

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP  
1615 L STREET, NW WASHINGTON, DC 20036-5694  
TELEPHONE (202) 223-7300 FACSIMILE (202) 223-7420

JEFFREY H. OLSON  
COMMUNICATIONS COUNSEL  
TELEPHONE (202) 223-7326  
E-MAIL: jolson@paulweiss.com

1285 AVENUE OF THE AMERICAS  
NEW YORK, NY 10019-6064  
TELEPHONE (212) 373-3000  
FACSIMILE (212) 757-3990

FUKOKU SEIMEI BUILDING  
2-2 UCHISAIWAICHO 2-CHOME  
CHIYODA-KU, TOKYO 100-0011, JAPAN  
TELEPHONE (81-3) 3597-8101  
FACSIMILE (81-3) 3597-8120

ORIENTAL PLAZA, TOWER E3  
SUITE 1205  
NO. 1 EAST CHANG AN AVENUE  
DONG CHENG DISTRICT  
BEIJING, 100738  
PEOPLE'S REPUBLIC OF CHINA  
TELEPHONE (86-10) 8518-2706  
FACSIMILE (86-10) 8518-2700/61

12TH FLOOR, HONG KONG CLUB BUILDING  
3A CHATER ROAD, CENTRAL  
HONG KONG  
TELEPHONE (852) 2536-9933  
FACSIMILE (852) 2536-9622

ALDER CASTLE  
10 NOBLE STREET  
LONDON EC2V 7JU, U.K.  
TELEPHONE (44 20) 7367 1600  
FACSIMILE (44 20) 7367 1650

December 21, 2004

*Via Electronic and Hand Delivery*

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, DC 20554

Re: Applications of Verestar, Inc.  
(Debtor-in-Possession) for Consent to  
Assignment of Licenses to SES Americom, Inc.

Local Television Transmission Service Callsign KA86437

IB Docket No. 04-174

Dear Madam Secretary:

On December 1, 2004, the undersigned submitted a letter to the Commission on behalf of SES Americom, Inc. ("SES") giving notice that the assignment of certain of the licenses covered by the above-referenced applications -- including both earth station and terrestrial wireless licenses -- had been consummated ("Notice Letter").<sup>1</sup> Exhibit A to the Notice Letter listed the licenses that had been assigned to SES. Exhibit B to the Notice Letter listed various earth stations and wireless licenses (for facilities associated with the Cedar Hill, Texas teleport and related video distribution network) that had not been assigned to SES, but instead were to be assigned to a third party upon receipt of Commission approval for same (the "Cedar Hill Licenses").<sup>2</sup>

Through an oversight, one Local Television Transmission Service license -- call sign KA86437 -- was inadvertently listed in Exhibit A to the Notice Letter instead of Exhibit B. SES hereby corrects the Notice Letter to specify that KA86437 was not assigned

<sup>1</sup> A duplicate notification covering the wireless licenses involved in the transaction was filed with the ULS system.

<sup>2</sup> On December 17, 2004, Verestar, Inc. (Debtor-in-Possession) filed applications seeking consent to the assignment of the various earth station (FCC Form 312) and wireless (FCC Form 602) licenses listed in Exhibit B to the Notice Letter (plus others) to Cedar Hill Texas Video Network LP ("CHTVN").

Marlene H. Dortch, Secretary

2

to SES. The ULS notice of closing also will be corrected. KA86437 is to be assigned to CHTVN along with the other Cedar Hill Licenses, and the Form 602 filed on December 17, 2004, will be amended accordingly.

If there are any questions regarding this matter, please contact the undersigned.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Jeffrey H. Olson", with a long horizontal flourish extending to the right.

Jeffrey H. Olson  
Attorney for  
SES AMERICOM, Inc.

Attachments

cc: JoAnn Lucanik  
David Krech  
Angela Kronenberg  
Scott Lyon  
Nancy Eskenazi  
Jeffrey E. Rummel