



1776 K STREET NW
WASHINGTON, DC 20006
PHONE 202.719.7000
FAX 202.719.7049

7925 JONES BRANCH DRIVE
McLEAN, VA 22102
PHONE 703.905.2800
FAX 703.905.2820

www.wileyrein.com

May 9, 2008

Robert L. Pettit
202.719.7019
rpettit@wileyrein.com

VIA ECFS

Marlene H. Dortch
Secretary
Federal Communications Commission
445 12th Street, SW
Washington, D.C. 20554

Re: Notice of *Ex Parte* Presentation; Consolidated Application for Authority to Transfer Control of XM Radio Inc. and Sirius Satellite Radio Inc.
MB Docket No. 07-57

Dear Ms. Dortch:

In accordance with Section 1.1206 of the Commission's rules, 47 C.F.R. § 1.1206, and the Commission's Public Notice dated March 29, 2007 (DA 07-1435), this letter notifies the Commission that on May 8, 2008, Richard E. Wiley, Gregg Elias and the undersigned of Wiley Rein LLP, counsel for Sirius Satellite Radio Inc. ("Sirius"), Gary Epstein of Latham & Watkins LLP, counsel for XM Radio Inc. ("XM"), and Justin Lilley, President of Telemedia Policy Corp. and consultant to XM, met with Chairman Kevin Martin, Daniel Gonzalez, Catherine Bohigian, and Elizabeth Andrion to review pending issues raised in recent filings in the above-referenced proceeding. Counsel and consultants for Sirius and XM reiterated positions consistent with the parties' filings in this proceeding, and urged prompt approval of the pending merger.

Sincerely,

/s/ Robert L. Pettit

Robert L. Pettit

cc: Chairman Martin
Daniel Gonzalez
Catherine Bohigian
Elizabeth Andrion