

November 19, 2004

**VIA ECFS**

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, D.C. 20554

**Re: REDACTED – FOR PUBLIC INSPECTION  
WT DOCKET NO. 04-70 BEFORE THE  
FEDERAL COMMUNICATIONS COMMISSION  
EX PARTE PRESENTATION**

Dear Ms. Dortch:

On behalf of Cingular Wireless Corporation and in accordance with paragraph 264 of the *Memorandum Opinion & Order* (“*Order*”)<sup>1</sup> in this proceeding, transmitted herewith please find a confidential copy of an Offering Memorandum concerning assets being divested to comply with the Commission’s *Order*.

If you have any questions, please contact the undersigned.

Respectfully submitted,

WILKINSON BARKER KNAUER, LLP

By: /s/ L. Andrew Tollin  
L. Andrew Tollin  
Robert G. Kirk

Attachment (redacted)

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<sup>1</sup> *Applications of AT&T Wireless Services, Inc. and Cingular Wireless Corp., For Consent to Transfer Control of Licenses and Authorizations, File Nos. 0001656065 et al., WT Docket No. 04-70, Memorandum Opinion and Order, FCC 04-255, ¶ 264 (rel. Oct. 26, 2004)* (“To the extent that we are requiring divestitures in additional markets to those of the DOJ, we will require the Applicants, prior to closing their transaction, to provide the Commission with documentation substantially similar to that provided to the DOJ with respect to the additional divestitures that we require herein.”).