TW Cable management team well suited to take advantage of this opportunity

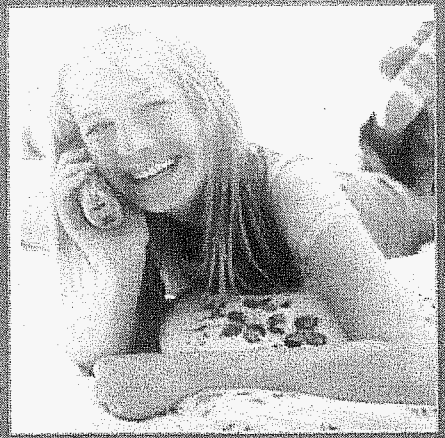
- Industry innovation leaders
- Regional, customer-focused organization is well-positioned to compete
- Significant integration experience
- Proven financial performance

Glenn Britt

CHAIRMAN AND CEO
TIME WARNER CABLE

TIME WARNER
CABLE

TimeWarner



Due diligence

- Performed extensive due diligence
- Physical inspection and operational due diligence, in addition to normal accounting and legal reviews

Due diligence findings

- Recent upgrades in excellent condition
- Earlier upgrades need additional work
- 15% of Adelphia homes passed not upgraded to at least 750 MHz
- Estimated $650M capital costs over next few years to bring plant up to TW Cable standards