

“PROFESSIONALS PUTTING GOOD IDEAS TO WORK”



October 12, 2005

Mr. Charles M. Austin
President & CEO
Preferred Communication Systems, Inc.
400 E Royal Lane, Suite N24
Irving, TX 75039

Dear Mr. Austin:

Concepts To Operations, Inc. has prepared the enclosed report which we believe will be of interest to you and many of our other commercial and Public Safety clients. The information provided in the report includes an analysis of the impact of 800 MHz rebanding on land mobile radio licensees.

If you need more information please don't hesitate to contact us.

Sincerely,

Alejandro A. Calderon,
President & CEO

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