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October 6, 2003

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FEDERAL COMMUNICATIONS COMMISSION  
OFFICE OF THE SECRETARY

**BY HAND DELIVERY**

Ms. Marlene H. Dortch  
Office of the Secretary  
Federal Communications Commission  
445 Twelfth Street, S.W.  
Washington, D.C. 20554

*Re: Consolidated Application General Motors Corporation and Hughes  
Electronics Corporation, Transferors, and The News Corporation Limited,  
Transferee, For Authority to Transfer Control (MB Docket No. 03-124)*

Dear Ms Dortch:

In an effort to inform the Commission of information related to The News Corporation Limited ("News Corp.") in the above-referenced proceeding, this letter is to notify you that Liberty Media Corporation ("Liberty") has exercised its right to purchase \$500 million in News Corp. preferred limited voting ordinary American Depository Receipts ("ADRs").<sup>1</sup> This transaction is expected to close in two weeks, subject to customary closing conditions. Consummation of the transaction will increase Liberty's passive interest in News Corp. from approximately 17.6% to approximately 19.0% of the company's issued and outstanding stock. If News Corp. were to exercise its right to offer ADRs as consideration in connection with its acquisition of an interest in Hughes Electronics Corporation to the maximum extent permissible under the documents governing the proposed transaction, Liberty's ownership interest in News Corp. would be diluted to approximately 17.3%, based on the current stock price.

<sup>1</sup> Liberty's right to increase its interest in News Corp. was previously discussed in a Letter from William M. Wiltshire to Marlene H. Dortch, dated May 13, 2003 (attaching Declaration of Lawrence A. Jacobs)

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**HARRIS, WILTSHIRE & GRANNIS LLP**

Marlene H Dortch  
October 3, 2003  
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Please associate this letter with the above-captioned Application.

Respectfully submitted,



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*Counsel for The News Corporation Limited*

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