

# LATHAM & WATKINS<sup>LLP</sup>

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April 6, 2007

## VIA ECFS

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, S.W.  
Washington, D.C. 20554

Re: Notice of Ex Parte Presentation; Consolidated Application for Authority to Transfer Control of XM Radio Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on April 5, 2007, Richard Wiley and Robert Pettit of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc., and Brian Murray of Latham & Watkins LLP and I, counsel for XM Satellite Radio Holdings Inc., met with Michelle Carey, Senior Legal Advisor to Chairman Martin, and Catherine Bohigian, Chief of the Office of Strategic Planning and Policy Analysis. During this meeting, the participants discussed the Consolidated Application for Authority to Transfer Control of XM Radio Inc. and Sirius Satellite Radio Inc. that was filed on March 20, 2007.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein  
*Counsel for XM Satellite Radio Holdings Inc.*

cc: Michelle Carey  
Catherine Bohigian