

Company Information

Public company (NASDAQ: USMO) formed November 16, 2004 from the merger of Arch Wireless, Inc. and Metrocall Holdings, Inc.

Leading provider of paging and other wireless services

- Largest national paging company
- Over 4.6 million units in service *
- Also offer our customers the products and services of Cingular / AT&T Wireless and Sprint Nextel

Key markets served:

- Emergency Response
- Health Care
- Government
- Corporate Enterprise

* As of March 31, 2006



Paging's Distinctive Benefits

- *Independent Infrastructure*
- Broad Geographic Coverage
- High Reliability
- Low Cost

System Design Features:

- High-power transmissions
- Higher elevation of transmitting antennas
- “Simulcasting” from multiple antennas
- Satellite backhaul and network control
- Fast system restoration
- Simple device with long battery life (uses AA or AAA batteries)

Paging's Distinctive Benefits (cont'd)

Usage Features:

- One-way and two-way text communications
- One-to-many messaging: all pager users (very large groups) can receive the same message at the same time
- Addressability for different recipient groups
- Interconnectivity with computers, e-mail, cell phones, PDAs
- Can provide primary and/or back-up communications
- Can be used for emergencies as well as scheduled communications
- Messages can be encrypted
- Paging systems can be provisioned and activated quickly