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# LATHAM & WATKINS<sup>LLP</sup>

April 14, 2008

**VIA ECFS**

Marlene H. Dortch  
Secretary  
Federal Communications Commission  
445 12th Street, SW  
Washington, D.C. 20554

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Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on April 11, 2008, Richard E. Wiley, Robert Pettit, and Gregg Elias of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), Gary Epstein of Latham & Watkins LLP, counsel for XM Radio Inc. ("XM"), and Justin Lilley, President of Telemedia Policy Corp. and consultant to XM, met with Chairman Kevin Martin, Daniel Gonzales, and Elizabeth Andrion to discuss Commission action on the merger application and to review pending issues raised in filings in the above-referenced proceeding. Counsel and consultants for Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger.

Please contact me with any questions.

Sincerely,

/s/ Gary M. Epstein

Gary M. Epstein  
*Counsel for XM Satellite Radio Holdings Inc.*

cc: Chairman Martin  
Daniel Gonzalez  
Elizabeth Andrion