



The CommLaw Group

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May 4, 2007

Electronically Filed

Ms. Marlene H. Dortch
Secretary
Federal Communications Commission
445 Twelfth Street, SW
Washington, DC 20054

Re: Notice of Ex Parte Communication in IB Docket No. 07-57 (Consolidate Application for Authority to Transfer Control of XM Radio Inc. and Sirius Satellite Radio Inc., File Nos. SAT-T/C-20070320-00053, SAT-T/C-20070320-00054, SES-T/C-INTR2007-00693, and SES-T/C-INTR2007-00694)

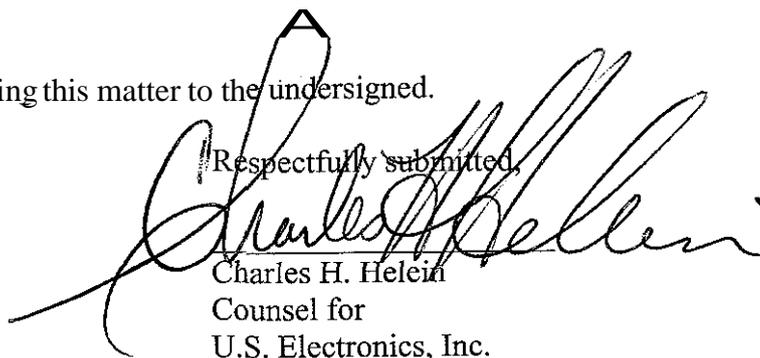
Dear Ms. Dortch:

This is to notify you that on May 3, 2007, on behalf of U.S. Electronics, Inc., New York, New York, ("USE"), the undersigned met with Commissioner McDowell and discussed its opposition to and concerns about the proposed XM-Sirius merger and its likely adverse impact on consumers of satellite radio services.

In accordance with Section 1.1206 of the Commission's Rules, 47 C.F.R. § 1.1206, an original and one copy of this letter are being submitted to the Secretary's Office, with a copy to Commissioner McDowell. In addition, a copy of this letter is being filed electronically for inclusion in the public record.

Please direct any questions concerning this matter to the undersigned.

Respectfully submitted,



Charles H. Helein
Counsel for
U.S. Electronics, Inc.