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LATHAM & WATKINS LLP

May 2, 2008

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

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Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on May 1, 2008, Richard E. Wiley, Robert Pettit, and Gregg Elias of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), Gary Epstein of Latham & Watkins LLP, counsel for XM Radio Inc. ("XM"), and Justin Lilley, President of Telemedia Policy Corp. and consultant to XM, met with Chairman Kevin Martin and Daniel Gonzales to review pending issues raised in recent filings in the above-referenced proceeding. Counsel and consultants for Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger

Please contact me with any questions.

Sincerely,

/s/ Gary M. Epstein

Gary M. Epstein
Counsel for XM Satellite Radio Holdings Inc.

cc: Chairman Martin
Daniel Gonzalez