

Table 6A
Comcast Penetration Regression Results
For Comcast's 93 Systems

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				.0018	93
Digital Subs/Basic HP				0.0263	93
Logit(Digital Subs/Basic HP)				*	93
Digital Subs/HSD HP				0.0014	93
Digital Subs/HSD HP				0.0260	93
Logit(Digital Subs/HSD HP)		REDACTED		*	93
HSD Subs/Basic HP				0.0111	93
HSD Subs/Basic HP				0.0015	93
Logit(HSD Subs/Basic HP)				*	93
HSD Subs/HSD HP				0.0132	93
HSD Subs/HSD HP				0.0012	93
Logit(HSD Subs/HSD HP)				*	93

* R-Squared is not calculated for logit models.
Source: Comcast.

Table 6B
Comcast Penetration Regression Results
For Comcast's 29 Regions

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				0.0068	29
Digital Subs/Basic HP				0.0101	29
Logit(Digital Subs/Basic HP)				*	29
Digital Subs/HSD HP				0.0053	29
Digital Subs/HSD HP				0.0075	29
REDACTED					
Logit(Digital Subs/HSD HP)				*	29
HSD Subs/Basic HP				0.0003	29
HSD Subs/Basic HP				0.0061	29
Logit(HSD Subs/Basic HP)				*	29
HSD Subs/HSD HP				0.0000	29
HSD Subs/HSD HP				0.0037	29
Logit(HSD Subs/HSD HP)				*	29

* R-Squared is not calculated for logit models.
Source: Comcast.

Table 7A
Comcast Penetration Regression Results
For Comcast's 93 Systems
Dropping Bottom 20 Percent of Systems

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				0.0119	75
Digital Subs/Basic HP				0.0074	75
Logit(Digital Subs/Basic HP)				*	75
Digital Subs/HSD HP				0.0130	75
Digital Subs/HSD HP				0.0075	75
Logit(Digital Subs/HSD HP)				*	75
HSD Subs/Basic HP				0.0599	75
HSD Subs/Basic HP				0.0406	75
Logit(HSD Subs/Basic HP)				*	75
HSD Subs/HSD HP				0.0647	75
HSD Subs/HSD HP				0.0429	75
Logit(HSD Subs/HSD HP)				*	75

REDACTED

* R-Squared is not calculated for logit models.
Source: Comcast.

Table 7B
Comcast Penetration Regression Results
For Comcast's 29 Regions
Dropping Fresno Region

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				0.0035	28
Digital Subs/Basic HP				0.0042	28
Logit(Digital Subs/Basic HP)				*	28
Digital Subs/HSD HP				0.0029	28
Digital Subs/HSD HP				0.0032	28
REDACTED					
Logit(Digital Subs/HSD HP)				*	28
HSD Subs/Basic HP				0.0021	28
HSD Subs/Basic HP				0.0004	28
Logit(HSD Subs/Basic HP)				*	28
HSD Subs/HSD HP				0.0038	28
HSD Subs/HSD HP				0.0015	28
Logit(HSD Subs/HSD HP)				*	28

* R-Squared is not calculated for logit models.
Source: Comcast.

Table 8
Time Warner Penetration Regression Results
(Southwest and National Divisions Excluded)

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				0.1353	29
Digital Subs/Basic HP				0.1441	29
Logit(Digital Subs/Basic HP)				*	29
Digital Subs/HSD HP				0.1316	29
Digital Subs/HSD HP				0.1416	29
Logit(Digital Subs/HSD HP)				*	29
HSD Subs/Basic HP				0.0213	29
HSD Subs/Basic HP				0.0198	29
Logit(HSD Subs/Basic HP)				*	29
HSD Subs/HSD HP				0.0224	29
HSD Subs/HSD HP				0.0205	29
Logit(HSD Subs/HSD HP)				*	29

REDACTED

* R-Squared is not calculated for logit models.
Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Table 8
Time Warner Penetration Regression Results
(Southwest and National Divisions Excluded)

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Telephony Subs/Telephony HP				0.0328	29
Telephony Subs/Telephony HP				0.0628	29
Logit(Telephony Subs/Telephony HP)				*	29
REDACTED					
Telephony Subs/Basic HP				0.0440	29
Telephony Subs/Basic HP				0.0547	29
Logit(Telephony Subs/Basic HP)				*	29

* R-Squared is not calculated for logit models.
Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Table 9
Time Warner Penetration Regression Results
(Southwest and National Divisions Excluded)
Dropping Bottom 20 Percent of Divisions

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Digital Subs/Basic HP				0.0674	23
Digital Subs/Basic HP				0.0306	23
Logit(Digital Subs/Basic HP)				*	23
Digital Subs/HSD HP				0.0650	23
Digital Subs/HSD HP				0.0297	23
REDACTED					
Logit(Digital Subs/HSD HP)				*	23
HSD Subs/Basic HP				0.0446	23
HSD Subs/Basic HP				0.0910	23
Logit(HSD Subs/Basic HP)				*	23
HSD Subs/HSD HP				0.0461	23
HSD Subs/HSD HP				0.0921	23
Logit(HSD Subs/HSD HP)				*	23

* R-Squared is not calculated for logit models.
Source: Time Warner.

Table 9

**Time Warner Penetration Regression Results
(Southwest and National Divisions Excluded)
Dropping Bottom 20 Percent of Divisions**

Dependent Variable	Intercept	Basic HP	Log Basic HP	R-Squared	N
Telephony Subs/Telephony HP				0.0335	23
Telephony Subs/Telephony HP				0.0674	23
Logit(Telephony Subs/Telephony HP)				*	23
REDACTED					
Telephony Subs/Basic HP				0.0797	23
Telephony Subs/Basic HP				0.0978	23
Logit(Telephony Subs/Basic HP)				*	23

* R-Squared is not calculated for logit models.
Source: Time Warner.

Table 10

**Availability and Penetration Metrics for Time Warner's
Southwest and National Divisions**

Metric	Southwest	National	Average for Other 29 Divisions
HSD HP/Basic HP			
Telephony HP/Basic HP			
Digital Subs/Basic HP			
Digital Subs/HSD HP			
HSD Subs/Basic HP			
HSD Subs/HSD HP			
Telephony Subs/Telephony HP			
Telephony Subs/Basic HP			

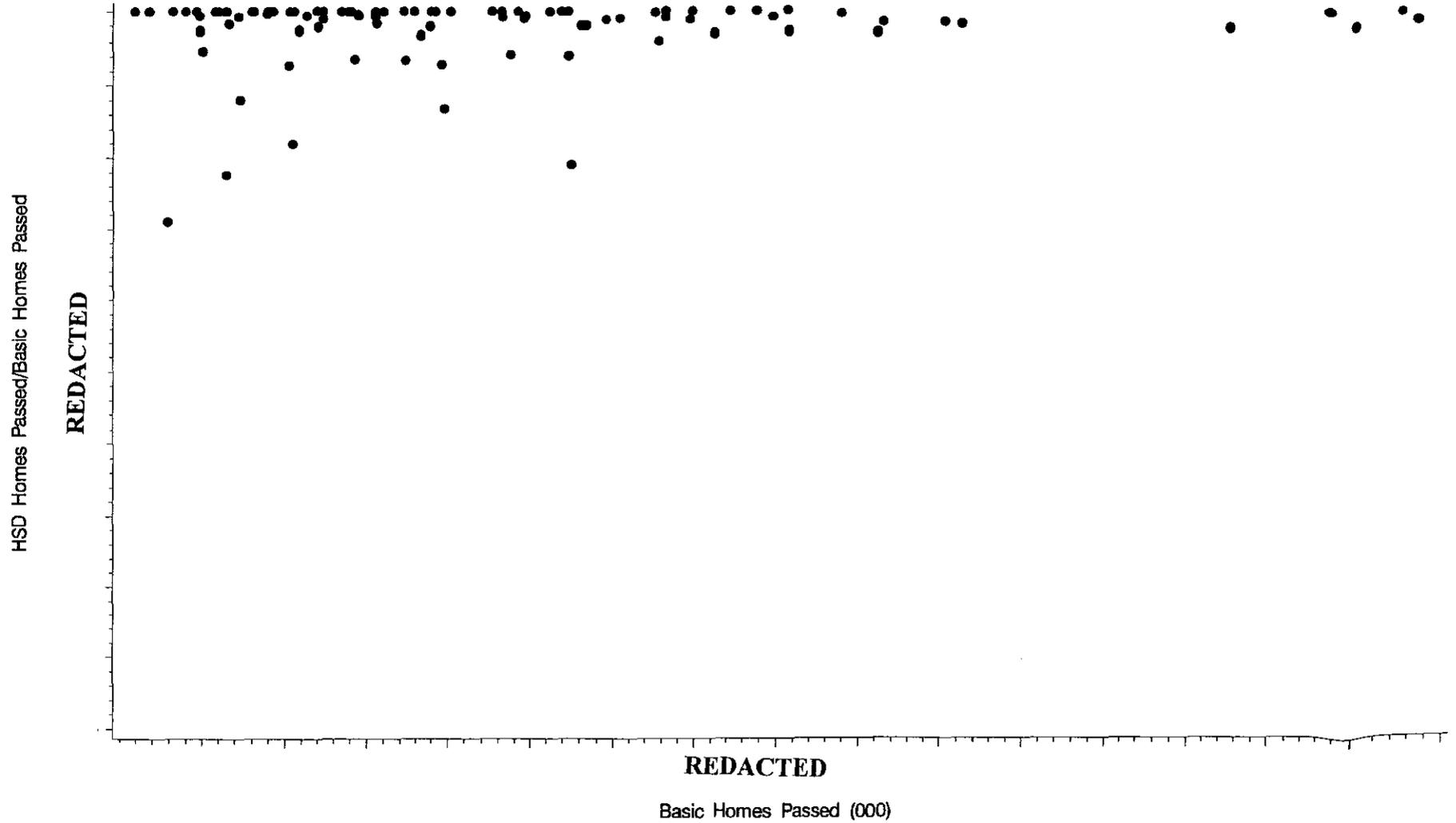
REDACTED

Source: Time Warner.

**REDACTED
FOR PUBLIC INSPECTION**

Figure 1

HSD Homes Passed/Basic Homes Passed versus Basic Homes Passed
For Comcast's 93 Systems

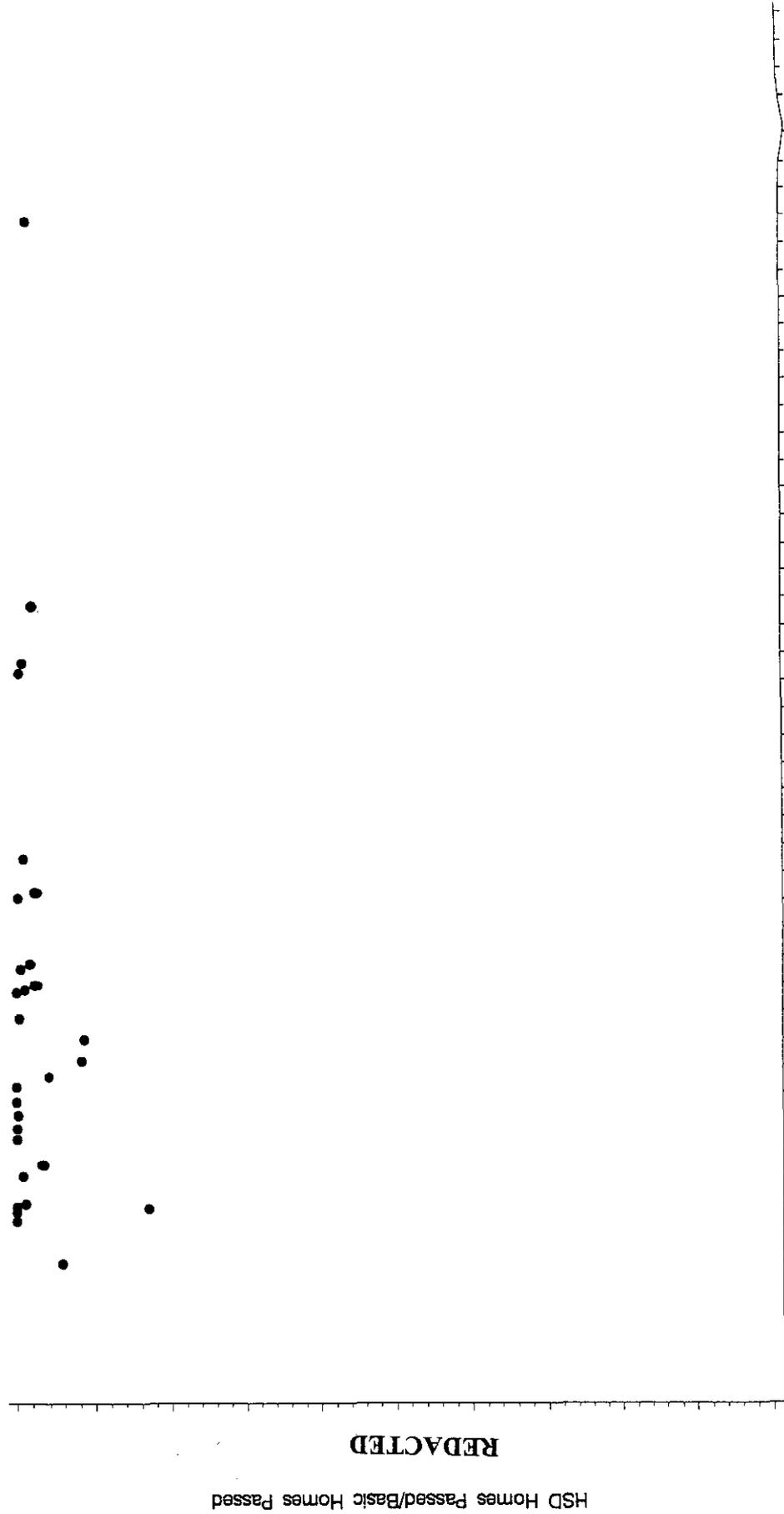


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 2

HSD Homes Passed/Basic Homes Passed versus Basic Homes Passed
For Comcast's 29 Regions



REDACTED

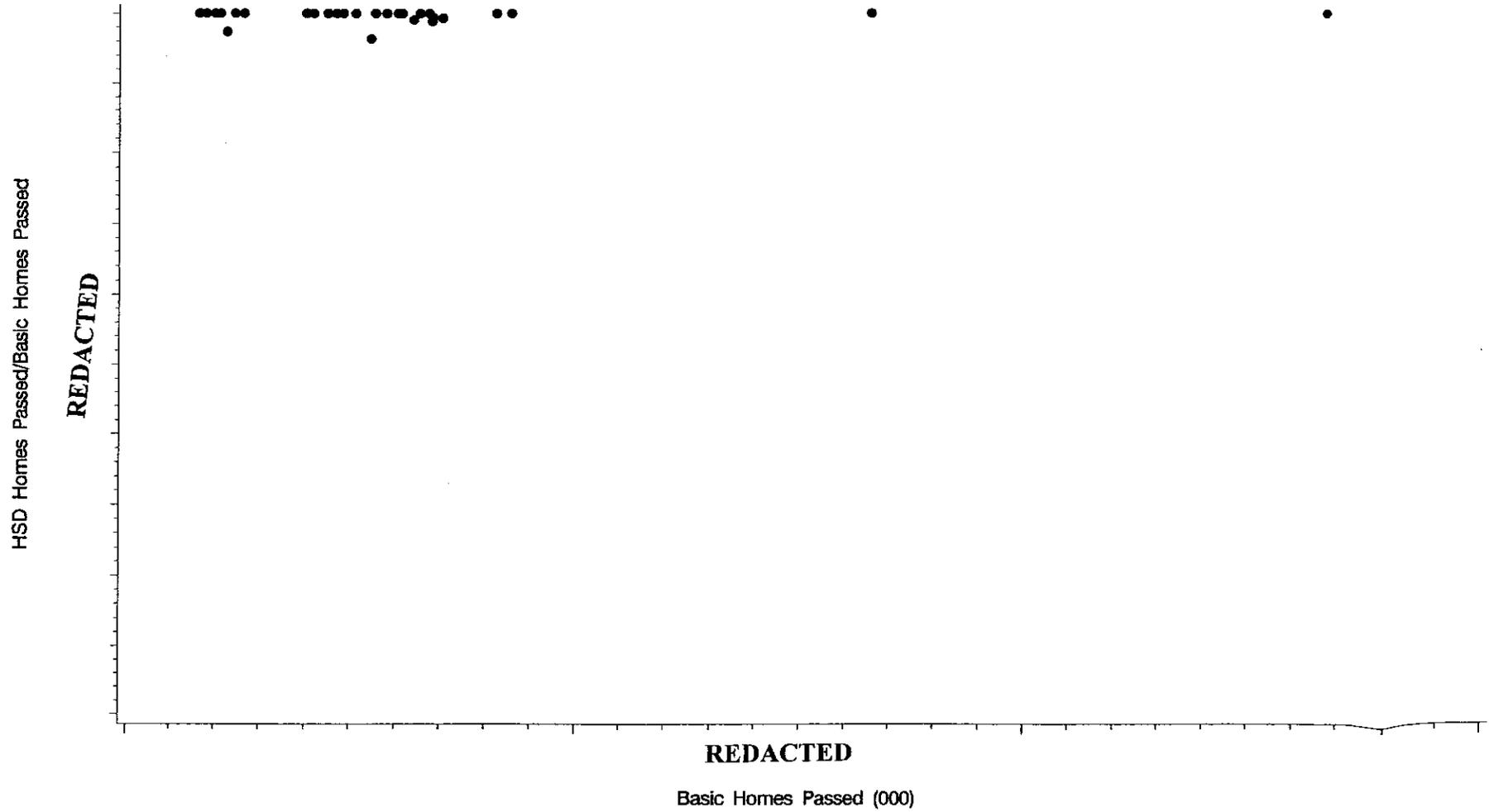
Basic Homes Passed (000)

Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 3

HSD Homes Passed/Basic Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

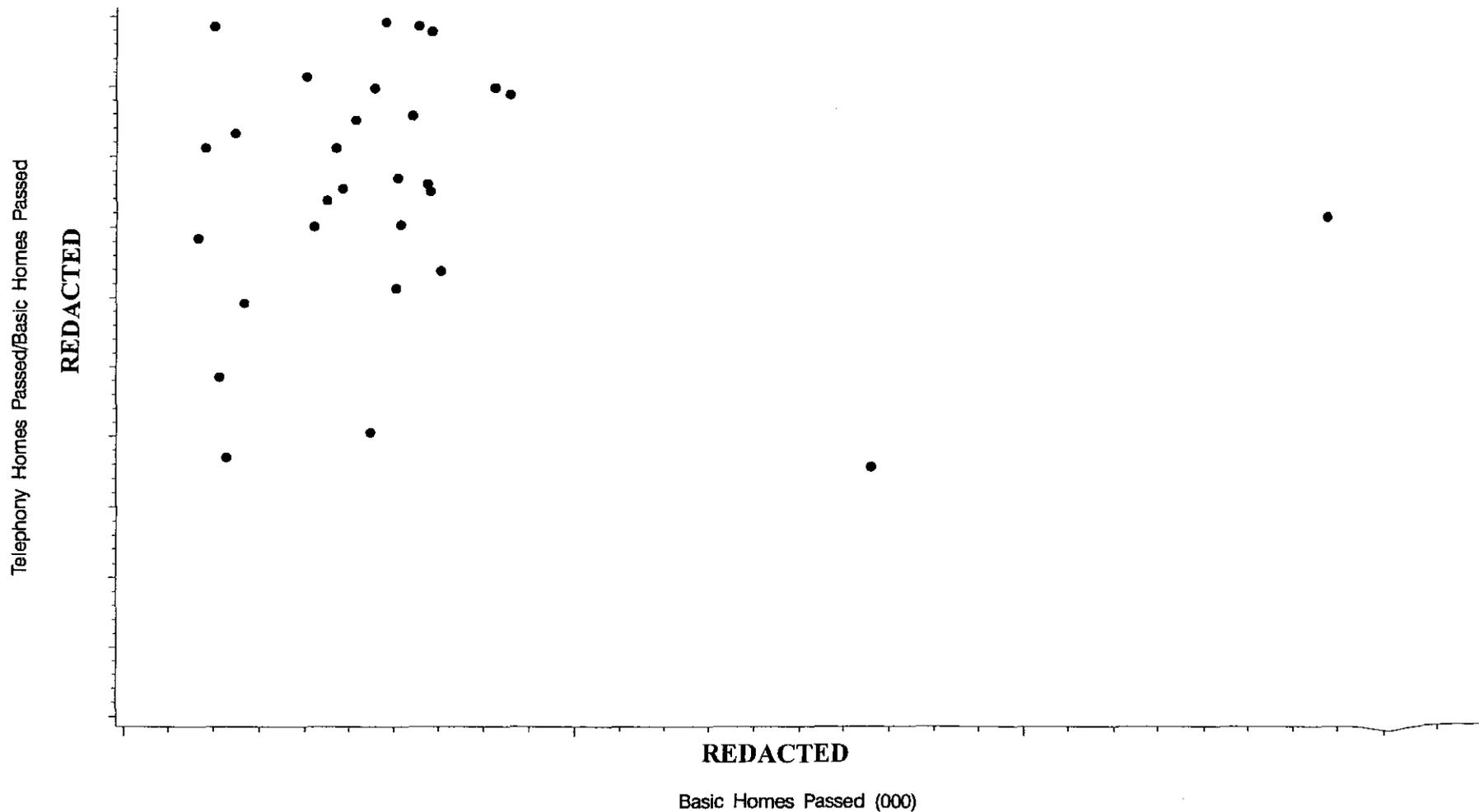


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 4

Telephony Homes Passed/Basic Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

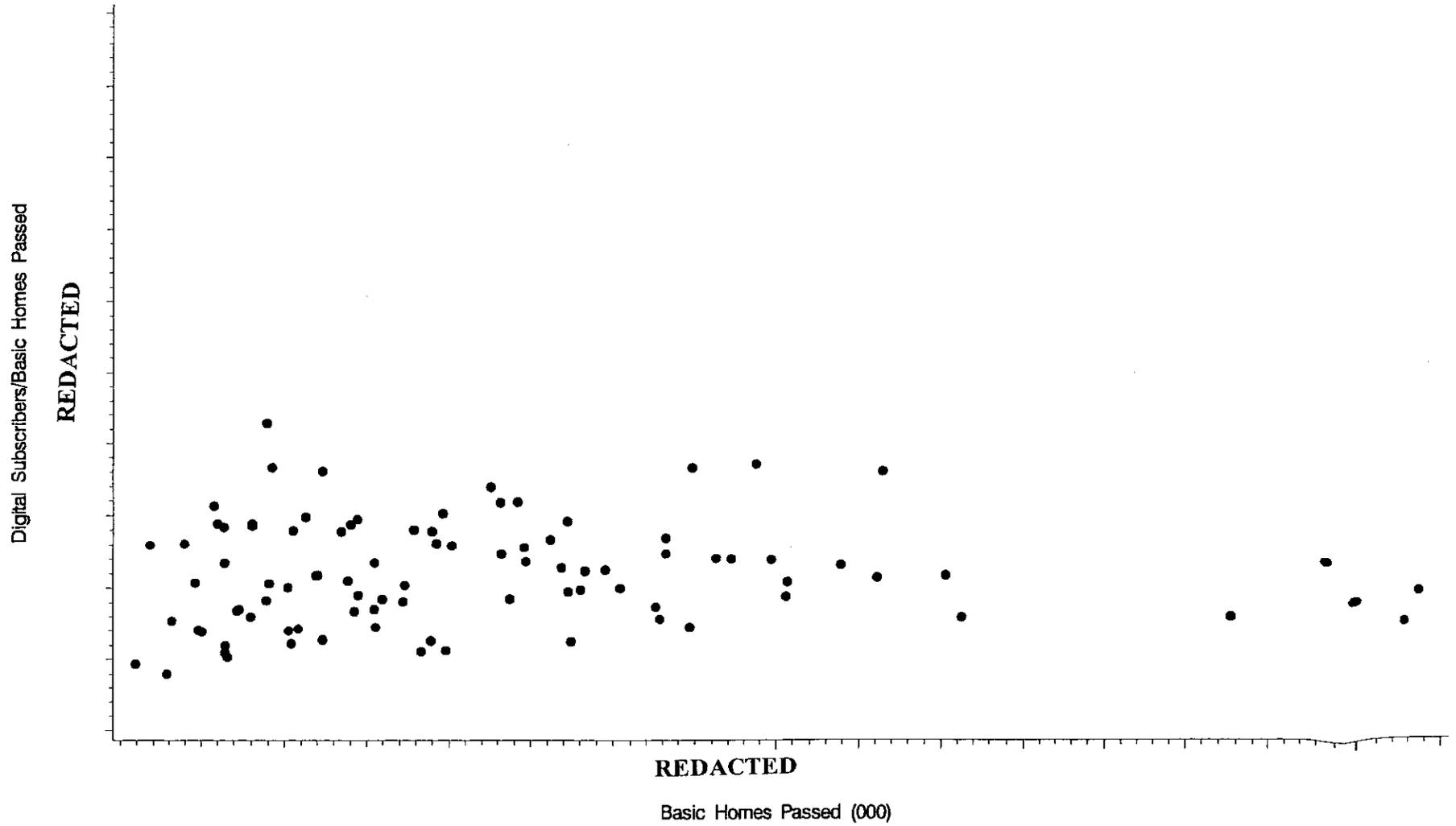


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 5

Digital Subscribers/Basic Homes Passed versus Basic Homes Passed
For Comcast's 93 Systems

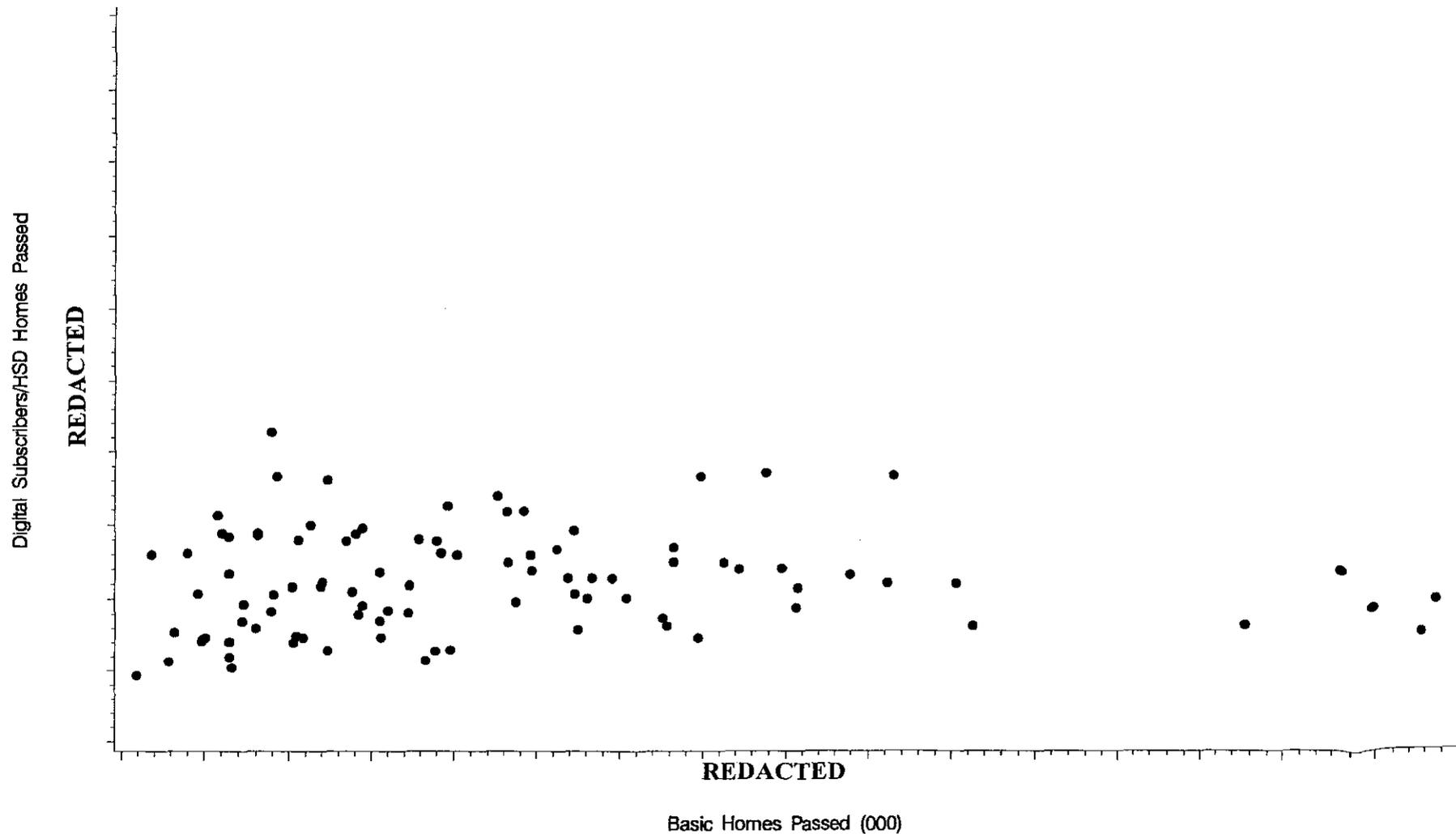


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 6

Digital Subscribers/HSD Homes Passed versus Basic Homes Passed
For Comcast's 93 Systems

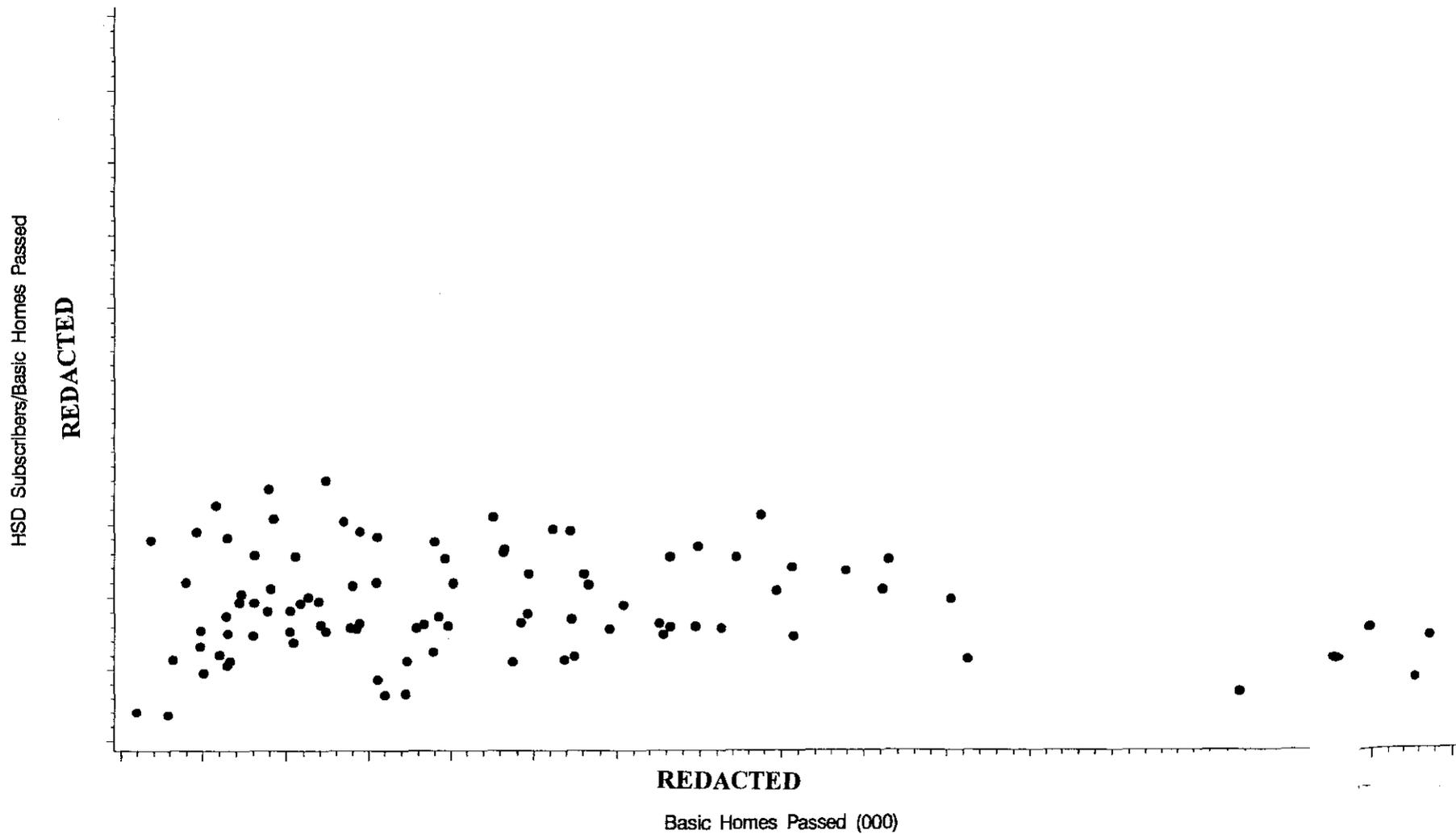


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 7

HSD Subscribers/Basic Homes Passed versus Basic Homes Passed
For Comcast's 93 Systems

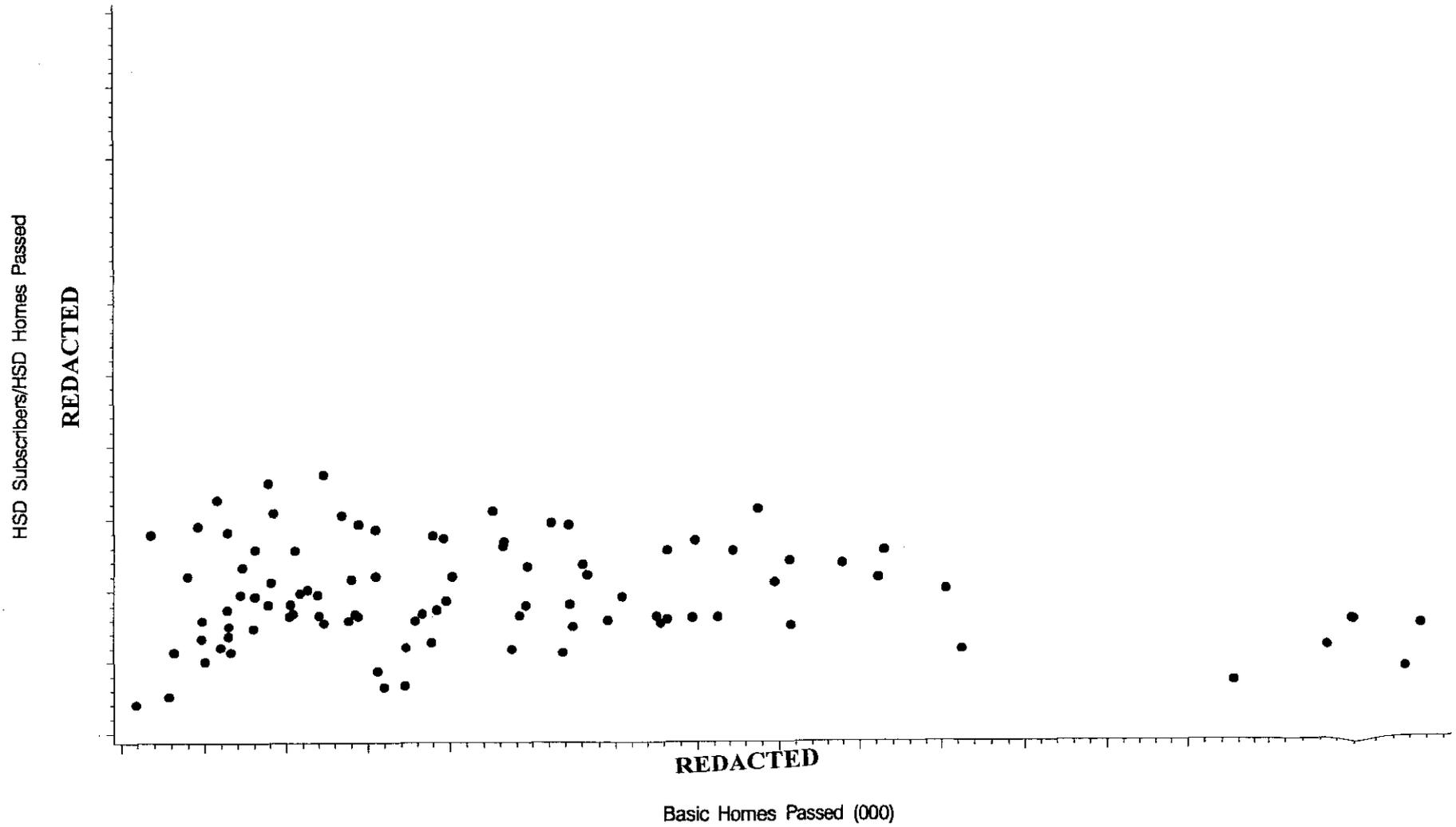


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 8

HSD Subscribers/HSD Homes Passed versus Basic Homes Passed
For Comcast's 93 Systems

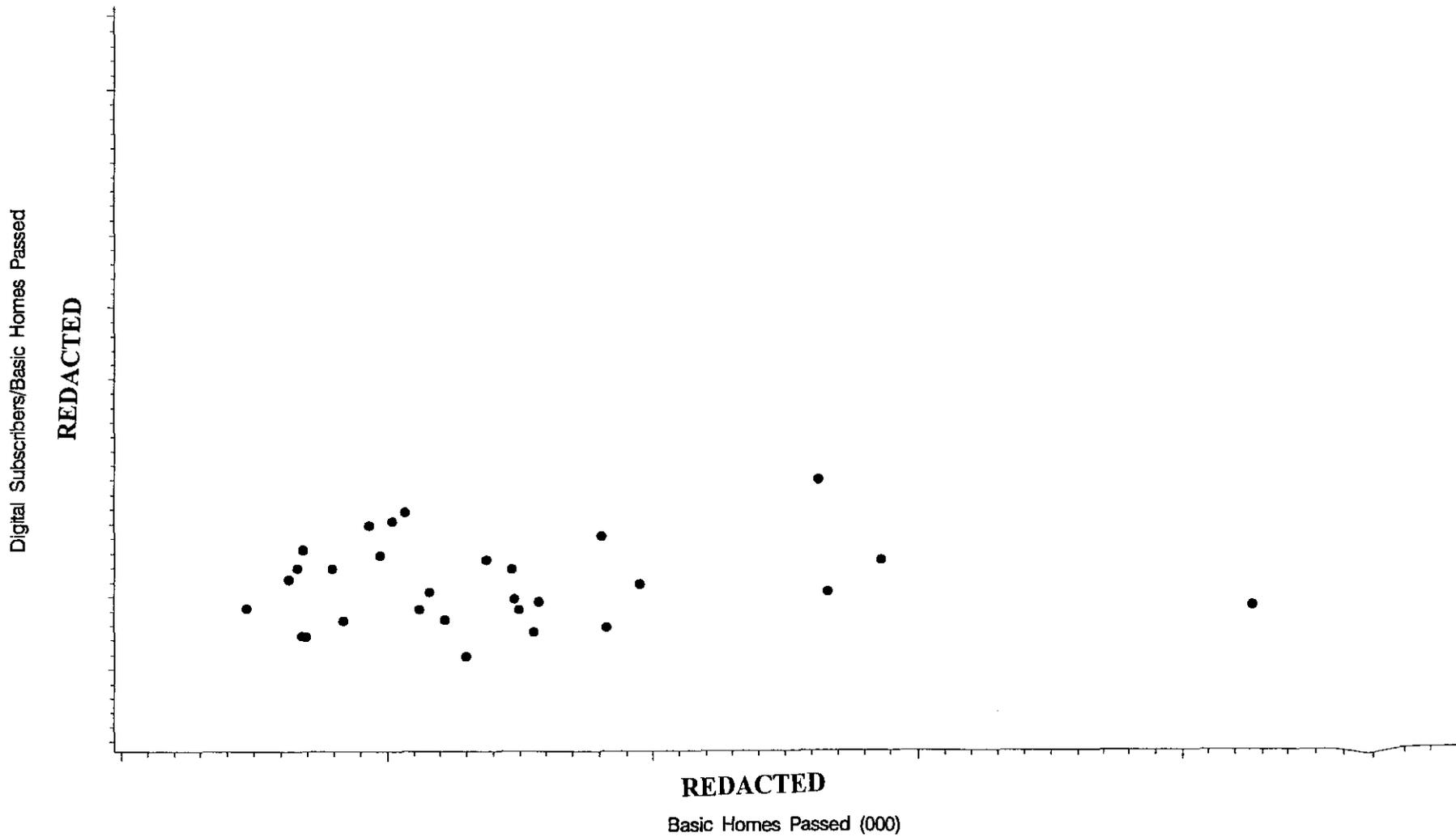


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 9

Digital Subscribers/Basic Homes Passed versus Basic Homes Passed
For Comcast's 29 Regions

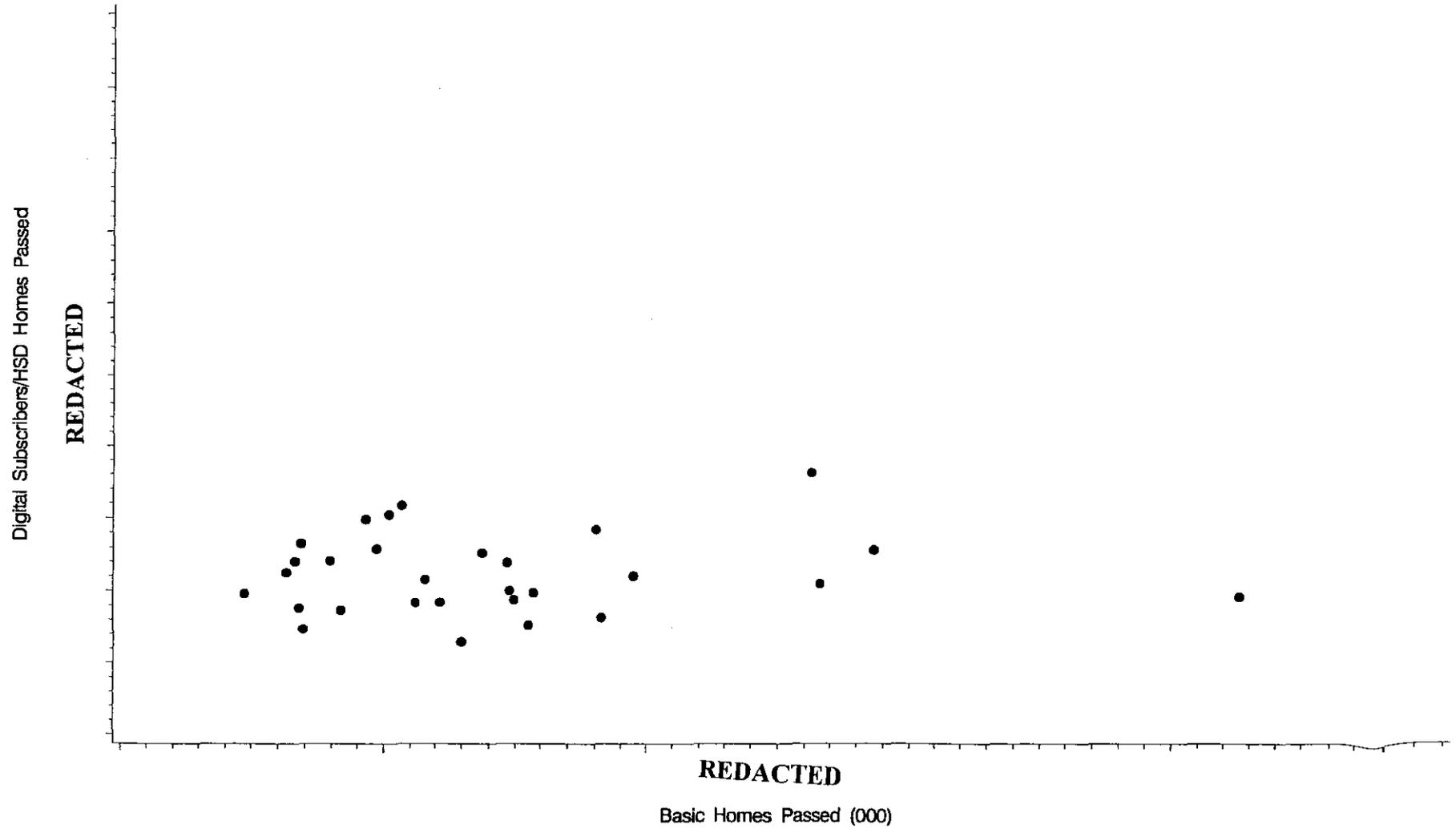


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 10

Digital Subscribers/HSD Homes Passed versus Basic Homes Passed
For Comcast's 29 Regions

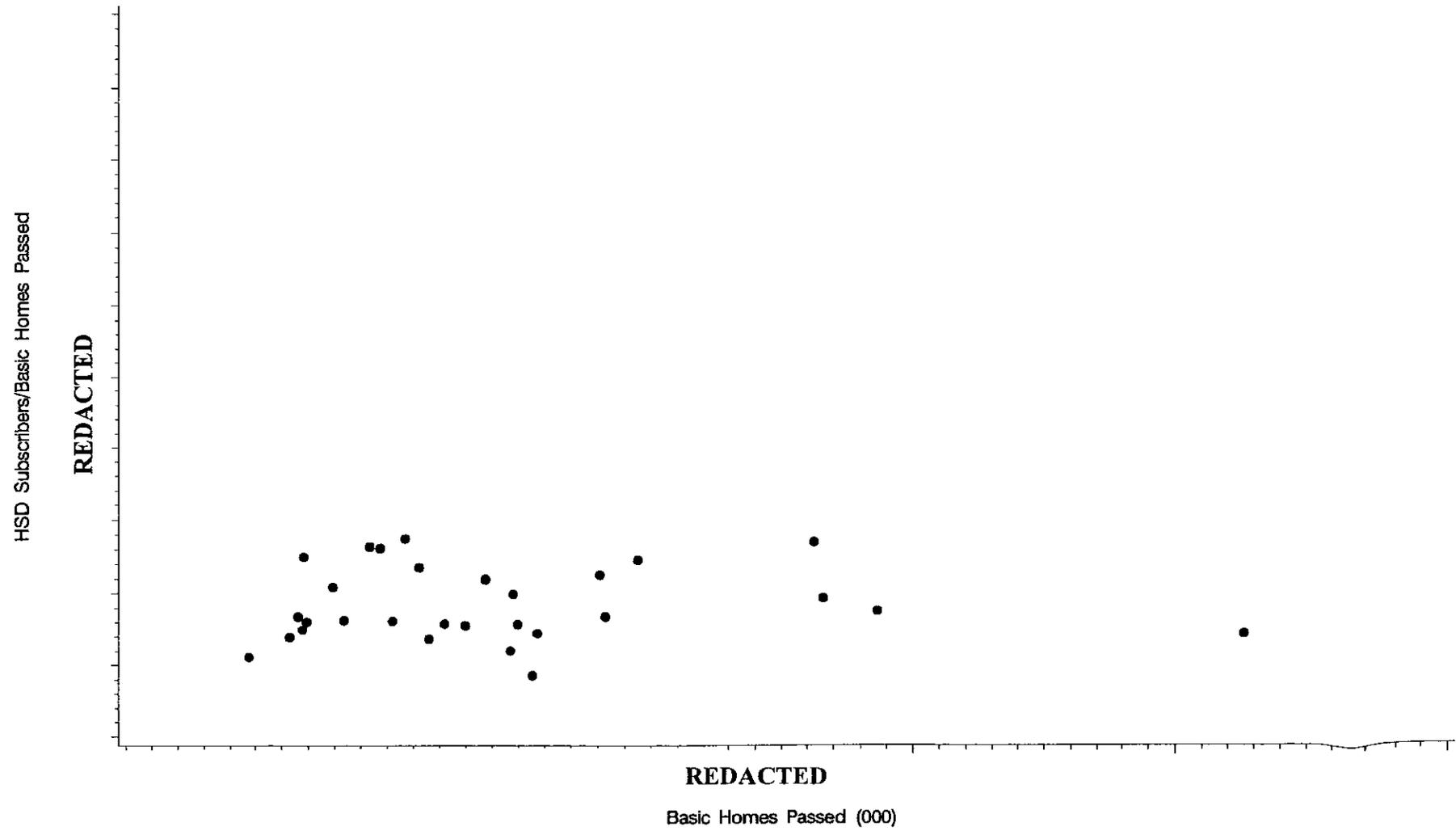


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 11

HSD Subscribers/Basic Homes Passed versus Basic Homes Passed
For Comcast's 29 Regions

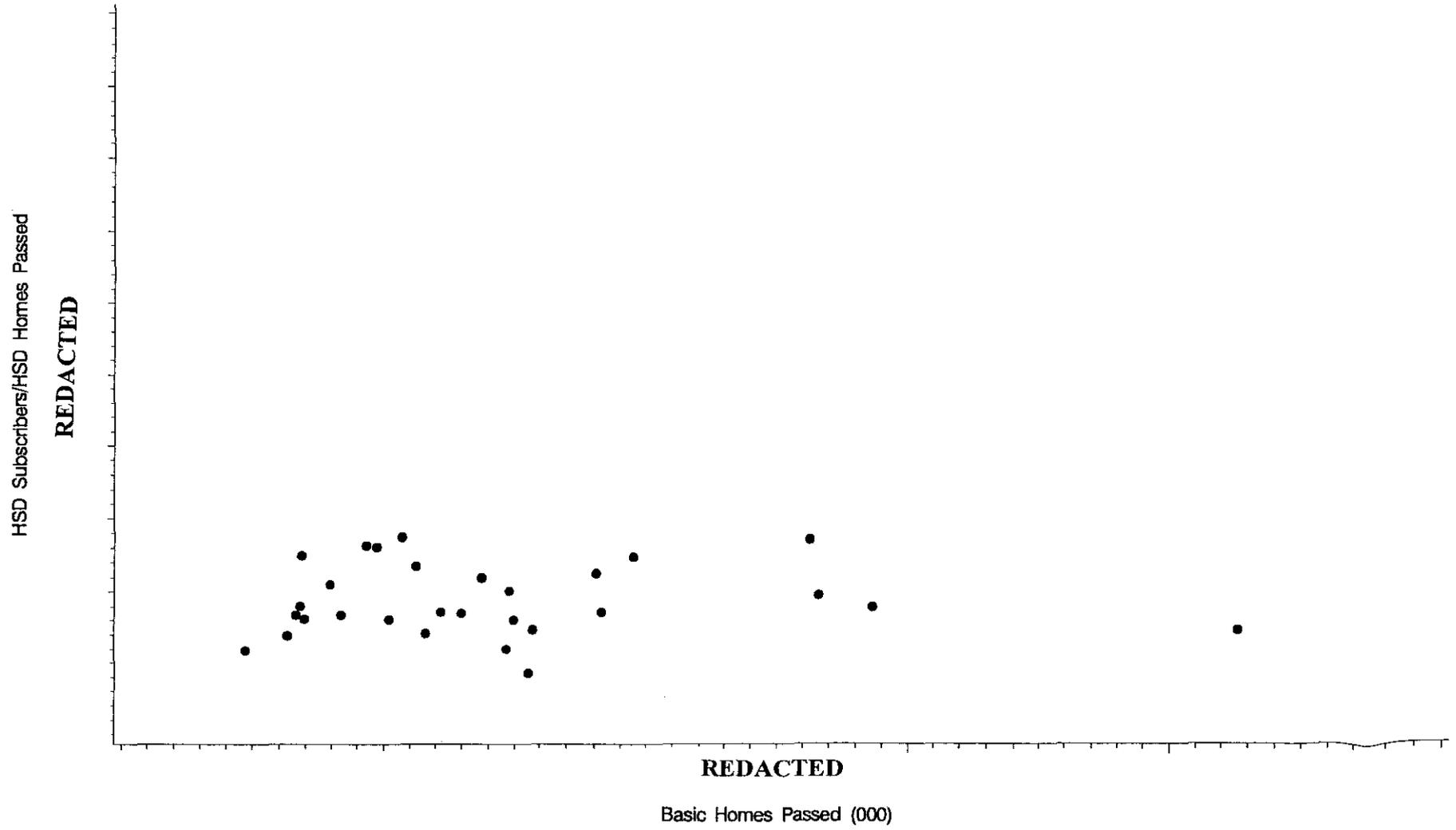


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 12

HSD Subscribers/HSD Homes Passed versus Basic Homes Passed
For Comcast's 29 Regions

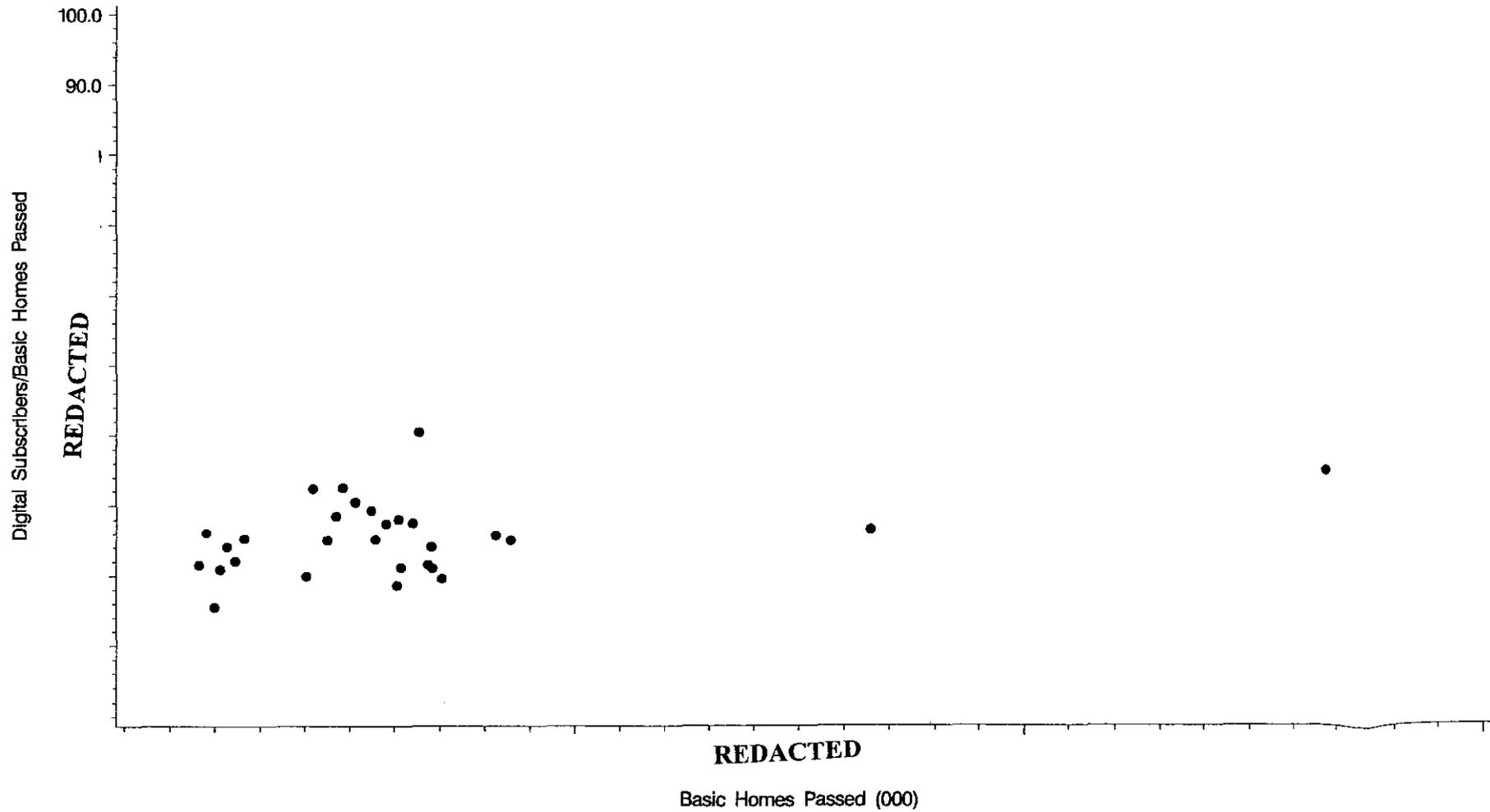


Source: Comcast.

REDACTED
FOR PUBLIC INSPECTION

Figure 13

Digital Subscribers/Basic Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

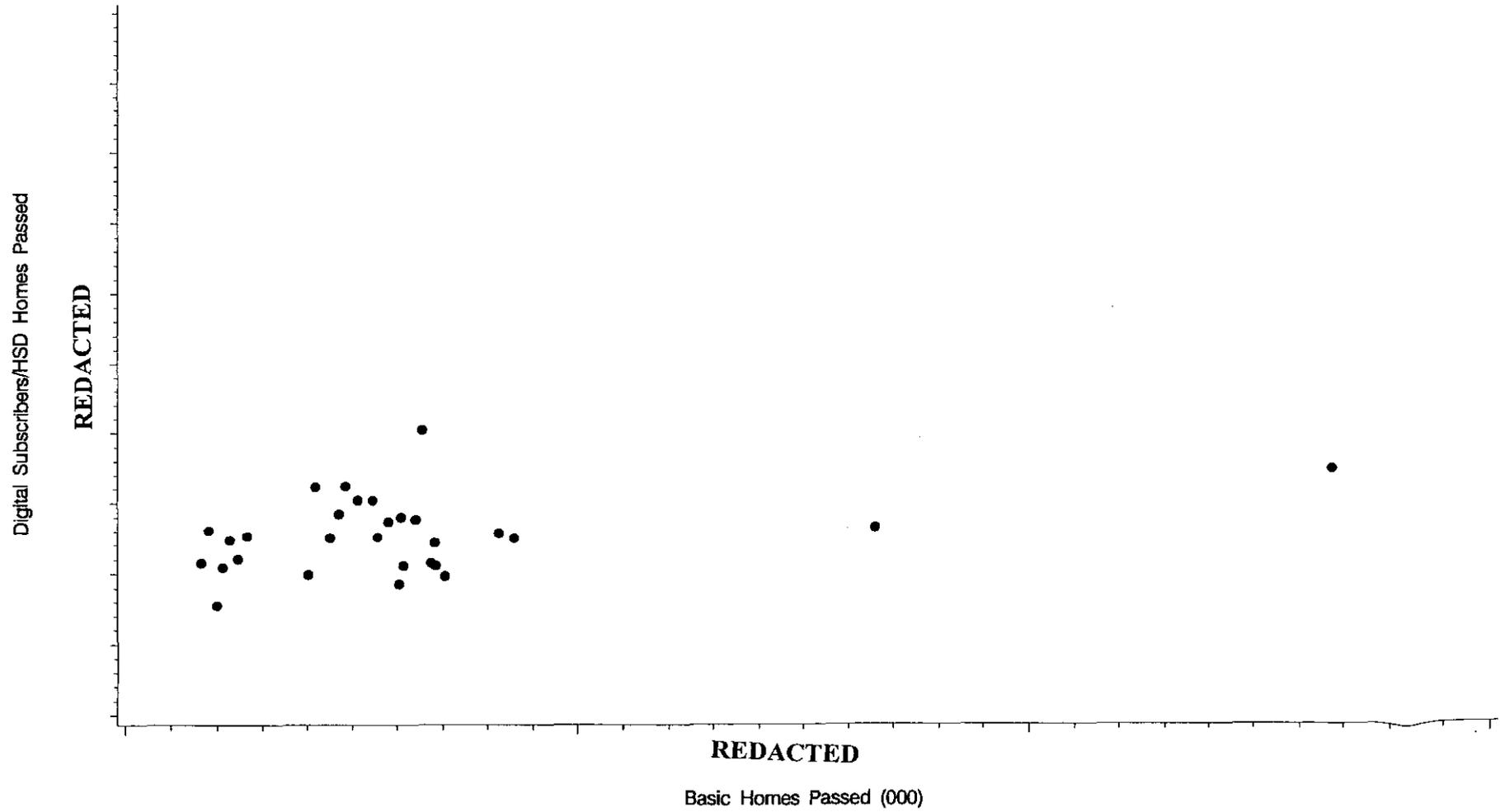


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 14

Digital Subscribers/HSD Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

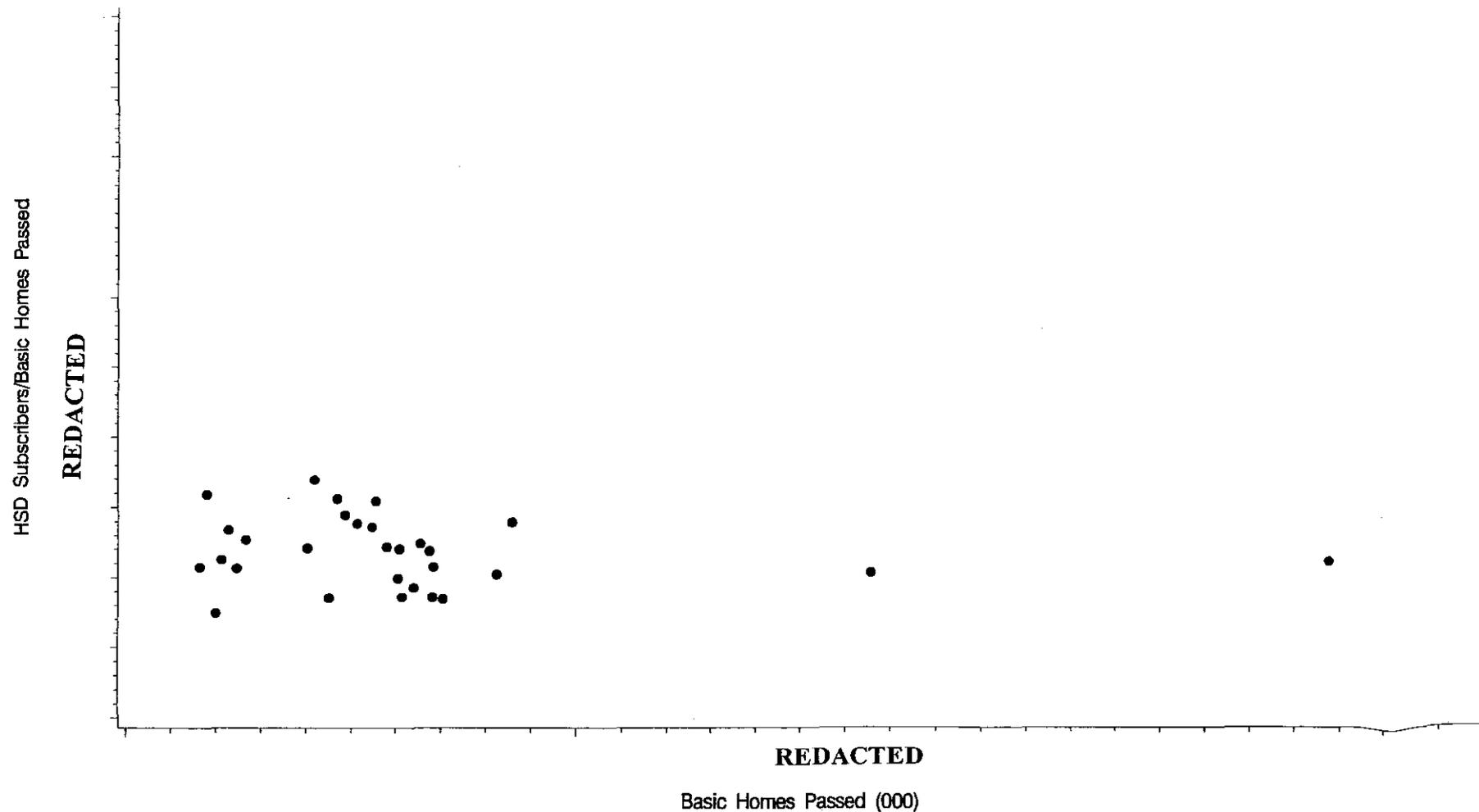


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 15

HSD Subscribers/Basic Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

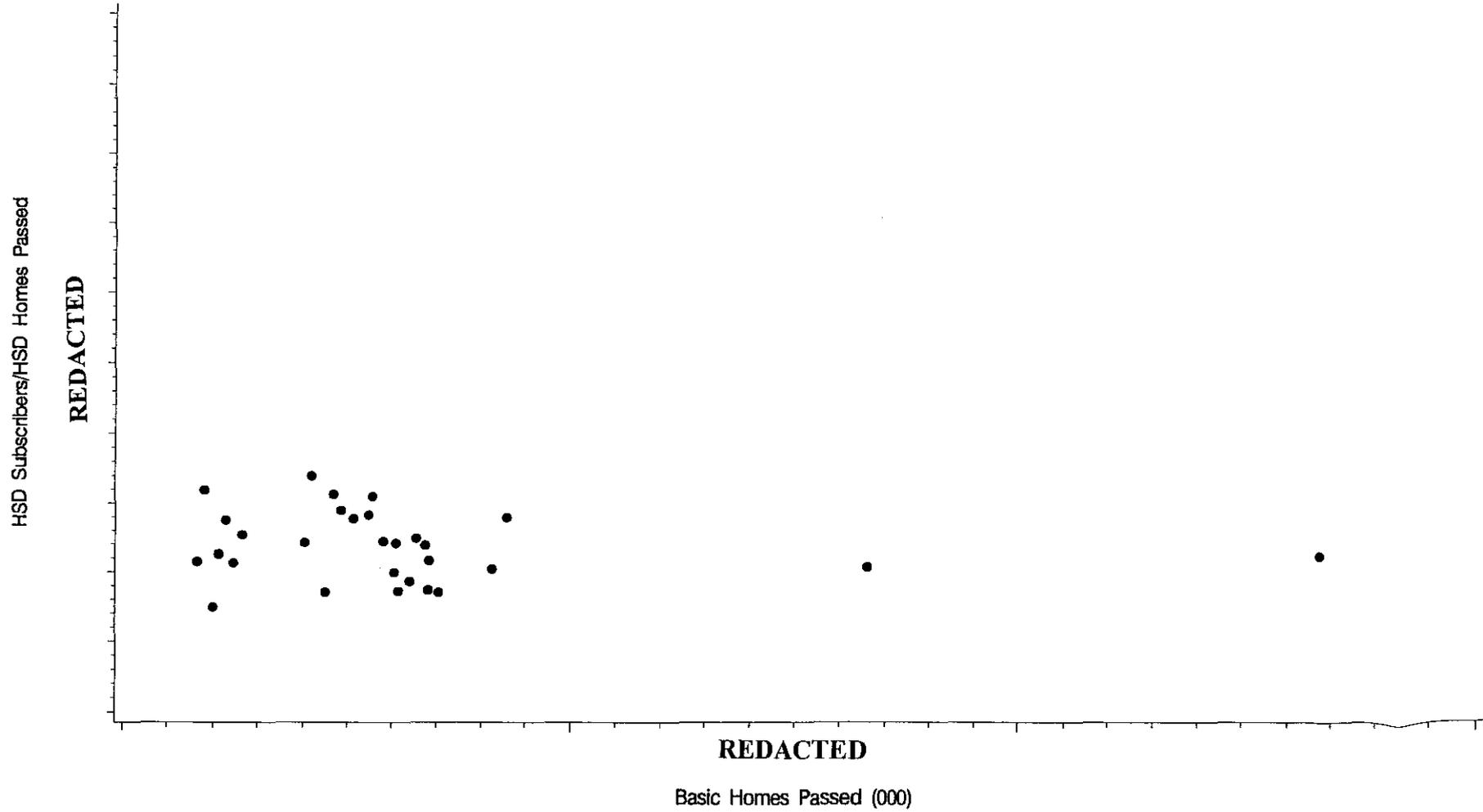


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 16

HSD Subscribers/HSD Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

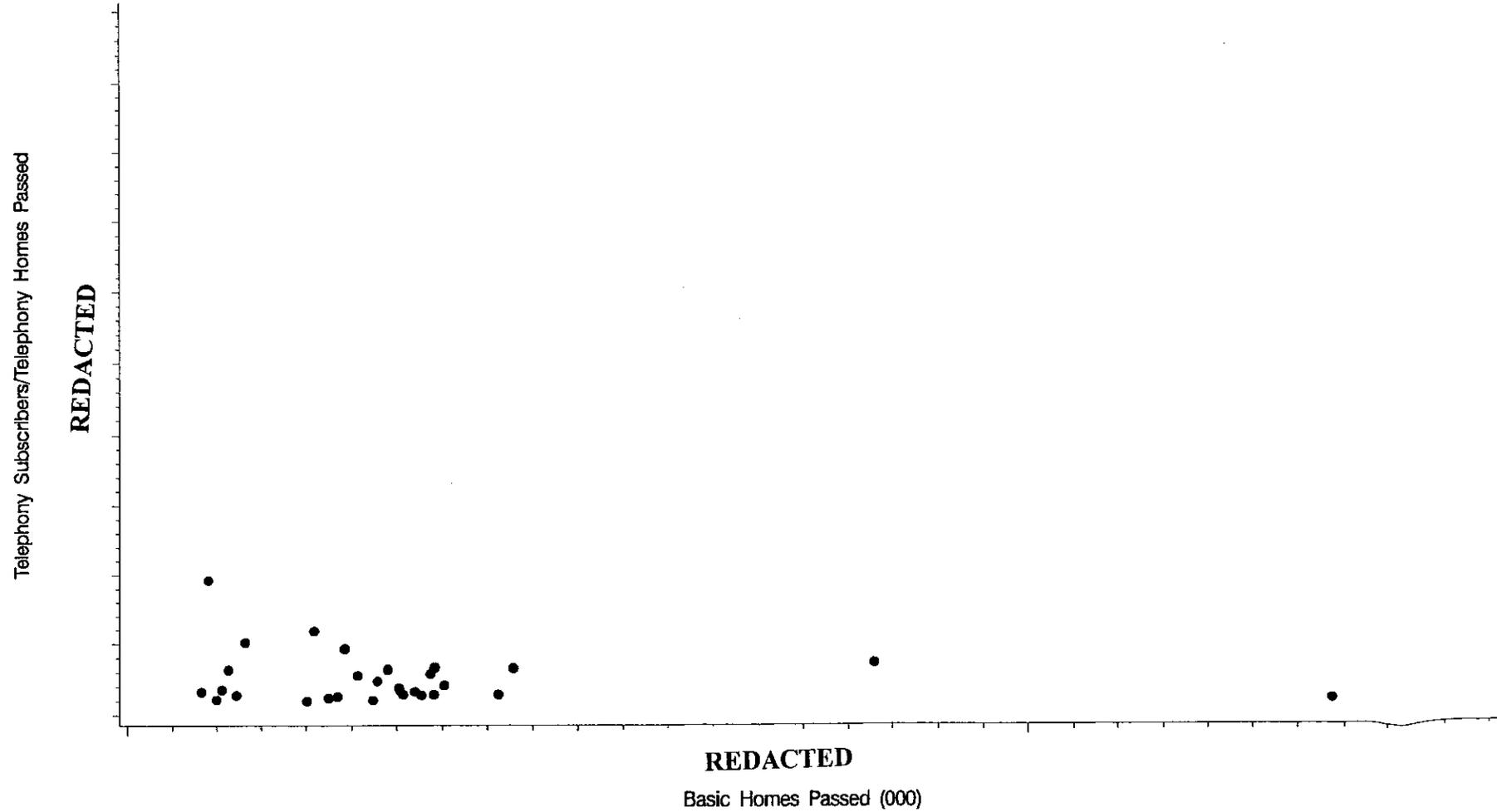


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 17

Telephony Subscribers/Telephony Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)

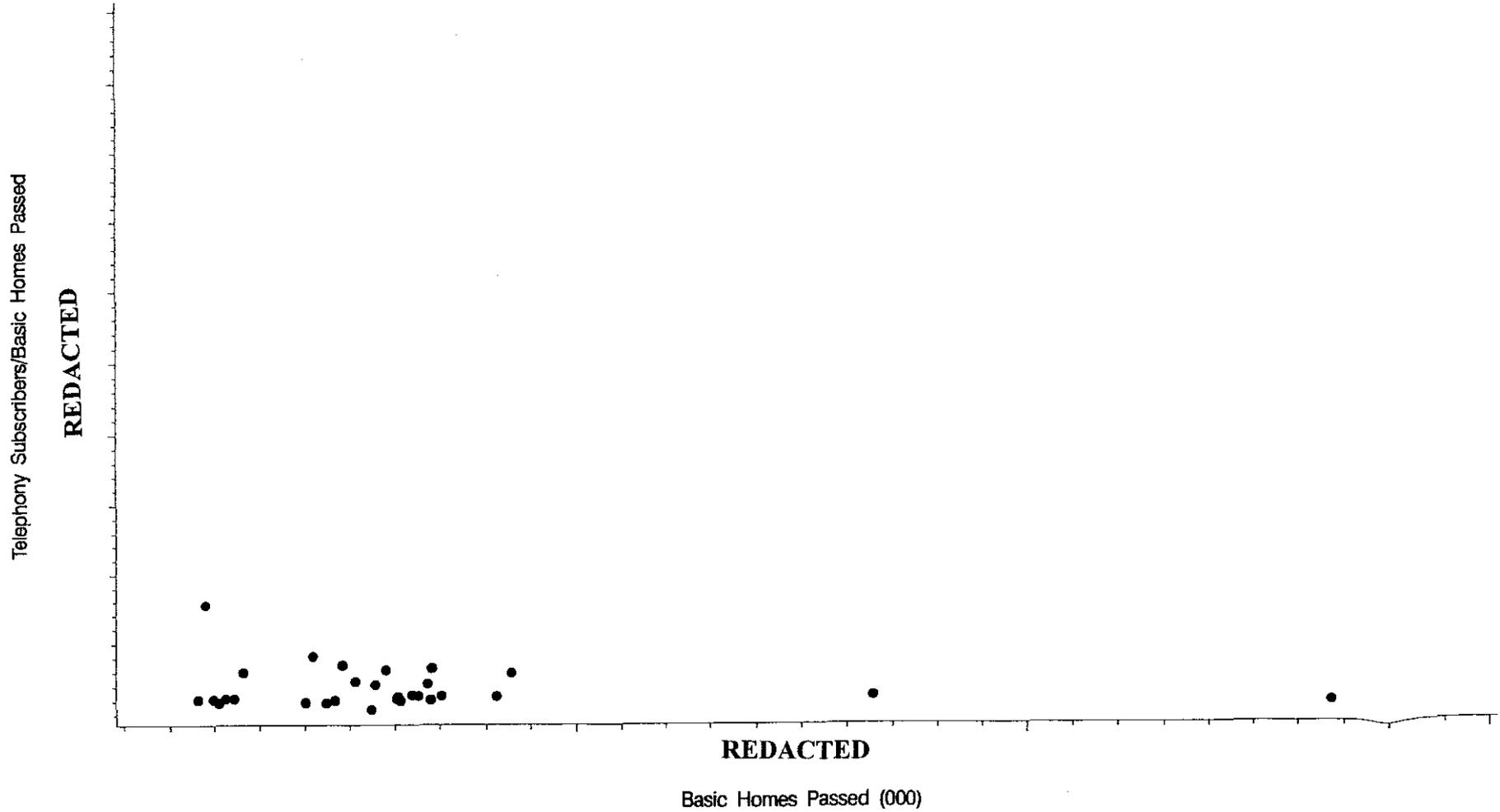


Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION

Figure 18

Telephony Subscribers/Basic Homes Passed versus Basic Homes Passed
For Time Warner's 29 Divisions
(Southwest and National Divisions Excluded)



Source: Time Warner.

REDACTED
FOR PUBLIC INSPECTION