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January 7, 2008

Marlene H. Dortch, Secretary
Federal Communications Commission
445 Twelfth Street, SW
Washington, DC 20054

Re: MB Docket No. 07-57, Consolidated Application for Authority to Transfer
Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc.
***Ex Parte* Presentation**

Dear Ms. Dortch:

This is to notify you that on January 4, 2008, Chester C. Davenport, Managing Director of Georgetown Partners LLC; Cleveland A. Christophe, Managing Director of TSG Capital Group; and David Rivkin, Partner of Georgetown Partners, accompanied by Andrew Berg of King and Spalding LLP and the undersigned, met with Michelle Carey, Senior Legal Advisor to Chairman Martin.

Georgetown's discussion was consistent with its filings previously submitted in this docket. Georgetown discussed its proposal that, as a remedy to the adverse competitive effects of the proposed merger, Sirius/XM lease a portion of their infrastructure and at least 20 percent of their channel capacity on a permanent basis to a minority-controlled entity to create competition and diversity in the satellite radio market place.

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, this letter is being filed in the above docket.

Respectfully submitted,



David R. Siddall
Counsel to Georgetown Partners L.L.C.

cc: (*via* email): Michelle Carey, Senior Legal Advisor to Chairman Martin