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LATHAM & WATKINS LLP

May 7, 2008

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

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Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Satellite Radio Holdings Inc. and Sirius Satellite Radio Inc., MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on May 6, 2008, Gary M. Epstein of Latham & Watkins LLP, counsel for XM Satellite Radio Holdings Inc., had a telephone conversation with Amy Blankenship, Legal Advisor in Commissioner Tate's office, to review pending issues raised in recent filings in the above-referenced proceeding. Mr. Epstein reiterated positions consistent with XM's filings in this proceeding, and urged prompt approval of the pending merger.

Please contact me with any questions.

Respectfully,

/s/ Gary M. Epstein

Gary M. Epstein
Counsel for XM Satellite Radio Holdings Inc.

cc: Amy Blankenship