



**COMPETITION IN ACCESS MARKETS:
REALITY OR ILLUSION
A Proposal for Regulating
Uncertain Markets**

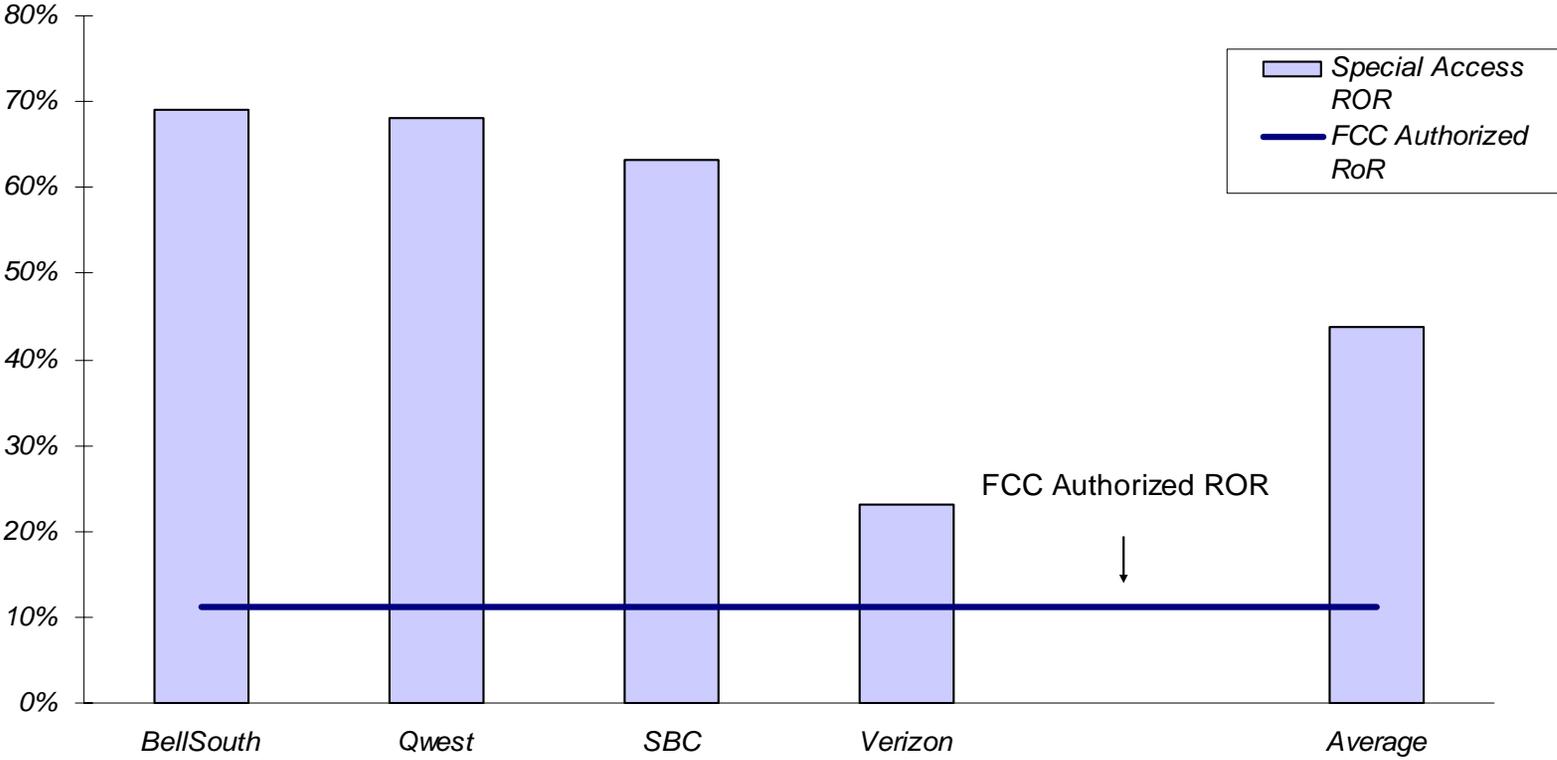
Prepared for the
Ad Hoc Telecommunications Users Committee
August 2004



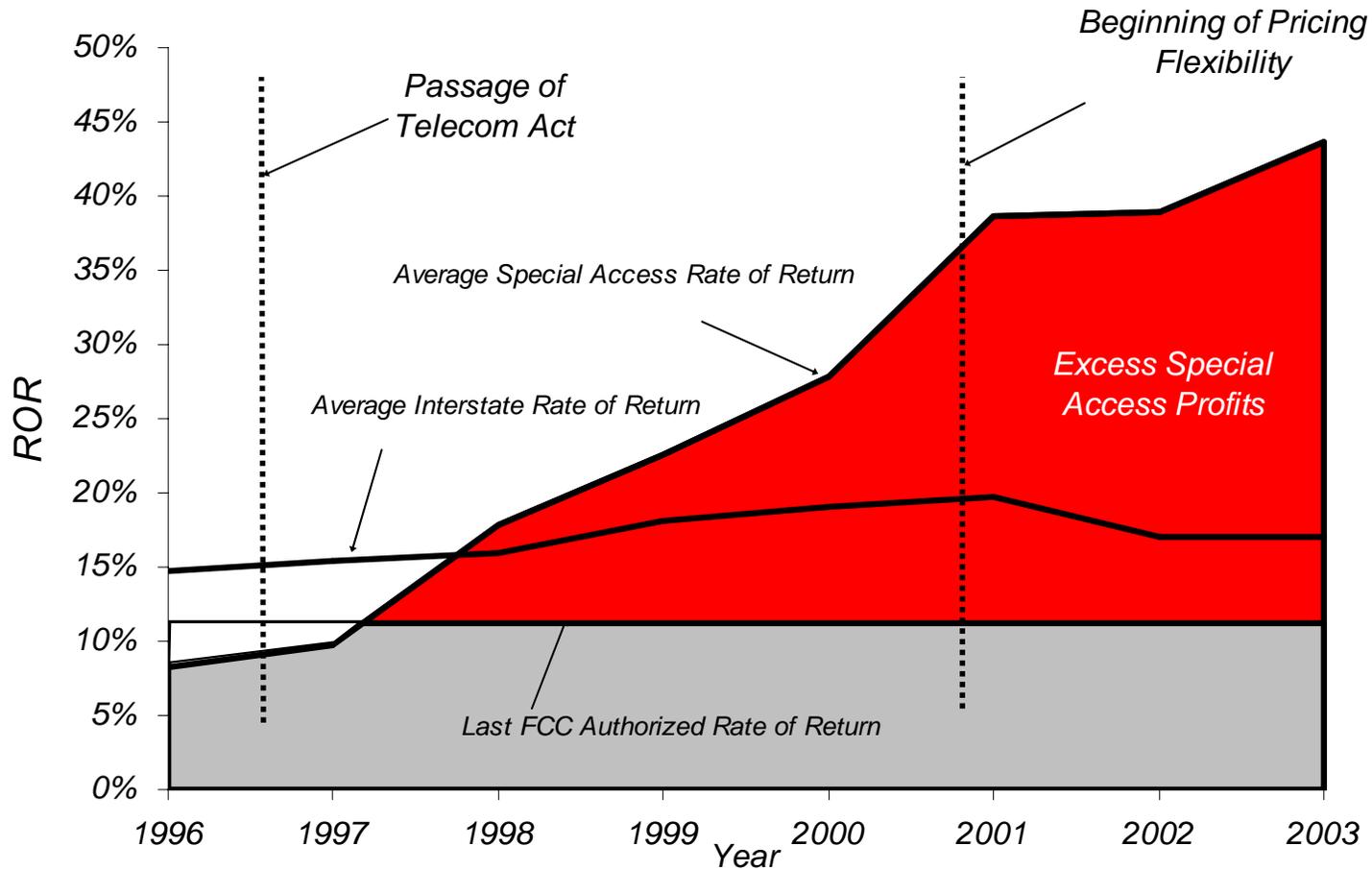
ECONOMICS AND TECHNOLOGY, INC.

TWO CENTER PLAZA, SUITE 400 • BOSTON, MASSACHUSETTS 02108

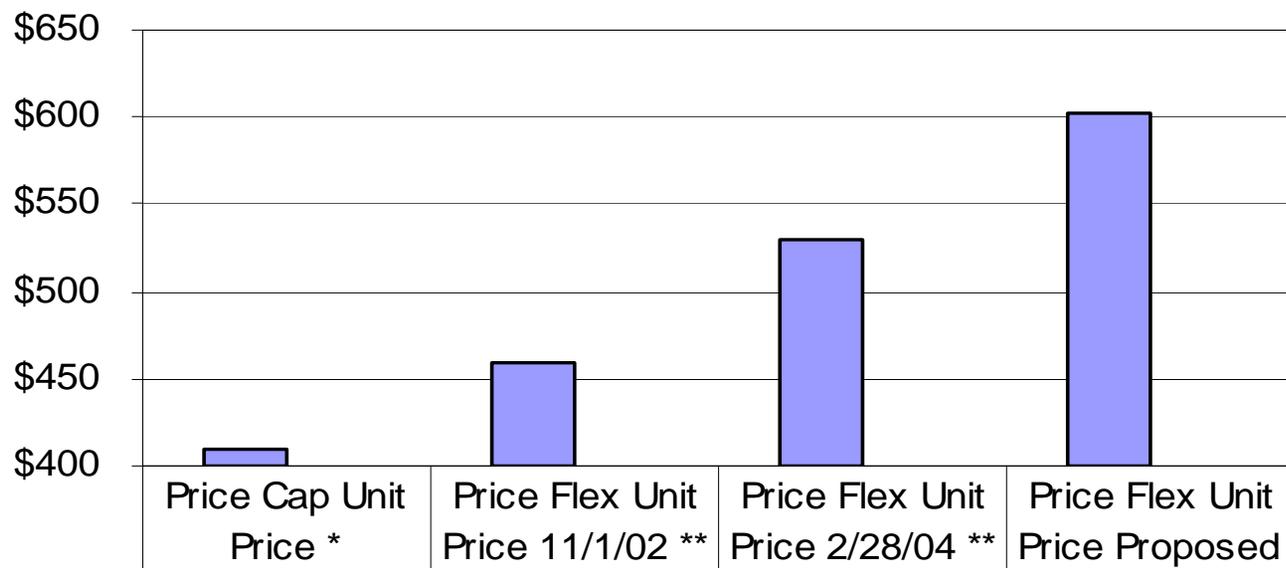
RBOC Special Access RoRs: 2003



RBOC Special Access Rates of Return

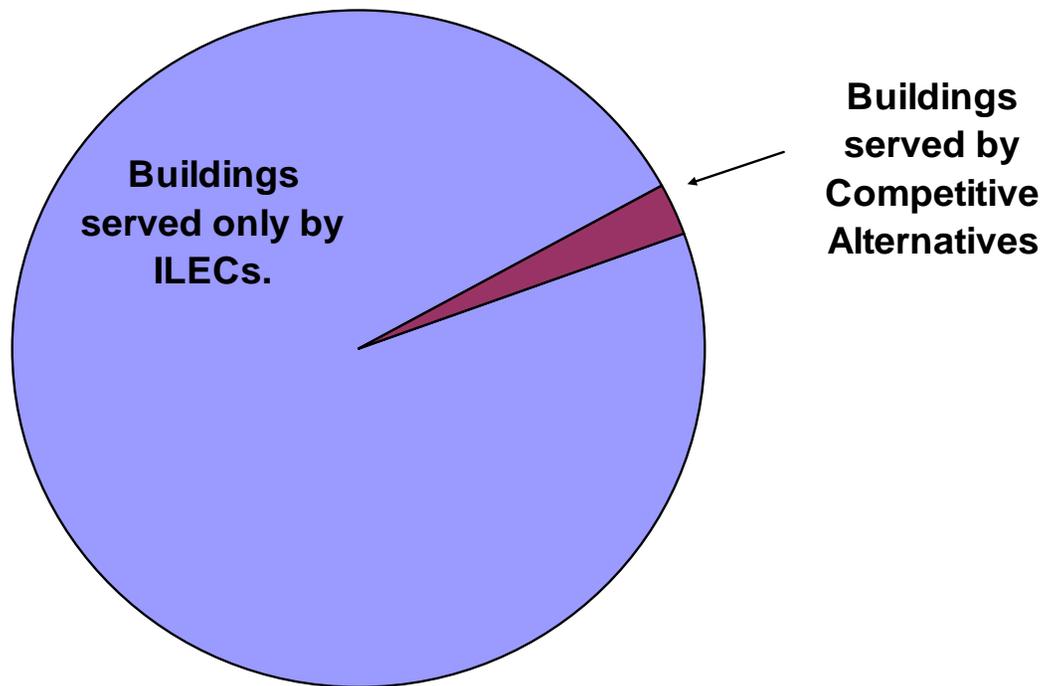


Qwest DS1 Service (10 mile length)



■ DS1 Unit Price	\$410	\$460	\$529	\$602
■ % Increase above Price Cap		12%	29%	47%

Most US Commercial Buildings Do Not Have CLEC-Owned Special Access Facilities Available



San Francisco, CA-MSA



