

Withers, Darius B.

From: Withers, Darius B.
Sent: Wednesday, January 11, 2006 12:53 PM
To: Michael Lawrence; 'Theron Dawson'; Jeffrey Mitchell; 'Regina.Dorsey@fcc.gov'; 'hillary.denigro@fcc.gov'
Cc: Lewis, Adam; 'Vaitkus, Tadas'; Canis, Jonathan E.
Subject: Notice re: Final Payment of USF Payment Plan by Eureka Networks (# 820387)
Importance: High
Sensitivity: Confidential

Messrs. Lawrence and Dawson:

Per our prior communications, please find attached a PDF document illustrating payment by Eureka Networks LLC (f/k/a Eureka Broadband Corporation and Gillette Global Network, Inc.; FCC Filer ID # 820387) of the total remaining balance associated with the Company's Promissory Note, Security Agreement and Deferred Payment Plan (dated October 1, 2004).

The original check and payment plan invoice is being sent to Mr. Lawrence via Federal Express today, for delivery tomorrow, Thursday, January 12, 2006.

With this payment, and as I read the relevant payment agreement documents, Eureka has satisfied its obligations to USAC.

Please confirm in an electronic message or writing that Eureka has, in fact, satisfied its obligations under the Promissory Note. We would also appreciate receipt of the Original Note marked "Paid."

It was a pleasure working with you on this matter. As always, if you have any questions, please feel free to contact me.

- Respectfully Submitted,

Darius Withers



EurekaPayment
Plan - Final Pay...

*Darius B. Withers
Kelley Drye & Warren, LLP
1200 19th Street, N.W. Suite 500
Washington, D.C. 20036-2423
202/ 955-9774 (direct)
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dwithers@kelleydrye.com*

Tracking:

Recipient

Delivery

Michael Lawrence
'Theron Dawson'
Jeffrey Mitchell
'Regina.Dorsey@fcc.gov'
'hillary.denigro@fcc.gov'
Lewis, Adam
'Vaitkus, Tadas'
Canis, Jonathan E.

Delivered: 1/11/2006 12:53 PM



Universal Service Administrative Company

Statement Date: 12/22/2005
Invoice Number: PMTP0000000093
Filer 499 ID: 820387
Payment Due USAC: \$33,899.15

Amount Enclosed:

Mail Payment To:

Gillette Global Network, Inc.
39 Broadway, Floor 19
New York, NY 10006
Attr: Tadas Vaitkus

Universal Service Administrative Company
1259 Paysphere Circle
Chicago, IL 60674-1259

Send top portion of statement with payment. Keep bottom portion for your records.

PAYMENT PLAN INVOICE

Date	Description	Charges	Credits
	Previous Balance	\$133,714.83	
12/15/2005	Payment		(\$33,899.15)
12/15/2005	Payment Plan Interest	\$748.62	
Total Balance		\$100,564.30	
PAYMENT DUE TO USAC BY		1/13/2006	\$33,899.15

Statement Date	Invoice Number	Filer 499 ID	Payment Due USAC
12/22/2005	PMTP0000000093	820387	\$33,899.15

PAYMENT INFORMATION

Payment must be received by 01/13/2006 to avoid late payment penalties.

Please remit ACH payments in a CCD+ format to
ABA #071000505, Account #5590045653.

Please also include your Company Name, Filer 499 ID, and Invoice Number.

Withers, Darius B.

From: Michael Lawrence [mlawrence@universalservice.org]
Sent: Thursday, January 12, 2006 4:08 PM
To: Vaitkus, Tadas
Cc: Withers, Darius B.; Anne Marie Trew; Jeffrey Mitchell; Theron Dawson
Subject: Gillette Payment Plan Payment

Tadas,

We received your final payment plan payment in the amount of \$100,564.30. This satisfies your payment plan obligation 2 months ahead of schedule. Thank you (and Darius of course!) for your attention to this matter, and for working with USAC to make the process a success!

Take care and good luck,

Mike Lawrence
Collections Manager
Universal Service Administrative Company
202-772-5249

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