

	Pre-Merger Reported		Combined Company	
	AWS	Cingular	Reported	Current Estimate
Licensed Pops	279 million*	236 million**	264 million**	286 million***
Network Coverage Pops	226 million*	N/A	225 million**	250 million****
Service Pops				
TDMA	99% of US*	N/A	N/A	285 million****
GSM	88% of US*	N/A	N/A	268.5 million****
Notes:				
* - AWS 10-K filed 3/5/3004				
** - Cingular 10-K filed 2/25/2004				
*** - based on Claritas 2004 estimate of US population				
**** - based on 2000 US Census figures				