

Version 12a



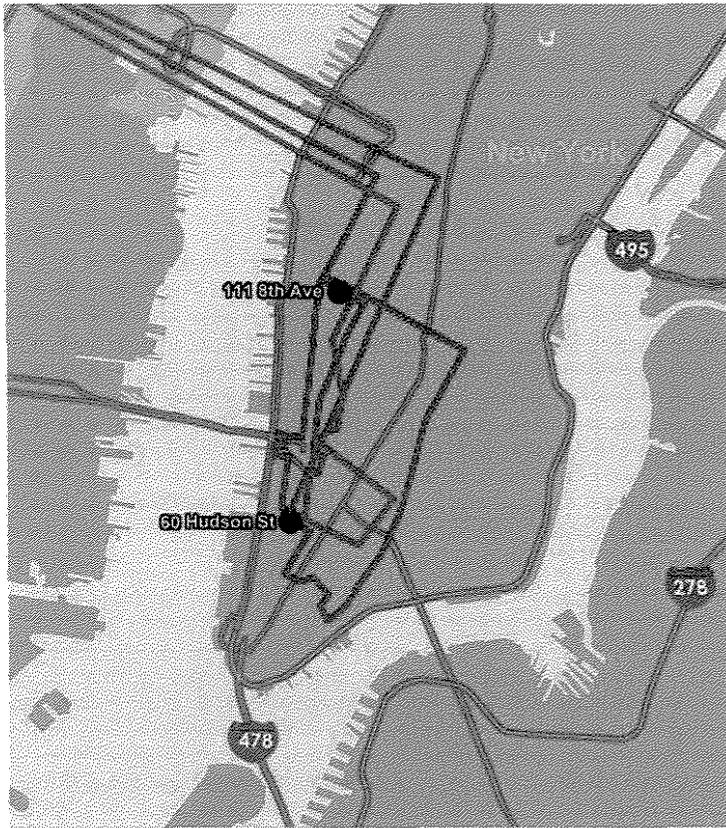
-  Fiber Network
-  Network POP
-  Metro Network
-  Wireless Territory

NETWORK STATISTICS

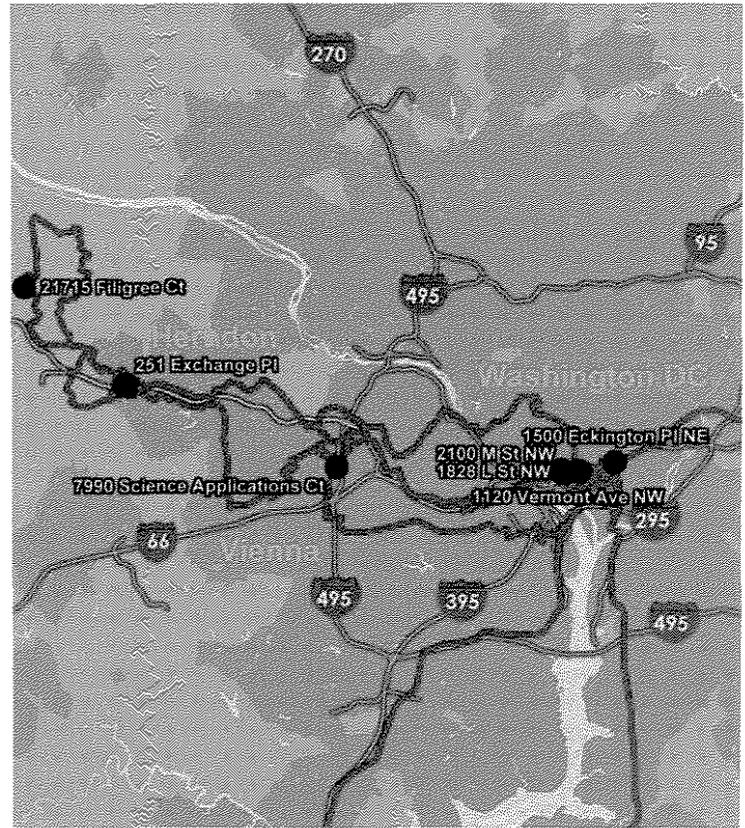
Route Miles	Fiber Miles	POPS
8,524+	424,250+	189+

Tier 1 Metro Network Maps

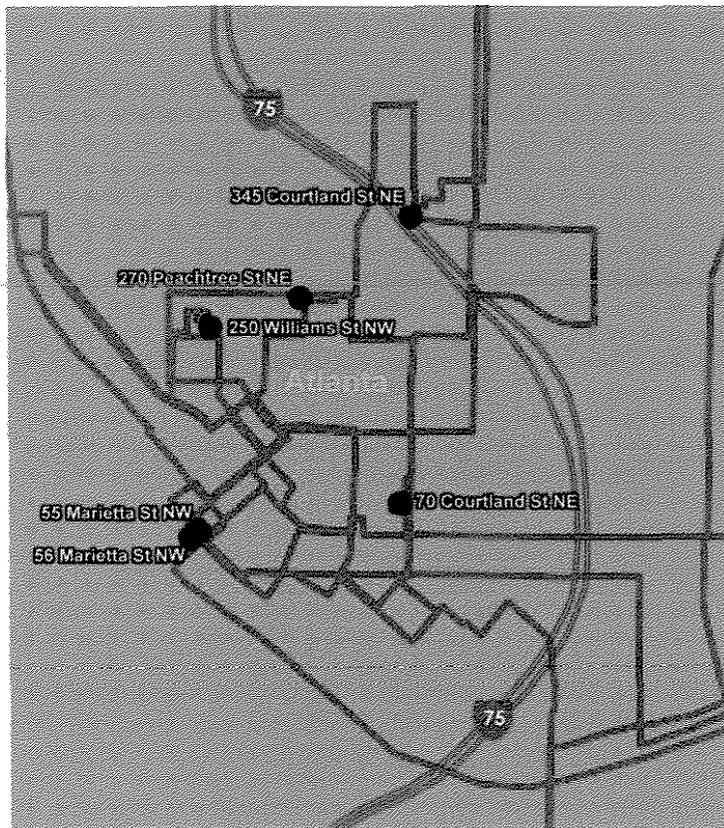
New York Metro Network



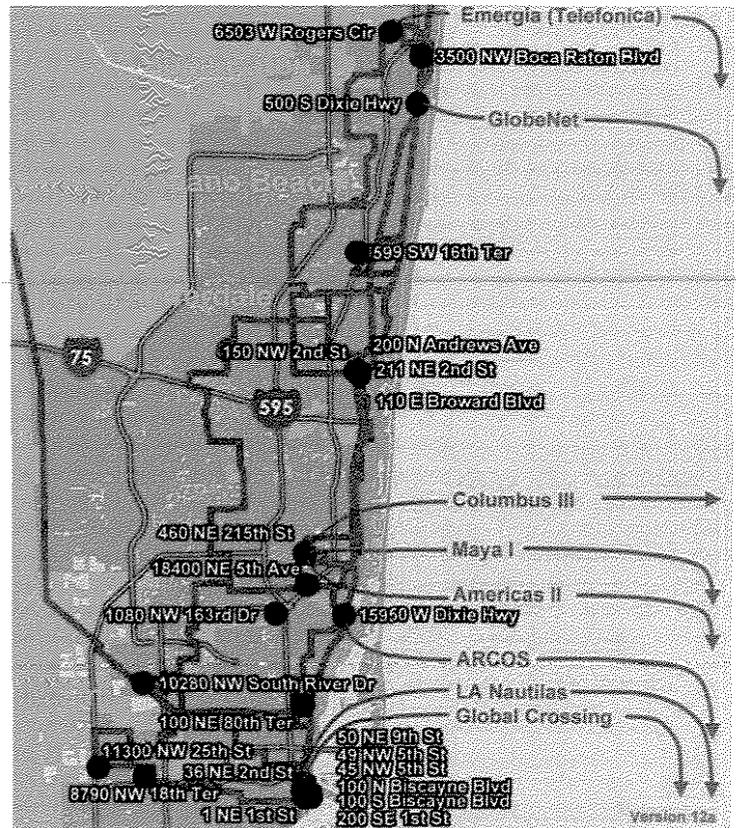
Washington DC Metro Network



Atlanta Metro Network



South Florida Metro Network



— Fiber Network
● Network POP

Additional Progress Telecom Metro Networks

Daytona Beach, FL	Tallahassee, FL	Greensboro, NC
Ft. Myers, FL	Tampa/St. Petersburg, FL	Raleigh, NC
Gainesville, FL	Winter Haven, FL	Wilmington, NC
Melbourne, FL	Charlotte, NC	Winston-Salem, NC
Orlando, FL	Durham, NC	Greenville, SC
Ocala, FL	Fayetteville, NC	Richmond, VA

N/A



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- Premium Customers
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Network Maps

Market Coverage as of February 2005



Our vast interconnected and fully redundant SONET-based network consists of over 20,000 route miles of local and long haul fiber, providing our customers with an unsurpassed infrastructure in which to transport their vital communications.

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- [Network Management Center \(NMC\)](#)
- [National Repair Center](#)
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Future Market Coverage*



* Pending regulatory approval of TelCove/KMC Asset Purchase Agreement expected to close in the third quarter of 2005.

TelCove IP Infrastructure



TelCove's IP network currently consists of two Core POP locations in Pittsburgh and Atlanta, which are interconnected with Gig-E diverse links. Each POP is also connected with at least 622 Mb/s links to a minimum of three separate Internet transit providers, enabling redundant, survivable connectivity to the rest of the Internet community.

Each TelCove served market, equipped with an access router, is connected to a Core POP location with at least a 150 Mb/s protected link. All other markets are backhauled to the nearest access router for network connectivity.

Although this diagram illustrates logical connectivity, each of the links shown are typically delivered over a diverse DWDM network with SONET protection enabled, which provides optimum resiliency.

TelCove ATM Infrastructure



TelCove's ATM/Frame Relay network currently consists of nine Core Switch locations interconnected with diversely routed OC-12c or OC-48c links.

Each TelCove served market, equipped with an Edge Switch, is connected to a Core POP location with at least a 45 Mb/s (DS-3) link. All other markets are backhauled to the nearest Edge Switch.

Although this diagram illustrates logical connectivity, each of the links shown are typically delivered over either a diverse DWDM or SONET protected network.

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Time Warner Telecom Announces Third Quarter 2004 Results

LITTLETON, Colo. – November 3, 2004 – Time Warner Telecom Inc. (NASDAQ: TWTC), a leading provider of managed voice and data networking solutions for business customers, today announced its third quarter 2004 financial results, including \$160.6 million in revenue, \$51.6 million in EBITDA¹, and a net loss of \$(30.9) million.

“We experienced another quarter of solid enterprise growth and strong growth in data and Internet revenue,” said Larissa Herda, Time Warner’s Chairman, CEO and President. “Our overall results this quarter reflect the guidance we provided last quarter for switched access rate reductions and related party disconnects. We continue to focus on product innovation to pursue enterprise customers. Our enterprise business is progressing steadily, and we continue to increase the number of applications we can deliver using our Ethernet platform to provide customers a fully converged network solution.”

Highlights for the Quarter

For the quarter ending September 30, 2004, the Company –

- Sequentially grew enterprise revenue \$2.3 million over the second quarter
- Year over year grew enterprise revenue \$9.6 million, or 13%
- Produced EBITDA of \$51.6 million and EBITDA margin of 32%
- Increased the number of buildings served directly by the Company’s fiber network by 26%, year over year, and
- Grew customers by 19%, year over year, driven by strong enterprise growth.

Third Quarter 2004 compared to Second Quarter 2004

Revenue

Revenue for the quarter was \$160.6 million, as compared to \$162.8 million for the second quarter of 2004, a decrease of \$2.2 million sequentially. The primary components of the change included:

- \$2.3 million increase in revenue from enterprise customers, primarily from the sale of data and Internet services
- \$2.3 million decrease from carriers and ISPs, due primarily to higher favorable dispute and contract settlements received in the prior quarter and continued carrier disconnects and pricing pressures
- \$1.7 million decrease in intercarrier compensation primarily due to the impact of the mandated rate reduction by the FCC, effective June 21, 2004
- \$.5 million decrease from related parties. The company expects a further reduction from related parties of approximately \$.9 million of quarterly revenue over the next several quarters.

By product line, the percentage change in revenue for the third quarter over the second quarter was as follows:

- 6% increase for data and Internet services due to success with Ethernet and IP-based product sales
- 3% decrease for dedicated transport services, primarily due to a decrease in dispute and contract settlements, and ongoing carrier disconnects and pricing pressures

EBITDA and Gross Margins

EBITDA margin was 32% compared to 34%, and gross margin was 59% compared to 61% for the third and second quarters of 2004, respectively. The Company utilizes a fully burdened gross margin, including network costs, personnel costs for customer care, provisioning, network maintenance, technical field and network operations.

Net Loss

The Company reported a net loss of \$(30.9) million, or \$(.27) per share for the quarter, compared to a net loss of \$(27.2) million or \$(.23) per share for the second quarter.

Third Quarter 2004 compared to Third Quarter 2003

Revenue

Quarterly revenue was \$160.6 million for the current quarter as compared to \$172.4 million for the third quarter of 2003, a decrease of \$11.8 million. The primary components of the change included:

- \$9.6 million increase in revenue from enterprise customers, primarily from the sale of data and Internet services
- \$6.0 million decrease from carriers and ISPs, primarily due to disconnects and pricing pressures
- \$4.8 million decrease from related parties, primarily due to a decrease in transport services being purchased by their Internet-related businesses
- \$1.6 million decrease in intercarrier compensation due to reduced minutes of use and mandated rate reductions by the FCC
- \$9.1 million in settlements in the third quarter of 2003, including \$5.2 million bankruptcy settlement from MCI and \$3.9 million reciprocal compensation settlement, which did not recur in the current quarter

By product line, the percentage change in revenue year over year was as follows:

- 23% increase for data and Internet services due to success with Ethernet and IP-based product sales
- 1% increase for switched services, primarily due to growth in bundled voice products
- 14% decrease for dedicated transport services, primarily due to disconnects and pricing pressures

EBITDA and Margins

EBITDA for the quarter was \$51.6 million versus \$74.6 million in the same period last year. The primary reason for the year over year change was favorable settlements totaling \$24.2 million recognized in the third quarter of 2003, which did not recur in the current quarter. This included a \$3.9 million reciprocal compensation settlement and the MCI bankruptcy settlement consisting of \$5.2 million of revenue and a \$15.1 million bad debt recovery.

EBITDA margin was 32% for the quarter. This compared to 43% for the same period last year, or 31% excluding the settlements described above. Gross margin was 59% for the current quarter. This compared to 61% for the same period last year, or 59% excluding the settlements described above.

Net Loss

The Company reported a net loss of \$(30.9) million, or \$(.27) per share, for the current quarter. This compares to a net loss of \$(5.7) million or \$(.05) per share for the same period last year, or \$(26.0) million, or \$(.23) per share, without the benefit from the favorable impact of the MCI bankruptcy settlement.

Other Operating Highlights

Capital Expenditures

Capital expenditures were \$46.9 million for the quarter, compared to \$44.0 million for the second quarter, and \$34.5 million in the third quarter last year. The Company continues to expect capital expenditures for 2004 to be \$150 million to \$175 million, which includes costs for continued expansion of its network, the addition of more buildings to the network, and infrastructure for new products.

Other Revenue Items

The Company continues to experience a significant level of service disconnections. For the quarter, this resulted in the loss of \$2.7 million of monthly revenue for the current quarter, \$2.9 million in the second quarter of 2004 and \$3.6 million for the third quarter last year.

“Carrier revenue continues to experience fluctuations from quarter to quarter, however the volatility has greatly diminished,” said David Rayner, Senior Vice President and Chief Financial Officer. “To put this into perspective, excluding settlements, during 2003 we lost \$15.4 million in quarterly carrier revenue, which included \$10.0 million from MCI. Year to date in 2004, quarterly carrier revenue has decreased \$1.8 million. While we still expect volatility from ongoing grooming, industry consolidation and other market dynamics, we believe carrier revenue has become relatively stable.”

New Products

The Company continues to leverage its existing local networks to create network solutions for customers, improving their efficiencies and return on investment. “We bring customers the ever increasing value and power of network and service convergence, together with our ability to manage increasingly complex solutions,” said Herda.

Building on the growing value of its networks, products and services, and having utilized IP infrastructure in the network for the last four years, the Company is layering VoIP applications onto its networks. The Company is currently testing new VoIP products for a planned release in early 2005.

Summary

“We are continually evolving our customer solutions, including connectivity between our product sets,” said Herda. “This allows us to deliver a converged platform solution which expands our product reach and customer appeal. We remain focused on rational, long-term growth and profitability by continuing to concentrate on growing our enterprise customer base and on maintaining a stable carrier revenue base,” concluded Herda.

Time Warner Telecom Inc. plans to conduct a webcast conference call to discuss its earnings results on November 4 at 9:30 a.m. MST (11:30 a.m. EST). To access the webcast and the financial and statistical information to be discussed in the webcast, visit www.twtelecom.com under “Investor Relations.”

¹ EBITDA is defined as net income or loss before depreciation, amortization, accretion, asset impairment charge, interest expense, interest income, investment gains and losses, income tax expense and cumulative effect of change in accounting principle. (See a discussion below of EBITDA under "Financial Measures".)

Financial Measures

The Company provides financial measures using generally accepted accounting principles ("GAAP") as well as adjustments to GAAP measures to describe its business trends. These measures include EBITDA, which is a widely recognized metric of operating performance and liquidity. EBITDA is not intended to replace operating income (loss), net income (loss), cash flow, and other measures of financial performance and liquidity reported in accordance with GAAP. Management believes that EBITDA is a standard measure of operating performance and liquidity that is commonly reported and widely used by analysts, investors, and other interested parties in the telecommunications industry because it eliminates many differences in financial, capitalization, and tax structures, as well as non-cash and non-operating charges to earnings. Management uses EBITDA internally to assess on-going operations and it is the basis for various financial covenants contained in the Company's debt agreements. EBITDA is reconciled to Net Loss, the most comparable GAAP measure to EBITDA, within the Consolidated Operating Highlights.

The Company uses recurring revenue to enhance the comparability of its revenue performance between periods (see page 11 for reconciliation to GAAP Revenue). The Company presented EBITDA, gross margins, EBITDA margins and recurring revenue without the impact of reciprocal compensation settlements to enhance comparability of those measures between periods. Due to the significant positive impact of the Company's settlement with WorldCom, Inc. (now MCI Inc.), the Company has presented its selected operating statistics both as reported and net of the settlements as well as a reconciliation between the two, in order to assist in understanding the impact of the settlement and the Company's performance during the quarter net of the impact of that event.

Forward Looking Statements

The statements in this press release concerning the outlook for 2004 and beyond, including expansion plans, revenue trends, growth prospects, service disconnects, new product releases, pricing pressures and expected capital expenditures are forward-looking statements that reflect management's views with respect to future events and financial performance. These statements are based on management's current expectations and are subject to risks and uncertainties. Important factors that could cause actual results to differ materially from those in the forward looking statements include the risks summarized in the Company's filings with the SEC, especially the section entitled "Risk Factors" in its 2003 Annual Report on Form 10-K and the risks set forth in the material posted at www.twtelecom.com under "Investor Relations" for the Company's November 4, 2004 webcast. Time Warner Telecom undertakes no obligations to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

About Time Warner Telecom Inc.

Time Warner Telecom Inc., headquartered in Littleton, Colo., is a leading provider of managed network solutions to a wide array of businesses and organizations in 44 U.S. metropolitan areas that require telecommunications intensive services. One of the country's premier competitive telecom carriers, Time Warner Telecom integrates data, dedicated Internet access, and local and long distance voice services for long distance carriers, wireless communications companies, incumbent local exchange carriers, and such enterprise organizations as healthcare, finance, higher education, manufacturing, hospitality, state and local government, and military. Please visit www.twtelecom.com for more information.

Time Warner Telecom Inc.
Consolidated Operations Highlights

(Dollars in thousands)

Unaudited (1)

	Three Months Ended		
	9/30/04	6/30/04	Growth %
Revenue			
Dedicated transport services	\$81,175	\$83,552	-3%
Switched services	39,418	39,321	0%
Data and Internet services	31,708	29,908	6%
	152,301	152,781	0%
Inter-carrier compensation (2)	8,287	10,045	-18%
Total Revenue	160,588	162,826	-1%
Expenses			
Operating costs	65,550	64,221	2%
Gross Margin	95,038	98,605	-4%
Selling, general and administrative	43,432	43,381	0%
EBITDA	51,606	55,224	-7%
Depreciation, amortization and accretion	54,754	54,590	
Operating Income (Loss)	(3,148)	634	
Interest expense	(29,030)	(28,811)	
Interest income	1,350	1,224	
Investment gains	-	20	
Net loss before income taxes	(30,828)	(26,933)	
Income tax expense	75	225	
Net Loss	(\$30,903)	(\$27,158)	
Capital Expenditures	\$46,880	\$44,023	6%
Gross Margin	59%	61%	
EBITDA Margin	32%	34%	

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

(2) Inter-carrier Compensation includes switched access and reciprocal compensation.

Time Warner Telecom Inc.
Consolidated Operations Highlights
(Dollars in thousands)
Unaudited (1)

	Three Months Ended September 30,			Nine Months Ended September 30,		
	2004	2003	Growth %	2004	2003	Growth%
	(Note 4)			(Note 4)		
Revenue						
Dedicated transport services	\$81,175	\$94,066	-14%	\$248,887	\$269,420	-8%
Switched services	39,418	38,957	1%	116,852	115,281	1%
Data and Internet services	31,708	25,700	23%	90,040	74,135	21%
	152,301	158,723	-4%	455,779	458,836	-1%
Intercarrier compensation (2)	8,287	9,842	-16%	29,284	37,514	-22%
	160,588	168,565	-5%	485,063	496,350	-2%
Reciprocal Compensation Settlements	-	3,863	-100%	-	3,863	-100%
Total Revenue	160,588	172,428	-7%	485,063	500,213	-3%
Expenses						
Operating costs	65,550	66,631	-2%	194,088	198,461	-2%
Gross Margin	95,038	105,797	-10%	290,975	301,752	-4%
Selling, general and administrative	43,432	31,162	39%	132,125	128,294	3%
EBITDA	51,606	74,635	-31%	158,850	173,458	-8%
Depreciation, amortization and accretion	54,754	56,408		166,157	164,876	
Operating Income (Loss)	(3,148)	18,227		(7,307)	8,582	
Interest expense	(29,030)	(25,908)		(93,663)	(78,520)	
Interest income	1,350	1,326		3,893	4,648	
Investment gains	-	922		710	922	
Net loss before income taxes	(30,828)	(5,433)		(96,367)	(64,368)	
Income tax expense	75	225		525	675	
Loss before cumulative effect of change in accounting principle	(30,903)	(5,658)		(96,892)	(65,043)	
Cumulative effect of change in accounting principle (3)	-	-		-	2,965	
Net Loss	(\$30,903)	(\$5,658)		(\$96,892)	(\$68,008)	
Capital Expenditures	\$46,880	\$34,529	36%	\$122,451	\$84,787	44%
Gross Margin	59%	61%		60%	60%	
EBITDA Margin	32%	43%		33%	35%	

- (1) For complete financials and related footnotes, please refer to the Company's SEC filings.
(2) Intercarrier Compensation includes switched access and reciprocal compensation.
(3) Reflects implementation of Statement of Financial Accounting Standards No. 143 "Asset Retirement Obligations".
(4) See Page 11 for impact of receipt of MCI bankruptcy settlement in the third quarter of 2003.

Time Warner Telecom Inc.
Highlights of Results Per Share
 Unaudited (1)

	Three Months Ended			Nine Months Ended	
	9/30/04	6/30/04	9/30/03	September 30, 2004	2003
Weighted Average Shares Outstanding (thousands)					
Basic and Diluted	<u>115,679</u>	<u>115,673</u>	<u>114,936</u>	<u>115,621</u>	<u>114,931</u>
Basic and Diluted Loss per Common Share					
Before favorable impacts of the MCI/WorldCom settlement	(\$0.27)	(\$0.23)	(\$0.23)	(\$0.86)	(\$0.77)
MCI/WorldCom settlement	-	-	\$0.18	\$0.02	\$0.18
As Reported	<u>(\$0.27)</u>	<u>(\$0.23)</u>	<u>(\$0.05)</u>	<u>(\$0.84)</u>	<u>(\$0.59)</u>
As of					
	<u>9/30/04</u>	<u>6/30/04</u>	<u>9/30/03</u>		
Common shares (thousands)					
Actual Shares Outstanding	<u>115,785</u>	<u>115,671</u>	<u>115,106</u>		
Options (thousands)					
Options Outstanding	<u>19,619</u>	<u>19,249</u>	<u>18,074</u>		
Options Exercisable	<u>12,236</u>	<u>11,560</u>	<u>8,366</u>		
Options Exercisable and In-the-Money	<u>1,856</u>	<u>1,574</u>	<u>741</u>		

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

Time Warner Telecom Inc.
Condensed Consolidated Balance Sheet Highlights

(Dollars in thousands)

Unaudited (1)

	September 30, 2004	June 30, 2004
Summary of Cash & Investments		
Cash and equivalents, and short-term investments	\$434,042	\$463,166
Long-term investments	1,615	13,494
	<u>\$435,657</u>	<u>\$476,660</u>
ASSETS		
Cash and equivalents, and short-term investments	\$434,042	\$463,166
Receivables	52,169	54,953
Less: allowance	(10,546)	(13,834)
Net receivables	<u>41,623</u>	<u>41,119</u>
Other current assets	34,981	31,454
Long-term Investments	1,615	13,494
Property, plant and equipment	2,334,006	2,288,000
Less: accumulated depreciation	(1,015,955)	(961,586)
Net property, plant and equipment	<u>1,318,051</u>	<u>1,326,414</u>
Other Assets	94,344	97,892
Total	<u>\$1,924,656</u>	<u>\$1,973,539</u>
LIABILITIES AND STOCKHOLDERS' EQUITY		
Current Liabilities		
Accounts payable	\$41,994	\$39,535
Deferred revenue	22,042	23,678
Accrued taxes, franchise and other fees	75,083	72,871
Accrued interest	19,612	43,919
Accrued payroll and benefits	24,841	24,112
Current portion of debt and lease obligations	1,871	1,656
Other current liabilities	79,794	78,153
Total current liabilities	<u>265,237</u>	<u>283,924</u>
Long-Term Debt and Capital Lease Obligations		
Floating rate Senior secured notes	240,000	240,000
9.25% Senior unsecured notes	200,000	200,000
9.75% Senior unsecured notes	400,000	400,000
10.125% Senior unsecured notes	400,000	400,000
Capital lease obligations	11,365	11,345
Less: current portion	(1,871)	(1,656)
Total long-term debt and capital lease obligations	<u>1,249,494</u>	<u>1,249,689</u>
Other Long-Term Liabilities	6,949	6,768
Stockholders' Equity	402,976	433,158
Total	<u>\$1,924,656</u>	<u>\$1,973,539</u>

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

Time Warner Telecom Inc.
Selected Operating Statistics
 Unaudited (1)

	<i>Quarter Ended</i>						
	2003				2004		
	Mar. 31	Jun. 30	Sept. 30	Dec. 31	Mar. 31	Jun. 30	Sept. 30
<i>Operating Metrics:</i>							
Route Miles							
Metro	11,075	11,170	11,345	11,582	11,998	12,247	12,453
Regional	<u>6,694</u>	<u>6,694</u>	<u>6,694</u>	<u>6,694</u>	<u>6,694</u>	<u>6,694</u>	<u>6,694</u>
Total	17,769	17,864	18,039	18,276	18,692	18,941	19,147
Fiber Miles							
Metro	602,988	604,668	614,942	624,034	626,873	637,081	646,849
Regional	<u>237,277</u>	<u>269,759</u>	<u>274,459</u>	<u>274,459</u>	<u>273,963</u>	<u>273,963</u>	<u>273,963</u>
Total	840,265	874,427	889,401	898,493	900,836	911,044	920,812
Buildings (2)							
On-net	3,616	3,677	3,854	4,152	4,350	4,576	4,839
Type II	<u>9,173</u>	<u>10,087</u>	<u>10,662</u>	<u>11,934</u>	<u>12,502</u>	<u>13,114</u>	<u>13,895</u>
Total	12,789	13,764	14,516	16,086	16,852	17,690	18,734
Networks							
Class 5 Switches	41	41	41	41	41	41	40
Soft Switches	12	12	12	12	12	12	12
Headcount							
Total employees	1,916	1,932	2,010	2,009	1,982	1,971	1,990
Sales							
Sales Account Executives	259	275	289	300	286	290	301
Customer Care Specialists (3)	-	-	-	2	19	20	22
	<u>259</u>	<u>275</u>	<u>289</u>	<u>302</u>	<u>305</u>	<u>310</u>	<u>323</u>
Customers							
	7,598	7,994	8,420	8,878	9,209	9,632	9,962

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

(2) Buildings "On-net" represents customer locations to which the Company's fiber network is directly connected. Type II buildings are carried on the Company's fiber network, including the Company's switch for switched services, with a leased service from the Company's distribution ring to the customer location.

(3) Customer Care Specialists are responsible for selling to and retaining existing customers.

Time Warner Telecom Inc.
Selected Operating Statistics

Unaudited (1)

	Quarter Ended												
	2003					2004							
	Mar. 31	Jun. 30	Sept. 30 (Note 2)		Dec. 31 (Note 2)	Mar. 31 (Note 2)			Jun. 30	Sept. 30			
<i>Financial Metrics: (1), (2)</i>	As Reported	As Reported	As Reported	MCI Settlement	Net of Settlement	As Reported	MCI Settlement	Net of Settlement	As Reported	MCI Settlement	Net of Settlement	As Reported	As Reported
Revenue (\$000)													
Dedicated transport services	\$86,512	\$88,842	\$94,066	\$2,824	\$91,242	\$91,618	\$4,125	\$87,493	\$84,160	\$1,660	\$82,500	\$83,552	\$81,175
Switched services	39,891	36,433	38,957	95	38,862	37,508	-	37,508	38,113	(25)	38,138	39,321	39,418
Data and Internet services	24,304	24,131	25,700	2,245	23,455	30,441	5,048	25,393	28,424	675	27,749	29,908	31,708
<i>Subtotal</i>	150,707	149,406	158,723	5,164	153,559	159,567	9,173	150,394	150,697	2,310	148,387	152,781	152,301
Intercarrier Compensation	14,306	13,366	9,842	-	9,842	9,811	-	9,811	10,952	-	10,952	10,045	8,287
<i>Recurring Revenue</i>	165,013	162,772	168,565	5,164	163,401	169,378	9,173	160,205	161,649	2,310	159,339	162,826	160,588
Reciprocal Compensation settlements	-	-	3,863	-	3,863	-	-	-	-	-	-	-	-
<i>Total Revenue</i>	\$165,013	\$162,772	\$172,428	\$5,164	\$167,264	\$169,378	\$9,173	\$160,205	\$161,649	\$2,310	\$159,339	\$162,826	\$160,588
Operating Costs	66,367	65,463	66,631	-	66,631	65,861	-	65,861	64,317	-	64,317	64,221	65,550
Selling, general and administrative	49,980	47,152	31,162	(15,128)	46,290	44,631	-	44,631	45,312	(400)	45,712	43,381	43,432
<i>EBITDA</i>	\$48,666	\$50,157	\$74,635	\$20,292	\$54,343	\$58,886	\$9,173	\$49,713	\$52,020	\$2,710	\$49,310	\$55,224	\$51,606
EBITDA Reconciliation (\$000) (2)													
As Reported	\$48,666	\$50,157	\$74,635	\$20,292	\$54,343	\$58,886	\$9,173	\$49,713	\$52,020	\$2,710	\$49,310	\$55,224	\$51,606
Less: Reciprocal compensation settlements	-	-	(3,863)	-	(3,863)	-	-	-	-	-	-	-	-
<i>Without Reciprocal Compensation settlements</i>	\$48,666	\$50,157	\$70,772	\$20,292	\$50,480	\$58,886	\$9,173	\$49,713	\$52,020	\$2,710	\$49,310	\$55,224	\$51,606
Capital Expenditures (\$000)	\$22,373	\$27,885	\$34,529	-	\$34,529	\$44,910	-	\$44,910	\$31,548	-	\$31,548	\$44,023	\$46,880
Gross Margin (2) (3)													
As Reported	60%	60%	61%	n/a	60%	61%	n/a	59%	60%	n/a	60%	61%	59%
<i>Without Reciprocal Compensation settlements</i>	60%	60%	60%	n/a	59%	61%	n/a	59%	60%	n/a	60%	61%	59%
EBITDA Margin (2)													
As Reported	29%	31%	43%	n/a	32%	35%	n/a	31%	32%	n/a	31%	34%	32%
<i>Without Reciprocal Compensation settlements</i>	29%	31%	42%	n/a	31%	35%	n/a	31%	32%	n/a	31%	34%	32%

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

(2) The Company separately presents EBITDA, gross margin and EBITDA margin and recurring revenue without reciprocal compensation settlements and MCI settlements to help enhance comparability of these measures between periods. Total Revenue represents the revenue reported on a GAAP basis.

(3) The Company utilizes a fully burdened gross margin, including network costs, and personnel costs for customer care, provisioning, network maintenance, technical field and network operations.

Time Warner Telecom Inc.
Reconciliation of Revenue without MCI Inc.

Unaudited (1)

	Quarter Ended September 30, 2004				Quarter Ended September 30, 2003				Percentage	
	As	MCI (2)		Net of	As	MCI (2)		Net of	As	Net of
	Reported	Settlement	Other	MCI	Reported	Settlement	Other	MCI	Reported	MCI (2)
Revenue (\$000)										
Dedicated transport services	\$81,175	-	\$4,543	\$76,632	\$94,066	\$2,824	\$5,359	\$85,883	-14%	-11%
Switched services	39,418	-	101	\$39,317	38,957	95	133	38,729	1%	2%
Data & Internet services	31,708	-	27	\$31,681	25,700	2,245	(59)	23,514	23%	35%
	152,301		4,671	147,630	158,723	5,164	5,433	148,126	-4%	0%
Intercarrier compensation	8,287	-	1,809	6,478	9,842	-	2,503	7,339	-16%	-12%
	160,588	-	6,480	154,108	168,565	5,164	7,936	155,465	-5%	-1%
Reciprocal Compensation settlement	-	-	-	-	3,863	-	-	3,863	-100%	-100%
Total Revenue	\$160,588	-	\$6,480	\$154,108	\$172,428	\$5,164	\$7,936	\$159,328	-7%	-3%

(1) For complete financials and related footnotes, please refer to the Company's SEC filings.

(2) MCI, the Company's largest customer in 2003, discontinued a significant amount of services they purchased from the Company as a result of their bankruptcy proceedings. The Company separately presents revenue without MCI revenue (settlement and all other revenue) to help view the trends in the business without the impact of the MCI bankruptcy.



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Time Warner Telecom, headquartered in Littleton, CO, is a leading provider of managed networking solutions to a wide array of businesses and organizations in 22 states and 44 U.S. metropolitan areas. As one of the country's premier competitive service providers, Time Warner Telecom integrates data, dedicated Internet access, and local and long distance voice services for long distance carriers, wireless communications companies, incumbent local exchange carriers, and enterprise organizations in healthcare, finance, higher education, manufacturing, and hospitality industries, as well as for military, state and local government.

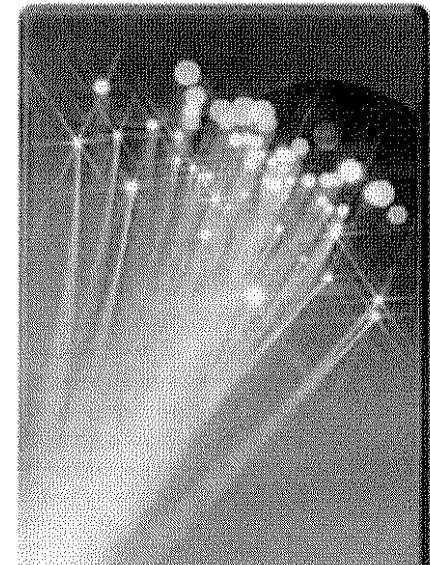


We began our business in 1993 as a joint venture with Time Warner Cable (now a unit of Time Warner Inc.). Since 1997, we focused on delivering services to business customers, including carriers and governmental entities, and on expanding from dedicated services into switched services, Internet and data.

In July 1998, we became a separate entity apart from Time Warner Cable and were reorganized into Time Warner Telecom LLC. In May 1999, we issued an IPO and became Time Warner Telecom Inc.

According to North American IT Managers polled by Network Magazine, September 2003, Time Warner Telecom leads as the best ISP in the United States.

Media Relations:



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Time Warner Telecom Not Impacted By UNE Ruling

*-- FCC Must Limit Market Power of ILECs To Not Exploit Smaller Competitors
-- Clear Regulatory Framework Needed To Ensure American Businesses
Remain Competitive*

LITTLETON, Colo. —June 10, 2004 --Time Warner Telecom (NASDAQ: TWTC), a leading provider of managed voice and data networking solutions for businesses in 22 states, today reiterated its position that the contested FCC Triennial Review order pertaining to access to the unbundled network elements (UNEs) of incumbent local exchange carriers (ILECs) by competitors, has no impact on Time Warner Telecom. The U.S. Solicitor General decided not to pursue an appeal of that decision.

“Although this decision impacts many competitive providers, Time Warner Telecom, as a fiber facilities-based provider of services for businesses exclusively, does not rely upon UNEs as do other competitors,” said Paul Jones, Time Warner Telecom’s Senior Vice President, General Counsel and Regulatory Policy. “In instances where we need services from ILECs to connect our remote customers to our vast fiber network, we purchase those under special access tariffs or under agreements with the ILECs. The majority of our revenue continues to be derived from services provided to our customers exclusively through our own network facilities.

“We join in advocating regulatory certainty in place of what is now a swirl of uncertainty around the rules applicable to UNEs, but our issues continue to be directed more toward prohibition of market power abuse, and an appropriate balance between regulation of traditional telecommunications services and IP enabled services, as the FCC deals with the creation of a new regulatory framework. “

“With a stable regulatory framework, American businesses will have the necessary communications tools to compete globally and deliver the benefits of modern communications solutions to their customers,” Jones said.

Time Warner Telecom is one of the successful competitive telecom carriers that is leading the deployment of innovative communications solutions to large, medium and

small businesses. Its comprehensive metro Ethernet services, integrated voice and data products, and VoIP solutions help businesses operate more efficiently in today's competitive marketplace.

About Time Warner Telecom

Time Warner Telecom Inc., headquartered in Littleton, Colo., is a leading provider of managed network solutions to a wide array of businesses and organizations in 44 U.S. metropolitan areas that require telecommunications intensive services. One of the country's premier competitive telecom carriers, Time Warner Telecom integrates data, dedicated Internet access, and local and long distance voice services for long distance carriers, wireless communications companies, incumbent local exchange carriers, and such enterprise organizations as healthcare, finance, higher education, manufacturing, hospitality, state and local government, and military. Please visit www.twtelecom.com for more information.

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A conversation with Time Warner Telecom's Mike Rouleau

Oct 29, 2003 12:00 PM

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On Monday, Time Warner Telecom announced its 500th customer for metro Ethernet services, a 400% increase since the company added switched Ethernet and wavelength-based services (in 10 Mb/s, 100 Mb/s and 1 Gb/s) to its Ethernet-over-Sonet offering six months ago. Mike Rouleau, TWT's senior vice president of business development, told Telephony's Ed Gubbins how the company did it and what it will do next.

On price: The RBOCs are still charging by the mile typically. We don't charge for mileage. And we give customers full line-rate capabilities all the way across town. If a customer signs up for 10 Mb/s, they get 10 Mb/s across town. The RBOCs are typically charging more granularly for bandwidth consumption. And they've got to be concerned about cannibalizing their existing data revenue streams, whereas we don't have legacy frame relay or ATM services to manage. We're aggressively deploying metro Ethernet.

On the market: Year-over-year we've had a 44% increase in data and IP revenues, though we don't break that out by product line. Typical metro Ethernet customers are migrating from frame relay or ATM. We've seen a shift from customers consuming larger ports—half a gig or a gig—to now, when a lot more customers sign up for 10-Mb/s ports due to Internet demand. It's much more scalable and easier to upgrade capacity if they need to because the port will already exist.

On reach: While [RBOCs] have lot of fiber deployed, I don't know that they have more buildings connected than we do in all cases. In certain markets they may; in others they may not. At the end of Q3, we had over 18,000 route-miles of fiber deployed. Of that, 11,345 miles are local, and they connect over 3800 buildings in our 44 markets across the U.S. In Raleigh, N.C., we have 500 to 600 route-miles of fiber. In Houston we have nearly 800 route-miles and almost 200 buildings connected. Those tend to be stronger markets for us. We're using switched native LAN infrastructure to penetrate more buildings because its lower cost electronics allow us to serve more multi-tenant buildings. And we can provide full integration between switched infrastructure and Ethernet-over-Sonet infrastructure to make it look like one network for the customer. The competition has an all-or-nothing kind of choice.

On what's next: In Q4 we'll roll out extended native LAN service to go between all our markets. We've already signed a couple customers but haven't installed them yet. We'll do that over the next couple months. Customers will be able to have end-to-end Ethernet connectivity between Raleigh, New York and Denver [for example]. The service offering will start at 2 Mb/s between markets. So within the metro, we'll give you full-line rate across town. And as you gateway off to different resources in the network, such as storage area networks, the Internet or our IP backbone for the extended native LAN service, we scale the bandwidth in 2-Mb/s increments for the first 10 Mb/s, 5-Mb/s increments from 10 Mb/s to 100 Mb/s and 20-Mb/s increments from 100 Mb/s to 1 Gb/s. If a customer wants a full gig across the country, we're in a position to give them that.

Get the Inside View of Ethernet Services
Value Propositions for Service Providers
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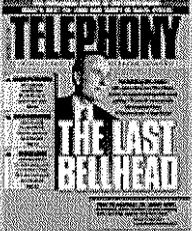
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 10-Q

- QUARTERLY REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the quarterly period ended March 31, 2005

OR

- TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

For the transition period from _____ to _____

Commission File Number 0-30218

TIME WARNER TELECOM INC.

(Exact name of Registrant as specified in its charter)

State of Delaware
(State or other jurisdiction of
incorporation or organization)

84-1500624
(I.R.S. Employer
Identification Number)

10475 Park Meadows Drive
Littleton, Colorado
(Address of principal executive offices)

80124
(Zip Code)

Registrant's telephone number, including area code: (303) 566-1000

Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports) and (2) has been subject to such filing requirements for the past 90 days. Yes No

Indicate by check mark whether the Registrant is an accelerated filer (as defined in Rule 12b-2 of the Exchange Act). Yes No

The number of shares outstanding of Time Warner Telecom Inc.'s common stock as of April 30, 2005 was:

Time Warner Telecom Inc. Class A common stock — 50,151,180 shares
Time Warner Telecom Inc. Class B common stock — 65,936,658 shares

TIME WARNER TELECOM INC.

NOTES TO CONSOLIDATED AND CONDENSED FINANCIAL STATEMENTS - continued

TIME WARNER TELECOM INC.
CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS
Quarter Ended March 31, 2005

	Parent Guarantor	Issuer	Combined Subsidiary Guarantors	Eliminations	Consolidated
	(amounts in thousands)				
Cash flows from operating activities:					
Net loss	\$ (35,169)	(15,592)	\$ (35,094)	\$ 50,686	(35,169)
Adjustments to reconcile net loss to net cash provided by operating activities:					
Depreciation, amortization, and accretion	—	5,896	52,110	—	58,006
Intercompany change	221,390	(246,387)	75,683	(50,686)	—
Deferred debt issue and extinguishment costs	9,145	554	—	—	9,699
Stock based compensation	—	—	198	—	198
Changes in operating assets and liabilities	10,419	4,506	(60,932)	—	(46,007)
Net cash (used in) provided by operating activities	205,785	(251,023)	31,965	—	(13,273)
Cash flows from investing activities:					
Capital expenditures	—	(3,073)	(34,737)	—	(37,810)
Purchases of investments	(8,931)	—	—	—	(8,931)
Proceeds from maturities of investments	23,900	163,500	—	—	187,400
Other investing activities	—	—	143	—	143
Net cash provided by (used in) investing activities	14,969	160,427	(34,594)	—	140,802
Cash flows from financing activities:					
Net proceeds from issuance of debt	—	196,778	—	—	196,778
Repayment of debt	(206,500)	—	—	—	(206,500)
Net proceeds from issuance of common stock upon exercise of stock options	424	—	—	—	424
Net proceeds from issuance of common stock in connection with the employee stock purchase plan	338	—	—	—	338
Payment of capital lease obligations	—	(207)	(196)	—	(403)
Net cash provided by (used in) financing activities	(205,738)	196,571	(196)	—	(9,363)
Increase (Decrease) in cash and cash equivalents	15,016	105,975	(2,825)	—	118,166
Cash and cash equivalents at beginning of year	152	130,661	(761)	—	130,052
Cash and cash equivalents at end of year	\$ 15,168	236,636	(3,586)	—	248,218

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➤ Network & Infrastructure

Products & Solutions

No matter what combination of networking technologies your business requires, WiTel can provide a seamless solution that meets your specifications for performance, budget and management. We can intelligently inter-network IP, MPLS IP-VPN, Frame, ATM, Private Lines, Wavelengths, Voice and Video instead of forcing you into a specific, predetermined solution, allowing you to meet the promise of convergence on a timetable you determine. Our services ride the award-winning WiTel optical backbone network, which has the resiliency to survive seen and unforeseen disasters, the capacity and scalability to meet future bandwidth and user demands, the flexibility to integrate legacy and next-generation technologies, and the reach to connect you in a global marketplace. We back up our services with aggressive SLAs and a history of operational superiority and proven customer satisfaction that has been recognized throughout the industry.

Access Solutions - WiTel has direct access to its network in more than 700 locations across the country. Our network extends into major markets and high-bandwidth locations, enabling on-net connectivity via high-speed Ethernet, ATM, Frame Relay, Private Line and Optical Wave services. Our innovative Extended On-Net access platform adds an additional 300+ access points for high-bandwidth (DS-3 and above) on-net services in Tier 2 and 3 markets. Our relationships with more than 40 non-RBOC vendors add 12,000 off-net locations for ubiquitous coverage.

- WiTel® Extended On-NetSM
- Colocation

Data Services — Your data is the lifeblood of your business, and it deserves a networking solution that provides the highest levels of performance and security. Whether your application requires Ethernet, ATM or Frame Relay, WiTel has the solution.

- ATM Services
- Ethernet WAN (EWAN)
- Frame Relay
- FocalPoint
- International Services
- Optical Wave
- Private Line

IP Services — From raw dedicated access to multipoint IP-based virtual private networks, WiTel can build a solution that meets your needs for speed, security, flexibility and scalability. Because our IP backbone is MPLS-based, you'll benefit from our ability to fast reroute around congestion to maximize performance.

- Dedicated Internet Access
- MPLS IP VPN



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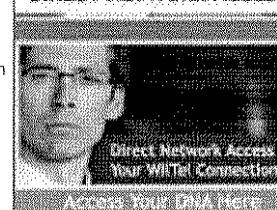
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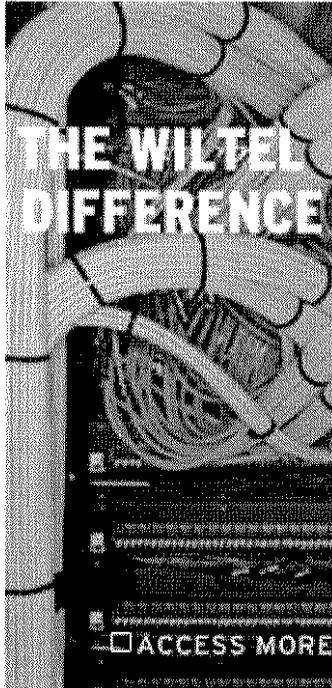
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DIRECT NETWORK ACCESS





Managed Services - When it comes to outsourcing your Wide Area Network (WAN), WiTel provides complete solutions for your network needs with end-to-end engineered, installed, monitored and managed services.

- Managed Customer Premise Equipment (MCPE-IP)
- Managed EWAN Services
- Managed Security Services (MSS)
- StorageXtendSM

Professional Services — WiTel provides custom solutions to meet your project management and implementation needs, ranging from design and construction to operations, field services, fiber location services and many others. Professional Services supply the specialized expertise, process methodologies and business relationships invaluable to deploying the latest critical network technologies on your behalf in the shortest possible time-to-market.

- Network Audit and Optimization Services
- Network Design and Engineering Services
- Network Implementation and Construction Services
- Network Monitoring, Parts Logistics, and Field Services
- Custom Services

Wide-Area Storage Extension - WiTel delivers a full range of network-based storage extension solutions for business continuity and disaster recovery (BC/DR). Our portfolio of network-based managed WAN services, anchored by WiTel's award-winning StorageXtend, also includes high-end managed DWDM, Managed Ethernet WAN and IP services, specifically tailored to meet enterprises' needs for data retention, backup/recovery, storage consolidation, and regulatory compliance.

Video Services - From simple point-to-point video-conferencing to high-definition broadcasts, WiTel has the facilities and the expertise to make multimedia video a day-to-day part of your business.

- Vyvx[®] Video Services
- Video Conferencing Services

Voice Services - Complete suite of flexible, reliable, voice services, supported by industry leading service delivery. From Carrier grade services to ready to sell service bundles, WiTel Voice meets the needs of today's customers.

- IP-Enabled Voice Services
- One-Plus
- Toll-Free
- Calling-Card

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The Network

Network & Infrastructure > The Network

At the heart of every successful IT system lies a network that must provide the **resiliency** to survive seen and unforeseen disasters, the **capacity and scalability** to meet future bandwidth and users' demands, the **flexibility** to integrate legacy and next-generation technologies, and the **reach** to connect you in a global marketplace.

WiTel's network utilizes advanced optical networking technologies and next-generation switching and routing systems to provide enterprises, service providers, government agencies and media companies with the ideal foundation for their mission-critical applications. The WiTel® network enables our operational agility and plays a key role in our proven track record of customer satisfaction. And it has made us the recipient of many of the industry's most notable awards including:

SUPERQuest Award - best-built core backbone (1998-2000)

- Infovision Award -- public network architecture (1999)
- Networld+Interop Infrastructure Award -- most innovative backbone network provider (2000)
- Atlantic-ACM Wholesale Carrier Report Card -- Top rated carrier three years in a row (2002, 2003, 2004)

Resiliency

From beneath the ground up, WiTel built its network to provide a high degree of resiliency and survivability. Our cables are buried deeper than most networks to reduce the likelihood of damage from unsuspecting excavators. And many of our fibers are run through and next to hardened, decommissioned natural gas pipelines rather than flexible plastic conduits, providing an additional layer of protection. Unlike some carriers who have to manage difficult, error-prone interconnections between old legacy equipment and newer systems, WiTel's network is next-generation across every element, ensuring better performance and reliability. The core of our optical network is fully meshed providing redundancy across all paths and because our IP backbone is MPLS-enabled, we have the ability to fast-reroute to avoid congestion and network outages on that platform. The foresight and engineering prowess that went into this network was never more evident than on Sept. 11, 2001, and during the blackouts of August 2003 when WiTel's network performed during both events without a single outage.

Scalability & Capacity

Built to expand based on demand, WiTel's network allows the company to take advantage of future advances in optical networking. The WiTel® network was built with a minimum of 96

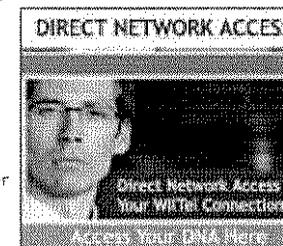


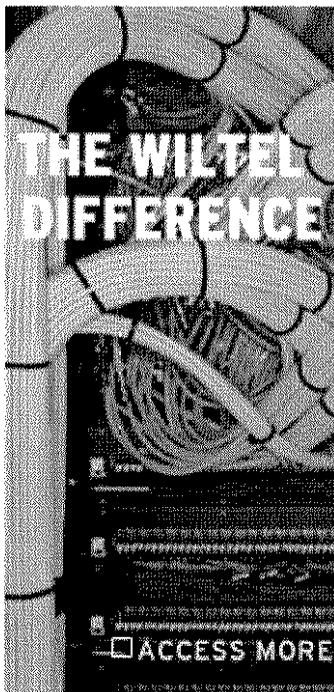
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fibers in every build, with multiple conduits and optical amplifiers or regeneration stations every 40 miles along the network. Utilizing OC-192 transport systems with dense wavelength division multiplexing, the WiITel network delivers up to 180 Gbps on a single fiber system. The WiITel optical network architecture also enables unheard of provisioning times frames: as little as 25 days for OC-48 (2.488 Gbps) connections.

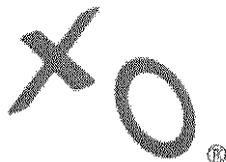
Flexibility

WiITel's network was built as a bridge to the next century of communications. It was designed to let you migrate from the legacy technologies of yesterday to the next-generation protocols of tomorrow, at the time and place of your choosing. Our ability to intelligently inter-network IP, Frame Relay, ATM, and Ethernet means WiITel can deliver a logical migration path that saves you from the disruption caused by replacing everything at once. Our MPLS-enabled IP network will elegantly interconnect your remote locations to any web-based application. And our EWAN network will interconnect your applications across the country as easily as if they were in the same office. WiITel even provides colocation and data center space providing the ultimate flexibility of allowing you to locate your application directly on the network.

Global Reach

WiITel's integrated, fiber-optic network provides local-to-global connectivity, linking more than 100 cities and reaching five continents around the globe. WiITel has direct access to its network in more than 700 locations across the country that extends our network into major markets and high-bandwidth locations, enabling on-net connectivity via high-speed private line and Optical Wave services. Our innovative Extended On-Net access platform adds an additional 300+ access points for high-bandwidth (DS-3 and above) on-net services in Tier 2 and 3 markets. Our relationships with more than 40 non-RBOC vendors add 12,000 off-net locations for ubiquitous coverage.

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Core OC-192 IP Backbone

The core of the XO backbone network is a mesh of OC-192 circuits, connecting XO Peering POPs and XO Data Centers. The XO OC-192 IP backbone runs completely across its own Inter-city facilities. Using a mesh of physically diverse OC-192 circuits, this backbone interconnects our five data centers with multiple high-capacity peering interconnections. Additionally, XO offers Dedicated Internet Access (DIA), DSL and Dial customers enhanced Internet connectivity by connecting each DIA market to the OC-192 backbone with dual OC-12c SONET-protected circuits*. This network design delivers maximum end-to-end throughput as well as high levels of protection and redundancy.

Our OC-192 backbone utilizes an advanced IP design, ensuring scalability as well as the ability to offer advanced future IP services plus the added benefit of no single IP point of failure past the customers' access port.

And since the XO OC-192 backbone and market connections run end-to-end across XO facilities, XO can quickly resolve any problems that may occur without any delays; this eliminates many of the common failure points found in older network designs.

Peering Infrastructure

As one of the few fully peered, facilities-based Tier 1 network backbone providers in the U.S., XO has substantial private peering arrangements in many metropolitan areas at speeds of up to OC-12. As a Tier 1 Internet provider, XO is constantly improving its peering infrastructure to benefit our customers. Those advantages include:

- Multiple and geographically redundant dedicated connections to other Tier 1 Internet backbones. Dedicated and private connections mean traffic crosses the XO backbone and the peering partner's backbone only. Customers benefit because data packets to and from the peering networks reach their end destination quickly and with lower risk of loss.
- XO peering relationships are monitored and maintained 24x7.
- Quality control of the XO network because we don't have to rely on other networks for Internet connectivity.

Connectivity from Internet Access POPs to the backbone

XO currently offers Dedicated Internet Access connections via 36 Metro POPs in 31 markets and DSL connections in 45 markets. All DIA markets are connected to the closest OC-192 IP Core Node; dual uplinks are provided from each Metro market into the closest Inter-city core node at speeds from OC-3c (155 Mbps) to OC-48c (2.4 Gbps)



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Network Diagnostic Tools

Examine connectivity, path, and route information in XO Data Network. Use [Network Diagnostic Tools](#)

View XO IP Assets Map

- Normal View - [800 x 600](#) (100 KB)
- Large View - [1600x1200](#) (215 KB)

Metro Fiber Connectivity

Metro Area Networks (MANs) allow XO to control customer traffic and ensure an efficient data transfer to the Inter-city network. metro-area networks are composed of enough metro fiber-optic cable to circle the globe more than 45 times -- 1.16 million metro fiber miles throughout 40 major US cities, including the largest 30 cities in the United States.

Unlike non-facilities based providers or long-haul providers, XO, with its MANs, has access to the end customer. The MANs enable XO to offer such dynamic products as [Ethernet](#) and SONET services that carry data faster and more efficiently than our competition. that carry data faster and more efficiently than our competition.

Wireless Spectrum

XO owns the largest footprint of U.S. fixed wireless spectrum, which covers 95% of the population in the top 30 U.S. cities. The frequency of the spectrum is 27 GHz-32 GHz and allows XO to offer broadband access services using Local-to-Multipoint Distribution System (LMDS) technology. This enables XO to bypass the Regional Bell Operating Companies (RBOCs) and provide direct access to our end customers.

View XO Market and Fixed Wireless Spectrum Map

- Normal View - [800x600](#) (100 KB)
- Large View - [1600x1200](#) (215 KB)

The Intercity Fiber Network

XO has deployed an OC-192 (10 Gbps) network using Dense Wavelength Division Multiplexing (DWDM) routing technology. This Inter-city network spans 16,000 route miles across the continental United States. The extensive reach of the XO fiber network affords XO the unprecedented ability to manage customer data from the point of access to the point of termination. Owning such a vast network facility gives XO the power to:

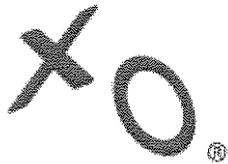
- scale immediately to meet customer demand
- quickly respond to network issues and
- control prices charged to customers.

See Also:

- [Network Diagnostic Tools](#)
Examine connectivity, path, and route information in XO Data Network
- [XO Factsheet](#)
- [XO Product Portfolio](#)

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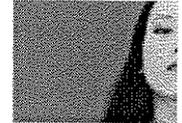


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XO Communications Signs \$8 Million Agreement with Detroit Public Schools for Voice and Data Services



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3/23/05

RESTON, VA - The Detroit Public Schools, the nation's eleventh largest school district, has selected XO Communications, Inc. (OTCBB: XOCM.OB) as a primary provider of voice and data services. Under the three-year, \$8 million agreement, XO will provide the 140,000 student Detroit Public School system with local voice services as well as high-speed Internet access to over 235 schools and administrative locations around the City of Detroit.

By having XO as its primary provider, the Detroit Public Schools will be able to save more than \$1,500,000 annually on its total telecommunications costs. Through flat-rate pricing for local voice calls and access to online billing and ordering, the school system will have a more predictable controlled monthly cost and can view and manage its needs online more effectively.

"We rely on communications to serve our students, parents and staff," said Roland Moore, Chief Information and Technology Officer of the Detroit Public Schools. "In addition to the reliability of the XO network and services, Detroit Public Schools will be able to realize significant savings with XO as our new provider, which supports our goal to be more efficient across the school system."

"We're very pleased to have been selected by the Detroit Public Schools," said Mike Cebulski, General Manager of XO Communications' Detroit sales office. "With our extensive local presence in the Detroit area and focus on customer service, XO was the obvious choice to meet the strategic goals of the school system."

About XO Communications

XO Communications is a leading provider of national and local telecommunications services to businesses, large enterprises and telecommunications companies. XO offers a complete portfolio of services, including local and long distance voice, dedicated Internet access, private networking, data transport, and Web hosting services as well as bundled voice and Internet solutions. XO provides these services over an advanced, national facilities-based IP network and serves more than 70 metropolitan markets across the United States. For more information, visit www.xo.com.

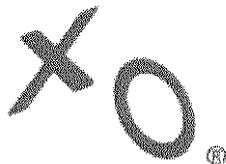
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XO Communications Ready to Provide UNE Alternatives to Carriers Affected by FCC's New Network Unbundling Rules


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2/3/05

XO Offers Cost-Effective Transport and Voice Service Platform Alternatives

RESTON, VA - XO Communications, Inc. (OTCBB: XOCM.OB) today announced it is ready to assist telecommunications companies and other service providers that will be affected by the new final rules to be issued this week by the Federal Communications Commission (FCC) regarding the local network unbundling obligations of the regional Bell operating companies (RBOC). The new rules will increase the rates competitive carriers pay to lease switching and transport facilities from the RBOCs.

As one of the largest facilities-based national local exchange carriers, XO is ready to offer carriers a wide range of cost-effective transport and local voice service alternatives that will enable them to transition off the RBOC unbundled network elements, including the UNE platform, and onto XO's network facilities and fiber.

"As a result of these new FCC rules, competitive carriers will no longer have cost-based access to the RBOCs' local network facilities," said Ernie Ortega, president of carrier sales at XO Communications. "With our extensive array of facilities and fiber networks in local markets across the country, XO can provide a wide range of cost-effective UNE transport and UNE-P alternative solutions so that carriers can continue to offer services to their customers."

Services available from XO include:

- XO Private Line, which can serve as a replacement for UNE transport or Enhanced Extended Loop (EEL). XO Private Line can provide carriers with high-capacity point-to-point connectivity at DS1 and DS3 speeds to connect to central offices or reach their switching assets within carrier hotels. For more information about XO Private Line, go to <http://www.xo.com/products/carrier/transport/privateline>.
- XO Wholesale Voice Services, which can serve as a replacement for UNE-P. XO Wholesale Local Voice Services enables carriers to offer T-1 level local, long distance voice and data services to business customers utilizing XO's national array of local network facilities. For more information about XO Wholesale Local Voice Services, go to <http://www.xo.com/products/carrier/voice/local>.

To contact an XO sales representative for more information about these services, call (800) 474-1763.

About XO Communications

XO Communications is a leading provider of national and local telecommunications services to businesses, large enterprises and telecommunications companies. XO offers a complete portfolio of services, including local and long distance voice, dedicated Internet access, private networking, data transport, and Web hosting services as well as bundled voice and Internet solutions. XO provides these services over an advanced, national facilities-based IP network and serves more than 70 metropolitan markets across the United States. For more information, visit www.xo.com.

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INTERACTIVE NETWORK MAP

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Metro ConneX - Special Access

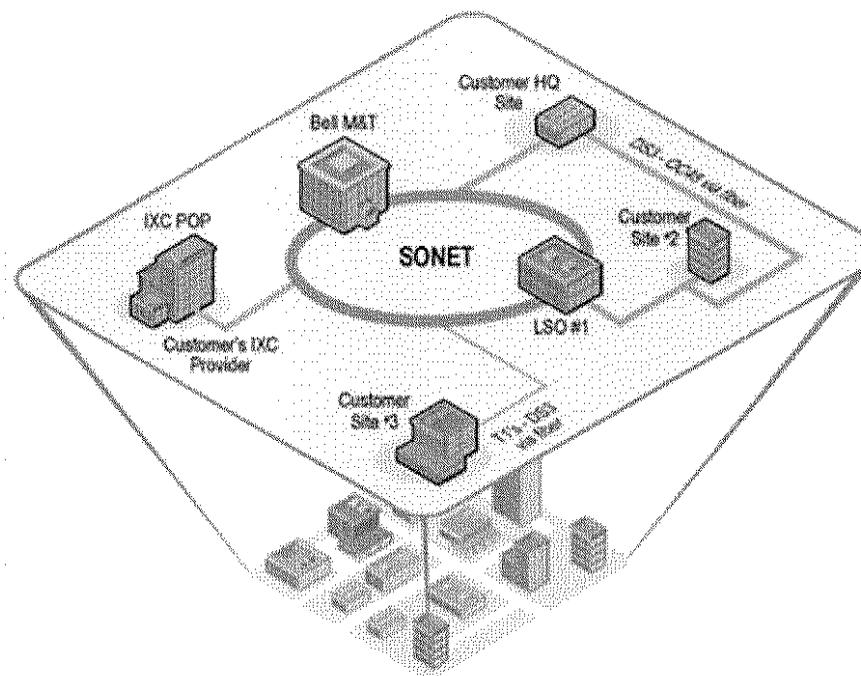
Your connection in the last mile

Providing access to voice and data networks requires high-quality, high-capacity local loop services. If you're looking for a way to cover that last mile, look to Metro ConneX - Special Access. Known for the dependability of our SONET network and our responsive customer service, Xspedius can provide the platform you need for success in the last mile.

Companies, who need connectivity, turn to Xspedius in the last mile

Service providers, mobile phone companies, CLECs, and ISPs that need to expand service areas and connect to customers or to a LEC central office use Metro ConneX -Special Access. Xspedius provides key access to POPs, carrier hotels and business centers within Tier 1, 2 and 3 metropolitan areas throughout the southern half of the United States.

Businesses that would like to connect locations within a local area (intraLATA) to multiple service providers need Xspedius, also. Special Access can help you create redundant, low cost networks for access to IXC's long distance service, IP or other services. Metro ConneX - Special Access gives you the high-bandwidth, redundancy and security you need.



METRO CONNEX - SPECIAL ACCESS

Connectivity. End-to-end dedicated connectivity gives you reliable, full-time, private line service.

Network architecture. We own and operate 36 metropolitan SONET fiber optic networks with a significant footprint, offering you extensive reach to end user buildings and wide LSO coverage.

Dependable service. Xspedius provides industry-leading service. Our SONET-based, self-healing network provides mission critical reliability for your connectivity needs. Network Operations Center experts monitor the network 24x7.

Commitment. Installation commitments don't mean anything if you don't keep them. Because we own our network and are flexible in the way we do business, Xspedius is able to keep installation intervals at a minimum while maximizing customer satisfaction.

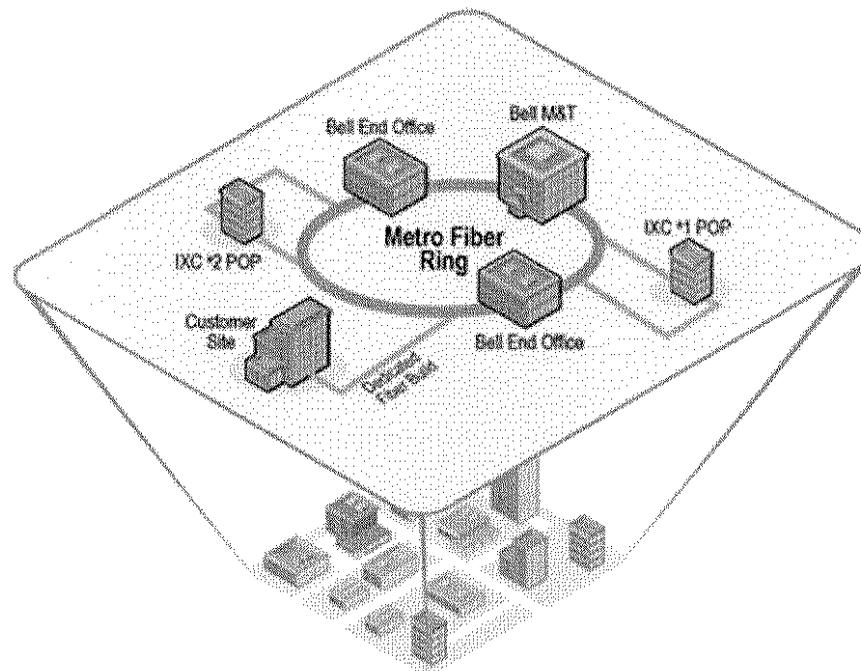
Reliability. Metro ConneX - Special Access gives you many ways to build in the redundancy and diverse routing that will enhance the reliability of your communications infrastructure.

Scalability. Once you're on the Xspedius' network, you can capitalize on our full suite of ever-expanding connectivity solutions, ranging from DS1 to OC-192, SONET to Metro Ethernet.

Flexibility. Xspedius can work with you to customize the capacity, architecture and services on

your network. Xspedius' dedicated Project Management group will work with your Carrier Account Team to design the right solution to meet your needs. Whether that is a dedicated ring for full redundancy or a point to point metro Ethernet solution to drive down operating costs.

Bandwidth. DS-1, DS-3, OC-3, OC-12, OC-48 and OC-192.



For more information on Xspedius Communications Metro Connex, or any of our other voice, data or Internet services, please email our [Product Marketing Department](#) or call 1.877.962.1900.

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