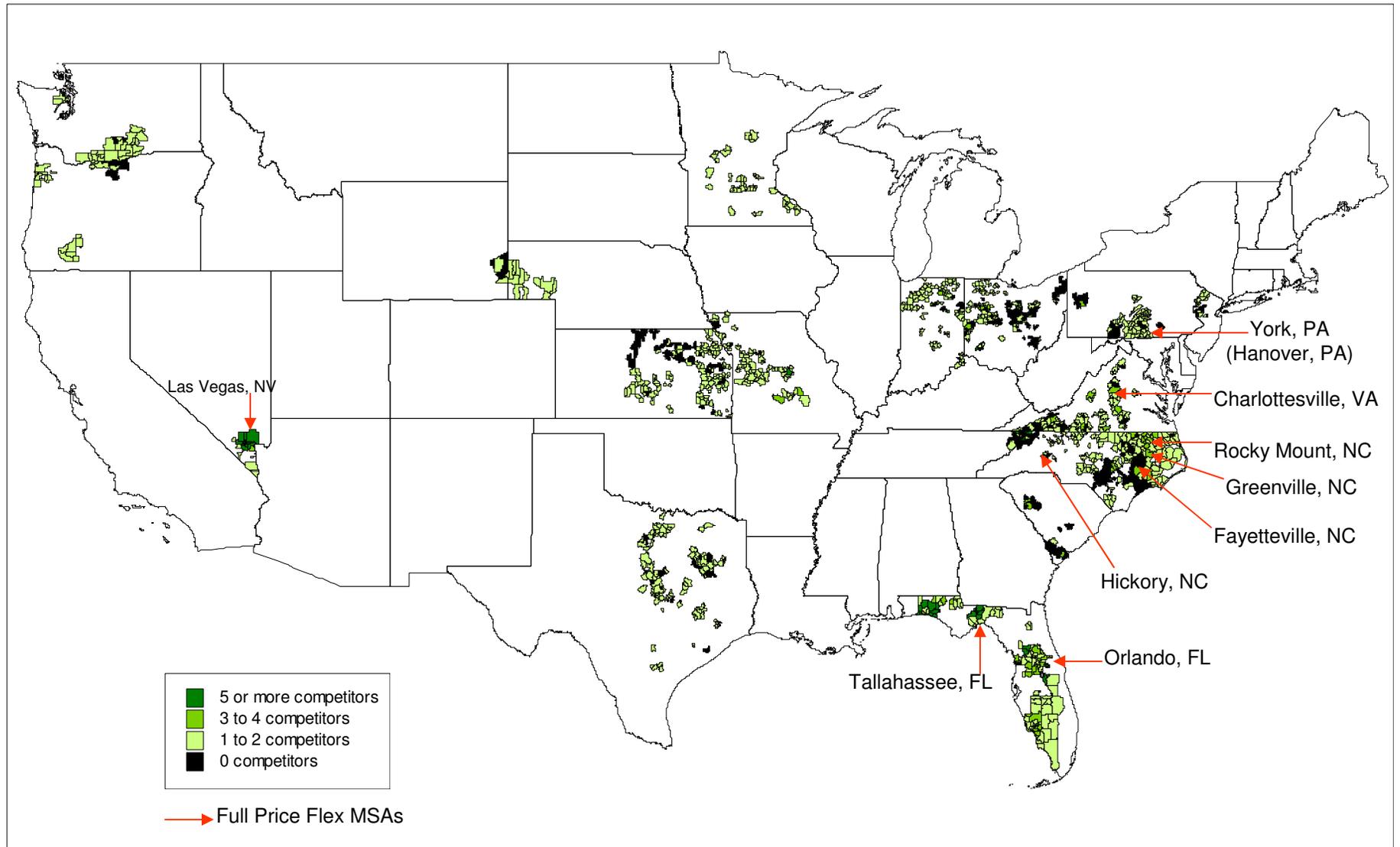
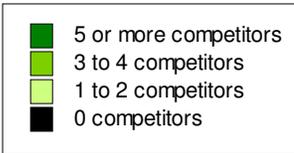
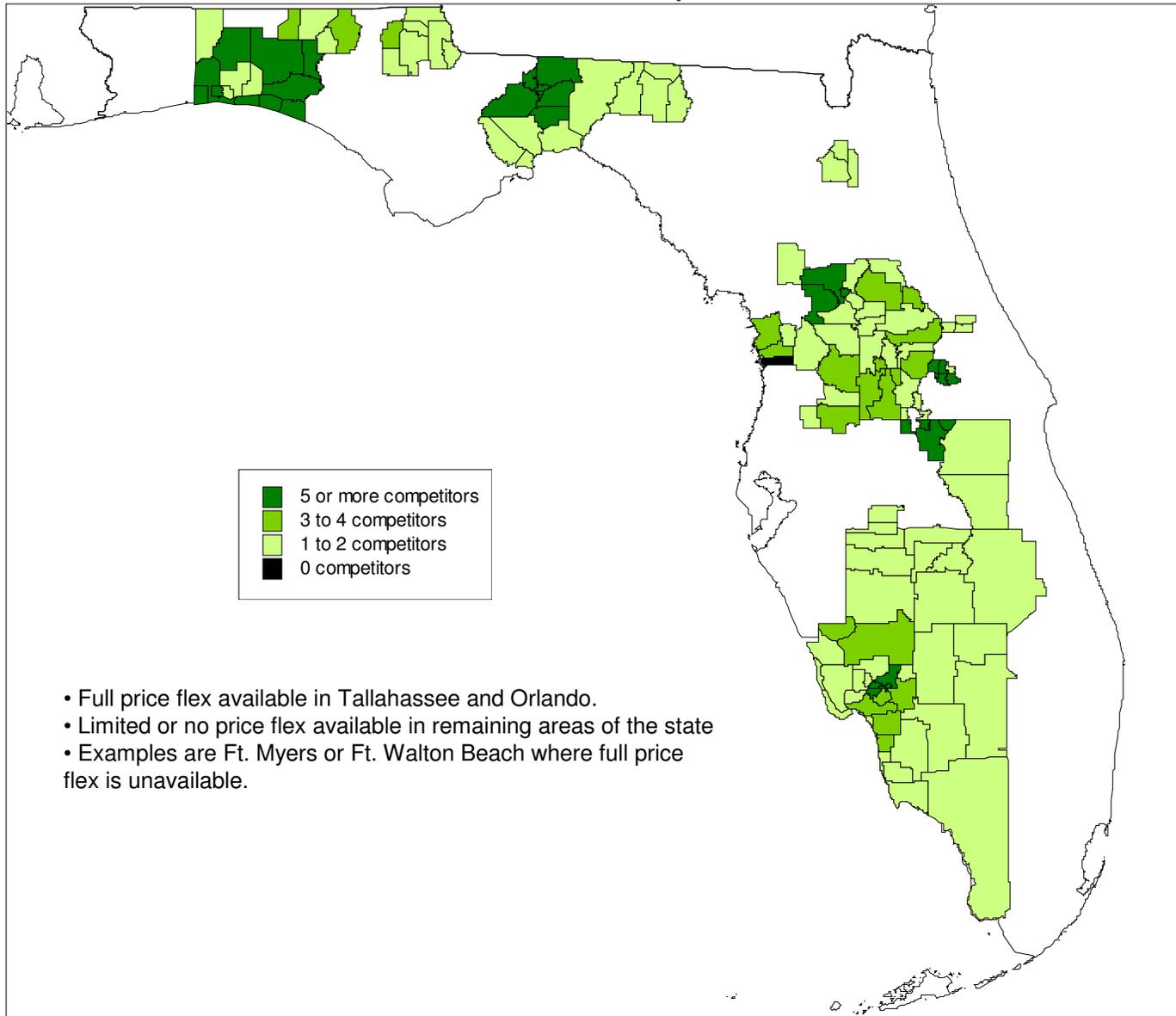


Competition Flourishes -- Embarq Wholesale Competitive Intensity September 2007



Competition Flourishes -- Embarq Wholesale Competitive Intensity - Florida September 2007



- Full price flex available in Tallahassee and Orlando.
- Limited or no price flex available in remaining areas of the state
- Examples are Ft. Myers or Ft. Walton Beach where full price flex is unavailable.

Wholesale Competitors

- Adelphia Business Solutions
- Armstrong Utilities
- AT&T Local Services
- BrightHouse Networks
- Charter
- Comcast
- Cox
- Deltacom
- FiberTower
- Florida Digital Network
- FPL Fibernet, LLC
- Intermedia Communications Inc
- Level 3 Communications
- Mediacom
- MFS Telecom
- New Edge Networks
- Newsouth Communications
- Smart City Solutions
- Southern Light
- Suddenlink
- Time Warner
- Time Warner Telecom
- Tower Cloud
- US LEC Corp
- XO Communications