



Michelle A. Thomas  
Executive Director – Federal Regulatory

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September 01, 2005

Ms. Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 Twelfth Street, S.W.  
Room TW-A325  
Washington, D.C. 20554

RE: In the Matter of Applications for Consent to the Transfer of Control of Licenses and Section 214 Authorizations from Ameritech Corporation, Transfer, To SBC Communications, Inc., Transferee, (CC Docket No. 98-141)

Dear Ms. Dortch:

Pursuant to Appendix C (Merger Conditions) regarding SBC Communications Inc.'s (SBC) compliance with the conditions set forth in the Federal Communications Commission's (FCC's) Order approving the SBC/Ameritech Merger, SBC submits herein the reports of its independent auditor, Ernst & Young LLP, regarding its compliance during the Evaluation Period.<sup>1</sup>

If you have any questions regarding this report please contact me at (202) 326-8919.

Sincerely,

A handwritten signature in blue ink, appearing to read "Michelle A. Thomas", is written over the typed name.

Attachments

Cc: Mr. William Davenport  
Mr. Trent Harkrader  
Mr. Hugh Boyle  
Mr. Peter Young  
Mr. William Dever

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<sup>1</sup> The Evaluation Period is defined for each Merger Condition in Attachment A of Ernst & Young Report of Independent Accountants-Compliance with the Merger Conditions, attached to this letter.