Admin
Maintenance Services	100+ Schools plus Admin
Wireless LAN	Selected Schools plus Admin
Video and other eligible services	Selected Schools plus Admin
Eligible Applications Software	100+ Schools plus Admin
Eligible Professional Services	Selected Schools plus Admin
UPS and other eligible hardware	Selected Schools plus Admin

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Peter Mudd	Title: Asst. Dir of Technology Services
----------------------------	---

Telephone number (10 digits + ext.)
(314) 345 - 2444

Fax number
(314) 345 - 2663

E-mail Address (50 characters max.)
peter.mudd@slps.org

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required has been purchased; and/or is being sought.

b. Electrical systems: adequate electrical capacity is in place or has already been arranged; and/or upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers has been purchased; and/or is being sought.

d. Computer hardware maintenance: adequate arrangements have been made; and/or are being sought.

e. Staff development: all staff have had an appropriate level of training or additional training has already been scheduled; and/or training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **MO**

a. **Individual school or single-site library:** Check here, and enter the billed entity in Item 17.

b. **Statewide application (check all that apply):**

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. School district, library system, or consortium application to serve multiple eligible sites:

Number of eligible sites	115
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
314	231, 241, 261, 345, 352, 353, 361, 367, 371, 381
If your application includes INELIGIBLE entities, check here. <input type="checkbox"/> If checked, complete Item 18.	

17. Billed Entities	
Entity Name	Entity Number
ST LOUIS CITY SCHOOL DISTRICT	136902

18. Ineligible Entities			
Ineligible Participating Entity	Entity Number	Area Code	Prefix

Block 5: Certification

19. The applicant includes:(Check one or both)

a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or

b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

a. individual technology plans for using the services requested in the application

b. higher-level technology plans for using the services requested in the application

c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. technology plan(s) has/have been approved by a state or other authorized body.
b. technology plan(s) will be approved by a state or other authorized body.
c. no technology plan needed; application requests basic local and long distance telephone service only. .

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): 11/16/2001

27. Printed name of authorized person: Peter McGehee

28. Title or position of authorized person: Exec Dir Technology Services

29. Telephone number of authorized person: (314) 345 - 2250 ext.

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E-Rate Funding Commitments

State: TX Funding Year: 2002

Applicant	HOUSTON INDEP SCHOOL DISTRICT					
<i>Service</i>	<i>Address</i>	<i>City</i>	<i>Zip</i>	<i>\$ Amount</i>	<i>Wave</i>	<i>Discount (%)</i>
INTERNAL CONNECTIONS	3830 RICHMOND AVE	HOUSTON	77027	\$206,865.05	26	83
INTERNAL CONNECTIONS	3830 RICHMOND AVE	HOUSTON	77027	\$41,750,108.16	17	90
INTERNET ACCESS	3830 RICHMOND AVE	HOUSTON	77027	\$494,523.96	17	83
INTERNET ACCESS	3830 RICHMOND AVE	HOUSTON	77027	\$1,566,015.14	17	84
TELCOMM SERVICES	3830 RICHMOND AVE	HOUSTON	77027	\$61,722.12	2	83
TELCOMM SERVICES	3830 RICHMOND AVE	HOUSTON	77027	\$4,738,174.19	17	83

Sum **\$48,817,408.62**

Total **\$48,817,408.62**

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[FAQs](#)

[Get Help!](#)

FCC Form

Approval by OMB
3060-0806

470

**Schools and Libraries Universal Service
Description of Services Requested
and Certification Form**

Estimated Average Burden Hours Per Response: 5.0 hours

This form is designed to help you describe the eligible telecommunications-related services you seek so that this data can be posted on the Fund Administrator website and interested service providers can identify you as a potential customer and compete to serve you.

Please read instructions before completing.

(To be completed by entity that will negotiate with providers.)

Block 1: Applicant Address and Identifications
(School, library, or consortium desiring Universal Service funding.)

Form 470 Application Number: 528460000367226
Applicant's Form Identifier: 470-2002-1
Application Status: CERTIFIED
Posting Date: 09/24/2001
Allowable Contract Date: 10/22/2001
Certification Received Date: 10/10/2001

1. Name of Applicant: HOUSTON INDEP SCHOOL DISTRICT			
2. Funding Year: 07/01/2002 - 06/30/2003		3. Your Entity Number 141223	
4. Applicant's Street Address, P.O.Box, or Route Number			
a. Street 3830 RICHMOND AVE			
City HOUSTON	State TX	Zip Code 5Digit 77027	Zip Code 4Digit 5802
b. Telephone number (713) 892- 6000		ext.	C. Fax number (713) 892- 6749
d. E-mail Address			
5. Type Of Applicant (Check only one box)			
<input type="radio"/> Library (including library system, library branch, or library consortium applying as a library)			
<input type="radio"/> Individual School (individual public or non-public school)			
<input checked="" type="radio"/> School District (LEA;public or non-public[e.g., diocesan] local district representing multiple schools)			
<input type="radio"/> Consortium (intermediate service agencies, states, state networks, special consortia)			
6a. Contact Person's Name: Jill Duncan			
6b. Street Address, P.O.Box, or Route Number (if different from Item 4)			
<input checked="" type="radio"/> 3830 RICHMOND AVE			

City HOUSTON	State TX	Zip Code 5Digit 77027	Zip Code 4Digit 5802
<input type="radio"/> 6c. Telephone Number (10 digits + ext.) (713) 892- 6222			
<input type="radio"/> 6d. Fax Number (10 digits) (713) 892- 6749			
<input checked="" type="radio"/> 6e. E-mail Address (50 characters max.) jduncan@houstonisd.org			

Block 2: Summary Description of Needs or Services Requested

7 This Form 470 describes (check all that apply):

a. Tariffed services - telecommunications services, purchased at regulated prices, for which the applicant has no signed, written contract. A new Form 470 must be filed for tariffed services for each funding year.

b. Month-to-month services for which the applicant has no signed, written contract. A new Form 470 must be filed for these services for each funding year.

c. Services for which a new written contract is sought for the funding year in Item 2.

d. A multi-year contract signed on or before 7/10/97 but for which no Form 470 has been filed in a previous program year.

NOTE: Services that are covered by a qualified contract for all or part of the funding year in Item 2 do NOT require filing of Form 470. A qualified contract is a signed, written contract executed pursuant to posting a Form 470 in a previous program year OR a contract signed on/before 7/10/97 and reported on a Form 470 in a previous year as an existing contract.

8 Telecommunications Services
Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a **YES**, I have an RFP. Choose one of the following: It is available on the Web at
 or via the Contact Person in Item 6 or the contact listed in Item 11.

b **NO**, I do not have an RFP for these services.

If you answered NO, you must list below the Telecommunications Services you seek. Specify each service or function (e.g., local voice service) and quantity and/or capacity (e.g., 20 existing lines plus 10 new ones). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Telecommunications Services, and remember that only common carrier telecommunications companies can provide these services under the universal service support mechanism. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
basic telephone servcie (POTS, Centrex)	for 350 buildings
long-distance telephone service	for 350 buildings
high bandwidth service (56kb/s, ISDN, DSL, frame relay, fractional T-1, DS-1, OC-3, ATM, satellite, MAN, WAN, LAN interconnect)	for 350 buildings
wireless service (cellular, PCS, paging, LAN, WAN)	for 350 buildings
video service, interactive TV, distance learning	for 350 buildings
maintenance/installation (inside wire maintenance)	for 350 buildings
homework hotline service	for 350 buildings

9 Internet Access

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internet Access Services you seek. Specify each service or function (e.g., monthly Internet service) and quantity and/or capacity (e.g., for 500 users). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internet Access Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
Internet access	for 350 buildings
wireless service (LAN, WAN)	for 350 buildings
high bandwidth service (56kb/s, ISDN, DSL, frame relay, fractional T-1, DS-1, DS-3, OC-3, ATM, satellite, MAN, WAN, LAN interconnect	for 350 buildings
maintenance and installation	for 350 buildings

10 Internal Connections

Do you have a Request for Proposal (RFP) that specifies the services you are seeking ?

a YES, I have an RFP. Choose one of the following: It is available on the Web at
or via the Contact Person in Item 6 or the contact listed in Item 11.

b NO, I do not have an RFP for these services.

If you answered NO, you must list below the Internal Connections Services you seek. Specify each service or function (e.g., local area network) and quantity and/or capacity (e.g., connecting 10 rooms and 300 computers at 56Kbps or better). See the Eligible Services List at www.sl.universalservice.org for examples of eligible Internal Connections Services. Add additional lines if needed.

Service or Function:	Quantity and/or Capacity:
wiring (Cat3, Cat5, coax, fiber conduit, wiring accessories)	for 350 buildings
routers, servers, switches, hubs, and upgrades	for 350 buildings
PBX, KSU, ARS, console, components and upgrades	for 350 buildings
video CODEC, MCU, MPEG encoder, multimedia kit, PVBX, video group and desktop equipment, EMMI	for 350 buildings
maintenance/installation, on-site technical support, documentation	for 350 buildings
wireless (LAN, WAN)	for 350 buildings
video equipment (broadband amplifier, cable box and modem)	for 350 buildings
ATM equipment (edge device, EMMI)	for 350 buildings
hardware and upgrades for internal connections (CSU/DSU, antenna, DAT, line sharing device, media converter, modem, monitor, multiplexing, satellite dish, TA, terminal server, UPS, zip drive	for 350 buildings

internal connections components (backup power supply and batteries, cabinets, power strips, circuit card, ethernet card, graphics card, hard disk array controller, RAID, MAU, NIC, SNMP, module)	for 350 buildings
operational software and upgrades, e-mail software	for 350 buildings

11 (Optional) Please name the person on your staff or project who can provide additional technical details or answer specific questions from service providers about the services you are seeking. This need not be the contact person listed in Item 6 nor the signer of this form.

Name: Steve Kim	Title: Networking Director
---------------------------	--------------------------------------

Telephone number (10 digits + ext.)
(713) 892 - 6225

Fax number
() -

E-mail Address (50 characters max.)

12. Check here if there are any restrictions imposed by state or local laws or regulations on how or when providers may contact you or on other bidding procedures. Please describe below any such restrictions or procedures, and/or give Web address where they are posted.

13. (Optional) Purchases in future years: If you have plans to purchase additional services in future years, or expect to seek new contracts for existing services, summarize below (including the likely time-frames).

Block 3: Technology Assessment

14. **Basic telephone service only:** If your application is for basic local and long distance voice telephone service only, check this box and skip to Item 16.

15. Although the following services and facilities are ineligible for support, they are usually necessary to make effective use of the eligible services requested in this application. Unless you indicated in Item 14 that your application is ONLY for basic telephone service, you must check at least one box in (a) through (e). You may provide details for purchases being sought.

a. Desktop communications software: Software required has been purchased; and/or is being sought.

b. Electrical systems: adequate electrical capacity is in place or has already been arranged; and/or upgrading for additional electrical capacity is being sought.

c. Computers: a sufficient quantity of computers has been purchased; and/or is being sought.

d. Computer hardware maintenance: adequate arrangements have been made; and/or are being sought.

e. Staff development: all staff have had an appropriate level of training or additional training has already been scheduled; and/or training is being sought.

f. Additional details: Use this space to provide additional details to help providers to identify the services you desire.

Block 4: Recipients of Service

16. Eligible Entities That Will Receive Service:

Check the ONE choice that best describes this application and the eligible entities that will receive the services described in this application.

You must select a state if (b) or (c) is selected: **TX**

a. **Individual school or single-site library: Check here, and enter the billed entity in Item 17.**

b. **Statewide application (check all that apply):**

- All public schools/districts in the state:
- All non-public schools in the state:
- All libraries in the state:

If your statewide application includes INELIGIBLE entities, check here. If checked, complete Item 18.

c. **School district, library system, or consortium application to serve multiple eligible sites:**

Number of eligible sites	350
<i>For these eligible sites, please provide the following</i>	
Area Codes (list each unique area code)	Prefixes associated with each area code (first 3 digits of phone number) separate with commas, leave no spaces
281	368, 405
409	740
713	224, 226, 227, 260, 270, 271, 273, 295, 317, 334
If your application includes INELIGIBLE entities, check here. <input type="checkbox"/> If checked, complete Item 18.	

17. Billed Entities

Entity Name	Entity Number
HOUSTON INDEP SCHOOL DISTRICT	141223

18. Ineligible Entities

Ineligible Participating Entity	Entity Number	Area Code	Prefix
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Block 5: Certification

19. The applicant includes:(Check one or both)

- a. schools under the statutory definitions of elementary and secondary schools found in the Elementary and Secondary Education Act of 1965, 20 U.S.C. Secs. 8801(14) and (25), that do not operate as for-profit businesses, and do not have endowments exceeding \$50 million; and/or
- b. libraries or library consortia eligible for assistance from a State library administrative agency under the Library Services and Technology Act of 1996 that do not operate as for-profit businesses and whose budgets are completely separate from any school (including, but not limited to) elementary and secondary schools, colleges and universities.

20. All of the individual schools, libraries, and library consortia receiving services under this application are covered by:

- a. individual technology plans for using the services requested in the application
- b. higher-level technology plans for using the services requested in the application
- c. no technology plan needed; application requests basic local and long distance telephone service only.

21. Status of technology plans (if representing multiple entities with mixed technology plan status, check both a and b):

- a. technology plan(s) has/have been approved by a state or other authorized body.
- b. technology plan(s) will be approved by a state or other authorized body.
- c. no technology plan needed; application requests basic local and long distance telephone service only.

22. I certify that the services the applicant purchases at discounts provided by 47 U.S.C. Sec. 254 will be used solely for educational purposes and will not be sold, resold, or transferred in consideration for money or any other thing of value.

23. I recognize that support under this support mechanism is conditional upon the school(s) or library(ies) I represent securing access to all of the resources, including computers, training, software, maintenance, and electrical connections necessary to use the services purchased effectively.

24. I certify that I am authorized to submit this request on behalf of the above-named entities, that I have examined this request, and to the best of my knowledge, information, and belief, all statements of fact contained herein are true.

25. Signature of authorized person:

26. Date (mm/dd/yyyy): 10/09/2001

27. Printed name of authorized person: William Edwards

28. Title or position of authorized person: Assistant Superintendent

29. Telephone number of authorized person: (713) 892 - 6222 ext.

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