



Wiley Rein & Fielding LLP

1776 K STREET NW
WASHINGTON, DC 20006
PHONE 202.719.7000
FAX 202.719.7049

Virginia Office
7925 JONES BRANCH DRIVE
SUITE 6200
McLEAN, VA 22102
PHONE 703.905.2800
FAX 703.905.2820

www.wrf.com

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Jennifer D. Hindin
202.719.4975
jhindin@wrf.com

Marlene H. Dortch, Secretary
Federal Communications Commission
445 12th Street, SW
Washington, DC 20554

Re: Notice of *Ex Parte* Presentation – IB Docket No. 05-290

Dear Ms. Dortch:

On June 15, 2006, Phillip Spector, Executive Vice President and General Counsel of Intelsat Holdings, Ltd., Susan Crandall, Assistant General Counsel of Intelsat Global Service Corporation, Bert Rein of Wiley Rein & Fielding LLP, Jennifer Hindin of Wiley Rein & Fielding LLP, Kalpak Gude, Vice President and Associate General Counsel of PanAmSat and Henry Goldberg of Goldberg Godles Wiener & Wright met with Angela Giancarlo, Acting Legal Advisor to Commissioner McDowell.

During this meeting, the participants discussed the benefits of the proposed merger of Intelsat and PanAmSat as well as the status of the pending applications for transfer of control of PanAmSat's FCC licenses. The attached document was distributed.

Consistent with Section 1.1206 of the FCC's rules, 47 C.F.R. §1.1206, a copy of this letter and the attached document is being filed electronically for inclusion in the record of the above-referenced proceeding. Please contact the undersigned with any questions.

Sincerely,

/s/ Jennifer D. Hindin
Jennifer D. Hindin

cc: Angela Giancarlo

Attachment



THE MERGER OF INTELSAT AND PANAMSAT: CREATING A WORLD-CLASS COMMUNICATIONS SOLUTIONS PROVIDER

- Intelsat and PanAmSat are combining to create a satellite company with enhanced operational capabilities and greater reliability.
- The new company will offer a more comprehensive suite of video, voice and data services, and will be able to serve customers with more flexible, more tailored offerings, including redundancy where required.
- The new company will be a leader in developing new satellite service applications, such as broadband by satellite, HDTV and IPTV.
- Satellites are a crucial component of communications infrastructure in emergency response situations (both Intelsat and PanAmSat, along with other satellite providers, contributed capacity and manpower to the Katrina response efforts), and in meeting national defense needs (such as in Iraq and Afghanistan). The merger of Intelsat and PanAmSat will allow the larger, combined fleet to respond more rapidly, and with enhanced geographic reach and reliability, to these challenges.
- The two companies are complementary: PanAmSat brings a strong, video-centric customer base -- including leading providers of cable TV programming and a footprint in more mature markets -- while Intelsat's historical strength has been in providing core telephony and advanced data services to developing and underserved regions around the world.
- The combined fleet will increase the supply of now scarce protected C-band capacity. Such capacity is in demand and will benefit customers and consumers. The increase in customer-valued protected C-band capacity is a direct result of the merger, made possible by the use of in-orbit spares and more efficient transponder mapping due to a larger fleet.
- The transaction will help to strengthen competition in the overall telecommunications market, which includes fiber optic providers and the large telephone companies. Fiber is increasingly posing a significant competitive challenge to satellite, even in video applications.
- The new company will be the only leading FSS provider with the vast majority of its employees (more than 95%) residing in the United States, and with virtually all of its satellite licenses issued by the FCC.
- The transaction will bolster the US technology leadership position and encourage future domestic high-technology investment, benefiting US manufacturers of spacecraft, launch vehicles, and ground networks.



REGULATORY STATUS

FCC

- Application Filed September 30, 2005
- Public Notice Released October 14, 2005
- No Opposition (just two parties requesting conditions)
- Substantial Customer Support
- Response to FCC Inquiry Filed in December 2005 and Supplemented February 2006
- 180 Day Clock Expired April 12, 2006
- Response to FCC Request for Additional Materials Filed May 25, 2006

DOJ

- Second Request Received October 2005
- Led to Comprehensive DOJ Review
- DOJ Has Concluded Investigation Without Conditions or Comments

National Security

- Team Telecom Signed Off on FCC Approval and Filed Petition to Adopt Conditions on December 6, 2005
- CFIUS Cleared in January 2006

Foreign

- All Non-US Clearances Required Pre-Closing Have Been Received