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February 7, 2008

Marlene H. Dortch, Secretary  
Federal Communications Commission  
445 Twelfth Street, SW  
Washington, DC 20054

Re: MB Docket No. 07-57, Consolidated Application for Authority to Transfer  
Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc.  
***Ex Parte* Presentation**

Dear Ms. Dortch:

This is to notify you that on February 6, 2008, Chester C. Davenport, Managing Director of Georgetown Partners L.L.C.; Cleveland A. Christophe, Managing Partner of TSG Capital Group; David Rivkin of Georgetown Partners; Andrew Berg of King and Spalding LLP and the undersigned met with Commissioner Jonathan Adelstein and Rudy Brioché.

Georgetown's discussion was consistent with its filings previously submitted in this docket. Georgetown discussed its proposal that, as a remedy to the adverse competitive effects of the proposed merger, Sirius/XM lease a portion of their infrastructure and at least 20 percent of their channel capacity on a permanent basis to a minority-controlled entity such as Georgetown to create competition and diversity in the satellite radio market place.

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, this letter is being filed in the above docket.

Respectfully submitted,



David R. Siddall  
*Counsel to Georgetown Partners L.L.C.*

cc: (via email): Commissioner Jonathan Adelstein  
Rudy Brioché, Legal Advisor